

Global Feed Grade Plasma Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Feed Grade Plasma Powder market size is expected to reach \$ 956 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2025, global Feed Grade Plasma Powder production reached approximately 170 tons, with an average global market price of around US\$4,200 per ton. Feed Grade Plasma Powder (also called Spray-Dried Animal Plasma or SDAP) is a high-protein ingredient made from the blood of healthy animals. It is widely used in livestock, aquaculture, and pet food industries to improve animal growth, immunity, and gut health.

The global market for Feed Grade Plasma Powder maintains a steady development trend, driven by the increasing scale of global livestock and poultry farming, the rigid demand for nutritional enhancement and immune function improvement in young animals, as well as the global policy promotion of banning antibiotics in feed, which further expands the market space. Raw material supply is highly linked to the global pig slaughter industry, forming a basic supply based on the mature by-product recovery system of meat processing, with the regional supply pattern highly consistent with the distribution of pig slaughter capacity. The market shows obvious regional differentiation, with North America and Europe as mature markets with complete production technical standards and regulatory systems, and the Asia-Pacific region as the core growth pole driven by growing livestock and poultry consumption demand and upgrading breeding models. Market competition barriers focus on full-chain biosafety control, low-temperature spray drying process optimization, product batch stability control and global compliance certification capabilities, and functional products with high immunoglobulin content command significant market premiums. Global regulatory systems for animal-

derived feed continue to improve, with increasing requirements for epidemic prevention and full-chain traceability management, promoting the industry toward standardization and normalization, and sustainable supply chain construction becomes an important direction for the long-term development of the industry.

This report studies the global Feed Grade Plasma Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed Grade Plasma Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed Grade Plasma Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Feed Grade Plasma Powder total production and demand, 2021-2032, (Kilotons)

Global Feed Grade Plasma Powder total production value, 2021-2032, (USD Million)

Global Feed Grade Plasma Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Feed Grade Plasma Powder consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Feed Grade Plasma Powder domestic production, consumption, key domestic manufacturers and share

Global Feed Grade Plasma Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Feed Grade Plasma Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Feed Grade Plasma Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Feed Grade Plasma Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include APC, Sonac (Darling Ingredients), Veos NV, Terramar Chile, Haripro Spa, YERUVA SA, Tianjin Baodi Agriculture&Tech, Zhejiang Mecore, Anhui Runtai, Linyi Jiyu Protein, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Feed Grade Plasma Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Feed Grade Plasma Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Feed Grade Plasma Powder Market, Segmentation by Type:

Porcine-derived

Bovine-derived

Poultry-derived

Others

Global Feed Grade Plasma Powder Market, Segmentation by Grade:

Standard Type

Low-Ash Type

Global Feed Grade Plasma Powder Market, Segmentation by IgG Content:

IgG Content: 15%-25%

IgG Content: >25%

Global Feed Grade Plasma Powder Market, Segmentation by Application:

Livestock and Poultry

Aquatic Products

Pets

Others

Companies Profiled:

APC

Sonac (Darling Ingredients)

Veos NV

Terramar Chile

Haripro Spa

YERUVA SA

Tianjin Baodi Agriculture&Tech

Zhejiang Mecore

Anhui Runtai

Linyi Jiyu Protein

Key Questions Answered:

1. How big is the global Feed Grade Plasma Powder market?
2. What is the demand of the global Feed Grade Plasma Powder market?
3. What is the year over year growth of the global Feed Grade Plasma Powder market?
4. What is the production and production value of the global Feed Grade Plasma Powder market?
5. Who are the key producers in the global Feed Grade Plasma Powder market?
6. What are the growth factors driving the market demand?

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