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Global Feed-grade Rice Protein Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Feed-grade Rice Protein Powder market size is expected to reach $ 705 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Feed-grade Rice Protein Powder is a plant-based protein ingredient produced from rice materials such as broken rice, rice bran, and rice processing by-products through processes including grinding, defatting, protein extraction, enzymatic treatment, separation, concentration, and spray drying. The product is characterized by high protein content, good digestibility, stable amino acid composition, low allergenicity, and compatibility with animal nutrition formulations. This research focuses on rice-derived protein powders used as feed ingredients, covering different protein concentration levels, extraction technologies, raw material sources, and application solutions for aquaculture feed, livestock and poultry feed, pet food, and specialty animal nutrition products.

Key Findings

Global feed-grade rice protein powder sales reached approximately 185 thousand tons in 2025 with an average selling price of US$2,450 per ton

Total global production capacity reached approximately 260 thousand tons per year with industry gross margins around 18%-30%

Rice bran and broken rice extraction remain major raw material sources for feed-grade rice protein production

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Aquaculture feed and pet food represent major downstream application areas for rice protein ingredients

The market is developing toward high-protein, functional nutrition, and sustainable plant-based feed solutions

Market Trends

The feed-grade rice protein powder industry is transitioning from traditional protein supplementation toward higher-value functional nutrition solutions. Manufacturers are improving extraction efficiency, protein purity, digestibility, and amino acid balance through advanced separation and enzymatic processing technologies. Demand for low-allergen and sustainable plant-based protein ingredients is increasing as feed producers seek alternatives to fishmeal, animal proteins, and other conventional protein sources. In the pet food sector, rice protein powder is gaining attention due to its hypoallergenic characteristics and suitability for premium pet nutrition formulations. Future product development will focus on higher protein concentration, improved functional performance, carbon footprint reduction, and customized nutrition solutions for different animal species.

Market Dynamics

Drivers

The growth of the feed-grade rice protein powder market is driven by increasing demand for sustainable feed ingredients, rising costs of animal-derived proteins, and the expansion of global aquaculture and premium pet food markets. Feed manufacturers are increasingly incorporating plant-based protein ingredients to optimize formulation costs, improve nutritional balance, and reduce dependence on limited animal protein resources. Growing consumer attention toward sustainable food systems and environmentally responsible livestock production is also supporting the adoption of rice-derived protein ingredients.

Restraints

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The market is constrained by relatively higher processing costs compared with conventional feed protein sources such as soybean meal and some cereal-based proteins. Raw material availability and quality fluctuations caused by rice production cycles may affect supply stability. In addition, the nutritional performance of rice protein products requires continuous optimization, particularly in amino acid supplementation and formulation compatibility for different animal species.

Opportunities

Future opportunities are concentrated in premium pet nutrition, aquaculture feed, young animal nutrition, and specialty functional feed formulations. The development of high-protein rice concentrates, fermented rice protein products, and customized feed solutions provides new growth opportunities for manufacturers. Companies with integrated raw material supply chains, advanced extraction technologies, and application support capabilities are expected to gain stronger competitiveness in the evolving plant protein feed market.

Challenges

The industry faces challenges from competition with soybean protein, pea protein, fishmeal alternatives, and other emerging plant-based feed ingredients. Companies need to balance production costs, nutritional performance, processing efficiency, and sustainability requirements. Establishing stable rice raw material supply networks and improving product differentiation will remain important challenges for long-term industry development.

Industry Chain Analysis

The feed-grade rice protein powder industry chain consists of upstream rice raw material suppliers, midstream protein processing manufacturers, and downstream feed application companies. Upstream materials mainly include broken rice, rice bran, brown rice, rice embryos, and rice processing residues. Midstream manufacturers conduct raw material pretreatment, protein extraction, concentration, drying, and quality control to produce standardized feed-grade rice protein powder. Downstream customers include aquaculture feed producers, livestock and poultry feed companies, pet food manufacturers, and specialty animal nutrition providers. Value creation is concentrated in raw material utilization efficiency, extraction technology, protein quality control,

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formulation support, and supply chain integration.

Segment Insights

Feed-grade rice protein powder can be segmented by raw material source, processing technology, and protein concentration. Broken rice extraction products represent a major segment due to stable supply and cost advantages, while rice bran-derived products benefit from improved utilization of rice processing by-products. Wet separation technology remains the mainstream production method because of its ability to achieve higher protein purity and stable functional characteristics, while enzymatic extraction is gaining attention for improving digestibility and nutritional performance.

By protein concentration, products with 65%-75% protein content represent a widely adopted commercial segment, balancing production cost and nutritional value. Higher protein products with 75%-85% protein content are increasingly used in premium pet food and specialized animal nutrition applications.

Downstream Market Opportunities

The downstream market mainly includes aquaculture feed, livestock and poultry feed, pet food, and specialty animal nutrition sectors. Aquaculture applications benefit from the need for alternative protein sources with stable supply and good digestibility, while pet food manufacturers increasingly adopt rice protein due to its low allergenicity and premium positioning. Future demand growth is expected to come from high-value animal nutrition products, sustainable feed formulations, and customized protein solutions.

Regional Insights

Asia-Pacific is a major production and consumption region for feed-grade rice protein powder due to abundant rice resources, developed rice processing industries, and expanding aquaculture markets. China and Southeast Asian countries have advantages in raw material availability and processing capacity. North America and Europe represent important high-value markets, particularly in premium pet food and sustainable feed ingredient applications. Regional competition is increasingly focused on extraction technology, product quality consistency, and supply chain integration.

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Competitive Landscape Analysis

The global feed-grade rice protein powder market includes agricultural ingredient companies, plant protein manufacturers, and specialty nutrition suppliers. Key participants include Axiom Foods, BENEO, GluCorp, Meelunie, Tongli Food, COFCO Biotechnology, GAIBIOU, YUANSEN, and HENGDING, among others. Competition is mainly based on raw material sourcing capability, protein extraction technology, product purity, application expertise, and customer-specific solutions. Global suppliers focus on technology development and international distribution, while regional manufacturers compete through cost advantages, local supply chains, and customized product offerings.

Report Scope

This report studies the global Feed-grade Rice Protein Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed-grade Rice Protein Powder and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed-grade Rice Protein Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Feed-grade Rice Protein Powder total production and demand, 2021-2032, (Kilotons)

Global Feed-grade Rice Protein Powder total production value, 2021-2032, (USD Million)

Global Feed-grade Rice Protein Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

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Global Feed-grade Rice Protein Powder consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Feed-grade Rice Protein Powder domestic production, consumption, key domestic manufacturers and share

Global Feed-grade Rice Protein Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Feed-grade Rice Protein Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Feed-grade Rice Protein Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Feed-grade Rice Protein Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GluCorp, Meelunie, BENEO, Shafi Gluco Chem, Axiom Foods, Tongli Food, YUANSEN, Cropenta, Nectafresh, Nature Bio Foods, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Feed-grade Rice Protein Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Feed-grade Rice Protein Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Feed-grade Rice Protein Powder Market, Segmentation by Type:

Broken Rice Extract Type

Rice Bran Extract Type

Brown Rice Extract Type

Global Feed-grade Rice Protein Powder Market, Segmentation by Production Process:

Wet Separation Type

Enzymatic Extraction Type

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Physical Separation Type

Global Feed-grade Rice Protein Powder Market, Segmentation by Protein Content:

Protein Content: 50%–65%

Protein Content: 65%–75%

Protein Content: 75%–85%

Others

Global Feed-grade Rice Protein Powder Market, Segmentation by Application:

Aquaculture Feed

Livestock and Poultry Feed

Pet Food

Others

Companies Profiled:

GluCorp

Meelunie

BENEO

Shafi Gluco Chem

Axiom Foods

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Tongli Food

YUANSEN

Cropenta

Nectafresh

Nature Bio Foods

GAIBIOU

Pioneer Industries

HENGDING

COFCO BIOTECHNOLOGY

Key Questions Answered

1. How big is the global Feed-grade Rice Protein Powder market?
2. What is the demand of the global Feed-grade Rice Protein Powder market?
3. What is the year over year growth of the global Feed-grade Rice Protein Powder market?
4. What is the total value of the global Feed-grade Rice Protein Powder market?
5. Who are the Major Players in the global Feed-grade Rice Protein Powder market?
6. What are the growth factors driving the market demand?

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