

Global Feed Grade Valine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC281C030822EN.html>

Date: January 2026

Pages: 110

Price: US\$ 4,480.00 (Single User License)

ID: GC281C030822EN

Abstracts

The global Feed Grade Valine market size is expected to reach \$ 203 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Valine is one of 8 kinds of essential amino acid. It works with other two kinds of high concentration amino acid (isoleucine and leucine) to improve body normal growth, repair tissue, regulate blood glucose and provide with required energy. Feed grade valine is mainly used in the feed industry as the additives of animal nutrition.

Feed-grade L-Valine remains an essential limiting amino acid in modern feed formulations, with global demand continuing to rise, especially under the push for low-protein diets and sustainability policies. Chinese companies are expanding capacity and advancing technologies, yet face challenges such as price wars, raw material volatility, and stricter environmental regulations. In the medium to long term, product differentiation, technological advancement, and green synthesis routes will define core competitiveness in the industry.

The feed-grade L-Valine market is highly concentrated. Major global players include:

Evonik (Germany): Global leader with mature technology and worldwide presence.

Ajinomoto (Japan): Specializes in amino acid fermentation with strong influence in Asia.

CJ CheilJedang (South Korea): Large bio-synthesis enterprise with cost and technology advantages.

Meihua Group (China): One of the largest producer in China, leveraging a large-scale

amino acid fermentation platform.

Fufeng Group (China): A key domestic producer, continuously expanding production capacity.

Future Prospects?

Low-Protein Diet Adoption: Environmental regulations in Europe, the US, and China promote low-protein, amino-acid-balanced diets, driving Valine demand growth.

Rising Aquaculture Applications: Specialty aquaculture species like shrimp and eel require more essential amino acids, boosting Valine use.

Emerging Market Expansion: Rapid growth of livestock industries in South Asia and parts of Africa increases amino acid demand.

Technological Cost Reduction: New fermentation technologies using enzyme engineering and strain improvement are expected to significantly reduce Valine production costs, enhancing competitiveness.

Market Challenges?

Raw Material & Energy Price Volatility: Fluctuations in sugar and nitrogen source costs directly impact Valine production expenses.

High Technical Barriers: Complex strain development and fermentation process control deter new entrants.

Price War Risks: Frequent price wars among major Chinese producers disrupt global price stability.

Substitution Risk: In certain markets (e.g., poultry), Valine can be partially substituted by other BCAAs such as Leucine and Isoleucine, posing demand risk.

Stricter Environmental Regulations: Increasing requirements on fermentation wastewater and emissions management raise environmental compliance costs.

This report studies the global Feed Grade Valine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed Grade Valine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed Grade Valine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Feed Grade Valine total production and demand, 2021-2032, (K MT)

Global Feed Grade Valine total production value, 2021-2032, (USD Million)

Global Feed Grade Valine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Feed Grade Valine consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Feed Grade Valine domestic production, consumption, key domestic manufacturers and share

Global Feed Grade Valine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Feed Grade Valine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Feed Grade Valine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Feed Grade Valine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ajinomoto, CJ, Evonik, Fufeng Group, Meihua Group, Star Lake Bioscience, Dongxiao Biotechnology, AHB Synthetic Biology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Feed Grade Valine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Feed Grade Valine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Feed Grade Valine Market, Segmentation by Type:

L Type

D Type

DL Type

Global Feed Grade Valine Market, Segmentation by Application:

Pig

Poultry

Others

Companies Profiled:

Ajinomoto

CJ

Evonik

Fufeng Group

Meihua Group

Star Lake Bioscience

Dongxiao Biotechnology

AHB Synthetic Biology

Key Questions Answered:

1. How big is the global Feed Grade Valine market?
2. What is the demand of the global Feed Grade Valine market?
3. What is the year over year growth of the global Feed Grade Valine market?
4. What is the production and production value of the global Feed Grade Valine market?
5. Who are the key producers in the global Feed Grade Valine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Feed Grade Valine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Feed Grade Valine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Feed Grade Valine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Feed Grade Valine Production Value Market Share by Region (2021-2026)

Table 5. World Feed Grade Valine Production Value Market Share by Region (2027-2032)

Table 6. World Feed Grade Valine Production by Region (2021-2026) & (K MT)

Table 7. World Feed Grade Valine Production by Region (2027-2032) & (K MT)

Table 8. World Feed Grade Valine Production Market Share by Region (2021-2026)

Table 9. World Feed Grade Valine Production Market Share by Region (2027-2032)

Table 10. World Feed Grade Valine Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Feed Grade Valine Average Price by Region (2027-2032) & (USD/MT)

Table 12. Feed Grade Valine Major Market Trends

Table 13. World Feed Grade Valine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Feed Grade Valine Consumption by Region (2021-2026) & (K MT)

Table 15. World Feed Grade Valine Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Feed Grade Valine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Feed Grade Valine Producers in 2025

Table 18. World Feed Grade Valine Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Feed Grade Valine Producers in 2025

Table 20. World Feed Grade Valine Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Feed Grade Valine Company Evaluation Quadrant

Table 22. World Feed Grade Valine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Feed Grade Valine Production Site of Key Manufacturer

Table 24. Feed Grade Valine Market: Company Product Type Footprint

Table 25. Feed Grade Valine Market: Company Product Application Footprint

- Table 26. Feed Grade Valine Competitive Factors
- Table 27. Feed Grade Valine New Entrant and Capacity Expansion Plans
- Table 28. Feed Grade Valine Mergers & Acquisitions Activity
- Table 29. United States VS China Feed Grade Valine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Feed Grade Valine Production Comparison, (2021 & 2025 & 2032) & (K MT)
- Table 31. United States VS China Feed Grade Valine Consumption Comparison, (2021 & 2025 & 2032) & (K MT)
- Table 32. United States Based Feed Grade Valine Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Feed Grade Valine Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Feed Grade Valine Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Feed Grade Valine Production (2021-2026) & (K MT)
- Table 36. United States Based Manufacturers Feed Grade Valine Production Market Share (2021-2026)
- Table 37. China Based Feed Grade Valine Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Feed Grade Valine Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Feed Grade Valine Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Feed Grade Valine Production, (2021-2026) & (K MT)
- Table 41. China Based Manufacturers Feed Grade Valine Production Market Share (2021-2026)
- Table 42. Rest of World Based Feed Grade Valine Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Feed Grade Valine Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Feed Grade Valine Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Feed Grade Valine Production, (2021-2026) & (K MT)
- Table 46. Rest of World Based Manufacturers Feed Grade Valine Production Market Share (2021-2026)

Table 47. World Feed Grade Valine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Feed Grade Valine Production by Type (2021-2026) & (K MT)

Table 49. World Feed Grade Valine Production by Type (2027-2032) & (K MT)

Table 50. World Feed Grade Valine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Feed Grade Valine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Feed Grade Valine Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Feed Grade Valine Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Feed Grade Valine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Feed Grade Valine Production by Application (2021-2026) & (K MT)

Table 56. World Feed Grade Valine Production by Application (2027-2032) & (K MT)

Table 57. World Feed Grade Valine Production Value by Application (2021-2026) & (USD Million)

Table 58. World Feed Grade Valine Production Value by Application (2027-2032) & (USD Million)

Table 59. World Feed Grade Valine Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Feed Grade Valine Average Price by Application (2027-2032) & (USD/MT)

Table 61. Ajinomoto Basic Information, Manufacturing Base and Competitors

Table 62. Ajinomoto Major Business

Table 63. Ajinomoto Feed Grade Valine Product and Services

Table 64. Ajinomoto Feed Grade Valine Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Ajinomoto Recent Developments/Updates

Table 66. Ajinomoto Competitive Strengths & Weaknesses

Table 67. CJ Basic Information, Manufacturing Base and Competitors

Table 68. CJ Major Business

Table 69. CJ Feed Grade Valine Product and Services

Table 70. CJ Feed Grade Valine Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. CJ Recent Developments/Updates

Table 72. CJ Competitive Strengths & Weaknesses

Table 73. Evonik Basic Information, Manufacturing Base and Competitors

Table 74. Evonik Major Business

Table 75. Evonik Feed Grade Valine Product and Services

Table 76. Evonik Feed Grade Valine Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Evonik Recent Developments/Updates

Table 78. Evonik Competitive Strengths & Weaknesses

Table 79. Fufeng Group Basic Information, Manufacturing Base and Competitors

Table 80. Fufeng Group Major Business

Table 81. Fufeng Group Feed Grade Valine Product and Services

Table 82. Fufeng Group Feed Grade Valine Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Fufeng Group Recent Developments/Updates

Table 84. Fufeng Group Competitive Strengths & Weaknesses

Table 85. Meihua Group Basic Information, Manufacturing Base and Competitors

Table 86. Meihua Group Major Business

Table 87. Meihua Group Feed Grade Valine Product and Services

Table 88. Meihua Group Feed Grade Valine Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Meihua Group Recent Developments/Updates

Table 90. Meihua Group Competitive Strengths & Weaknesses

Table 91. Star Lake Bioscience Basic Information, Manufacturing Base and Competitors

Table 92. Star Lake Bioscience Major Business

Table 93. Star Lake Bioscience Feed Grade Valine Product and Services

Table 94. Star Lake Bioscience Feed Grade Valine Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Star Lake Bioscience Recent Developments/Updates

Table 96. Star Lake Bioscience Competitive Strengths & Weaknesses

Table 97. Dongxiao Biotechnology Basic Information, Manufacturing Base and Competitors

Table 98. Dongxiao Biotechnology Major Business

Table 99. Dongxiao Biotechnology Feed Grade Valine Product and Services

Table 100. Dongxiao Biotechnology Feed Grade Valine Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Dongxiao Biotechnology Recent Developments/Updates

Table 102. Dongxiao Biotechnology Competitive Strengths & Weaknesses

Table 103. AHB Synthetic Biology Basic Information, Manufacturing Base and Competitors

Table 104. AHB Synthetic Biology Major Business

Table 105. AHB Synthetic Biology Feed Grade Valine Product and Services

Table 106. AHB Synthetic Biology Feed Grade Valine Production (K MT), Price

(USD/MT), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 107. AHB Synthetic Biology Recent Developments/Updates

Table 108. AHB Synthetic Biology Competitive Strengths & Weaknesses

Table 109. Global Key Players of Feed Grade Valine Upstream (Raw Materials)

Table 110. Global Feed Grade Valine Typical Customers

Table 111. Feed Grade Valine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Feed Grade Valine Picture

Figure 2. World Feed Grade Valine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Feed Grade Valine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Feed Grade Valine Production (2021-2032) & (K MT)

Figure 5. World Feed Grade Valine Average Price (2021-2032) & (USD/MT)

Figure 6. World Feed Grade Valine Production Value Market Share by Region (2021-2032)

Figure 7. World Feed Grade Valine Production Market Share by Region (2021-2032)

Figure 8. North America Feed Grade Valine Production (2021-2032) & (K MT)

Figure 9. Europe Feed Grade Valine Production (2021-2032) & (K MT)

Figure 10. China Feed Grade Valine Production (2021-2032) & (K MT)

Figure 11. Korea Feed Grade Valine Production (2021-2032) & (K MT)

Figure 12. Feed Grade Valine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Feed Grade Valine Consumption (2021-2032) & (K MT)

Figure 15. World Feed Grade Valine Consumption Market Share by Region (2021-2032)

Figure 16. United States Feed Grade Valine Consumption (2021-2032) & (K MT)

Figure 17. China Feed Grade Valine Consumption (2021-2032) & (K MT)

Figure 18. Europe Feed Grade Valine Consumption (2021-2032) & (K MT)

Figure 19. Japan Feed Grade Valine Consumption (2021-2032) & (K MT)

Figure 20. South Korea Feed Grade Valine Consumption (2021-2032) & (K MT)

Figure 21. ASEAN Feed Grade Valine Consumption (2021-2032) & (K MT)

Figure 22. India Feed Grade Valine Consumption (2021-2032) & (K MT)

Figure 23. Producer Shipments of Feed Grade Valine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Feed Grade Valine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Feed Grade Valine Markets in 2025

Figure 26. United States VS China: Feed Grade Valine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Feed Grade Valine Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Feed Grade Valine Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Feed Grade Valine Production Market Share 2025

Figure 30. China Based Manufacturers Feed Grade Valine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Feed Grade Valine Production Market Share 2025

Figure 32. World Feed Grade Valine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Feed Grade Valine Production Value Market Share by Type in 2025

Figure 34. L Type

Figure 35. D Type

Figure 36. DL Type

Figure 37. World Feed Grade Valine Production Market Share by Type (2021-2032)

Figure 38. World Feed Grade Valine Production Value Market Share by Type (2021-2032)

Figure 39. World Feed Grade Valine Average Price by Type (2021-2032) & (USD/MT)

Figure 40. World Feed Grade Valine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Feed Grade Valine Production Value Market Share by Application in 2025

Figure 42. Pig

Figure 43. Poultry

Figure 44. Others

Figure 45. World Feed Grade Valine Production Market Share by Application (2021-2032)

Figure 46. World Feed Grade Valine Production Value Market Share by Application (2021-2032)

Figure 47. World Feed Grade Valine Average Price by Application (2021-2032) & (USD/MT)

Figure 48. Feed Grade Valine Industry Chain

Figure 49. Feed Grade Valine Procurement Model

Figure 50. Feed Grade Valine Sales Model

Figure 51. Feed Grade Valine Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

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