

Global Feed, Livestock and Aquaculture Salt Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G5880EAAD279EN.html>

Date: July 2026

Pages: 167

Price: US\$ 3,480.00 (Single User License)

ID: G5880EAAD279EN

Abstracts

According to our (Global Info Research) latest study, the global Feed, Livestock and Aquaculture Salt market size was valued at US\$ 1091 million in 2025 and is forecast to a readjusted size of US\$ 1347 million by 2032 with a CAGR of 3.0% during review period.

Feed, livestock and aquaculture salt is a sodium chloride-based material category designed for animal nutrition, livestock mineral supplementation and aquaculture operations. It includes feed-grade sodium chloride for compound feed and premix manufacturing, livestock salt and mineralized salt licks for free-choice feeding, and aquaculture salt used in pond management, osmoregulation support, live fish transport and controlled aquatic farming practices. Product specifications are typically differentiated by sodium chloride purity, moisture, particle size, anti-caking treatment, trace-mineral fortification, packaging format and regulatory compliance. The category is supplied through salt producers, mineral processors, agricultural distributors, feed ingredient suppliers and aquaculture input channels.

From an industry perspective, feed, livestock and aquaculture salt is a mature mineral-input category rather than a high-value specialty feed additive. Its core value lies in providing sodium and chloride for animal nutrition, serving as a carrier for trace minerals in salt licks, and supporting selected aquaculture practices such as osmoregulation, live transport and pond management. The category should therefore be defined narrowly. Including food salt, road de-icing salt, chlor-alkali salt or general industrial salt would materially overstate the addressable market and distort the competitive landscape.

Demand is anchored by compound feed production, while livestock free-choice salt and

aquaculture salt provide additional specialized demand pockets. Compound feed uses sodium chloride as a basic mineral ingredient, salt blocks and trace-mineral salts serve grazing and ruminant systems, and aquaculture salt is used in selected freshwater and marine farming operations. Growth is therefore linked to livestock production intensity, feed manufacturing penetration, aquaculture expansion, and the formalization of agricultural input channels.

The outlook is steady rather than explosive. The upside comes from aquaculture growth, formal feed manufacturing, mineralized salt blocks, trace-mineral fortification and compliance-driven product upgrading. The downside risk is limited pricing power because sodium chloride remains a low-cost commodity and local producers can satisfy a meaningful share of regional demand.

This report is a detailed and comprehensive analysis for global Feed, Livestock and Aquaculture Salt market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Feed, Livestock and Aquaculture Salt market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Feed, Livestock and Aquaculture Salt market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Feed, Livestock and Aquaculture Salt market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Feed, Livestock and Aquaculture Salt market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

Global Feed, Livestock and Aquaculture Salt Market 2026 by Manufacturers, Regions, Type and Application, Forec...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Feed, Livestock and Aquaculture Salt

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Feed, Livestock and Aquaculture Salt market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, Incorporated, Stone Canyon Industries Holdings LLC, K+S Aktiengesellschaft, Compass Minerals International, Inc., Tata Chemicals Limited, China National Salt Industry Group Co., Ltd., Groupe Salins, Snowsky Salt Industry Group Co., Ltd., Cheetham Salt Limited, United Salt Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Feed, Livestock and Aquaculture Salt market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Livestock Salt

Aquaculture Salt

Other Specialty Agricultural Salt

Market segment by Salt Source

Rock Salt

Solar Sea Salt

Lake Salt

Other Sources

Market segment by Product Form

Powder Salt

Granular Salt

Coarse Salt

Crystalline Salt

Block Salt

Liquid Brine

Other Forms

Market segment by Processing Method

Mined and Crushed Salt

Solar Evaporated Salt

Vacuum Evaporated Salt

Washed and Refined Salt

Pressed Salt Products

Other Processing

Market segment by Application

Feed Mixing

Free-choice Supplementation

Aquaculture Water Management

Transport Stress Reduction

Silage and Forage Preservation

Other Applications

Major players covered

Cargill, Incorporated

Stone Canyon Industries Holdings LLC

K+S Aktiengesellschaft

Compass Minerals International, Inc.

Tata Chemicals Limited

China National Salt Industry Group Co., Ltd.

Groupe Salins

Snowsky Salt Industry Group Co., Ltd.

Cheetham Salt Limited

United Salt Corporation

ZOUTMAN NV

Minersa Group

Südwestdeutsche Salzwerke AG

Salinen Austria AG

Schweizer Salinen AG

Koyuncu Salt

Jiangsu Salt Industry Group Co., Ltd.

U.S. Salt LLC

Redmond Minerals

Gunther Salt Company

Inner Mongolia Salt Industry Group Co., Ltd.

Tianjin Changlu Hangu Saltworks Co., Ltd.

Tianjin Yuxiang Salt Industry Co., Ltd.

Northern Salt Inc.

ICL Group Ltd.

Salinity AB

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Feed, Livestock and Aquaculture Salt product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Feed, Livestock and Aquaculture Salt, with price, sales quantity, revenue, and global market share of Feed, Livestock and Aquaculture Salt from 2021 to 2026.

Chapter 3, the Feed, Livestock and Aquaculture Salt competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Feed, Livestock and Aquaculture Salt breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Feed, Livestock and Aquaculture Salt market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Feed, Livestock and Aquaculture Salt.

Chapter 14 and 15, to describe Feed, Livestock and Aquaculture Salt sales channel, distributors, customers, research findings and conclusion.

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