

Global Feed Grade Vitamin D3 (Cholecalciferol) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Feed Grade Vitamin D3 (Cholecalciferol) market size was valued at US\$ 61.93 million in 2025 and is forecast to a readjusted size of US\$ 78.16 million by 2032 with a CAGR of 3.4% during review period.

Feed Grade Vitamin D3, also known as cholecalciferol, is a fat-soluble vitamin primarily used in animal nutrition to regulate calcium and phosphorus metabolism, promoting healthy bone development and overall physiological growth in livestock and poultry. It is typically synthesized from lanolin, a substance derived from sheep's wool, and then processed into a stable form suitable for feed additives. As a vital micronutrient in feed formulations, Vitamin D3 is indispensable for preventing deficiencies such as rickets in young animals and maintaining optimal productivity in commercial animal husbandry.

The market for Feed Grade Vitamin D3 has shown steady and promising growth, with global production projected to expand at a compound annual growth rate (CAGR) of 3.01%. This growth reflects increasing global demand, driven by the expanding animal nutrition industry, rising meat and dairy consumption, and growing awareness of feed quality and animal welfare. As livestock producers strive to improve feed efficiency and animal health, the use of high-quality vitamin supplements like cholecalciferol becomes more prevalent. However, the industry faces notable challenges, particularly in the procurement of lanolin, which is affected by variable sheep populations, seasonal wool-shearing cycles, and geopolitical factors in key production regions. These factors can cause supply disruptions and price volatility, requiring manufacturers to develop more resilient sourcing and production strategies.

The competitive landscape of the Feed Grade Vitamin D3 market is markedly concentrated, with the top five manufacturers—Zhejiang Garden Bio, NHU, Taizhou Hisound Pharmaceutical, Kingdomway, and DSM—commanding over 91% of global revenue. This dominance enables them to shape market dynamics through pricing, product innovation, and supply chain control. While this consolidation creates high entry barriers for smaller firms, the expanding demand presents opportunities for niche players, particularly those offering differentiated solutions such as eco-friendly production processes, non-lanolin-derived alternatives, or customized vitamin premixes. As the market continues to evolve, sustainability, traceability, and innovation are expected to become key differentiators in maintaining competitiveness and meeting the increasingly sophisticated demands of the global feed industry.

This report is a detailed and comprehensive analysis for global Feed Grade Vitamin D3 (Cholecalciferol) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Feed Grade Vitamin D3 (Cholecalciferol) market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Feed Grade Vitamin D3 (Cholecalciferol) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Feed Grade Vitamin D3 (Cholecalciferol) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Feed Grade Vitamin D3 (Cholecalciferol) market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Feed Grade Vitamin D3 (Cholecalciferol)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Feed Grade Vitamin D3 (Cholecalciferol) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Garden Bio, Taizhou Hisound Pharmaceutical, Kingdomway, NHU, DSM, Zhejiang Medicine, Fermenta, Jiangxi Tianxin Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Feed Grade Vitamin D3 (Cholecalciferol) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vitamin D3 Oil

Vitamin D3 Powder

Market segment by Application

Ruminant Feed

Poultry Feed

Swine Feed

Aquaculture Feed

Other

Major players covered

Zhejiang Garden Bio

Taizhou Hisound Pharmaceutical

Kingdomway

NHU

DSM

Zhejiang Medicine

Fermenta

Jiangxi Tianxin Pharmaceutical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Feed Grade Vitamin D3 (Cholecalciferol) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Feed Grade Vitamin D3 (Cholecalciferol), with price, sales quantity, revenue, and global market share of Feed Grade Vitamin D3 (Cholecalciferol) from 2021 to 2026.

Chapter 3, the Feed Grade Vitamin D3 (Cholecalciferol) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Feed Grade Vitamin D3 (Cholecalciferol) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Feed Grade Vitamin D3 (Cholecalciferol) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Feed Grade Vitamin D3 (Cholecalciferol).

Chapter 14 and 15, to describe Feed Grade Vitamin D3 (Cholecalciferol) sales channel, distributors, customers, research findings and conclusion.

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