

Global Feed Processing Machinery Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G66358F2AB53EN.html>

Date: June 2026

Pages: 172

Price: US\$ 4,480.00 (Single User License)

ID: G66358F2AB53EN

Abstracts

The global Feed Processing Machinery market size is expected to reach \$ 7036 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Feed Processing Machinery refers to the general category of machinery and equipment used to process various feed ingredients into different types and specifications of finished feed products. It covers the full processing workflow, including grinding, mixing, pelleting, drying and other key production steps. It is used to convert grains, soybean meal, oilseed meal, fish meal, animal protein, amino acids, minerals, vitamins and other nutritional ingredients into finished feed products for livestock and poultry, aquaculture, pets and other animals, either through individual machines or complete integrated production systems.

The upstream raw materials and components for Feed Processing Machinery mainly include carbon steel, stainless steel, alloy steel, cast iron, motors, gearboxes, bearings, electronic control components, sensors, hydraulic or pneumatic components, wear-resistant parts and sealing materials. Typical suppliers include Baowu Steel, ArcelorMittal, ABB, Siemens, etc.

The downstream applications of Feed Processing Machinery mainly include feed production for Poultry, Pig, Ruminant, Aqua and Others. Major customers include large feed producers, integrated livestock and poultry farming groups, aquaculture feed companies, pet food manufacturers and agricultural cooperatives. Representative customers include Cargill, ADM, Nutreco, De Heus, etc.

The gross margin of Feed Processing Machinery generally ranges from 20% to 30%,

depending on equipment type, project scale, automation level, customization intensity, brand positioning and after-sales service content.

The global Feed Processing Machinery market covers a broad range of machinery used to convert raw feed ingredients into uniform, safe, digestible and commercially usable animal feed products. By product type, the market is segmented into Grinding Machine, Mixing Machine, Pelleting & Extrusion, and Other Equipment. Grinding Machine is mainly used to reduce the particle size of grains, oilseed meals and other feed materials, improving digestibility and supporting downstream mixing and pelleting efficiency. Mixing Machine plays an important role in ensuring uniform distribution of nutrients, additives, vitamins, minerals and medicated ingredients, directly affecting feed consistency and animal growth performance. Pelleting & Extrusion is the dominant product category, accounting for approximately 38% of the global market share in 2025. This dominance reflects the rising preference for processed feed forms with better feed conversion efficiency, improved palatability, reduced dust, easier storage and transportation, and stronger suitability for poultry, pig, ruminant and aqua feed production.

By application, Feed Processing Machinery is widely used in Poultry, Pig, Ruminant, Aqua and Others. Poultry is the leading application market, accounting for approximately 42% of the global market in 2025. The poultry segment has strong demand for high-volume, standardized and cost-efficient feed production, as broiler and layer farming increasingly rely on industrialized feed formulations to improve growth rate, egg production, feed conversion ratio and biosecurity management. Pig feed processing also represents an important demand area, supported by large-scale swine farming, precise nutrition requirements and the need for stable pellet quality.

Market Driving Factors for Feed Processing Machinery are mainly related to the industrialization of livestock and aquaculture production. The continuous growth of commercial poultry, pig, ruminant and aqua farming creates sustained demand for standardized feed production equipment. Rising feed quality requirements are also pushing feed manufacturers to invest in advanced grinding, mixing and thermal processing systems to achieve better nutrient uniformity and safety. In addition, automation, digital control and integrated production lines are becoming more important as feed producers seek to reduce labor dependence, improve traceability and stabilize output quality.

Market Restraints for Feed Processing Machinery mainly come from high capital investment, operating cost pressure and technical complexity. Integrated feed

processing lines, especially Pelleting & Extrusion systems, require significant upfront investment in machinery, installation, energy systems, control systems and plant infrastructure, which may limit adoption among small and medium-sized feed producers. Energy consumption is another restraint, because grinding, pelleting, extrusion, drying and cooling processes require continuous power and thermal input, making operating cost sensitive to electricity and fuel price fluctuations. Maintenance and technical service requirements can be high, especially for pellet mills, extruders, dies, rollers, mixers and automation systems, creating additional cost and downtime risks.

This report studies the global Feed Processing Machinery demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed Processing Machinery, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed Processing Machinery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Feed Processing Machinery total market, 2021-2032, (USD Million)

Global Feed Processing Machinery total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Feed Processing Machinery total market, key domestic companies, and share, (USD Million)

Global Feed Processing Machinery revenue by player, revenue and market share 2021-2026, (USD Million)

Global Feed Processing Machinery total market by Type, CAGR, 2021-2032, (USD Million)

Global Feed Processing Machinery total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Feed Processing Machinery market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Andritz, ZhengChang, Ottevanger (Triott Group), KSE, Van Aarsen, Alfa Laval, CPM, Technex, Skiold, JBT Marel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Feed Processing Machinery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Feed Processing Machinery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Feed Processing Machinery Market, Segmentation by Type:

Grinding Machine

Mixing Machine

Pelleting & Extrusion

Other Equipment

Global Feed Processing Machinery Market, Segmentation by Processing Capacity:

Small-scale Feed Processing Equipment

Medium-scale Feed Processing Equipment

Large-scale Feed Processing Equipment

Global Feed Processing Machinery Market, Segmentation by Sales Channel:

Direct Sales

Indirect Sales

Global Feed Processing Machinery Market, Segmentation by Application:

Poultry

Pig

Ruminant

Aqua

Others

Companies Profiled:

Andritz

ZhengChang

Ottevanger (Triott Group)

KSE

Van Aarsen

Alfa Laval

CPM

Technex

Skiold

JBT Marel

La Meccanica

Grain & Protein Technologies

Idah

Vital (IMAS)

Mabrik

Amandus Kahl

Yemtar

Rosal

Gemco Energy Machinery

Triumph Engineering

Yemmak

Buhler

HENAN RICHI MACHINERY

FAMSON

Lochamp

Jiangsu Degao Machinery

Key Questions Answered

1. How big is the global Feed Processing Machinery market?
2. What is the demand of the global Feed Processing Machinery market?
3. What is the year over year growth of the global Feed Processing Machinery market?
4. What is the total value of the global Feed Processing Machinery market?
5. Who are the Major Players in the global Feed Processing Machinery market?
6. What are the growth factors driving the market demand?

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