

# Global Feed-Grade Methionine Supplement Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Feed-Grade Methionine Supplement market size was valued at US\$ 6536 million in 2025 and is forecast to a readjusted size of US\$ 8248 million by 2032 with a CAGR of 3.4% during review period.

Feed-grade methionine supplements are sulfur-containing essential amino acid fortifiers specifically designed for use in animal feed. Their main component is methionine (also known as methionine) or its hydroxy analogues (such as HMTBA). These products are produced through chemical synthesis or bio-fermentation processes and are used to supplement the first limiting amino acid in the diets of poultry, pigs, aquatic animals, and ruminants, improving protein utilization, promoting growth and development, improving feed conversion ratios, and reducing nitrogen emissions. Depending on the product form, they typically include solid DL-methionine, L-methionine, and liquid methionine hydroxy analogues, and are one of the core amino acid feed additives in modern intensive farming.

The upstream of the feed-grade methionine supplement industry chain mainly involves basic chemical raw materials and energy supply, including chemical intermediates such as methanethiol, acrolein, hydrogen cyanide, and sulfides, as well as energy resources such as coal and natural gas. The midstream consists of methionine manufacturers, who produce DL-methionine, L-methionine, and methionine hydroxy analogues (HMTBA) through chemical synthesis or bio-fermentation processes, and then process them through crystallization, drying, granulation, or liquid formulation. The downstream comprises feed producers and large-scale farms, which add methionine to the feed of poultry, pigs, aquatic animals, and ruminants to improve growth performance and feed conversion ratio. Overall, this industry chain exhibits significant characteristics of scale

and technological barriers, with high capital investment and complex processes in the midstream segment, resulting in a high degree of industry concentration.

In 2025, the average price of feed-grade methionine supplements was \$3,152/ton, with sales volume of 2.015 million tons, a gross profit margin of approximately 36%, and a total production capacity of 2.7 million tons.

This report is a detailed and comprehensive analysis for global Feed-Grade Methionine Supplement market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Feed-Grade Methionine Supplement market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Feed-Grade Methionine Supplement market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Feed-Grade Methionine Supplement market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Feed-Grade Methionine Supplement market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Feed-Grade Methionine Supplement

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Feed-Grade Methionine Supplement market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Bluestar Adisseo Company, Novus, Nhu Company, Sumitomo Chemical, Unisplendour Chemical, CJ Cheiljedang Corp, Sichuan Hebang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Feed-Grade Methionine Supplement market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Solid

Liquid

### Market segment by Production Process

Chemical Synthesis Type

Bio-Fermentation Type

### Market segment by Chemical Form

DL-Methionine

L-Methionine

#### Market segment by Application

Feed

Pharmaceutical

Food

Others

#### Major players covered

Evonik

Bluestar Adisseo Company

Novus

Nhu Company

Sumitomo Chemical

Unisplendour Chemical

CJ Cheiljedang Corp

Sichuan Hebang

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Feed-Grade Methionine Supplement product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Feed-Grade Methionine Supplement, with price, sales quantity, revenue, and global market share of Feed-Grade Methionine Supplement from 2021 to 2026.

Chapter 3, the Feed-Grade Methionine Supplement competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Feed-Grade Methionine Supplement breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Feed-Grade Methionine Supplement market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Feed-Grade Methionine Supplement.

Chapter 14 and 15, to describe Feed-Grade Methionine Supplement sales channel, distributors, customers, research findings and conclusion.

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