

# Global FeNO Breath Analyzer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global FeNO Breath Analyzer market size is expected to reach \$ 289 million by 2032, rising at a market growth of 12.5% CAGR during the forecast period (2026-2032). The FeNO (Fractional exhaled Nitric Oxide) breath analyzer is a medical device used to measure the level of nitric oxide in a person's breath. Nitric oxide is a gas produced by the cells lining the airways, and its measurement can provide valuable information about airway inflammation. The FeNO breath analyzer works by having the individual exhale into the device. The exhaled breath is then analyzed to determine the concentration of nitric oxide present. The results are typically available immediately or within a short period, allowing for real-time assessment and adjustment of treatment plans. It can be performed in both adults and children, making it a useful tool in managing asthma in pediatric patients as well.

In 2025, global FeNO Breath Analyzer sales reached approximately 109,636 Units, with an average global market price of around 1,146.4 US\$/Units. Production capacity reached 110,000 Units, with a gross profit margin of approximately 55%.

Global FeNO Breath Analyzer key players include NIOX Group (Circassia AB), CAIRE (Niterra), Bosch Healthcare Solutions, Bedfont Scientific and ECO PHYSICS AG, etc. Global top five manufacturers hold a share over 85%.

The largest market is Europe, has a share over 40%, followed by Asia Pacific and North America, with around 16% and 32% market share respectively.

In terms of product, Desktop type is the largest segment, with a share over 80%. And in terms of application, the largest application is Adults, has a share about 65%, followed by Children.

As the global incidence of respiratory diseases such as asthma and chronic obstructive pulmonary disease (COPD) increases, the demand for accurate diagnostic tools is also increasing, driving the expansion of the FeNO analyzer market. The handheld FeNO analyzer device is small and easy to carry, suitable for use in doctor's offices,

emergency rooms, and patient self-management, greatly improving the accessibility and frequency of testing. At the same time, smart features such as data cloud synchronization and mobile application integration enhance the user experience and support long-term monitoring and the formulation of personalized treatment plans. This report studies the global FeNO Breath Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FeNO Breath Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FeNO Breath Analyzer that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global FeNO Breath Analyzer total production and demand, 2021-2032, (Units)

Global FeNO Breath Analyzer total production value, 2021-2032, (USD Million)

Global FeNO Breath Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global FeNO Breath Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: FeNO Breath Analyzer domestic production, consumption, key domestic manufacturers and share

Global FeNO Breath Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global FeNO Breath Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global FeNO Breath Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global FeNO Breath Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIOX Group (Circassia AB), CAIRE (Niterra), ECO PHYSICS AG, Bosch Healthcare Solutions, Bedfont Scientific, Sunvou Medical Electronics, e-LinkCare Meditech, Hefei Micro Valley Medical, Guangzhou Ruipu Medical Technology, WinLand Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FeNO Breath Analyzer market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global FeNO Breath Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global FeNO Breath Analyzer Market, Segmentation by Type:

Desktop

Handheld

Global FeNO Breath Analyzer Market, Segmentation by Technical Principles:

Chemiluminescence Method

Electrochemical Sensor Method

Global FeNO Breath Analyzer Market, Segmentation by User:

Consumer Grade

Medical Grade

Global FeNO Breath Analyzer Market, Segmentation by Application:

Children

Adults

**Companies Profiled:**

NIOX Group (Circassia AB)

CAIRE (Niterra)

ECO PHYSICS AG

Bosch Healthcare Solutions

Bedfont Scientific

Sunvou Medical Electronics

e-LinkCare Meditech

Hefei Micro Valley Medical

Guangzhou Ruipu Medical Technology

WinLand Medical

**Key Questions Answered:**

1. How big is the global FeNO Breath Analyzer market?
2. What is the demand of the global FeNO Breath Analyzer market?
3. What is the year over year growth of the global FeNO Breath Analyzer market?

4. What is the production and production value of the global FeNO Breath Analyzer market?
5. Who are the key producers in the global FeNO Breath Analyzer market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 FeNO Breath Analyzer Introduction
- 1.2 World FeNO Breath Analyzer Supply & Forecast
  - 1.2.1 World FeNO Breath Analyzer Production Value (2021 & 2025 & 2032)
  - 1.2.2 World FeNO Breath Analyzer Production (2021-2032)
  - 1.2.3 World FeNO Breath Analyzer Pricing Trends (2021-2032)
- 1.3 World FeNO Breath Analyzer Production by Region (Based on Production Site)
  - 1.3.1 World FeNO Breath Analyzer Production Value by Region (2021-2032)
  - 1.3.2 World FeNO Breath Analyzer Production by Region (2021-2032)
  - 1.3.3 World FeNO Breath Analyzer Average Price by Region (2021-2032)
  - 1.3.4 North America FeNO Breath Analyzer Production (2021-2032)
  - 1.3.5 Europe FeNO Breath Analyzer Production (2021-2032)
  - 1.3.6 China FeNO Breath Analyzer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 FeNO Breath Analyzer Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 FeNO Breath Analyzer Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World FeNO Breath Analyzer Demand (2021-2032)
- 2.2 World FeNO Breath Analyzer Consumption by Region
  - 2.2.1 World FeNO Breath Analyzer Consumption by Region (2021-2026)
  - 2.2.2 World FeNO Breath Analyzer Consumption Forecast by Region (2027-2032)
- 2.3 United States FeNO Breath Analyzer Consumption (2021-2032)
- 2.4 China FeNO Breath Analyzer Consumption (2021-2032)
- 2.5 Europe FeNO Breath Analyzer Consumption (2021-2032)
- 2.6 Japan FeNO Breath Analyzer Consumption (2021-2032)
- 2.7 South Korea FeNO Breath Analyzer Consumption (2021-2032)
- 2.8 ASEAN FeNO Breath Analyzer Consumption (2021-2032)
- 2.9 India FeNO Breath Analyzer Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World FeNO Breath Analyzer Production Value by Manufacturer (2021-2026)
- 3.2 World FeNO Breath Analyzer Production by Manufacturer (2021-2026)

- 3.3 World FeNO Breath Analyzer Average Price by Manufacturer (2021-2026)
- 3.4 FeNO Breath Analyzer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global FeNO Breath Analyzer Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for FeNO Breath Analyzer in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for FeNO Breath Analyzer in 2025
- 3.6 FeNO Breath Analyzer Market: Overall Company Footprint Analysis
  - 3.6.1 FeNO Breath Analyzer Market: Region Footprint
  - 3.6.2 FeNO Breath Analyzer Market: Company Product Type Footprint
  - 3.6.3 FeNO Breath Analyzer Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: FeNO Breath Analyzer Production Value Comparison
  - 4.1.1 United States VS China: FeNO Breath Analyzer Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: FeNO Breath Analyzer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: FeNO Breath Analyzer Production Comparison
  - 4.2.1 United States VS China: FeNO Breath Analyzer Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: FeNO Breath Analyzer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: FeNO Breath Analyzer Consumption Comparison
  - 4.3.1 United States VS China: FeNO Breath Analyzer Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: FeNO Breath Analyzer Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based FeNO Breath Analyzer Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based FeNO Breath Analyzer Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers FeNO Breath Analyzer Production Value

(2021-2026)

4.4.3 United States Based Manufacturers FeNO Breath Analyzer Production

(2021-2026)

4.5 China Based FeNO Breath Analyzer Manufacturers and Market Share

4.5.1 China Based FeNO Breath Analyzer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers FeNO Breath Analyzer Production Value (2021-2026)

4.5.3 China Based Manufacturers FeNO Breath Analyzer Production (2021-2026)

4.6 Rest of World Based FeNO Breath Analyzer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based FeNO Breath Analyzer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers FeNO Breath Analyzer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers FeNO Breath Analyzer Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World FeNO Breath Analyzer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Desktop

5.2.2 Handheld

5.3 Market Segment by Type

5.3.1 World FeNO Breath Analyzer Production by Type (2021-2032)

5.3.2 World FeNO Breath Analyzer Production Value by Type (2021-2032)

5.3.3 World FeNO Breath Analyzer Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY TECHNICAL PRINCIPLES**

6.1 World FeNO Breath Analyzer Market Size Overview by Technical Principles: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Technical Principles

6.2.1 Chemiluminescence Method

6.2.2 Electrochemical Sensor Method

6.3 Market Segment by Technical Principles

6.3.1 World FeNO Breath Analyzer Production by Technical Principles (2021-2032)

6.3.2 World FeNO Breath Analyzer Production Value by Technical Principles (2021-2032)

6.3.3 World FeNO Breath Analyzer Average Price by Technical Principles (2021-2032)

## **7 MARKET ANALYSIS BY USER**

7.1 World FeNO Breath Analyzer Market Size Overview by User: 2021 VS 2025 VS 2032

7.2 Segment Introduction by User

7.2.1 Consumer Grade

7.2.2 Medical Grade

7.3 Market Segment by User

7.3.1 World FeNO Breath Analyzer Production by User (2021-2032)

7.3.2 World FeNO Breath Analyzer Production Value by User (2021-2032)

7.3.3 World FeNO Breath Analyzer Average Price by User (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World FeNO Breath Analyzer Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Children

8.2.2 Adults

8.3 Market Segment by Application

8.3.1 World FeNO Breath Analyzer Production by Application (2021-2032)

8.3.2 World FeNO Breath Analyzer Production Value by Application (2021-2032)

8.3.3 World FeNO Breath Analyzer Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 NIOX Group (Circassia AB)

9.1.1 NIOX Group (Circassia AB) Details

9.1.2 NIOX Group (Circassia AB) Major Business

9.1.3 NIOX Group (Circassia AB) FeNO Breath Analyzer Product and Services

9.1.4 NIOX Group (Circassia AB) FeNO Breath Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 NIOX Group (Circassia AB) Recent Developments/Updates

9.1.6 NIOX Group (Circassia AB) Competitive Strengths & Weaknesses

9.2 CAIRE (Niterra)

- 9.2.1 CAIRE (Niterra) Details
- 9.2.2 CAIRE (Niterra) Major Business
- 9.2.3 CAIRE (Niterra) FeNO Breath Analyzer Product and Services
- 9.2.4 CAIRE (Niterra) FeNO Breath Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 CAIRE (Niterra) Recent Developments/Updates
- 9.2.6 CAIRE (Niterra) Competitive Strengths & Weaknesses
- 9.3 ECO PHYSICS AG
  - 9.3.1 ECO PHYSICS AG Details
  - 9.3.2 ECO PHYSICS AG Major Business
  - 9.3.3 ECO PHYSICS AG FeNO Breath Analyzer Product and Services
  - 9.3.4 ECO PHYSICS AG FeNO Breath Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 ECO PHYSICS AG Recent Developments/Updates
  - 9.3.6 ECO PHYSICS AG Competitive Strengths & Weaknesses
- 9.4 Bosch Healthcare Solutions
  - 9.4.1 Bosch Healthcare Solutions Details
  - 9.4.2 Bosch Healthcare Solutions Major Business
  - 9.4.3 Bosch Healthcare Solutions FeNO Breath Analyzer Product and Services
  - 9.4.4 Bosch Healthcare Solutions FeNO Breath Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Bosch Healthcare Solutions Recent Developments/Updates
  - 9.4.6 Bosch Healthcare Solutions Competitive Strengths & Weaknesses
- 9.5 Bedfont Scientific
  - 9.5.1 Bedfont Scientific Details
  - 9.5.2 Bedfont Scientific Major Business
  - 9.5.3 Bedfont Scientific FeNO Breath Analyzer Product and Services
  - 9.5.4 Bedfont Scientific FeNO Breath Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Bedfont Scientific Recent Developments/Updates
  - 9.5.6 Bedfont Scientific Competitive Strengths & Weaknesses
- 9.6 Sunvou Medical Electronics
  - 9.6.1 Sunvou Medical Electronics Details
  - 9.6.2 Sunvou Medical Electronics Major Business
  - 9.6.3 Sunvou Medical Electronics FeNO Breath Analyzer Product and Services
  - 9.6.4 Sunvou Medical Electronics FeNO Breath Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Sunvou Medical Electronics Recent Developments/Updates
  - 9.6.6 Sunvou Medical Electronics Competitive Strengths & Weaknesses

## 9.7 e-LinkCare Meditech

9.7.1 e-LinkCare Meditech Details

9.7.2 e-LinkCare Meditech Major Business

9.7.3 e-LinkCare Meditech FeNO Breath Analyzer Product and Services

9.7.4 e-LinkCare Meditech FeNO Breath Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 e-LinkCare Meditech Recent Developments/Updates

9.7.6 e-LinkCare Meditech Competitive Strengths & Weaknesses

## 9.8 Hefei Micro Valley Medical

9.8.1 Hefei Micro Valley Medical Details

9.8.2 Hefei Micro Valley Medical Major Business

9.8.3 Hefei Micro Valley Medical FeNO Breath Analyzer Product and Services

9.8.4 Hefei Micro Valley Medical FeNO Breath Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Hefei Micro Valley Medical Recent Developments/Updates

9.8.6 Hefei Micro Valley Medical Competitive Strengths & Weaknesses

## 9.9 Guangzhou Ruipu Medical Technology

9.9.1 Guangzhou Ruipu Medical Technology Details

9.9.2 Guangzhou Ruipu Medical Technology Major Business

9.9.3 Guangzhou Ruipu Medical Technology FeNO Breath Analyzer Product and Services

9.9.4 Guangzhou Ruipu Medical Technology FeNO Breath Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Guangzhou Ruipu Medical Technology Recent Developments/Updates

9.9.6 Guangzhou Ruipu Medical Technology Competitive Strengths & Weaknesses

## 9.10 WinLand Medical

9.10.1 WinLand Medical Details

9.10.2 WinLand Medical Major Business

9.10.3 WinLand Medical FeNO Breath Analyzer Product and Services

9.10.4 WinLand Medical FeNO Breath Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 WinLand Medical Recent Developments/Updates

9.10.6 WinLand Medical Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

10.1 FeNO Breath Analyzer Industry Chain

10.2 FeNO Breath Analyzer Upstream Analysis

10.2.1 FeNO Breath Analyzer Core Raw Materials

- 10.2.2 Main Manufacturers of FeNO Breath Analyzer Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 FeNO Breath Analyzer Production Mode
- 10.6 FeNO Breath Analyzer Procurement Model
- 10.7 FeNO Breath Analyzer Industry Sales Model and Sales Channels
  - 10.7.1 FeNO Breath Analyzer Sales Model
  - 10.7.2 FeNO Breath Analyzer Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World FeNO Breath Analyzer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World FeNO Breath Analyzer Production Value by Region (2021-2026) & (USD Million)

Table 3. World FeNO Breath Analyzer Production Value by Region (2027-2032) & (USD Million)

Table 4. World FeNO Breath Analyzer Production Value Market Share by Region (2021-2026)

Table 5. World FeNO Breath Analyzer Production Value Market Share by Region (2027-2032)

Table 6. World FeNO Breath Analyzer Production by Region (2021-2026) & (Units)

Table 7. World FeNO Breath Analyzer Production by Region (2027-2032) & (Units)

Table 8. World FeNO Breath Analyzer Production Market Share by Region (2021-2026)

Table 9. World FeNO Breath Analyzer Production Market Share by Region (2027-2032)

Table 10. World FeNO Breath Analyzer Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World FeNO Breath Analyzer Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. FeNO Breath Analyzer Major Market Trends

Table 13. World FeNO Breath Analyzer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World FeNO Breath Analyzer Consumption by Region (2021-2026) & (Units)

Table 15. World FeNO Breath Analyzer Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World FeNO Breath Analyzer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key FeNO Breath Analyzer Producers in 2025

Table 18. World FeNO Breath Analyzer Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key FeNO Breath Analyzer Producers in 2025

Table 20. World FeNO Breath Analyzer Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global FeNO Breath Analyzer Company Evaluation Quadrant

Table 22. World FeNO Breath Analyzer Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and FeNO Breath Analyzer Production Site of Key Manufacturer

Table 24. FeNO Breath Analyzer Market: Company Product Type Footprint

Table 25. FeNO Breath Analyzer Market: Company Product Application Footprint

Table 26. FeNO Breath Analyzer Competitive Factors

Table 27. FeNO Breath Analyzer New Entrant and Capacity Expansion Plans

Table 28. FeNO Breath Analyzer Mergers & Acquisitions Activity

Table 29. United States VS China FeNO Breath Analyzer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China FeNO Breath Analyzer Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China FeNO Breath Analyzer Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based FeNO Breath Analyzer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers FeNO Breath Analyzer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers FeNO Breath Analyzer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers FeNO Breath Analyzer Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers FeNO Breath Analyzer Production Market Share (2021-2026)

Table 37. China Based FeNO Breath Analyzer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers FeNO Breath Analyzer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers FeNO Breath Analyzer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers FeNO Breath Analyzer Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers FeNO Breath Analyzer Production Market Share (2021-2026)

Table 42. Rest of World Based FeNO Breath Analyzer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers FeNO Breath Analyzer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers FeNO Breath Analyzer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers FeNO Breath Analyzer Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers FeNO Breath Analyzer Production Market Share (2021-2026)

Table 47. World FeNO Breath Analyzer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World FeNO Breath Analyzer Production by Type (2021-2026) & (Units)

Table 49. World FeNO Breath Analyzer Production by Type (2027-2032) & (Units)

Table 50. World FeNO Breath Analyzer Production Value by Type (2021-2026) & (USD Million)

Table 51. World FeNO Breath Analyzer Production Value by Type (2027-2032) & (USD Million)

Table 52. World FeNO Breath Analyzer Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World FeNO Breath Analyzer Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World FeNO Breath Analyzer Production Value by Technical Principles, (USD Million), 2021 & 2025 & 2032

Table 55. World FeNO Breath Analyzer Production by Technical Principles (2021-2026) & (Units)

Table 56. World FeNO Breath Analyzer Production by Technical Principles (2027-2032) & (Units)

Table 57. World FeNO Breath Analyzer Production Value by Technical Principles (2021-2026) & (USD Million)

Table 58. World FeNO Breath Analyzer Production Value by Technical Principles (2027-2032) & (USD Million)

Table 59. World FeNO Breath Analyzer Average Price by Technical Principles (2021-2026) & (US\$/Unit)

Table 60. World FeNO Breath Analyzer Average Price by Technical Principles (2027-2032) & (US\$/Unit)

Table 61. World FeNO Breath Analyzer Production Value by User, (USD Million), 2021 & 2025 & 2032

Table 62. World FeNO Breath Analyzer Production by User (2021-2026) & (Units)

Table 63. World FeNO Breath Analyzer Production by User (2027-2032) & (Units)

Table 64. World FeNO Breath Analyzer Production Value by User (2021-2026) & (USD Million)

Table 65. World FeNO Breath Analyzer Production Value by User (2027-2032) & (USD Million)

Table 66. World FeNO Breath Analyzer Average Price by User (2021-2026) &

(US\$/Unit)

Table 67. World FeNO Breath Analyzer Average Price by User (2027-2032) &

(US\$/Unit)

Table 68. World FeNO Breath Analyzer Production Value by Application, (USD Million),  
2021 & 2025 & 2032

Table 69. World FeNO Breath Analyzer Production by Application (2021-2026) & (Units)

Table 70. World FeNO Breath Analyzer Production by Application (2027-2032) & (Units)

Table 71. World FeNO Breath Analyzer Production Value by Application (2021-2026) &  
(USD Million)

Table 72. World FeNO Breath Analyzer Production Value by Application (2027-2032) &  
(USD Million)

Table 73. World FeNO Breath Analyzer Average Price by Application (2021-2026) &  
(US\$/Unit)

Table 74. World FeNO Breath Analyzer Average Price by Application (2027-2032) &  
(US\$/Unit)

Table 75. NIOX Group (Circassia AB) Basic Information, Manufacturing Base and  
Competitors

Table 76. NIOX Group (Circassia AB) Major Business

Table 77. NIOX Group (Circassia AB) FeNO Breath Analyzer Product and Services

Table 78. NIOX Group (Circassia AB) FeNO Breath Analyzer Production (Units), Price  
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 79. NIOX Group (Circassia AB) Recent Developments/Updates

Table 80. NIOX Group (Circassia AB) Competitive Strengths & Weaknesses

Table 81. CAIRE (Niterrra) Basic Information, Manufacturing Base and Competitors

Table 82. CAIRE (Niterrra) Major Business

Table 83. CAIRE (Niterrra) FeNO Breath Analyzer Product and Services

Table 84. CAIRE (Niterrra) FeNO Breath Analyzer Production (Units), Price (US\$/Unit),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. CAIRE (Niterrra) Recent Developments/Updates

Table 86. CAIRE (Niterrra) Competitive Strengths & Weaknesses

Table 87. ECO PHYSICS AG Basic Information, Manufacturing Base and Competitors

Table 88. ECO PHYSICS AG Major Business

Table 89. ECO PHYSICS AG FeNO Breath Analyzer Product and Services

Table 90. ECO PHYSICS AG FeNO Breath Analyzer Production (Units), Price  
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 91. ECO PHYSICS AG Recent Developments/Updates

Table 92. ECO PHYSICS AG Competitive Strengths & Weaknesses

Table 93. Bosch Healthcare Solutions Basic Information, Manufacturing Base and Competitors

Table 94. Bosch Healthcare Solutions Major Business

Table 95. Bosch Healthcare Solutions FeNO Breath Analyzer Product and Services

Table 96. Bosch Healthcare Solutions FeNO Breath Analyzer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Bosch Healthcare Solutions Recent Developments/Updates

Table 98. Bosch Healthcare Solutions Competitive Strengths & Weaknesses

Table 99. Bedfont Scientific Basic Information, Manufacturing Base and Competitors

Table 100. Bedfont Scientific Major Business

Table 101. Bedfont Scientific FeNO Breath Analyzer Product and Services

Table 102. Bedfont Scientific FeNO Breath Analyzer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Bedfont Scientific Recent Developments/Updates

Table 104. Bedfont Scientific Competitive Strengths & Weaknesses

Table 105. Sunvou Medical Electronics Basic Information, Manufacturing Base and Competitors

Table 106. Sunvou Medical Electronics Major Business

Table 107. Sunvou Medical Electronics FeNO Breath Analyzer Product and Services

Table 108. Sunvou Medical Electronics FeNO Breath Analyzer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Sunvou Medical Electronics Recent Developments/Updates

Table 110. Sunvou Medical Electronics Competitive Strengths & Weaknesses

Table 111. e-LinkCare Meditech Basic Information, Manufacturing Base and Competitors

Table 112. e-LinkCare Meditech Major Business

Table 113. e-LinkCare Meditech FeNO Breath Analyzer Product and Services

Table 114. e-LinkCare Meditech FeNO Breath Analyzer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. e-LinkCare Meditech Recent Developments/Updates

Table 116. e-LinkCare Meditech Competitive Strengths & Weaknesses

Table 117. Hefei Micro Valley Medical Basic Information, Manufacturing Base and Competitors

Table 118. Hefei Micro Valley Medical Major Business

Table 119. Hefei Micro Valley Medical FeNO Breath Analyzer Product and Services

Table 120. Hefei Micro Valley Medical FeNO Breath Analyzer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Hefei Micro Valley Medical Recent Developments/Updates

Table 122. Hefei Micro Valley Medical Competitive Strengths & Weaknesses

Table 123. Guangzhou Ruipu Medical Technology Basic Information, Manufacturing Base and Competitors

Table 124. Guangzhou Ruipu Medical Technology Major Business

Table 125. Guangzhou Ruipu Medical Technology FeNO Breath Analyzer Product and Services

Table 126. Guangzhou Ruipu Medical Technology FeNO Breath Analyzer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Guangzhou Ruipu Medical Technology Recent Developments/Updates

Table 128. Guangzhou Ruipu Medical Technology Competitive Strengths & Weaknesses

Table 129. WinLand Medical Basic Information, Manufacturing Base and Competitors

Table 130. WinLand Medical Major Business

Table 131. WinLand Medical FeNO Breath Analyzer Product and Services

Table 132. WinLand Medical FeNO Breath Analyzer Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. WinLand Medical Recent Developments/Updates

Table 134. WinLand Medical Competitive Strengths & Weaknesses

Table 135. Global Key Players of FeNO Breath Analyzer Upstream (Raw Materials)

Table 136. Global FeNO Breath Analyzer Typical Customers

Table 137. FeNO Breath Analyzer Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. FeNO Breath Analyzer Picture

Figure 2. World FeNO Breath Analyzer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World FeNO Breath Analyzer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World FeNO Breath Analyzer Production (2021-2032) & (Units)

Figure 5. World FeNO Breath Analyzer Average Price (2021-2032) & (US\$/Unit)

Figure 6. World FeNO Breath Analyzer Production Value Market Share by Region (2021-2032)

Figure 7. World FeNO Breath Analyzer Production Market Share by Region (2021-2032)

Figure 8. North America FeNO Breath Analyzer Production (2021-2032) & (Units)

Figure 9. Europe FeNO Breath Analyzer Production (2021-2032) & (Units)

Figure 10. China FeNO Breath Analyzer Production (2021-2032) & (Units)

Figure 11. FeNO Breath Analyzer Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World FeNO Breath Analyzer Consumption (2021-2032) & (Units)

Figure 14. World FeNO Breath Analyzer Consumption Market Share by Region (2021-2032)

Figure 15. United States FeNO Breath Analyzer Consumption (2021-2032) & (Units)

Figure 16. China FeNO Breath Analyzer Consumption (2021-2032) & (Units)

Figure 17. Europe FeNO Breath Analyzer Consumption (2021-2032) & (Units)

Figure 18. Japan FeNO Breath Analyzer Consumption (2021-2032) & (Units)

Figure 19. South Korea FeNO Breath Analyzer Consumption (2021-2032) & (Units)

Figure 20. ASEAN FeNO Breath Analyzer Consumption (2021-2032) & (Units)

Figure 21. India FeNO Breath Analyzer Consumption (2021-2032) & (Units)

Figure 22. Producer Shipments of FeNO Breath Analyzer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for FeNO Breath Analyzer Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for FeNO Breath Analyzer Markets in 2025

Figure 25. United States VS China: FeNO Breath Analyzer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: FeNO Breath Analyzer Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: FeNO Breath Analyzer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers FeNO Breath Analyzer Production Market Share 2025

Figure 29. China Based Manufacturers FeNO Breath Analyzer Production Market Share 2025

Figure 30. Rest of World Based Manufacturers FeNO Breath Analyzer Production Market Share 2025

Figure 31. World FeNO Breath Analyzer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World FeNO Breath Analyzer Production Value Market Share by Type in 2025

Figure 33. Desktop

Figure 34. Handheld

Figure 35. World FeNO Breath Analyzer Production Market Share by Type (2021-2032)

Figure 36. World FeNO Breath Analyzer Production Value Market Share by Type (2021-2032)

Figure 37. World FeNO Breath Analyzer Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. World FeNO Breath Analyzer Production Value by Technical Principles, (USD Million), 2021 & 2025 & 2032

Figure 39. World FeNO Breath Analyzer Production Value Market Share by Technical Principles in 2025

Figure 40. Chemiluminescence Method

Figure 41. Electrochemical Sensor Method

Figure 42. World FeNO Breath Analyzer Production Market Share by Technical Principles (2021-2032)

Figure 43. World FeNO Breath Analyzer Production Value Market Share by Technical Principles (2021-2032)

Figure 44. World FeNO Breath Analyzer Average Price by Technical Principles (2021-2032) & (US\$/Unit)

Figure 45. World FeNO Breath Analyzer Production Value by User, (USD Million), 2021 & 2025 & 2032

Figure 46. World FeNO Breath Analyzer Production Value Market Share by User in 2025

Figure 47. Consumer Grade

Figure 48. Medical Grade

Figure 49. World FeNO Breath Analyzer Production Market Share by User (2021-2032)

Figure 50. World FeNO Breath Analyzer Production Value Market Share by User (2021-2032)

Figure 51. World FeNO Breath Analyzer Average Price by User (2021-2032) & (US\$/Unit)

Figure 52. World FeNO Breath Analyzer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World FeNO Breath Analyzer Production Value Market Share by Application in 2025

Figure 54. Children

Figure 55. Adults

Figure 56. World FeNO Breath Analyzer Production Market Share by Application (2021-2032)

Figure 57. World FeNO Breath Analyzer Production Value Market Share by Application (2021-2032)

Figure 58. World FeNO Breath Analyzer Average Price by Application (2021-2032) & (US\$/Unit)

Figure 59. FeNO Breath Analyzer Industry Chain

Figure 60. FeNO Breath Analyzer Procurement Model

Figure 61. FeNO Breath Analyzer Sales Model

Figure 62. FeNO Breath Analyzer Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

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