

# Global Felt Conditioning and Performance Chemicals Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Felt Conditioning and Performance Chemicals market size was valued at US\$ 7019 million in 2025 and is forecast to a readjusted size of US\$ 9933 million by 2032 with a CAGR of 5.1% during review period.

Felt Conditioning Chemicals are specialty chemical formulations engineered to modify the surface energy, hydrophilicity, and tactile properties of felt and industrial nonwoven substrates. In 2025, global felt conditioning and performance chemicals production reached approximately 2,393K ton, with an average global market price of around USD 2,850 per ton. A factory gross profit of USD 798 per ton with 28% gross margin. A single line full machine capacity production is around 10K ton per line per year. The upstream is dependent on petrochemical feedstocks. The downstream demand is concentrated in pulp processing, printing and containerboard. A tissue producer implemented enzymatic felt cleaners to reduce pitch accumulation while minimizing harsh alkaline cleaning to lower felt wear rate and reduce chemical oxygen demand discharge. Vietnam and India leads due to supply chain shift from China.

This report is a detailed and comprehensive analysis for global Felt Conditioning and Performance Chemicals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Felt Conditioning and Performance Chemicals market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Felt Conditioning and Performance Chemicals market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Felt Conditioning and Performance Chemicals market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Felt Conditioning and Performance Chemicals market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Felt Conditioning and Performance Chemicals

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Felt Conditioning and Performance Chemicals market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Dow Inc., Kemira, Evonik, Solenis, Buckman, Wacker Chemie, Kao Corp, Rudolf GmbH, Huntsman, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Felt Conditioning and Performance Chemicals market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Silicone Based

Esterquats

Acrylics

Enzymes

Others

### Market segment by Substrate Fiber

Wool Felt

Polyester (PET) Felt

Polypropylene (PP) Felt

Nylon (PA) Felt

Others

### Market segment by pH and Ionic Nature

Cationic, pH 4.0?6.0

Nonionic, pH 6.0?8.0

Anionic, pH 7.0?9.0

Amphoteric, pH 5.0?7.0

#### Market segment by Application

Paper and Pulp

Automotive

Filtration

Apparel and Footwear

Others

#### Major players covered

BASF

Dow Inc.

Kemira

Evonik

Solenis

Buckman

Wacker Chemie

Kao Corp

Rudolf GmbH

Huntsman

Tanatex

NICCA

Kotani Chemical

CHT Group

Jiaxing Ochs

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Felt Conditioning and Performance Chemicals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Felt Conditioning and Performance Chemicals, with price, sales quantity, revenue, and global market share of Felt Conditioning and Performance Chemicals from 2021 to 2026.

Chapter 3, the Felt Conditioning and Performance Chemicals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Felt Conditioning and Performance Chemicals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Felt Conditioning and Performance Chemicals market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Felt Conditioning and Performance Chemicals.

Chapter 14 and 15, to describe Felt Conditioning and Performance Chemicals sales channel, distributors, customers, research findings and conclusion.

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