

# **Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Feed Yeast Market 2018, Forecast to 2023**

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## **Abstracts**

Yeasts have been used in feed for many years. Both the Bovine Spongiform Encephalopathy crisis (mad cow disease), and the increasing concern of customers about their diet have led to an increased use of "clean" protein sources, such as Yeast, in animal feed.

### **Scope of the Report:**

This report focuses on the Feed Yeast in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Feed Yeast industry is not much fragmented, manufacturers are mostly in the North America and Europe. Among them, North America output value accounted for less than 43% of the total output value of global Feed Yeast. Lesaffre is the world leading manufacturer in global Feed Yeast market with the market share of 8.62% in 2015.

Compared to 2014, Feed Yeast market managed to increase sales by 6.82 percent to 1171.59 M USD worldwide in 2015. Overall, the Feed Yeast performance is positive, despite the weak economic environment.

In the past few years, as the main raw material price was relatively stable, with the increasing in production capacity, expected that the Feed Yeast raw material price will be stable in the short term. However, the improvement of energy, transportation costs, and labor costs, will play a significant role in promoting the cost of Feed Yeast.

There are companies adding new capacities and aims at the cost and quality leadership which shall improve profitability. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality.

The average price of Feed Yeast will fall further. The product average price declined in the past few years due to the technology development, the average price will keep this trend in the few future years due to increasing mature manufacturing technology and cost of raw materials.

The worldwide market for Feed Yeast is expected to grow at a CAGR of roughly 5.0% over the next five years, will reach 1790 million US\$ in 2023, from 1340 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Lesaffre

Cargill

Lallemand

Alltech

Nutreco

Angel Yeast

Archer Daniels Midland (ADM)

ABF Ingredients

Diamond V Mills

Chr. Hansen

Pacific Ethanol

Biomin

Leiber GmbH

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Live yeast

Spent yeast

Yeast derivatives

Others

Market Segment by Applications, can be divided into

Poultry

Aquatic

Livestock

Others

There are 15 Chapters to deeply display the global Feed Yeast market.

Chapter 1, to describe Feed Yeast Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Feed Yeast, with sales, revenue, and price of Feed Yeast, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Feed Yeast, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Feed Yeast market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Feed Yeast sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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