

# Global Fermentation Chemical Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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#### **Abstracts**

According to our (Global Info Research) latest study, the global Fermentation Chemical market size was valued at USD 151760 million in 2023 and is forecast to a readjusted size of USD 180250 million by 2030 with a CAGR of 2.5% during review period.

Fermentation is a metabolic process in which an organism converts a carbohydrate, such as starch or a sugar, into an alcohol or an acid. For example, yeast performs fermentation to obtain energy by converting sugar into alcohol. Bacteria perform fermentation, converting carbohydrates into lactic acid.

The world's leading producers of Fermentation Chemical are Ajinomoto, BASF, DowDuPont, ADM, Cargill, Novozymes, CJ, Meihua, COFCO, Lesaffe, etc. The top ten players of Fermentation Chemical account for approximately 15% of the total market. North America is the largest market of Fermentation Chemical accounting for about 43%, followed by Europe and China. In terms of Type, Alcohols is the largest segment, with a share about 53%. And in terms of Application, the largest application is Industrials, followed by Food & Beverages.

The Global Info Research report includes an overview of the development of the Fermentation Chemical industry chain, the market status of Industrials (Alcohols, Enzymes), Food & Beverages (Alcohols, Enzymes), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Fermentation Chemical.

Regionally, the report analyzes the Fermentation Chemical markets in key regions. North America and Europe are experiencing steady growth, driven by government



initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Fermentation Chemical market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Fermentation Chemical market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Fermentation Chemical industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Alcohols, Enzymes).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Fermentation Chemical market.

Regional Analysis: The report involves examining the Fermentation Chemical market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Fermentation Chemical market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Fermentation Chemical:

Company Analysis: Report covers individual Fermentation Chemical manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.



Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Fermentation Chemical This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrials, Food & Beverages).

Technology Analysis: Report covers specific technologies relevant to Fermentation Chemical. It assesses the current state, advancements, and potential future developments in Fermentation Chemical areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Fermentation Chemical market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Fermentation Chemical market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Alcohols

Enzymes

Amino Acid

Organic Acids

Starch Based Sugar

Yeast

Others



## Market segment by Application Industrials Food & Beverages **Pharmaceuticals** Chemicals Major players covered **Ajinomoto BASF DuPont** AB Enzymes Archer Daniels Midland Company (ADM) Cargill Novozymes **DSM Evonik Industries** Hansen Amano Enzyme Inc

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)



Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fermentation Chemical product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fermentation Chemical, with price, sales, revenue and global market share of Fermentation Chemical from 2019 to 2024.

Chapter 3, the Fermentation Chemical competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fermentation Chemical breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Fermentation Chemical market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fermentation



#### Chemical.

Chapter 14 and 15, to describe Fermentation Chemical sales channel, distributors, customers, research findings and conclusion.



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