

Global Feed Grade Zinc Sulfate Monohydrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Feed Grade Zinc Sulfate Monohydrate market size is expected to reach \$ 1009 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Feed-grade zinc sulfate monohydrate is a trace element additive widely used in animal nutrition to provide livestock and poultry with essential zinc. Zinc plays a vital role in enzyme activity, the immune system, and growth and development in animals. This product is typically prepared by a chemical reaction between zinc oxide or zinc ash and sulfuric acid, followed by crystallization, filtration, and drying processes. Feed-grade zinc sulfate monohydrate is commonly added to compound feeds, premixes, and mineral supplements to prevent zinc deficiency and improve animal health and production performance. The feed-grade zinc sulfate monohydrate industry chain includes upstream zinc oxide, zinc ash, sulfuric acid, and chemical reaction raw materials. Midstream processes involve chemical reactions, crystallization, filtration, drying, and packaging. Downstream applications include feed producers, livestock and poultry farms, premix manufacturers, and animal nutrition companies. Supporting services include quality testing, logistics, warehousing management, and regulatory compliance services to ensure a stable and secure supply to the feed industry. In 2025, global production of feed-grade zinc sulfate monohydrate was approximately 600,000 tons, with a global average market price of approximately US\$1,150 per ton. The gross profit margin of major companies in the industry is between 15% and 25%. In 2025, the global production capacity of feed-grade zinc sulfate monohydrate is estimated to be approximately 800,000 tons.

The Feed Grade Zinc Sulfate Monohydrate market is driven by the growing global demand for livestock and poultry products and the increasing focus on animal nutrition

and feed efficiency. Zinc supplementation plays an important role in improving immunity, growth performance, and reproductive health in animals. Rising industrialization of animal farming and expansion of feed production support market growth. Technological improvements in feed formulation and trace mineral supplementation are enhancing product efficiency and bioavailability. Market competition focuses on product purity, consistent supply, regulatory compliance, and cost control. As global meat consumption continues to increase and feed production expands, demand for feed grade zinc sulfate monohydrate is expected to grow steadily, supporting improved animal health and productivity in the livestock industry.

This report studies the global Feed Grade Zinc Sulfate Monohydrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed Grade Zinc Sulfate Monohydrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed Grade Zinc Sulfate Monohydrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Feed Grade Zinc Sulfate Monohydrate total production and demand, 2021-2032, (Kilotons)

Global Feed Grade Zinc Sulfate Monohydrate total production value, 2021-2032, (USD Million)

Global Feed Grade Zinc Sulfate Monohydrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Feed Grade Zinc Sulfate Monohydrate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Feed Grade Zinc Sulfate Monohydrate domestic production, consumption, key domestic manufacturers and share

Global Feed Grade Zinc Sulfate Monohydrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Feed Grade Zinc Sulfate Monohydrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Feed Grade Zinc Sulfate Monohydrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Feed Grade Zinc Sulfate Monohydrate

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GRILLO-Werke, Polifar, Hebei Yuanda Zhongzheng Biotechnology, Rongqing Chemcial, Sulfozyme Agro, Tianjin Xinxin Biotechnology, Zhuorilai Biotechnology, Old Bridge Minerals, Orison Chemicals, Sustar Enterprise, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Feed Grade Zinc Sulfate Monohydrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Feed Grade Zinc Sulfate Monohydrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Feed Grade Zinc Sulfate Monohydrate Market, Segmentation by Type:

Granular

Powder

Global Feed Grade Zinc Sulfate Monohydrate Market, Segmentation by Purity Grade:

Standard Feed Grade Zinc Sulfate Monohydrate

High-Purity Feed Grade Zinc Sulfate Monohydrate

Global Feed Grade Zinc Sulfate Monohydrate Market, Segmentation by Livestock Application:

Poultry Feed Additive

Swine Feed Additive

Aquaculture Feed Additive

Ruminant Feed Additive

Global Feed Grade Zinc Sulfate Monohydrate Market, Segmentation by Application:

Pig

Poultry

Others

Companies Profiled:

GRILLO-Werke

Polifar

Hebei Yuanda Zhongzheng Biotechnology

Rongqing Chemcial

Sulfozyme Agro

Tianjin Xinxin Biotechnology

Zhuorilai Biotechnology

Old Bridge Minerals

Orison Chemicals

Sustar Enterprise

Hebei Jinchangsheng Chemical Technology

Richen

Promising Chemicals

Norkem

Vita Actives

Foodchem

KingProlly

Key Questions Answered:

1. How big is the global Feed Grade Zinc Sulfate Monohydrate market?
2. What is the demand of the global Feed Grade Zinc Sulfate Monohydrate market?
3. What is the year over year growth of the global Feed Grade Zinc Sulfate Monohydrate market?
4. What is the production and production value of the global Feed Grade Zinc Sulfate

Monohydrate market?

5. Who are the key producers in the global Feed Grade Zinc Sulfate Monohydrate market?

6. What are the growth factors driving the market demand?

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