

Global Feed Grade Soy Protein Concentrate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G53AD5E7EB5AEN.html>

Date: June 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: G53AD5E7EB5AEN

Abstracts

The global Feed Grade Soy Protein Concentrate market size is expected to reach \$ 1333 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Feed grade soy protein concentrate is a high-protein feed ingredient made from dehulled, defatted soybean white flakes or soybean meal by removing most soluble carbohydrates and part of the anti-nutritional factors through alcohol extraction, acid leaching, or water-wash processing. Compared with soybean meal, it offers higher protein concentration, lower oligosaccharides, lower ANFs, and improved digestibility, and is mainly used in aquafeed, piglet feed, poultry starter diets, calf milk replacers, and pet food.

The upstream chain is centered on soybean sourcing, crushing, and dehulled/defatted soybean meal or white flakes, which are then processed through alcohol extraction or acid leaching, drying, heat treatment, and milling/classification into SPC, alongside co-products such as soy oil, lecithin, hulls, and soy molasses. Midstream value creation lies in reducing oligosaccharides and ANFs, improving digestibility, and ensuring particle-size and batch consistency, while downstream demand is concentrated in aquaculture and young-animal nutrition.

In 2025, global feed grade soy protein concentrate production reached approximately 400 kilotonne , with an average global market price is \$2,500 per ton.

From the product perspective, feed grade soy protein concentrate is a high-protein plant-based feed ingredient produced from defatted white soy flakes through further processing such as alcohol or acid extraction. Its defining feature is the removal of a

substantial portion of soluble carbohydrates and other non-protein components, resulting in a product with crude protein typically at a minimum of 65% on a moisture-free basis. It can also be further heat-processed to reduce anti-nutritional factors and antigenic proteins, forming low-antigen SPC. Compared with conventional soybean meal, this category places greater emphasis on higher digestibility, lower anti-nutritional factor levels, and more stable nutritional performance, which is why it is widely used in piglet, poultry, aquaculture, ruminant, and pet food formulations that require higher protein quality and better gut tolerance.

From the demand-side perspective, competition in the feed grade soy protein concentrate market is shifting from simple protein content toward a broader balance among protein digestibility, anti-nutritional factor control, low-antigen performance, amino acid utilization, pellet-processing suitability, and batch consistency. In particular, in piglet creep and weaning diets as well as premium aquafeed formulations, downstream customers are paying more attention to actual performance in gut health, feed intake, formulation safety margin, and partial replacement of animal proteins or fishmeal, rather than viewing SPC only as a generic plant-protein substitute. For suppliers, the real competitive barriers increasingly lie in raw material selection, process control, low-antigen capability, application validation, and collaborative formulation development for different species and life stages.

From the industry trend perspective, the feed grade soy protein concentrate market is expected to remain resilient. On one hand, it continues to benefit from upgrades in young animal nutrition, stronger fishmeal replacement demand in aquaculture, and the feed industry's ongoing interest in scalable and consistent plant-protein ingredients. On the other hand, it also faces practical challenges related to species- and stage-specific tolerance, the need for supplementation of certain essential amino acids, the risk that excessive replacement ratios may impair growth performance, and the need to balance formulation cost with performance. Overall, Feed Grade Soy Protein Concentrate is evolving from a traditional 'high-protein soy product' into a more functional protein ingredient defined by high digestibility, low antigenicity, and stronger application orientation. Future market competition will therefore be determined less by crude protein figures alone and more by suppliers' overall capabilities in process consistency, application fit, formulation support, and supply-chain reliability.

This report studies the global Feed Grade Soy Protein Concentrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed

Grade Soy Protein Concentrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed Grade Soy Protein Concentrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Feed Grade Soy Protein Concentrate total production and demand, 2021-2032, (Tons)

Global Feed Grade Soy Protein Concentrate total production value, 2021-2032, (USD Million)

Global Feed Grade Soy Protein Concentrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Feed Grade Soy Protein Concentrate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Feed Grade Soy Protein Concentrate domestic production, consumption, key domestic manufacturers and share

Global Feed Grade Soy Protein Concentrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Feed Grade Soy Protein Concentrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Feed Grade Soy Protein Concentrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Feed Grade Soy Protein Concentrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CJ Selecta, Wilmar, Nordic Soya, IMCOPA, Fujian Changde Protein Science and Technology, Shandong Zhongyang Biotechnology, Caramuru Alimentos, Bunge, Scoular, Sonic Biochem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Feed Grade Soy Protein Concentrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Feed Grade Soy Protein Concentrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Feed Grade Soy Protein Concentrate Market, Segmentation by Type:

Aqueous Alcohol Washing Process Product

Acid Washing Process Product

Others

Global Feed Grade Soy Protein Concentrate Market, Segmentation by Physical Format:

Powder

Granular

Others

Global Feed Grade Soy Protein Concentrate Market, Segmentation by Nutritional Specification:

Standard Grades

High-Protein Grades

Global Feed Grade Soy Protein Concentrate Market, Segmentation by Application:

Aquaculture Feed

Piglet Feed

Poultry Starter Feed

Others

Companies Profiled:

CJ Selecta

Wilmar

Nordic Soya

IMCOPA

Fujian Changde Protein Science and Technology

Shandong Zhongyang Biotechnology

Caramuru Alimentos

Bunge

Scoular

Sonic Biochem

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Key Questions Answered:

1. How big is the global Feed Grade Soy Protein Concentrate market?
2. What is the demand of the global Feed Grade Soy Protein Concentrate market?
3. What is the year over year growth of the global Feed Grade Soy Protein Concentrate market?
4. What is the production and production value of the global Feed Grade Soy Protein Concentrate market?
5. Who are the key producers in the global Feed Grade Soy Protein Concentrate market?
6. What are the growth factors driving the market demand?

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