

Global Feed NIR Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Feed NIR Analyzer market size was valued at US\$ 185 million in 2025 and is forecast to a readjusted size of US\$ 226 million by 2032 with a CAGR of 2.9% during review period.

The feed NIR analyzer fundamentally addresses the urgent need for rapid and accurate data in the feed industry during raw material procurement, formula adjustment, production quality control, and finished product inspection, thereby ensuring product quality stability and reducing production costs. It is a rapid detection device based on near-infrared spectroscopy technology, used for non-destructive, real-time determination of key nutrients (such as moisture, protein, fat, and fiber) in feed raw materials and finished products, replacing traditional time-consuming and lengthy chemical laboratory analysis, achieving a fundamental shift from 'post-event detection' to 'real-time process monitoring.' The upstream mainly includes suppliers of optical components (such as light sources, detectors, and spectrometers), core hardware (chips, circuits), and software and modeling, with high technological barriers and dominated by a few international technology companies. The downstream directly serves feed production enterprises for internal quality control and procurement, and extends to raw material traders (on-site pricing), livestock groups (acceptance assessment), and government quality inspection agencies. In 2025, the production of feed NIR analyzers is expected to reach approximately 6,000 units, with an average price of approximately US\$25,000 per handheld unit and approximately US\$40,000 per desktop unit. The gross profit margin is expected to be approximately 40%, and the single-line capacity is expected to be 150 units per year.

This report is a detailed and comprehensive analysis for global Feed NIR Analyzer

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Feed NIR Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Feed NIR Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Feed NIR Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Feed NIR Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Feed NIR Analyzer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Feed NIR Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FOSS A/S, Bruker Corporation, PerkinElmer, Inc., B?chi Labortechnik AG, Unity Scientific, Polytec GmbH, ZEUTEC Opto-Elektronik

GmbH, DICKEY-john Corporation, Next Instruments Pty Ltd, Lumex Instruments LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Feed NIR Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Handheld

Benchtop

Market segment by Analysis Pattern

Online Detection

Offline Detection

Market segment by Application

Poultry Feed

Aquatic Feed

Pig Feed

Pet Feed

Other

Major players covered

FOSS A/S

Bruker Corporation

PerkinElmer, Inc.

B?chi Labortechnik AG

Unity Scientific

Polytec GmbH

ZEUTECH Opto-Elektronik GmbH

DICKEY-john Corporation

Next Instruments Pty Ltd

Lumex Instruments LLC

Metrohm AG

Si-Ware Systems

Dinamica Generale SpA

Focused Photonics Inc.

Hanon Future Technology Group Co., Ltd.

Shanghai Lengguang Technology Co., Ltd.

InnoSpectra Corporation

Beijing Beifen-Ruili Analytical Instrument (Group) Co., Ltd.

Tianjin Jiuguang Technology Development Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Feed NIR Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Feed NIR Analyzer, with price, sales quantity, revenue, and global market share of Feed NIR Analyzer from 2021 to 2026.

Chapter 3, the Feed NIR Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Feed NIR Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Feed NIR Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Feed NIR Analyzer.

Chapter 14 and 15, to describe Feed NIR Analyzer sales channel, distributors, customers, research findings and conclusion.

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