

Global Feed, Livestock and Aquaculture Salt Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6B7A1C6D716EN.html>

Date: July 2026

Pages: 193

Price: US\$ 4,480.00 (Single User License)

ID: G6B7A1C6D716EN

Abstracts

The global Feed, Livestock and Aquaculture Salt market size is expected to reach \$ 1347 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Feed, livestock and aquaculture salt is a sodium chloride-based material category designed for animal nutrition, livestock mineral supplementation and aquaculture operations. It includes feed-grade sodium chloride for compound feed and premix manufacturing, livestock salt and mineralized salt licks for free-choice feeding, and aquaculture salt used in pond management, osmoregulation support, live fish transport and controlled aquatic farming practices. Product specifications are typically differentiated by sodium chloride purity, moisture, particle size, anti-caking treatment, trace-mineral fortification, packaging format and regulatory compliance. The category is supplied through salt producers, mineral processors, agricultural distributors, feed ingredient suppliers and aquaculture input channels.

From an industry perspective, feed, livestock and aquaculture salt is a mature mineral-input category rather than a high-value specialty feed additive. Its core value lies in providing sodium and chloride for animal nutrition, serving as a carrier for trace minerals in salt licks, and supporting selected aquaculture practices such as osmoregulation, live transport and pond management. The category should therefore be defined narrowly. Including food salt, road de-icing salt, chlor-alkali salt or general industrial salt would materially overstate the addressable market and distort the competitive landscape.

Demand is anchored by compound feed production, while livestock free-choice salt and aquaculture salt provide additional specialized demand pockets. Compound feed uses sodium chloride as a basic mineral ingredient, salt blocks and trace-mineral salts serve

grazing and ruminant systems, and aquaculture salt is used in selected freshwater and marine farming operations. Growth is therefore linked to livestock production intensity, feed manufacturing penetration, aquaculture expansion, and the formalization of agricultural input channels.

The outlook is steady rather than explosive. The upside comes from aquaculture growth, formal feed manufacturing, mineralized salt blocks, trace-mineral fortification and compliance-driven product upgrading. The downside risk is limited pricing power because sodium chloride remains a low-cost commodity and local producers can satisfy a meaningful share of regional demand.

This report studies the global Feed, Livestock and Aquaculture Salt production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed, Livestock and Aquaculture Salt and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed, Livestock and Aquaculture Salt that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Feed, Livestock and Aquaculture Salt total production and demand, 2021-2032, (Tons)

Global Feed, Livestock and Aquaculture Salt total production value, 2021-2032, (USD Million)

Global Feed, Livestock and Aquaculture Salt production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Feed, Livestock and Aquaculture Salt consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Feed, Livestock and Aquaculture Salt domestic production, consumption, key domestic manufacturers and share

Global Feed, Livestock and Aquaculture Salt production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Feed, Livestock and Aquaculture Salt production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Feed, Livestock and Aquaculture Salt production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Feed, Livestock and Aquaculture Salt market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, Incorporated, Stone Canyon Industries Holdings LLC, K+S Aktiengesellschaft, Compass Minerals International, Inc., Tata Chemicals Limited, China National Salt Industry Group Co., Ltd., Groupe Salins, Snowsky Salt Industry Group Co., Ltd., Cheetham Salt Limited, United Salt Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Feed, Livestock and Aquaculture Salt market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Feed, Livestock and Aquaculture Salt Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Feed, Livestock and Aquaculture Salt Market, Segmentation by Type:

Livestock Salt

Aquaculture Salt

Other Specialty Agricultural Salt

Global Feed, Livestock and Aquaculture Salt Market, Segmentation by Salt Source:

Rock Salt

Solar Sea Salt

Lake Salt

Other Sources

Global Feed, Livestock and Aquaculture Salt Market, Segmentation by Product Form:

Powder Salt

Granular Salt

Coarse Salt

Crystalline Salt

Block Salt

Liquid Brine

Other Forms

Global Feed, Livestock and Aquaculture Salt Market, Segmentation by Processing Method:

Mined and Crushed Salt

Solar Evaporated Salt

Vacuum Evaporated Salt

Washed and Refined Salt

Pressed Salt Products

Other Processing

Global Feed, Livestock and Aquaculture Salt Market, Segmentation by Application:

Feed Mixing

Free-choice Supplementation

Aquaculture Water Management

Transport Stress Reduction

Silage and Forage Preservation

Other Applications

Companies Profiled:

Cargill, Incorporated

Stone Canyon Industries Holdings LLC

K+S Aktiengesellschaft

Compass Minerals International, Inc.

Tata Chemicals Limited

China National Salt Industry Group Co., Ltd.

Groupe Salins

Snowsky Salt Industry Group Co., Ltd.

Cheetham Salt Limited

United Salt Corporation

ZOUTMAN NV

Minersa Group

Südwestdeutsche Salzwerke AG

Salinen Austria AG

Schweizer Salinen AG

Koyuncu Salt

Jiangsu Salt Industry Group Co., Ltd.

U.S. Salt LLC

Redmond Minerals

Gunther Salt Company

Inner Mongolia Salt Industry Group Co., Ltd.

Tianjin Changlu Hangu Saltworks Co., Ltd.

Tianjin Yuxiang Salt Industry Co., Ltd.

Northern Salt Inc.

ICL Group Ltd.

Salinity AB

Key Questions Answered:

1. How big is the global Feed, Livestock and Aquaculture Salt market?
2. What is the demand of the global Feed, Livestock and Aquaculture Salt market?
3. What is the year over year growth of the global Feed, Livestock and Aquaculture Salt market?
4. What is the production and production value of the global Feed, Livestock and Aquaculture Salt market?
5. Who are the key producers in the global Feed, Livestock and Aquaculture Salt market?
6. What are the growth factors driving the market demand?

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