

Global Fermented Alternative Protein Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fermented Alternative Protein market size is expected to reach \$ 10175 million by 2032, rising at a market growth of 37.7% CAGR during the forecast period (2026-2032).

Fermented alternative protein refers to proteins produced using microorganisms such as yeast, fungi, or bacteria as production hosts through controlled fermentation processes. By precisely engineering and optimizing microbial metabolic pathways and expression systems, fermentation enables the efficient synthesis of proteins with targeted nutritional and functional properties, allowing them to replicate or replace animal-derived proteins used in dairy, meat, and egg applications. Compared with conventional animal protein production, fermented alternative proteins require significantly less land and water resources and generate lower greenhouse gas emissions, offering strong advantages in sustainability and scalability. Upstream activities include strain development and optimization, fermentation media inputs, and bioprocess equipment, while downstream applications span food ingredients, finished alternative protein foods, and functional nutrition products. Supported by relatively high technological barriers and strong value-added characteristics, the average manufacturing-level gross margin for fermented alternative proteins is estimated at approximately 45%, exceeding that of conventional commodity protein categories.

The fermented alternative protein market is currently transitioning from technology validation toward broader industrialization. Globally, an increasing number of companies have moved beyond laboratory and pilot stages into early commercial production, with product offerings expanding from single protein ingredients to diversified food components and finished consumer products. Growing demand from food manufacturers for functional stability, sensory consistency, and supply reliability is

driving fermented proteins to evolve from conceptual innovations into industrially viable inputs within established food systems, gradually improving market awareness and acceptance.

Looking ahead, fermented alternative proteins are expected to deepen their penetration across multiple application segments. In dairy, egg, and functional food categories, these proteins are likely to shift from being viewed purely as substitutes to becoming parallel options alongside conventional ingredients. As process optimization and scale-up experience accumulate, products are expected to become more standardized and easier to integrate into conventional food processing workflows. At the same time, fermentation platform capabilities are emerging as a key competitive factor, pushing the industry toward competition based on technology platforms and integrated solutions rather than individual products.

Key growth drivers stem from a combination of sustainability, consumer demand, and technological progress. Environmental and decarbonization objectives are encouraging the food industry to seek protein sources with higher resource efficiency, while increasing consumer focus on food safety, nutrition, and animal welfare supports long-term demand for fermentation-derived proteins. Continuous advances in biomanufacturing, synthetic biology, and fermentation engineering further enable cost reduction and performance improvement, reinforcing the sector's medium- to long-term expansion potential.

However, the industry also faces several constraints. Consumer awareness and acceptance of fermented proteins remain uneven across regions, and regulatory approval timelines differ by market. Scaling production places high demands on raw material sourcing, energy management, and supply chain stability, challenging operational execution. In addition, the established cost advantages and mature supply networks of conventional animal and plant proteins mean that fermented alternative proteins must rely on differentiated value propositions to gain traction in certain applications. Overall, the sector is more likely to follow a steady, structurally driven growth path rather than rapid, volume-led expansion.

This report studies the global Fermented Alternative Protein demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fermented Alternative Protein, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Fermented Alternative Protein that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fermented Alternative Protein total market, 2021-2032, (USD Million)

Global Fermented Alternative Protein total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Fermented Alternative Protein total market, key domestic companies, and share, (USD Million)

Global Fermented Alternative Protein revenue by player, revenue and market share 2021-2026, (USD Million)

Global Fermented Alternative Protein total market by Type, CAGR, 2021-2032, (USD Million)

Global Fermented Alternative Protein total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Fermented Alternative Protein market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MyForest Foods, Quorn, Sophie's Bionutrients, Perfect Day, Meati Foods, Nature's Fynd, Prime Roots, Solar Foods, Air Protein, The EVERY Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Fermented Alternative Protein market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fermented Alternative Protein Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fermented Alternative Protein Market, Segmentation by Type:

Precision Fermentation

Biomass Fermentation

Other

Global Fermented Alternative Protein Market, Segmentation by Organism Source:

Yeast Protein

Microalgae Protein

Filamentous Fungal Protein

Other

Global Fermented Alternative Protein Market, Segmentation by Product Form:

Protein Ingredients and Functional Components

Semi-Finished Bases

Finished Consumer Products

Other

Global Fermented Alternative Protein Market, Segmentation by Application:

Meat

Dairy Products

Other

Companies Profiled:

MyForest Foods

Quorn

Sophie's Bionutrients

Perfect Day

Meati Foods

Nature's Fynd

Prime Roots

Solar Foods

Air Protein

The EVERY Company

Triton Algae Innovations

Calysta

Naplasol

ENOUGH

Change Foods

New Culture

Superbrewed Food

Remilk

ProteinDistillery

Brevel

Onego Bio

Angel Yeast

Fushine Pharmaceutical

Changing Bio

Blue Canopy

Protoga Biotech

Key Questions Answered

1. How big is the global Fermented Alternative Protein market?
2. What is the demand of the global Fermented Alternative Protein market?
3. What is the year over year growth of the global Fermented Alternative Protein market?
4. What is the total value of the global Fermented Alternative Protein market?

5. Who are the Major Players in the global Fermented Alternative Protein market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Fermented Alternative Protein Introduction
- 1.2 World Fermented Alternative Protein Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Fermented Alternative Protein Total Market by Region (by Headquarter Location)
 - 1.3.1 World Fermented Alternative Protein Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Fermented Alternative Protein Revenue (2021-2032)
 - 1.3.3 China Based Company Fermented Alternative Protein Revenue (2021-2032)
 - 1.3.4 Europe Based Company Fermented Alternative Protein Revenue (2021-2032)
 - 1.3.5 Japan Based Company Fermented Alternative Protein Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Fermented Alternative Protein Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Fermented Alternative Protein Revenue (2021-2032)
 - 1.3.8 India Based Company Fermented Alternative Protein Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Fermented Alternative Protein Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Fermented Alternative Protein Consumption Value (2021-2032)
- 2.2 World Fermented Alternative Protein Consumption Value by Region
 - 2.2.1 World Fermented Alternative Protein Consumption Value by Region (2021-2026)
 - 2.2.2 World Fermented Alternative Protein Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Fermented Alternative Protein Consumption Value (2021-2032)
- 2.4 China Fermented Alternative Protein Consumption Value (2021-2032)
- 2.5 Europe Fermented Alternative Protein Consumption Value (2021-2032)
- 2.6 Japan Fermented Alternative Protein Consumption Value (2021-2032)
- 2.7 South Korea Fermented Alternative Protein Consumption Value (2021-2032)
- 2.8 ASEAN Fermented Alternative Protein Consumption Value (2021-2032)
- 2.9 India Fermented Alternative Protein Consumption Value (2021-2032)

3 WORLD FERMENTED ALTERNATIVE PROTEIN COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Fermented Alternative Protein Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Fermented Alternative Protein Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Fermented Alternative Protein in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Fermented Alternative Protein in 2025
- 3.3 Fermented Alternative Protein Company Evaluation Quadrant
- 3.4 Fermented Alternative Protein Market: Overall Company Footprint Analysis
 - 3.4.1 Fermented Alternative Protein Market: Region Footprint
 - 3.4.2 Fermented Alternative Protein Market: Company Product Type Footprint
 - 3.4.3 Fermented Alternative Protein Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Fermented Alternative Protein Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Fermented Alternative Protein Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Fermented Alternative Protein Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Fermented Alternative Protein Consumption Value Comparison
 - 4.2.1 United States VS China: Fermented Alternative Protein Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Fermented Alternative Protein Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Fermented Alternative Protein Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Fermented Alternative Protein Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Fermented Alternative Protein Revenue,

(2021-2026)

4.4 China Based Companies Fermented Alternative Protein Revenue and Market Share, 2021-2026

4.4.1 China Based Fermented Alternative Protein Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Fermented Alternative Protein Revenue, (2021-2026)

4.5 Rest of World Based Fermented Alternative Protein Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Fermented Alternative Protein Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Fermented Alternative Protein Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Fermented Alternative Protein Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Precision Fermentation

5.2.2 Biomass Fermentation

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Fermented Alternative Protein Market Size by Type (2021-2026)

5.3.2 World Fermented Alternative Protein Market Size by Type (2027-2032)

5.3.3 World Fermented Alternative Protein Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY ORGANISM SOURCE

6.1 World Fermented Alternative Protein Market Size Overview by Organism Source: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Organism Source

6.2.1 Yeast Protein

6.2.2 Microalgae Protein

6.2.3 Filamentous Fungal Protein

6.2.4 Other

6.3 Market Segment by Organism Source

6.3.1 World Fermented Alternative Protein Market Size by Organism Source (2021-2026)

6.3.2 World Fermented Alternative Protein Market Size by Organism Source (2027-2032)

6.3.3 World Fermented Alternative Protein Market Size Market Share by Organism Source (2027-2032)

7 MARKET ANALYSIS BY PRODUCT FORM

7.1 World Fermented Alternative Protein Market Size Overview by Product Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product Form

7.2.1 Protein Ingredients and Functional Components

7.2.2 Semi-Finished Bases

7.2.3 Finished Consumer Products

7.2.4 Other

7.3 Market Segment by Product Form

7.3.1 World Fermented Alternative Protein Market Size by Product Form (2021-2026)

7.3.2 World Fermented Alternative Protein Market Size by Product Form (2027-2032)

7.3.3 World Fermented Alternative Protein Market Size Market Share by Product Form (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Fermented Alternative Protein Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Meat

8.2.2 Dairy Products

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Fermented Alternative Protein Market Size by Application (2021-2026)

8.3.2 World Fermented Alternative Protein Market Size by Application (2027-2032)

8.3.3 World Fermented Alternative Protein Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 MyForest Foods

9.1.1 MyForest Foods Details

9.1.2 MyForest Foods Major Business

- 9.1.3 MyForest Foods Fermented Alternative Protein Product and Services
- 9.1.4 MyForest Foods Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 MyForest Foods Recent Developments/Updates
- 9.1.6 MyForest Foods Competitive Strengths & Weaknesses
- 9.2 Quorn
 - 9.2.1 Quorn Details
 - 9.2.2 Quorn Major Business
 - 9.2.3 Quorn Fermented Alternative Protein Product and Services
 - 9.2.4 Quorn Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Quorn Recent Developments/Updates
 - 9.2.6 Quorn Competitive Strengths & Weaknesses
- 9.3 Sophie's Bionutrients
 - 9.3.1 Sophie's Bionutrients Details
 - 9.3.2 Sophie's Bionutrients Major Business
 - 9.3.3 Sophie's Bionutrients Fermented Alternative Protein Product and Services
 - 9.3.4 Sophie's Bionutrients Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Sophie's Bionutrients Recent Developments/Updates
 - 9.3.6 Sophie's Bionutrients Competitive Strengths & Weaknesses
- 9.4 Perfect Day
 - 9.4.1 Perfect Day Details
 - 9.4.2 Perfect Day Major Business
 - 9.4.3 Perfect Day Fermented Alternative Protein Product and Services
 - 9.4.4 Perfect Day Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Perfect Day Recent Developments/Updates
 - 9.4.6 Perfect Day Competitive Strengths & Weaknesses
- 9.5 Meati Foods
 - 9.5.1 Meati Foods Details
 - 9.5.2 Meati Foods Major Business
 - 9.5.3 Meati Foods Fermented Alternative Protein Product and Services
 - 9.5.4 Meati Foods Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Meati Foods Recent Developments/Updates
 - 9.5.6 Meati Foods Competitive Strengths & Weaknesses
- 9.6 Nature's Fynd
 - 9.6.1 Nature's Fynd Details

- 9.6.2 Nature's Fynd Major Business
- 9.6.3 Nature's Fynd Fermented Alternative Protein Product and Services
- 9.6.4 Nature's Fynd Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
- 9.6.5 Nature's Fynd Recent Developments/Updates
- 9.6.6 Nature's Fynd Competitive Strengths & Weaknesses
- 9.7 Prime Roots
 - 9.7.1 Prime Roots Details
 - 9.7.2 Prime Roots Major Business
 - 9.7.3 Prime Roots Fermented Alternative Protein Product and Services
 - 9.7.4 Prime Roots Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Prime Roots Recent Developments/Updates
 - 9.7.6 Prime Roots Competitive Strengths & Weaknesses
- 9.8 Solar Foods
 - 9.8.1 Solar Foods Details
 - 9.8.2 Solar Foods Major Business
 - 9.8.3 Solar Foods Fermented Alternative Protein Product and Services
 - 9.8.4 Solar Foods Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Solar Foods Recent Developments/Updates
 - 9.8.6 Solar Foods Competitive Strengths & Weaknesses
- 9.9 Air Protein
 - 9.9.1 Air Protein Details
 - 9.9.2 Air Protein Major Business
 - 9.9.3 Air Protein Fermented Alternative Protein Product and Services
 - 9.9.4 Air Protein Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Air Protein Recent Developments/Updates
 - 9.9.6 Air Protein Competitive Strengths & Weaknesses
- 9.10 The EVERY Company
 - 9.10.1 The EVERY Company Details
 - 9.10.2 The EVERY Company Major Business
 - 9.10.3 The EVERY Company Fermented Alternative Protein Product and Services
 - 9.10.4 The EVERY Company Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 The EVERY Company Recent Developments/Updates
 - 9.10.6 The EVERY Company Competitive Strengths & Weaknesses
- 9.11 Triton Algae Innovations

- 9.11.1 Triton Algae Innovations Details
- 9.11.2 Triton Algae Innovations Major Business
- 9.11.3 Triton Algae Innovations Fermented Alternative Protein Product and Services
- 9.11.4 Triton Algae Innovations Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 Triton Algae Innovations Recent Developments/Updates
- 9.11.6 Triton Algae Innovations Competitive Strengths & Weaknesses
- 9.12 Calysta
 - 9.12.1 Calysta Details
 - 9.12.2 Calysta Major Business
 - 9.12.3 Calysta Fermented Alternative Protein Product and Services
 - 9.12.4 Calysta Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Calysta Recent Developments/Updates
 - 9.12.6 Calysta Competitive Strengths & Weaknesses
- 9.13 Naplasol
 - 9.13.1 Naplasol Details
 - 9.13.2 Naplasol Major Business
 - 9.13.3 Naplasol Fermented Alternative Protein Product and Services
 - 9.13.4 Naplasol Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Naplasol Recent Developments/Updates
 - 9.13.6 Naplasol Competitive Strengths & Weaknesses
- 9.14 ENOUGH
 - 9.14.1 ENOUGH Details
 - 9.14.2 ENOUGH Major Business
 - 9.14.3 ENOUGH Fermented Alternative Protein Product and Services
 - 9.14.4 ENOUGH Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 ENOUGH Recent Developments/Updates
 - 9.14.6 ENOUGH Competitive Strengths & Weaknesses
- 9.15 Change Foods
 - 9.15.1 Change Foods Details
 - 9.15.2 Change Foods Major Business
 - 9.15.3 Change Foods Fermented Alternative Protein Product and Services
 - 9.15.4 Change Foods Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Change Foods Recent Developments/Updates
 - 9.15.6 Change Foods Competitive Strengths & Weaknesses

9.16 New Culture

9.16.1 New Culture Details

9.16.2 New Culture Major Business

9.16.3 New Culture Fermented Alternative Protein Product and Services

9.16.4 New Culture Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 New Culture Recent Developments/Updates

9.16.6 New Culture Competitive Strengths & Weaknesses

9.17 Superbrewed Food

9.17.1 Superbrewed Food Details

9.17.2 Superbrewed Food Major Business

9.17.3 Superbrewed Food Fermented Alternative Protein Product and Services

9.17.4 Superbrewed Food Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Superbrewed Food Recent Developments/Updates

9.17.6 Superbrewed Food Competitive Strengths & Weaknesses

9.18 Remilk

9.18.1 Remilk Details

9.18.2 Remilk Major Business

9.18.3 Remilk Fermented Alternative Protein Product and Services

9.18.4 Remilk Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 Remilk Recent Developments/Updates

9.18.6 Remilk Competitive Strengths & Weaknesses

9.19 ProteinDistillery

9.19.1 ProteinDistillery Details

9.19.2 ProteinDistillery Major Business

9.19.3 ProteinDistillery Fermented Alternative Protein Product and Services

9.19.4 ProteinDistillery Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 ProteinDistillery Recent Developments/Updates

9.19.6 ProteinDistillery Competitive Strengths & Weaknesses

9.20 Brevel

9.20.1 Brevel Details

9.20.2 Brevel Major Business

9.20.3 Brevel Fermented Alternative Protein Product and Services

9.20.4 Brevel Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Brevel Recent Developments/Updates

- 9.20.6 Brevel Competitive Strengths & Weaknesses
- 9.21 Onego Bio
 - 9.21.1 Onego Bio Details
 - 9.21.2 Onego Bio Major Business
 - 9.21.3 Onego Bio Fermented Alternative Protein Product and Services
 - 9.21.4 Onego Bio Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Onego Bio Recent Developments/Updates
 - 9.21.6 Onego Bio Competitive Strengths & Weaknesses
- 9.22 Angel Yeast
 - 9.22.1 Angel Yeast Details
 - 9.22.2 Angel Yeast Major Business
 - 9.22.3 Angel Yeast Fermented Alternative Protein Product and Services
 - 9.22.4 Angel Yeast Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Angel Yeast Recent Developments/Updates
 - 9.22.6 Angel Yeast Competitive Strengths & Weaknesses
- 9.23 Fushine Pharmaceutical
 - 9.23.1 Fushine Pharmaceutical Details
 - 9.23.2 Fushine Pharmaceutical Major Business
 - 9.23.3 Fushine Pharmaceutical Fermented Alternative Protein Product and Services
 - 9.23.4 Fushine Pharmaceutical Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Fushine Pharmaceutical Recent Developments/Updates
 - 9.23.6 Fushine Pharmaceutical Competitive Strengths & Weaknesses
- 9.24 Changing Bio
 - 9.24.1 Changing Bio Details
 - 9.24.2 Changing Bio Major Business
 - 9.24.3 Changing Bio Fermented Alternative Protein Product and Services
 - 9.24.4 Changing Bio Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Changing Bio Recent Developments/Updates
 - 9.24.6 Changing Bio Competitive Strengths & Weaknesses
- 9.25 Blue Canopy
 - 9.25.1 Blue Canopy Details
 - 9.25.2 Blue Canopy Major Business
 - 9.25.3 Blue Canopy Fermented Alternative Protein Product and Services
 - 9.25.4 Blue Canopy Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)

- 9.25.5 Blue Canopy Recent Developments/Updates
- 9.25.6 Blue Canopy Competitive Strengths & Weaknesses
- 9.26 Protoga Biotech
 - 9.26.1 Protoga Biotech Details
 - 9.26.2 Protoga Biotech Major Business
 - 9.26.3 Protoga Biotech Fermented Alternative Protein Product and Services
 - 9.26.4 Protoga Biotech Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Protoga Biotech Recent Developments/Updates
 - 9.26.6 Protoga Biotech Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Fermented Alternative Protein Industry Chain
- 10.2 Fermented Alternative Protein Upstream Analysis
- 10.3 Fermented Alternative Protein Midstream Analysis
- 10.4 Fermented Alternative Protein Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Fermented Alternative Protein Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Fermented Alternative Protein Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Fermented Alternative Protein Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Fermented Alternative Protein Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Fermented Alternative Protein Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Fermented Alternative Protein Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Fermented Alternative Protein Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Fermented Alternative Protein Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Fermented Alternative Protein Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Fermented Alternative Protein Players in 2025

Table 12. World Fermented Alternative Protein Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Fermented Alternative Protein Company Evaluation Quadrant

Table 14. Head Office of Key Fermented Alternative Protein Players

Table 15. Fermented Alternative Protein Market: Company Product Type Footprint

Table 16. Fermented Alternative Protein Market: Company Product Application Footprint

Table 17. Fermented Alternative Protein Mergers & Acquisitions Activity

Table 18. United States VS China Fermented Alternative Protein Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Fermented Alternative Protein Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Fermented Alternative Protein Companies, Headquarters (States, Country)

Table 21. United States Based Companies Fermented Alternative Protein Revenue,

(2021-2026) & (USD Million)

Table 22. United States Based Companies Fermented Alternative Protein Revenue Market Share (2021-2026)

Table 23. China Based Fermented Alternative Protein Companies, Headquarters (Province, Country)

Table 24. China Based Companies Fermented Alternative Protein Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Fermented Alternative Protein Revenue Market Share (2021-2026)

Table 26. Rest of World Based Fermented Alternative Protein Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Fermented Alternative Protein Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Fermented Alternative Protein Revenue Market Share (2021-2026)

Table 29. World Fermented Alternative Protein Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Fermented Alternative Protein Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Fermented Alternative Protein Market Size by Type (2027-2032) & (USD Million)

Table 32. World Fermented Alternative Protein Market Size by Organism Source, (USD Million), 2021 & 2025 & 2032

Table 33. World Fermented Alternative Protein Market Size Value by Organism Source (2021-2026) & (USD Million)

Table 34. World Fermented Alternative Protein Market Size by Organism Source (2027-2032) & (USD Million)

Table 35. World Fermented Alternative Protein Market Size by Product Form, (USD Million), 2021 & 2025 & 2032

Table 36. World Fermented Alternative Protein Market Size Value by Product Form (2021-2026) & (USD Million)

Table 37. World Fermented Alternative Protein Market Size by Product Form (2027-2032) & (USD Million)

Table 38. World Fermented Alternative Protein Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Fermented Alternative Protein Market Size by Application (2021-2026) & (USD Million)

Table 40. World Fermented Alternative Protein Market Size by Application (2027-2032) & (USD Million)

- Table 41. MyForest Foods Basic Information, Manufacturing Base and Competitors
- Table 42. MyForest Foods Major Business
- Table 43. MyForest Foods Fermented Alternative Protein Product and Services
- Table 44. MyForest Foods Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 45. MyForest Foods Recent Developments/Updates
- Table 46. MyForest Foods Competitive Strengths & Weaknesses
- Table 47. Quorn Basic Information, Manufacturing Base and Competitors
- Table 48. Quorn Major Business
- Table 49. Quorn Fermented Alternative Protein Product and Services
- Table 50. Quorn Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. Quorn Recent Developments/Updates
- Table 52. Quorn Competitive Strengths & Weaknesses
- Table 53. Sophie's Bionutrients Basic Information, Manufacturing Base and Competitors
- Table 54. Sophie's Bionutrients Major Business
- Table 55. Sophie's Bionutrients Fermented Alternative Protein Product and Services
- Table 56. Sophie's Bionutrients Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. Sophie's Bionutrients Recent Developments/Updates
- Table 58. Sophie's Bionutrients Competitive Strengths & Weaknesses
- Table 59. Perfect Day Basic Information, Manufacturing Base and Competitors
- Table 60. Perfect Day Major Business
- Table 61. Perfect Day Fermented Alternative Protein Product and Services
- Table 62. Perfect Day Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. Perfect Day Recent Developments/Updates
- Table 64. Perfect Day Competitive Strengths & Weaknesses
- Table 65. Meati Foods Basic Information, Manufacturing Base and Competitors
- Table 66. Meati Foods Major Business
- Table 67. Meati Foods Fermented Alternative Protein Product and Services
- Table 68. Meati Foods Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Meati Foods Recent Developments/Updates
- Table 70. Meati Foods Competitive Strengths & Weaknesses
- Table 71. Nature's Fynd Basic Information, Manufacturing Base and Competitors
- Table 72. Nature's Fynd Major Business
- Table 73. Nature's Fynd Fermented Alternative Protein Product and Services
- Table 74. Nature's Fynd Fermented Alternative Protein Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 75. Nature's Fynd Recent Developments/Updates

Table 76. Nature's Fynd Competitive Strengths & Weaknesses

Table 77. Prime Roots Basic Information, Manufacturing Base and Competitors

Table 78. Prime Roots Major Business

Table 79. Prime Roots Fermented Alternative Protein Product and Services

Table 80. Prime Roots Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Prime Roots Recent Developments/Updates

Table 82. Prime Roots Competitive Strengths & Weaknesses

Table 83. Solar Foods Basic Information, Manufacturing Base and Competitors

Table 84. Solar Foods Major Business

Table 85. Solar Foods Fermented Alternative Protein Product and Services

Table 86. Solar Foods Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Solar Foods Recent Developments/Updates

Table 88. Solar Foods Competitive Strengths & Weaknesses

Table 89. Air Protein Basic Information, Manufacturing Base and Competitors

Table 90. Air Protein Major Business

Table 91. Air Protein Fermented Alternative Protein Product and Services

Table 92. Air Protein Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Air Protein Recent Developments/Updates

Table 94. Air Protein Competitive Strengths & Weaknesses

Table 95. The EVERY Company Basic Information, Manufacturing Base and Competitors

Table 96. The EVERY Company Major Business

Table 97. The EVERY Company Fermented Alternative Protein Product and Services

Table 98. The EVERY Company Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. The EVERY Company Recent Developments/Updates

Table 100. The EVERY Company Competitive Strengths & Weaknesses

Table 101. Triton Algae Innovations Basic Information, Manufacturing Base and Competitors

Table 102. Triton Algae Innovations Major Business

Table 103. Triton Algae Innovations Fermented Alternative Protein Product and Services

Table 104. Triton Algae Innovations Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

- Table 105. Triton Algae Innovations Recent Developments/Updates
- Table 106. Triton Algae Innovations Competitive Strengths & Weaknesses
- Table 107. Calysta Basic Information, Manufacturing Base and Competitors
- Table 108. Calysta Major Business
- Table 109. Calysta Fermented Alternative Protein Product and Services
- Table 110. Calysta Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Calysta Recent Developments/Updates
- Table 112. Calysta Competitive Strengths & Weaknesses
- Table 113. Naplasol Basic Information, Manufacturing Base and Competitors
- Table 114. Naplasol Major Business
- Table 115. Naplasol Fermented Alternative Protein Product and Services
- Table 116. Naplasol Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Naplasol Recent Developments/Updates
- Table 118. Naplasol Competitive Strengths & Weaknesses
- Table 119. ENOUGH Basic Information, Manufacturing Base and Competitors
- Table 120. ENOUGH Major Business
- Table 121. ENOUGH Fermented Alternative Protein Product and Services
- Table 122. ENOUGH Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. ENOUGH Recent Developments/Updates
- Table 124. ENOUGH Competitive Strengths & Weaknesses
- Table 125. Change Foods Basic Information, Manufacturing Base and Competitors
- Table 126. Change Foods Major Business
- Table 127. Change Foods Fermented Alternative Protein Product and Services
- Table 128. Change Foods Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. Change Foods Recent Developments/Updates
- Table 130. Change Foods Competitive Strengths & Weaknesses
- Table 131. New Culture Basic Information, Manufacturing Base and Competitors
- Table 132. New Culture Major Business
- Table 133. New Culture Fermented Alternative Protein Product and Services
- Table 134. New Culture Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. New Culture Recent Developments/Updates
- Table 136. New Culture Competitive Strengths & Weaknesses
- Table 137. Superbrewed Food Basic Information, Manufacturing Base and Competitors
- Table 138. Superbrewed Food Major Business

Table 139. Superbrewed Food Fermented Alternative Protein Product and Services

Table 140. Superbrewed Food Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Superbrewed Food Recent Developments/Updates

Table 142. Superbrewed Food Competitive Strengths & Weaknesses

Table 143. Remilk Basic Information, Manufacturing Base and Competitors

Table 144. Remilk Major Business

Table 145. Remilk Fermented Alternative Protein Product and Services

Table 146. Remilk Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Remilk Recent Developments/Updates

Table 148. Remilk Competitive Strengths & Weaknesses

Table 149. ProteinDistillery Basic Information, Manufacturing Base and Competitors

Table 150. ProteinDistillery Major Business

Table 151. ProteinDistillery Fermented Alternative Protein Product and Services

Table 152. ProteinDistillery Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. ProteinDistillery Recent Developments/Updates

Table 154. ProteinDistillery Competitive Strengths & Weaknesses

Table 155. Brevel Basic Information, Manufacturing Base and Competitors

Table 156. Brevel Major Business

Table 157. Brevel Fermented Alternative Protein Product and Services

Table 158. Brevel Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. Brevel Recent Developments/Updates

Table 160. Brevel Competitive Strengths & Weaknesses

Table 161. Onego Bio Basic Information, Manufacturing Base and Competitors

Table 162. Onego Bio Major Business

Table 163. Onego Bio Fermented Alternative Protein Product and Services

Table 164. Onego Bio Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. Onego Bio Recent Developments/Updates

Table 166. Onego Bio Competitive Strengths & Weaknesses

Table 167. Angel Yeast Basic Information, Manufacturing Base and Competitors

Table 168. Angel Yeast Major Business

Table 169. Angel Yeast Fermented Alternative Protein Product and Services

Table 170. Angel Yeast Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 171. Angel Yeast Recent Developments/Updates

Table 172. Angel Yeast Competitive Strengths & Weaknesses

Table 173. Fushine Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 174. Fushine Pharmaceutical Major Business

Table 175. Fushine Pharmaceutical Fermented Alternative Protein Product and Services

Table 176. Fushine Pharmaceutical Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. Fushine Pharmaceutical Recent Developments/Updates

Table 178. Fushine Pharmaceutical Competitive Strengths & Weaknesses

Table 179. Changing Bio Basic Information, Manufacturing Base and Competitors

Table 180. Changing Bio Major Business

Table 181. Changing Bio Fermented Alternative Protein Product and Services

Table 182. Changing Bio Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 183. Changing Bio Recent Developments/Updates

Table 184. Changing Bio Competitive Strengths & Weaknesses

Table 185. Blue Canopy Basic Information, Manufacturing Base and Competitors

Table 186. Blue Canopy Major Business

Table 187. Blue Canopy Fermented Alternative Protein Product and Services

Table 188. Blue Canopy Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 189. Blue Canopy Recent Developments/Updates

Table 190. Blue Canopy Competitive Strengths & Weaknesses

Table 191. Protoga Biotech Basic Information, Manufacturing Base and Competitors

Table 192. Protoga Biotech Major Business

Table 193. Protoga Biotech Fermented Alternative Protein Product and Services

Table 194. Protoga Biotech Fermented Alternative Protein Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 195. Protoga Biotech Recent Developments/Updates

Table 196. Protoga Biotech Competitive Strengths & Weaknesses

Table 197. Global Key Players of Fermented Alternative Protein Upstream (Raw Materials)

Table 198. Global Fermented Alternative Protein Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Fermented Alternative Protein Picture

Figure 2. World Fermented Alternative Protein Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Fermented Alternative Protein Total Revenue (2021-2032) & (USD Million)

Figure 4. World Fermented Alternative Protein Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Fermented Alternative Protein Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Fermented Alternative Protein Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Fermented Alternative Protein Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Fermented Alternative Protein Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Fermented Alternative Protein Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Fermented Alternative Protein Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Fermented Alternative Protein Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Fermented Alternative Protein Revenue (2021-2032) & (USD Million)

Figure 13. Fermented Alternative Protein Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Fermented Alternative Protein Consumption Value (2021-2032) & (USD Million)

Figure 16. World Fermented Alternative Protein Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Fermented Alternative Protein Consumption Value (2021-2032) & (USD Million)

Figure 18. China Fermented Alternative Protein Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Fermented Alternative Protein Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Fermented Alternative Protein Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Fermented Alternative Protein Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Fermented Alternative Protein Consumption Value (2021-2032) & (USD Million)

Figure 23. India Fermented Alternative Protein Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Fermented Alternative Protein by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Fermented Alternative Protein Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Fermented Alternative Protein Markets in 2025

Figure 27. United States VS China: Fermented Alternative Protein Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Fermented Alternative Protein Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Fermented Alternative Protein Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Fermented Alternative Protein Market Size Market Share by Type in 2025

Figure 31. Precision Fermentation

Figure 32. Biomass Fermentation

Figure 33. Other

Figure 34. World Fermented Alternative Protein Market Size Market Share by Type (2021-2032)

Figure 35. World Fermented Alternative Protein Market Size by Organism Source, (USD Million), 2021 & 2025 & 2032

Figure 36. World Fermented Alternative Protein Market Size Market Share by Organism Source in 2025

Figure 37. Yeast Protein

Figure 38. Microalgae Protein

Figure 39. Filamentous Fungal Protein

Figure 40. Other

Figure 41. World Fermented Alternative Protein Market Size Market Share by Organism Source (2021-2032)

Figure 42. World Fermented Alternative Protein Market Size by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 43. World Fermented Alternative Protein Market Size Market Share by Product Form in 2025

Figure 44. Protein Ingredients and Functional Components

Figure 45. Semi-Finished Bases

Figure 46. Finished Consumer Products

Figure 47. Other

Figure 48. World Fermented Alternative Protein Market Size Market Share by Product Form (2021-2032)

Figure 49. World Fermented Alternative Protein Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Fermented Alternative Protein Market Size Market Share by Application in 2025

Figure 51. Meat

Figure 52. Dairy Products

Figure 53. Other

Figure 54. World Fermented Alternative Protein Market Size Market Share by Application (2021-2032)

Figure 55. Fermented Alternative Protein Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

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