

# Global Feed-Grade Methionine Supplement Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD65284D2E36EN.html>

Date: May 2026

Pages: 109

Price: US\$ 4,480.00 (Single User License)

ID: GD65284D2E36EN

## Abstracts

The global Feed-Grade Methionine Supplement market size is expected to reach \$ 8248 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Feed-grade methionine supplements are sulfur-containing essential amino acid fortifiers specifically designed for use in animal feed. Their main component is methionine (also known as methionine) or its hydroxy analogues (such as HMTBA). These products are produced through chemical synthesis or bio-fermentation processes and are used to supplement the first limiting amino acid in the diets of poultry, pigs, aquatic animals, and ruminants, improving protein utilization, promoting growth and development, improving feed conversion ratios, and reducing nitrogen emissions. Depending on the product form, they typically include solid DL-methionine, L-methionine, and liquid methionine hydroxy analogues, and are one of the core amino acid feed additives in modern intensive farming.

The upstream of the feed-grade methionine supplement industry chain mainly involves basic chemical raw materials and energy supply, including chemical intermediates such as methanethiol, acrolein, hydrogen cyanide, and sulfides, as well as energy resources such as coal and natural gas. The midstream consists of methionine manufacturers, who produce DL-methionine, L-methionine, and methionine hydroxy analogues (HMTBA) through chemical synthesis or bio-fermentation processes, and then process them through crystallization, drying, granulation, or liquid formulation. The downstream comprises feed producers and large-scale farms, which add methionine to the feed of poultry, pigs, aquatic animals, and ruminants to improve growth performance and feed conversion ratio. Overall, this industry chain exhibits significant characteristics of scale and technological barriers, with high capital investment and complex processes in the

midstream segment, resulting in a high degree of industry concentration.

In 2025, the average price of feed-grade methionine supplements was \$3,152/ton, with sales volume of 2.015 million tons, a gross profit margin of approximately 36%, and a total production capacity of 2.7 million tons.

This report studies the global Feed-Grade Methionine Supplement production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed-Grade Methionine Supplement and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed-Grade Methionine Supplement that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Feed-Grade Methionine Supplement total production and demand, 2021-2032, (Kilotons)

Global Feed-Grade Methionine Supplement total production value, 2021-2032, (USD Million)

Global Feed-Grade Methionine Supplement production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Feed-Grade Methionine Supplement consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Feed-Grade Methionine Supplement domestic production, consumption, key domestic manufacturers and share

Global Feed-Grade Methionine Supplement production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Feed-Grade Methionine Supplement production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Feed-Grade Methionine Supplement production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Feed-Grade Methionine Supplement market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Bluestar Adisseo Company, Novus, Nhu Company, Sumitomo Chemical, Unisplendour Chemical, CJ Cheiljedang Corp, Sichuan Hebang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Feed-Grade Methionine Supplement market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Feed-Grade Methionine Supplement Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Feed-Grade Methionine Supplement Market, Segmentation by Type:

Solid

Liquid

## Global Feed-Grade Methionine Supplement Market, Segmentation by Production Process:

Chemical Synthesis Type

Bio-Fermentation Type

## Global Feed-Grade Methionine Supplement Market, Segmentation by Chemical Form:

DL-Methionine

L-Methionine

## Global Feed-Grade Methionine Supplement Market, Segmentation by Application:

Feed

Pharmaceutical

Food

Others

## Companies Profiled:

Evonik

Bluestar Adisseo Company

Novus

Nhu Company

Sumitomo Chemical

Unisplendour Chemical

CJ Cheiljedang Corp

Sichuan Hebang

**Key Questions Answered:**

1. How big is the global Feed-Grade Methionine Supplement market?
2. What is the demand of the global Feed-Grade Methionine Supplement market?
3. What is the year over year growth of the global Feed-Grade Methionine Supplement market?
4. What is the production and production value of the global Feed-Grade Methionine Supplement market?
5. Who are the key producers in the global Feed-Grade Methionine Supplement market?
6. What are the growth factors driving the market demand?

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