

Global FeNO Breathing Monitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global FeNO Breathing Monitor market size was valued at US\$ 129 million in 2025 and is forecast to a readjusted size of US\$ 328 million by 2032 with a CAGR of 14.5% during review period.

FeNO breathing analyzer is a non-invasive medical device that is specifically designed to measure the concentration of nitric oxide (NO) in exhaled air to assess the level of airway inflammation. This technology is essential for the diagnosis and management of asthma, chronic obstructive pulmonary disease (COPD), and other respiratory diseases. Elevated FeNO levels are often associated with airway inflammation, particularly inflammation caused by eosinophils, which allows doctors to more accurately adjust treatment plans and reduce unnecessary medication use.

Global FeNO Breathing Monitor key players include NIOX Group (Circassia AB), CAIRE, ECO PHYSICS AG, Bosch Healthcare Solutions and Bedfont Scientific, etc. Global top five manufacturers hold a share about 90%.

The largest market is Europe, has a share over 40%, followed by Asia Pacific and North America, with around 16% and 32% market share respectively.

In terms of product, Desktop type is the largest segment, with a share over 80%. And in terms of application, the largest application is Adults, has a share about 65%, followed by Children.

As the global incidence of respiratory diseases such as asthma and chronic obstructive pulmonary disease (COPD) continues to rise, the demand for accurate diagnostic tools

continues to increase, driving the advancement of FeNO analyzer technology. Future devices will be more miniaturized and portable, allowing patients to easily self-monitor at home, thereby increasing the frequency of testing and the continuity of health management. Modern FeNO analyzers have begun to integrate advanced sensor technology and mobile applications that can record and analyze data in real time and synchronize to cloud platforms via Bluetooth or Wi-Fi connections. These devices may further combine artificial intelligence algorithms to achieve more accurate data interpretation and predictive analysis.

This report is a detailed and comprehensive analysis for global FeNO Breathing Monitor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global FeNO Breathing Monitor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FeNO Breathing Monitor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FeNO Breathing Monitor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global FeNO Breathing Monitor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for FeNO Breathing Monitor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FeNO Breathing Monitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIOX Group (Circassia AB), CAIRE (NGK), ECO PHYSICS AG, Bosch Healthcare Solutions, Bedfont Scientific, Sunvou Medical Electronics, e-LinkCare Meditech, Hefei Micro Valley Medical, Guangzhou Ruipu Medical Technology, WinLand Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

FeNO Breathing Monitor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Desktop

Handheld

Market segment by Application

Children

Adults

Major players covered

NIOX Group (Circassia AB)

CAIRE (NGK)

ECO PHYSICS AG

Bosch Healthcare Solutions

Bedfont Scientific

Sunvou Medical Electronics

e-LinkCare Meditech

Hefei Micro Valley Medical

Guangzhou Ruipu Medical Technology

WinLand Medical

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FeNO Breathing Monitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FeNO Breathing Monitor, with price, sales quantity, revenue, and global market share of FeNO Breathing Monitor from 2021 to 2026.

Chapter 3, the FeNO Breathing Monitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FeNO Breathing Monitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to

2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FeNO Breathing Monitor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FeNO Breathing Monitor.

Chapter 14 and 15, to describe FeNO Breathing Monitor sales channel, distributors, customers, research findings and conclusion.

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