

Global Feldspar Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Feldspar market size was valued at US\$ 640 million in 2025 and is forecast to a readjusted size of US\$ 853 million by 2032 with a CAGR of 4.1% during review period.

In 2025, the global production of Feldspar reached approximately 6.91 million tons, with an average global market price of around US\$90 per ton. In the same year, the global total production capacity of Feldspar reached 8.63 million tons. The industry average gross profit margin of this product reached 26%. Feldspar is a general term for a class of rock-forming minerals mainly composed of aluminosilicates, including potassium feldspar (KAlSi_3O_8), sodium feldspar ($\text{NaAlSi}_3\text{O}_8$), and calcium feldspar ($\text{CaAl}_2\text{Si}_2\text{O}_8$). It is one of the most abundant minerals in the Earth's crust, possessing good chemical stability, a moderate melting temperature, and rich in alkali metal oxides. Industrially, it is primarily used as a flux to lower the sintering temperature of ceramics and glass, and to improve the mechanical strength, gloss, and chemical stability of products. Therefore, it is widely used in ceramics, glass, building materials, and some functional materials.

The upstream of the feldspar industry chain involves mining and beneficiation; the midstream involves processing enterprises that crush, classify, and purify feldspar to produce feldspar powders or concentrates of different particle sizes and purities; and the downstream mainly uses it in ceramics, glass, building materials, and some chemical fillers. The ceramics industry is the largest consumer. The overall industry chain is characterized by 'dispersed resources, concentrated processing, and strong downstream cyclicality,' and is highly correlated with the demands of real estate, infrastructure, and new energy.

The feldspar industry as a whole is a mature basic raw material industry. Demand

growth is highly correlated with the macroeconomic cycle. The growth rate of traditional applications is stabilizing or even under pressure due to the downturn in the real estate market. However, with the development of photovoltaic glass, new energy materials and high-end ceramics, the demand for high-purity, low-iron feldspar is gradually increasing, driving the industry to upgrade towards high-end and fine processing. In the future, the industry will present a differentiated pattern of 'overcapacity in low-end products + structural shortage of high-end products'. Companies with resource advantages and deep processing capabilities will be more competitive.

This report is a detailed and comprehensive analysis for global Feldspar market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Feldspar market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (USD/MT), 2021-2032

Global Feldspar market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (USD/MT), 2021-2032

Global Feldspar market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (USD/MT), 2021-2032

Global Feldspar market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Feldspar

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Feldspar market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Imerys, Sibelco, Sun Minerals, Minerali Industriali, Mahavir Minerals, Eczacibasi, Kaltun Madencilik, Quarzwerke, Ganpati Minerals, Karma Associates, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Feldspar market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Potassium Feldspar

Sodium Feldspar

Calcium Feldspar

Market segment by Industrial Uses

Ceramic Grade

Glass Grade

Filler Grade

High-Purity Electronic Material Grade

Market segment by Processing Forms

Raw Ore

Concentrate

Feldspar Powder

Market segment by Application

Architectural Ceramics

Flat Glass

Photovoltaic Glass

Chemical Filler

Other

Major players covered

Imerys

Sibelco

Sun Minerals

Minerali Industriali

Mahavir Minerals

Eczacibasi

Kaltun Madencilik

Quarzwerke

Ganpati Minerals

Karma Associates

Puresil

HTMC Group

Mayur Mineral India

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Feldspar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Feldspar, with price, sales quantity, revenue, and global market share of Feldspar from 2021 to 2026.

Chapter 3, the Feldspar competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Feldspar breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Feldspar market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Feldspar.

Chapter 14 and 15, to describe Feldspar sales channel, distributors, customers, research findings and conclusion.

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