

Global Feed Prebiotics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G7E8A7FF35B4EN.html>

Date: January 2024

Pages: 106

Price: US\$ 3,480.00 (Single User License)

ID: G7E8A7FF35B4EN

Abstracts

According to our (Global Info Research) latest study, the global Feed Prebiotics market size was valued at USD 27 million in 2023 and is forecast to a readjusted size of USD 37 million by 2030 with a CAGR of 4.6% during review period.

Prebiotics in Animal Feed has been shown to benefit digestion, animal performance and the immune system. The microbe population of the rumen must be healthy and in appropriate numbers/balance for proper digestion of feed, and health of the animal.

Prebiotics are fibers which cannot be absorbed or broken down by the body and therefore serve as a great food source for probiotics, in particular the Bifidobacteria genus, to increase in numbers. Prebiotics by nature do not stimulate the growth of bad bacteria or other pathogens; the official definition of prebiotics is: 'non-digestible food ingredients that beneficially affect the host by selectively stimulating the growth and/or activity of one or a limited number of bacteria in the colon, which can improve host health.'

Prebiotics and probiotics are easily confused. Not only are the names similar, but they are both related to the good bacteria we all need to maintain good digestive health. However, that's where the similarity ends.

Beneo, Baolingbao, Sensus, Meiji, Hayashiabara, Longlive and Nikon Shikuhin KaKo are major players in the global market. In 2019, Beneo is a global market leader with a global market share of 18%.

The Global Info Research report includes an overview of the development of the Feed Prebiotics industry chain, the market status of Poultry Feeds (Inulin,

Fructooligosaccharide), Ruminant Feeds (Inulin, Fructooligosaccharide), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Feed Prebiotics.

Regionally, the report analyzes the Feed Prebiotics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Feed Prebiotics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Feed Prebiotics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Feed Prebiotics industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Inulin, Fructooligosaccharide).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Feed Prebiotics market.

Regional Analysis: The report involves examining the Feed Prebiotics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Feed Prebiotics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Feed Prebiotics:

Company Analysis: Report covers individual Feed Prebiotics manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Feed Prebiotics. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Poultry Feeds, Ruminant Feeds).

Technology Analysis: Report covers specific technologies relevant to Feed Prebiotics. It assesses the current state, advancements, and potential future developments in Feed Prebiotics areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Feed Prebiotics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Feed Prebiotics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Inulin

Fructooligosaccharide

Isomaltooligosaccharide

Others

Market segment by Application

Poultry Feeds

Ruminant Feeds

Pig Feeds

Aquaculture Feeds

Others

Major players covered

Beneo

Baolingbao

Sensus

Meiji

Hayashiabara

Longlive

Nikon Shikuhin KaKo

Cosucra

QHT

Ingredion

NFBC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Feed Prebiotics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Feed Prebiotics, with price, sales, revenue and global market share of Feed Prebiotics from 2019 to 2024.

Chapter 3, the Feed Prebiotics competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Feed Prebiotics breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Feed Prebiotics market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Feed Prebiotics.

Chapter 14 and 15, to describe Feed Prebiotics sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Feed Prebiotics
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Feed Prebiotics Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Inulin
 - 1.3.3 Fructooligosaccharide
 - 1.3.4 Isomaltooligosaccharide
 - 1.3.5 Others
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Feed Prebiotics Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Poultry Feeds
 - 1.4.3 Ruminant Feeds
 - 1.4.4 Pig Feeds
 - 1.4.5 Aquaculture Feeds
 - 1.4.6 Others
- 1.5 Global Feed Prebiotics Market Size & Forecast
 - 1.5.1 Global Feed Prebiotics Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Feed Prebiotics Sales Quantity (2019-2030)
 - 1.5.3 Global Feed Prebiotics Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Beneo
 - 2.1.1 Beneo Details
 - 2.1.2 Beneo Major Business
 - 2.1.3 Beneo Feed Prebiotics Product and Services
 - 2.1.4 Beneo Feed Prebiotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Beneo Recent Developments/Updates
- 2.2 Baolingbao
 - 2.2.1 Baolingbao Details
 - 2.2.2 Baolingbao Major Business
 - 2.2.3 Baolingbao Feed Prebiotics Product and Services

2.2.4 Baolingbao Feed Prebiotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Baolingbao Recent Developments/Updates

2.3 Sensus

2.3.1 Sensus Details

2.3.2 Sensus Major Business

2.3.3 Sensus Feed Prebiotics Product and Services

2.3.4 Sensus Feed Prebiotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Sensus Recent Developments/Updates

2.4 Meiji

2.4.1 Meiji Details

2.4.2 Meiji Major Business

2.4.3 Meiji Feed Prebiotics Product and Services

2.4.4 Meiji Feed Prebiotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Meiji Recent Developments/Updates

2.5 Hayashiabara

2.5.1 Hayashiabara Details

2.5.2 Hayashiabara Major Business

2.5.3 Hayashiabara Feed Prebiotics Product and Services

2.5.4 Hayashiabara Feed Prebiotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Hayashiabara Recent Developments/Updates

2.6 Longlive

2.6.1 Longlive Details

2.6.2 Longlive Major Business

2.6.3 Longlive Feed Prebiotics Product and Services

2.6.4 Longlive Feed Prebiotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Longlive Recent Developments/Updates

2.7 Nikon Shikuhin KaKo

2.7.1 Nikon Shikuhin KaKo Details

2.7.2 Nikon Shikuhin KaKo Major Business

2.7.3 Nikon Shikuhin KaKo Feed Prebiotics Product and Services

2.7.4 Nikon Shikuhin KaKo Feed Prebiotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Nikon Shikuhin KaKo Recent Developments/Updates

2.8 Cosucra

- 2.8.1 Cosucra Details
- 2.8.2 Cosucra Major Business
- 2.8.3 Cosucra Feed Prebiotics Product and Services
- 2.8.4 Cosucra Feed Prebiotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Cosucra Recent Developments/Updates
- 2.9 QHT
 - 2.9.1 QHT Details
 - 2.9.2 QHT Major Business
 - 2.9.3 QHT Feed Prebiotics Product and Services
 - 2.9.4 QHT Feed Prebiotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 QHT Recent Developments/Updates
- 2.10 Ingredion
 - 2.10.1 Ingredion Details
 - 2.10.2 Ingredion Major Business
 - 2.10.3 Ingredion Feed Prebiotics Product and Services
 - 2.10.4 Ingredion Feed Prebiotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Ingredion Recent Developments/Updates
- 2.11 NFBC
 - 2.11.1 NFBC Details
 - 2.11.2 NFBC Major Business
 - 2.11.3 NFBC Feed Prebiotics Product and Services
 - 2.11.4 NFBC Feed Prebiotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 NFBC Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FEED PREBIOTICS BY MANUFACTURER

- 3.1 Global Feed Prebiotics Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Feed Prebiotics Revenue by Manufacturer (2019-2024)
- 3.3 Global Feed Prebiotics Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Feed Prebiotics by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Feed Prebiotics Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Feed Prebiotics Manufacturer Market Share in 2023
- 3.5 Feed Prebiotics Market: Overall Company Footprint Analysis

- 3.5.1 Feed Prebiotics Market: Region Footprint
- 3.5.2 Feed Prebiotics Market: Company Product Type Footprint
- 3.5.3 Feed Prebiotics Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Feed Prebiotics Market Size by Region
 - 4.1.1 Global Feed Prebiotics Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Feed Prebiotics Consumption Value by Region (2019-2030)
 - 4.1.3 Global Feed Prebiotics Average Price by Region (2019-2030)
- 4.2 North America Feed Prebiotics Consumption Value (2019-2030)
- 4.3 Europe Feed Prebiotics Consumption Value (2019-2030)
- 4.4 Asia-Pacific Feed Prebiotics Consumption Value (2019-2030)
- 4.5 South America Feed Prebiotics Consumption Value (2019-2030)
- 4.6 Middle East and Africa Feed Prebiotics Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Feed Prebiotics Sales Quantity by Type (2019-2030)
- 5.2 Global Feed Prebiotics Consumption Value by Type (2019-2030)
- 5.3 Global Feed Prebiotics Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Feed Prebiotics Sales Quantity by Application (2019-2030)
- 6.2 Global Feed Prebiotics Consumption Value by Application (2019-2030)
- 6.3 Global Feed Prebiotics Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Feed Prebiotics Sales Quantity by Type (2019-2030)
- 7.2 North America Feed Prebiotics Sales Quantity by Application (2019-2030)
- 7.3 North America Feed Prebiotics Market Size by Country
 - 7.3.1 North America Feed Prebiotics Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Feed Prebiotics Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Feed Prebiotics Sales Quantity by Type (2019-2030)

8.2 Europe Feed Prebiotics Sales Quantity by Application (2019-2030)

8.3 Europe Feed Prebiotics Market Size by Country

8.3.1 Europe Feed Prebiotics Sales Quantity by Country (2019-2030)

8.3.2 Europe Feed Prebiotics Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Feed Prebiotics Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Feed Prebiotics Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Feed Prebiotics Market Size by Region

9.3.1 Asia-Pacific Feed Prebiotics Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Feed Prebiotics Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Feed Prebiotics Sales Quantity by Type (2019-2030)

10.2 South America Feed Prebiotics Sales Quantity by Application (2019-2030)

10.3 South America Feed Prebiotics Market Size by Country

10.3.1 South America Feed Prebiotics Sales Quantity by Country (2019-2030)

10.3.2 South America Feed Prebiotics Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Feed Prebiotics Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Feed Prebiotics Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Feed Prebiotics Market Size by Country
 - 11.3.1 Middle East & Africa Feed Prebiotics Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Feed Prebiotics Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Feed Prebiotics Market Drivers
- 12.2 Feed Prebiotics Market Restraints
- 12.3 Feed Prebiotics Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Feed Prebiotics and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Feed Prebiotics
- 13.3 Feed Prebiotics Production Process
- 13.4 Feed Prebiotics Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Feed Prebiotics Typical Distributors
- 14.3 Feed Prebiotics Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Feed Prebiotics Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Feed Prebiotics Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Beneo Basic Information, Manufacturing Base and Competitors

Table 4. Beneo Major Business

Table 5. Beneo Feed Prebiotics Product and Services

Table 6. Beneo Feed Prebiotics Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Beneo Recent Developments/Updates

Table 8. Baolingbao Basic Information, Manufacturing Base and Competitors

Table 9. Baolingbao Major Business

Table 10. Baolingbao Feed Prebiotics Product and Services

Table 11. Baolingbao Feed Prebiotics Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Baolingbao Recent Developments/Updates

Table 13. Sensus Basic Information, Manufacturing Base and Competitors

Table 14. Sensus Major Business

Table 15. Sensus Feed Prebiotics Product and Services

Table 16. Sensus Feed Prebiotics Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Sensus Recent Developments/Updates

Table 18. Meiji Basic Information, Manufacturing Base and Competitors

Table 19. Meiji Major Business

Table 20. Meiji Feed Prebiotics Product and Services

Table 21. Meiji Feed Prebiotics Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Meiji Recent Developments/Updates

Table 23. Hayashiabara Basic Information, Manufacturing Base and Competitors

Table 24. Hayashiabara Major Business

Table 25. Hayashiabara Feed Prebiotics Product and Services

Table 26. Hayashiabara Feed Prebiotics Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Hayashiabara Recent Developments/Updates

Table 28. Longlive Basic Information, Manufacturing Base and Competitors

- Table 29. Longlive Major Business
- Table 30. Longlive Feed Prebiotics Product and Services
- Table 31. Longlive Feed Prebiotics Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Longlive Recent Developments/Updates
- Table 33. Nikon Shikuhin KaKo Basic Information, Manufacturing Base and Competitors
- Table 34. Nikon Shikuhin KaKo Major Business
- Table 35. Nikon Shikuhin KaKo Feed Prebiotics Product and Services
- Table 36. Nikon Shikuhin KaKo Feed Prebiotics Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Nikon Shikuhin KaKo Recent Developments/Updates
- Table 38. Cosucra Basic Information, Manufacturing Base and Competitors
- Table 39. Cosucra Major Business
- Table 40. Cosucra Feed Prebiotics Product and Services
- Table 41. Cosucra Feed Prebiotics Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Cosucra Recent Developments/Updates
- Table 43. QHT Basic Information, Manufacturing Base and Competitors
- Table 44. QHT Major Business
- Table 45. QHT Feed Prebiotics Product and Services
- Table 46. QHT Feed Prebiotics Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. QHT Recent Developments/Updates
- Table 48. Ingredion Basic Information, Manufacturing Base and Competitors
- Table 49. Ingredion Major Business
- Table 50. Ingredion Feed Prebiotics Product and Services
- Table 51. Ingredion Feed Prebiotics Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Ingredion Recent Developments/Updates
- Table 53. NFBC Basic Information, Manufacturing Base and Competitors
- Table 54. NFBC Major Business
- Table 55. NFBC Feed Prebiotics Product and Services
- Table 56. NFBC Feed Prebiotics Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. NFBC Recent Developments/Updates
- Table 58. Global Feed Prebiotics Sales Quantity by Manufacturer (2019-2024) & (MT)
- Table 59. Global Feed Prebiotics Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 60. Global Feed Prebiotics Average Price by Manufacturer (2019-2024) &

(USD/MT)

Table 61. Market Position of Manufacturers in Feed Prebiotics, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 62. Head Office and Feed Prebiotics Production Site of Key Manufacturer

Table 63. Feed Prebiotics Market: Company Product Type Footprint

Table 64. Feed Prebiotics Market: Company Product Application Footprint

Table 65. Feed Prebiotics New Market Entrants and Barriers to Market Entry

Table 66. Feed Prebiotics Mergers, Acquisition, Agreements, and Collaborations

Table 67. Global Feed Prebiotics Sales Quantity by Region (2019-2024) & (MT)

Table 68. Global Feed Prebiotics Sales Quantity by Region (2025-2030) & (MT)

Table 69. Global Feed Prebiotics Consumption Value by Region (2019-2024) & (USD Million)

Table 70. Global Feed Prebiotics Consumption Value by Region (2025-2030) & (USD Million)

Table 71. Global Feed Prebiotics Average Price by Region (2019-2024) & (USD/MT)

Table 72. Global Feed Prebiotics Average Price by Region (2025-2030) & (USD/MT)

Table 73. Global Feed Prebiotics Sales Quantity by Type (2019-2024) & (MT)

Table 74. Global Feed Prebiotics Sales Quantity by Type (2025-2030) & (MT)

Table 75. Global Feed Prebiotics Consumption Value by Type (2019-2024) & (USD Million)

Table 76. Global Feed Prebiotics Consumption Value by Type (2025-2030) & (USD Million)

Table 77. Global Feed Prebiotics Average Price by Type (2019-2024) & (USD/MT)

Table 78. Global Feed Prebiotics Average Price by Type (2025-2030) & (USD/MT)

Table 79. Global Feed Prebiotics Sales Quantity by Application (2019-2024) & (MT)

Table 80. Global Feed Prebiotics Sales Quantity by Application (2025-2030) & (MT)

Table 81. Global Feed Prebiotics Consumption Value by Application (2019-2024) & (USD Million)

Table 82. Global Feed Prebiotics Consumption Value by Application (2025-2030) & (USD Million)

Table 83. Global Feed Prebiotics Average Price by Application (2019-2024) & (USD/MT)

Table 84. Global Feed Prebiotics Average Price by Application (2025-2030) & (USD/MT)

Table 85. North America Feed Prebiotics Sales Quantity by Type (2019-2024) & (MT)

Table 86. North America Feed Prebiotics Sales Quantity by Type (2025-2030) & (MT)

Table 87. North America Feed Prebiotics Sales Quantity by Application (2019-2024) & (MT)

Table 88. North America Feed Prebiotics Sales Quantity by Application (2025-2030) &

(MT)

Table 89. North America Feed Prebiotics Sales Quantity by Country (2019-2024) &

(MT)

Table 90. North America Feed Prebiotics Sales Quantity by Country (2025-2030) &

(MT)

Table 91. North America Feed Prebiotics Consumption Value by Country (2019-2024) & (USD Million)

Table 92. North America Feed Prebiotics Consumption Value by Country (2025-2030) & (USD Million)

Table 93. Europe Feed Prebiotics Sales Quantity by Type (2019-2024) & (MT)

Table 94. Europe Feed Prebiotics Sales Quantity by Type (2025-2030) & (MT)

Table 95. Europe Feed Prebiotics Sales Quantity by Application (2019-2024) & (MT)

Table 96. Europe Feed Prebiotics Sales Quantity by Application (2025-2030) & (MT)

Table 97. Europe Feed Prebiotics Sales Quantity by Country (2019-2024) & (MT)

Table 98. Europe Feed Prebiotics Sales Quantity by Country (2025-2030) & (MT)

Table 99. Europe Feed Prebiotics Consumption Value by Country (2019-2024) & (USD Million)

Table 100. Europe Feed Prebiotics Consumption Value by Country (2025-2030) & (USD Million)

Table 101. Asia-Pacific Feed Prebiotics Sales Quantity by Type (2019-2024) & (MT)

Table 102. Asia-Pacific Feed Prebiotics Sales Quantity by Type (2025-2030) & (MT)

Table 103. Asia-Pacific Feed Prebiotics Sales Quantity by Application (2019-2024) & (MT)

Table 104. Asia-Pacific Feed Prebiotics Sales Quantity by Application (2025-2030) & (MT)

Table 105. Asia-Pacific Feed Prebiotics Sales Quantity by Region (2019-2024) & (MT)

Table 106. Asia-Pacific Feed Prebiotics Sales Quantity by Region (2025-2030) & (MT)

Table 107. Asia-Pacific Feed Prebiotics Consumption Value by Region (2019-2024) & (USD Million)

Table 108. Asia-Pacific Feed Prebiotics Consumption Value by Region (2025-2030) & (USD Million)

Table 109. South America Feed Prebiotics Sales Quantity by Type (2019-2024) & (MT)

Table 110. South America Feed Prebiotics Sales Quantity by Type (2025-2030) & (MT)

Table 111. South America Feed Prebiotics Sales Quantity by Application (2019-2024) & (MT)

Table 112. South America Feed Prebiotics Sales Quantity by Application (2025-2030) & (MT)

Table 113. South America Feed Prebiotics Sales Quantity by Country (2019-2024) & (MT)

Table 114. South America Feed Prebiotics Sales Quantity by Country (2025-2030) & (MT)

Table 115. South America Feed Prebiotics Consumption Value by Country (2019-2024) & (USD Million)

Table 116. South America Feed Prebiotics Consumption Value by Country (2025-2030) & (USD Million)

Table 117. Middle East & Africa Feed Prebiotics Sales Quantity by Type (2019-2024) & (MT)

Table 118. Middle East & Africa Feed Prebiotics Sales Quantity by Type (2025-2030) & (MT)

Table 119. Middle East & Africa Feed Prebiotics Sales Quantity by Application (2019-2024) & (MT)

Table 120. Middle East & Africa Feed Prebiotics Sales Quantity by Application (2025-2030) & (MT)

Table 121. Middle East & Africa Feed Prebiotics Sales Quantity by Region (2019-2024) & (MT)

Table 122. Middle East & Africa Feed Prebiotics Sales Quantity by Region (2025-2030) & (MT)

Table 123. Middle East & Africa Feed Prebiotics Consumption Value by Region (2019-2024) & (USD Million)

Table 124. Middle East & Africa Feed Prebiotics Consumption Value by Region (2025-2030) & (USD Million)

Table 125. Feed Prebiotics Raw Material

Table 126. Key Manufacturers of Feed Prebiotics Raw Materials

Table 127. Feed Prebiotics Typical Distributors

Table 128. Feed Prebiotics Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Feed Prebiotics Picture

Figure 2. Global Feed Prebiotics Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Feed Prebiotics Consumption Value Market Share by Type in 2023

Figure 4. Inulin Examples

Figure 5. Fructooligosaccharide Examples

Figure 6. Isomaltooligosaccharide Examples

Figure 7. Others Examples

Figure 8. Global Feed Prebiotics Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 9. Global Feed Prebiotics Consumption Value Market Share by Application in 2023

Figure 10. Poultry Feeds Examples

Figure 11. Ruminant Feeds Examples

Figure 12. Pig Feeds Examples

Figure 13. Aquaculture Feeds Examples

Figure 14. Others Examples

Figure 15. Global Feed Prebiotics Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 16. Global Feed Prebiotics Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 17. Global Feed Prebiotics Sales Quantity (2019-2030) & (MT)

Figure 18. Global Feed Prebiotics Average Price (2019-2030) & (USD/MT)

Figure 19. Global Feed Prebiotics Sales Quantity Market Share by Manufacturer in 2023

Figure 20. Global Feed Prebiotics Consumption Value Market Share by Manufacturer in 2023

Figure 21. Producer Shipments of Feed Prebiotics by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 22. Top 3 Feed Prebiotics Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Top 6 Feed Prebiotics Manufacturer (Consumption Value) Market Share in 2023

Figure 24. Global Feed Prebiotics Sales Quantity Market Share by Region (2019-2030)

Figure 25. Global Feed Prebiotics Consumption Value Market Share by Region

(2019-2030)

Figure 26. North America Feed Prebiotics Consumption Value (2019-2030) & (USD Million)

Figure 27. Europe Feed Prebiotics Consumption Value (2019-2030) & (USD Million)

Figure 28. Asia-Pacific Feed Prebiotics Consumption Value (2019-2030) & (USD Million)

Figure 29. South America Feed Prebiotics Consumption Value (2019-2030) & (USD Million)

Figure 30. Middle East & Africa Feed Prebiotics Consumption Value (2019-2030) & (USD Million)

Figure 31. Global Feed Prebiotics Sales Quantity Market Share by Type (2019-2030)

Figure 32. Global Feed Prebiotics Consumption Value Market Share by Type (2019-2030)

Figure 33. Global Feed Prebiotics Average Price by Type (2019-2030) & (USD/MT)

Figure 34. Global Feed Prebiotics Sales Quantity Market Share by Application (2019-2030)

Figure 35. Global Feed Prebiotics Consumption Value Market Share by Application (2019-2030)

Figure 36. Global Feed Prebiotics Average Price by Application (2019-2030) & (USD/MT)

Figure 37. North America Feed Prebiotics Sales Quantity Market Share by Type (2019-2030)

Figure 38. North America Feed Prebiotics Sales Quantity Market Share by Application (2019-2030)

Figure 39. North America Feed Prebiotics Sales Quantity Market Share by Country (2019-2030)

Figure 40. North America Feed Prebiotics Consumption Value Market Share by Country (2019-2030)

Figure 41. United States Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Canada Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Mexico Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. Europe Feed Prebiotics Sales Quantity Market Share by Type (2019-2030)

Figure 45. Europe Feed Prebiotics Sales Quantity Market Share by Application (2019-2030)

Figure 46. Europe Feed Prebiotics Sales Quantity Market Share by Country (2019-2030)

Figure 47. Europe Feed Prebiotics Consumption Value Market Share by Country (2019-2030)

Figure 48. Germany Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. France Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. United Kingdom Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Russia Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Italy Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Asia-Pacific Feed Prebiotics Sales Quantity Market Share by Type (2019-2030)

Figure 54. Asia-Pacific Feed Prebiotics Sales Quantity Market Share by Application (2019-2030)

Figure 55. Asia-Pacific Feed Prebiotics Sales Quantity Market Share by Region (2019-2030)

Figure 56. Asia-Pacific Feed Prebiotics Consumption Value Market Share by Region (2019-2030)

Figure 57. China Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Japan Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Korea Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. India Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Southeast Asia Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Australia Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. South America Feed Prebiotics Sales Quantity Market Share by Type (2019-2030)

Figure 64. South America Feed Prebiotics Sales Quantity Market Share by Application (2019-2030)

Figure 65. South America Feed Prebiotics Sales Quantity Market Share by Country (2019-2030)

Figure 66. South America Feed Prebiotics Consumption Value Market Share by Country

(2019-2030)

Figure 67. Brazil Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Argentina Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Middle East & Africa Feed Prebiotics Sales Quantity Market Share by Type (2019-2030)

Figure 70. Middle East & Africa Feed Prebiotics Sales Quantity Market Share by Application (2019-2030)

Figure 71. Middle East & Africa Feed Prebiotics Sales Quantity Market Share by Region (2019-2030)

Figure 72. Middle East & Africa Feed Prebiotics Consumption Value Market Share by Region (2019-2030)

Figure 73. Turkey Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Egypt Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Saudi Arabia Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. South Africa Feed Prebiotics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Feed Prebiotics Market Drivers

Figure 78. Feed Prebiotics Market Restraints

Figure 79. Feed Prebiotics Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Feed Prebiotics in 2023

Figure 82. Manufacturing Process Analysis of Feed Prebiotics

Figure 83. Feed Prebiotics Industrial Chain

Figure 84. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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