

Global Feldspar Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Feldspar market size is expected to reach \$ 853 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of Feldspar reached approximately 6.91 million tons, with an average global market price of around US\$90 per ton. In the same year, the global total production capacity of Feldspar reached 8.63 million tons. The industry average gross profit margin of this product reached 26%. Feldspar is a general term for a class of rock-forming minerals mainly composed of aluminosilicates, including potassium feldspar (KAlSi_3O_8), sodium feldspar ($\text{NaAlSi}_3\text{O}_8$), and calcium feldspar ($\text{CaAl}_2\text{Si}_2\text{O}_8$). It is one of the most abundant minerals in the Earth's crust, possessing good chemical stability, a moderate melting temperature, and rich in alkali metal oxides. Industrially, it is primarily used as a flux to lower the sintering temperature of ceramics and glass, and to improve the mechanical strength, gloss, and chemical stability of products. Therefore, it is widely used in ceramics, glass, building materials, and some functional materials.

The upstream of the feldspar industry chain involves mining and beneficiation; the midstream involves processing enterprises that crush, classify, and purify feldspar to produce feldspar powders or concentrates of different particle sizes and purities; and the downstream mainly uses it in ceramics, glass, building materials, and some chemical fillers. The ceramics industry is the largest consumer. The overall industry chain is characterized by 'dispersed resources, concentrated processing, and strong downstream cyclicality,' and is highly correlated with the demands of real estate, infrastructure, and new energy.

The feldspar industry as a whole is a mature basic raw material industry. Demand growth is highly correlated with the macroeconomic cycle. The growth rate of traditional

applications is stabilizing or even under pressure due to the downturn in the real estate market. However, with the development of photovoltaic glass, new energy materials and high-end ceramics, the demand for high-purity, low-iron feldspar is gradually increasing, driving the industry to upgrade towards high-end and fine processing. In the future, the industry will present a differentiated pattern of 'overcapacity in low-end products + structural shortage of high-end products'. Companies with resource advantages and deep processing capabilities will be more competitive.

This report studies the global Feldspar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feldspar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feldspar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Feldspar total production and demand, 2021-2032, (Tons)

Global Feldspar total production value, 2021-2032, (USD Million)

Global Feldspar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Feldspar consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Feldspar domestic production, consumption, key domestic manufacturers and share

Global Feldspar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Feldspar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Feldspar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Feldspar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Imerys, Sibelco, Sun Minerals, Minerali Industriali, Mahavir Minerals, Eczacibasi, Kaltun Madencilik, Quarzwerke, Ganpati Minerals, Karma Associates, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Feldspar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Feldspar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Feldspar Market, Segmentation by Type:

Potassium Feldspar

Sodium Feldspar

Calcium Feldspar

Global Feldspar Market, Segmentation by Industrial Uses:

Ceramic Grade

Glass Grade

Filler Grade

High-Purity Electronic Material Grade

Global Feldspar Market, Segmentation by Processing Forms:

Raw Ore

Concentrate

Feldspar Powder

Global Feldspar Market, Segmentation by Application:

Architectural Ceramics

Flat Glass

Photovoltaic Glass

Chemical Filler

Other

Companies Profiled:

Imerys

Sibelco

Sun Minerals

Minerali Industriali

Mahavir Minerals

Eczacibasi

Kaltun Madencilik

Quarzwerke

Ganpati Minerals

Karma Associates

Puresil

HTMC Group

Mayur Mineral India

Key Questions Answered:

1. How big is the global Feldspar market?
2. What is the demand of the global Feldspar market?
3. What is the year over year growth of the global Feldspar market?
4. What is the production and production value of the global Feldspar market?
5. Who are the key producers in the global Feldspar market?
6. What are the growth factors driving the market demand?

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