

Global Feed NIR Analyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Feed NIR Analyzer market size is expected to reach \$ 226 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

The feed NIR analyzer fundamentally addresses the urgent need for rapid and accurate data in the feed industry during raw material procurement, formula adjustment, production quality control, and finished product inspection, thereby ensuring product quality stability and reducing production costs. It is a rapid detection device based on near-infrared spectroscopy technology, used for non-destructive, real-time determination of key nutrients (such as moisture, protein, fat, and fiber) in feed raw materials and finished products, replacing traditional time-consuming and lengthy chemical laboratory analysis, achieving a fundamental shift from 'post-event detection' to 'real-time process monitoring.' The upstream mainly includes suppliers of optical components (such as light sources, detectors, and spectrometers), core hardware (chips, circuits), and software and modeling, with high technological barriers and dominated by a few international technology companies. The downstream directly serves feed production enterprises for internal quality control and procurement, and extends to raw material traders (on-site pricing), livestock groups (acceptance assessment), and government quality inspection agencies. In 2025, the production of feed NIR analyzers is expected to reach approximately 6,000 units, with an average price of approximately US\$25,000 per handheld unit and approximately US\$40,000 per desktop unit. The gross profit margin is expected to be approximately 40%, and the single-line capacity is expected to be 150 units per year.

This report studies the global Feed NIR Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed NIR Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed NIR Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Feed NIR Analyzer total production and demand, 2021-2032, (Units)

Global Feed NIR Analyzer total production value, 2021-2032, (USD Million)

Global Feed NIR Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Feed NIR Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Feed NIR Analyzer domestic production, consumption, key domestic manufacturers and share

Global Feed NIR Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Feed NIR Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Feed NIR Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Feed NIR Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FOSS A/S, Bruker Corporation, PerkinElmer, Inc., B?chi Labortechnik AG, Unity Scientific, Polytec GmbH, ZEUTEC Opto-Elektronik GmbH, DICKEY-john Corporation, Next Instruments Pty Ltd, Lumex Instruments LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Feed NIR Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Feed NIR Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Feed NIR Analyzer Market, Segmentation by Type:

Handheld

Benchtop

Global Feed NIR Analyzer Market, Segmentation by Analysis Pattern:

Online Detection

Offline Detection

Global Feed NIR Analyzer Market, Segmentation by Application:

Poultry Feed

Aquatic Feed

Pig Feed

Pet Feed

Other

Companies Profiled:

FOSS A/S

Bruker Corporation

PerkinElmer, Inc.

B?chi Labortechnik AG

Unity Scientific

Polytec GmbH

ZEUTEC Opto-Elektronik GmbH

DICKEY-john Corporation

Next Instruments Pty Ltd

Lumex Instruments LLC

Metrohm AG

Si-Ware Systems

Dinamica Generale SpA

Focused Photonics Inc.

Hanon Future Technology Group Co., Ltd.

Shanghai Lengguang Technology Co., Ltd.

InnoSpectra Corporation

Beijing Beifen-Ruili Analytical Instrument (Group) Co., Ltd.

Tianjin Jiuguang Technology Development Co., Ltd.

Key Questions Answered:

1. How big is the global Feed NIR Analyzer market?
2. What is the demand of the global Feed NIR Analyzer market?
3. What is the year over year growth of the global Feed NIR Analyzer market?
4. What is the production and production value of the global Feed NIR Analyzer market?
5. Who are the key producers in the global Feed NIR Analyzer market?
6. What are the growth factors driving the market demand?

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