

Global Feed Yeast Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Feed Yeast market size was valued at USD 1656.6 million in 2023 and is forecast to a readjusted size of USD 2312.5 million by 2030 with a CAGR of 4.9% during review period.

Yeasts have been used in feed for many years. Both the Bovine Spongiform Encephalopathy crisis (mad cow disease), and the increasing concern of customers about their diet have led to an increased use of 'clean' protein sources, such as Yeast, in animal feed.

Feed Yeast is in many cases brewer's yeast (although it can be baker's or distiller's or lactic yeast) which has been inactivated by heat treatment.

The various nutritional components of Feed Yeast - which are similar to those of Food Yeast - help the animals to metabolise proteins, lipids and carbohydrates. Yeast has a relatively high lysine content and Protein Efficiency Ratio. It also contains other nutrients such as glutathione, inositol and choline. Feed Yeast stimulates the growth of the infant and young in many animal species. It can also provide a widespread protection of animals against diseases thanks to the stimulation of the immune system through yeast beta-glucans and mannans.

Glutathione is a sulphur containing tripeptide which is an important cellular antioxidant. Inositol and choline play an important role in liver and nervous tissue functions.

Global Feed Yeast key players include Lesaffre, Cargill, Lallemand, Alltech, Nutreco, etc. Global top five manufacturers hold a share about 30%.

North America is the largest market, with a share about 40%, followed by China, and Europe, both have a share about 40 percent.

In terms of product, Spent Yeast is the largest segment, with a share over 35%. And in terms of application, the largest application is Poultry, followed by Livestock, Aquatic, etc.

The Global Info Research report includes an overview of the development of the Feed Yeast industry chain, the market status of Poultry (Live Yeast, Spent Yeast), Aquatic (Live Yeast, Spent Yeast), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Feed Yeast.

Regionally, the report analyzes the Feed Yeast markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Feed Yeast market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Feed Yeast market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Feed Yeast industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Tonne), revenue generated, and market share of different by Type (e.g., Live Yeast, Spent Yeast).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Feed Yeast market.

Regional Analysis: The report involves examining the Feed Yeast market at a regional or national level. Report analyses regional factors such as government incentives,

infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Feed Yeast market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Feed Yeast:

Company Analysis: Report covers individual Feed Yeast manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Feed Yeast. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Poultry, Aquatic).

Technology Analysis: Report covers specific technologies relevant to Feed Yeast. It assesses the current state, advancements, and potential future developments in Feed Yeast areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Feed Yeast market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Feed Yeast market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Live Yeast

Spent Yeast

Yeast Derivates

Others

Market segment by Application

Poultry

Aquatic

Livestock

Others

Major players covered

Lesaffre

Cargill

Lallemand

Alltech

Nutreco

Angel Yeast

Archer Daniels Midland (ADM)

ABF Ingredients

Diamond V Mills

Chr. Hansen

Pacific Ethanol

Biomin

Leiber GmbH

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Feed Yeast product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Feed Yeast, with price, sales, revenue and global market share of Feed Yeast from 2019 to 2024.

Chapter 3, the Feed Yeast competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Feed Yeast breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Feed Yeast market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Feed Yeast.

Chapter 14 and 15, to describe Feed Yeast sales channel, distributors, customers, research findings and conclusion.

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