

Global Feed Grade Hemoglobin Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Feed Grade Hemoglobin Powder market size is expected to reach \$ 521 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

In 2025, global Feed Grade Hemoglobin Powder production reached approximately 240 k tons, with an average global market price of around US\$1,650 per ton. Feed Grade Hemoglobin Powder is a concentrated, spray-dried animal protein derived from the red blood cells of healthy livestock (typically pigs or cattle). It is highly digestible and used as a premium dietary supplement in aquaculture, swine, poultry, and pet food to promote healthy growth.

The global market for Feed Grade Hemoglobin Powder maintains a steady development trend, driven by the advancement of large-scale global livestock and poultry farming, the demand for high-protein feed raw material substitution, and the policy promotion of banning antibiotics in feed, while the rigid demand for preventing iron deficiency anemia and improving growth performance in young animals further supports market expansion. Raw material supply is highly linked to the global livestock and poultry slaughter industry, forming a stable supply based on the mature by-product recycling system of meat processing, with the regional supply pattern basically matching the distribution of major livestock and poultry slaughter capacity. The market shows obvious regional differentiation, with North America and Europe as mature markets with complete production technical standards and strict regulatory systems, and the Asia-Pacific region as the core growth pole driven by growing livestock and poultry consumption demand and upgrading breeding models. Market competition barriers focus on full-chain biosafety control, deodorization and decolorization process optimization, low-temperature drying protein activity retention technology and global compliance

certification capabilities, and high-purity low-impurity and enzymatic functional products command significant market premiums. Global regulatory systems for animal-derived feed continue to improve, with increasing requirements for epidemic prevention and full-chain traceability management, promoting the industry toward standardization and normalization, and circular economy models and sustainable supply chain construction become important directions for the long-term development of the industry.

This report studies the global Feed Grade Hemoglobin Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed Grade Hemoglobin Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed Grade Hemoglobin Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Feed Grade Hemoglobin Powder total production and demand, 2021-2032, (Kilotons)

Global Feed Grade Hemoglobin Powder total production value, 2021-2032, (USD Million)

Global Feed Grade Hemoglobin Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Feed Grade Hemoglobin Powder consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Feed Grade Hemoglobin Powder domestic production, consumption, key domestic manufacturers and share

Global Feed Grade Hemoglobin Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Feed Grade Hemoglobin Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Feed Grade Hemoglobin Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Feed Grade Hemoglobin Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include APC, Sonac (Darling Ingredients), Veos NV, Terramar Chile, Haripro Spa, YERUVA SA, Tianjin Baodi Agriculture&Tech,

Zhejiang Mecore, Anhui Runtai, Linyi Jiyu Protein, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Feed Grade Hemoglobin Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Feed Grade Hemoglobin Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Feed Grade Hemoglobin Powder Market, Segmentation by Type:

Porcine-derived

Bovine-derived

Poultry-derived

Others

Global Feed Grade Hemoglobin Powder Market, Segmentation by Crude Protein:

Crude Protein ≥90%

Crude Protein

Contents

1 SUPPLY SUMMARY

- 1.1 Feed Grade Hemoglobin Powder Introduction
- 1.2 World Feed Grade Hemoglobin Powder Supply & Forecast
 - 1.2.1 World Feed Grade Hemoglobin Powder Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Feed Grade Hemoglobin Powder Production (2021-2032)
 - 1.2.3 World Feed Grade Hemoglobin Powder Pricing Trends (2021-2032)
- 1.3 World Feed Grade Hemoglobin Powder Production by Region (Based on Production Site)
 - 1.3.1 World Feed Grade Hemoglobin Powder Production Value by Region (2021-2032)
 - 1.3.2 World Feed Grade Hemoglobin Powder Production by Region (2021-2032)
 - 1.3.3 World Feed Grade Hemoglobin Powder Average Price by Region (2021-2032)
 - 1.3.4 North America Feed Grade Hemoglobin Powder Production (2021-2032)
 - 1.3.5 Europe Feed Grade Hemoglobin Powder Production (2021-2032)
 - 1.3.6 China Feed Grade Hemoglobin Powder Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Feed Grade Hemoglobin Powder Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Feed Grade Hemoglobin Powder Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Feed Grade Hemoglobin Powder Demand (2021-2032)
- 2.2 World Feed Grade Hemoglobin Powder Consumption by Region
 - 2.2.1 World Feed Grade Hemoglobin Powder Consumption by Region (2021-2026)
 - 2.2.2 World Feed Grade Hemoglobin Powder Consumption Forecast by Region (2027-2032)
- 2.3 United States Feed Grade Hemoglobin Powder Consumption (2021-2032)
- 2.4 China Feed Grade Hemoglobin Powder Consumption (2021-2032)
- 2.5 Europe Feed Grade Hemoglobin Powder Consumption (2021-2032)
- 2.6 Japan Feed Grade Hemoglobin Powder Consumption (2021-2032)
- 2.7 South Korea Feed Grade Hemoglobin Powder Consumption (2021-2032)
- 2.8 ASEAN Feed Grade Hemoglobin Powder Consumption (2021-2032)
- 2.9 India Feed Grade Hemoglobin Powder Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Feed Grade Hemoglobin Powder Production Value by Manufacturer (2021-2026)
- 3.2 World Feed Grade Hemoglobin Powder Production by Manufacturer (2021-2026)
- 3.3 World Feed Grade Hemoglobin Powder Average Price by Manufacturer (2021-2026)
- 3.4 Feed Grade Hemoglobin Powder Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Feed Grade Hemoglobin Powder Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Feed Grade Hemoglobin Powder in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Feed Grade Hemoglobin Powder in 2025
- 3.6 Feed Grade Hemoglobin Powder Market: Overall Company Footprint Analysis
 - 3.6.1 Feed Grade Hemoglobin Powder Market: Region Footprint
 - 3.6.2 Feed Grade Hemoglobin Powder Market: Company Product Type Footprint
 - 3.6.3 Feed Grade Hemoglobin Powder Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Feed Grade Hemoglobin Powder Production Value Comparison
 - 4.1.1 United States VS China: Feed Grade Hemoglobin Powder Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Feed Grade Hemoglobin Powder Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Feed Grade Hemoglobin Powder Production Comparison
 - 4.2.1 United States VS China: Feed Grade Hemoglobin Powder Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Feed Grade Hemoglobin Powder Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Feed Grade Hemoglobin Powder Consumption Comparison
 - 4.3.1 United States VS China: Feed Grade Hemoglobin Powder Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Feed Grade Hemoglobin Powder Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Feed Grade Hemoglobin Powder Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Feed Grade Hemoglobin Powder Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Feed Grade Hemoglobin Powder Production Value (2021-2026)

4.4.3 United States Based Manufacturers Feed Grade Hemoglobin Powder Production (2021-2026)

4.5 China Based Feed Grade Hemoglobin Powder Manufacturers and Market Share

4.5.1 China Based Feed Grade Hemoglobin Powder Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Feed Grade Hemoglobin Powder Production Value (2021-2026)

4.5.3 China Based Manufacturers Feed Grade Hemoglobin Powder Production (2021-2026)

4.6 Rest of World Based Feed Grade Hemoglobin Powder Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Feed Grade Hemoglobin Powder Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Feed Grade Hemoglobin Powder Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Feed Grade Hemoglobin Powder Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Feed Grade Hemoglobin Powder Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Porcine-derived

5.2.2 Bovine-derived

5.2.3 Poultry-derived

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Feed Grade Hemoglobin Powder Production by Type (2021-2032)

5.3.2 World Feed Grade Hemoglobin Powder Production Value by Type (2021-2032)

5.3.3 World Feed Grade Hemoglobin Powder Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CRUDE PROTEIN

6.1 World Feed Grade Hemoglobin Powder Market Size Overview by Crude Protein:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Crude Protein

6.2.1 Crude Protein ≥90%

6.2.2 Crude Protein

List Of Tables

LIST OF TABLES

Table 1. World Feed Grade Hemoglobin Powder Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Feed Grade Hemoglobin Powder Production Value by Region (2021-2026) & (USD Million)

Table 3. World Feed Grade Hemoglobin Powder Production Value by Region (2027-2032) & (USD Million)

Table 4. World Feed Grade Hemoglobin Powder Production Value Market Share by Region (2021-2026)

Table 5. World Feed Grade Hemoglobin Powder Production Value Market Share by Region (2027-2032)

Table 6. World Feed Grade Hemoglobin Powder Production by Region (2021-2026) & (Kilotons)

Table 7. World Feed Grade Hemoglobin Powder Production by Region (2027-2032) & (Kilotons)

Table 8. World Feed Grade Hemoglobin Powder Production Market Share by Region (2021-2026)

Table 9. World Feed Grade Hemoglobin Powder Production Market Share by Region (2027-2032)

Table 10. World Feed Grade Hemoglobin Powder Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Feed Grade Hemoglobin Powder Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Feed Grade Hemoglobin Powder Major Market Trends

Table 13. World Feed Grade Hemoglobin Powder Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Feed Grade Hemoglobin Powder Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Feed Grade Hemoglobin Powder Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Feed Grade Hemoglobin Powder Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Feed Grade Hemoglobin Powder Producers in 2025

Table 18. World Feed Grade Hemoglobin Powder Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Feed Grade Hemoglobin Powder Producers in 2025

Table 20. World Feed Grade Hemoglobin Powder Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Feed Grade Hemoglobin Powder Company Evaluation Quadrant

Table 22. World Feed Grade Hemoglobin Powder Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Feed Grade Hemoglobin Powder Production Site of Key Manufacturer

Table 24. Feed Grade Hemoglobin Powder Market: Company Product Type Footprint

Table 25. Feed Grade Hemoglobin Powder Market: Company Product Application Footprint

Table 26. Feed Grade Hemoglobin Powder Competitive Factors

Table 27. Feed Grade Hemoglobin Powder New Entrant and Capacity Expansion Plans

Table 28. Feed Grade Hemoglobin Powder Mergers & Acquisitions Activity

Table 29. United States VS China Feed Grade Hemoglobin Powder Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Feed Grade Hemoglobin Powder Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Feed Grade Hemoglobin Powder Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Feed Grade Hemoglobin Powder Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Feed Grade Hemoglobin Powder Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Feed Grade Hemoglobin Powder Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Feed Grade Hemoglobin Powder Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Feed Grade Hemoglobin Powder Production Market Share (2021-2026)

Table 37. China Based Feed Grade Hemoglobin Powder Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Feed Grade Hemoglobin Powder Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Feed Grade Hemoglobin Powder Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Feed Grade Hemoglobin Powder Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Feed Grade Hemoglobin Powder Production Market Share (2021-2026)

Table 42. Rest of World Based Feed Grade Hemoglobin Powder Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Feed Grade Hemoglobin Powder Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Feed Grade Hemoglobin Powder Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Feed Grade Hemoglobin Powder Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Feed Grade Hemoglobin Powder Production Market Share (2021-2026)

Table 47. World Feed Grade Hemoglobin Powder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Feed Grade Hemoglobin Powder Production by Type (2021-2026) & (Kilotons)

Table 49. World Feed Grade Hemoglobin Powder Production by Type (2027-2032) & (Kilotons)

Table 50. World Feed Grade Hemoglobin Powder Production Value by Type (2021-2026) & (USD Million)

Table 51. World Feed Grade Hemoglobin Powder Production Value by Type (2027-2032) & (USD Million)

Table 52. World Feed Grade Hemoglobin Powder Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Feed Grade Hemoglobin Powder Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Feed Grade Hemoglobin Powder Production Value by Crude Protein, (USD Million), 2021 & 2025 & 2032

Table 55. World Feed Grade Hemoglobin Powder Production by Crude Protein (2021-2026) & (Kilotons)

Table 56. World Feed Grade Hemoglobin Powder Production by Crude Protein (2027-2032) & (Kilotons)

Table 57. World Feed Grade Hemoglobin Powder Production Value by Crude Protein (2021-2026) & (USD Million)

Table 58. World Feed Grade Hemoglobin Powder Production Value by Crude Protein (2027-2032) & (USD Million)

Table 59. World Feed Grade Hemoglobin Powder Average Price by Crude Protein (2021-2026) & (US\$/Ton)

Table 60. World Feed Grade Hemoglobin Powder Average Price by Crude Protein

(2027-2032) & (US\$/Ton)

Table 61. World Feed Grade Hemoglobin Powder Production Value by Process, (USD Million), 2021 & 2025 & 2032

Table 62. World Feed Grade Hemoglobin Powder Production by Process (2021-2026) & (Kilotons)

Table 63. World Feed Grade Hemoglobin Powder Production by Process (2027-2032) & (Kilotons)

Table 64. World Feed Grade Hemoglobin Powder Production Value by Process (2021-2026) & (USD Million)

Table 65. World Feed Grade Hemoglobin Powder Production Value by Process (2027-2032) & (USD Million)

Table 66. World Feed Grade Hemoglobin Powder Average Price by Process (2021-2026) & (US\$/Ton)

Table 67. World Feed Grade Hemoglobin Powder Average Price by Process (2027-2032) & (US\$/Ton)

Table 68. World Feed Grade Hemoglobin Powder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Feed Grade Hemoglobin Powder Production by Application (2021-2026) & (Kilotons)

Table 70. World Feed Grade Hemoglobin Powder Production by Application (2027-2032) & (Kilotons)

Table 71. World Feed Grade Hemoglobin Powder Production Value by Application (2021-2026) & (USD Million)

Table 72. World Feed Grade Hemoglobin Powder Production Value by Application (2027-2032) & (USD Million)

Table 73. World Feed Grade Hemoglobin Powder Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Feed Grade Hemoglobin Powder Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. APC Basic Information, Manufacturing Base and Competitors

Table 76. APC Major Business

Table 77. APC Feed Grade Hemoglobin Powder Product and Services

Table 78. APC Feed Grade Hemoglobin Powder Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. APC Recent Developments/Updates

Table 80. APC Competitive Strengths & Weaknesses

Table 81. Sonac (Darling Ingredients) Basic Information, Manufacturing Base and Competitors

Table 82. Sonac (Darling Ingredients) Major Business

Table 83. Sonac (Darling Ingredients) Feed Grade Hemoglobin Powder Product and Services

Table 84. Sonac (Darling Ingredients) Feed Grade Hemoglobin Powder Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Sonac (Darling Ingredients) Recent Developments/Updates

Table 86. Sonac (Darling Ingredients) Competitive Strengths & Weaknesses

Table 87. Veos NV Basic Information, Manufacturing Base and Competitors

Table 88. Veos NV Major Business

Table 89. Veos NV Feed Grade Hemoglobin Powder Product and Services

Table 90. Veos NV Feed Grade Hemoglobin Powder Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Veos NV Recent Developments/Updates

Table 92. Veos NV Competitive Strengths & Weaknesses

Table 93. Terramar Chile Basic Information, Manufacturing Base and Competitors

Table 94. Terramar Chile Major Business

Table 95. Terramar Chile Feed Grade Hemoglobin Powder Product and Services

Table 96. Terramar Chile Feed Grade Hemoglobin Powder Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Terramar Chile Recent Developments/Updates

Table 98. Terramar Chile Competitive Strengths & Weaknesses

Table 99. Haripro Spa Basic Information, Manufacturing Base and Competitors

Table 100. Haripro Spa Major Business

Table 101. Haripro Spa Feed Grade Hemoglobin Powder Product and Services

Table 102. Haripro Spa Feed Grade Hemoglobin Powder Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Haripro Spa Recent Developments/Updates

Table 104. Haripro Spa Competitive Strengths & Weaknesses

Table 105. YERUVA SA Basic Information, Manufacturing Base and Competitors

Table 106. YERUVA SA Major Business

Table 107. YERUVA SA Feed Grade Hemoglobin Powder Product and Services

Table 108. YERUVA SA Feed Grade Hemoglobin Powder Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. YERUVA SA Recent Developments/Updates

Table 110. YERUVA SA Competitive Strengths & Weaknesses

Table 111. Tianjin Baodi Agriculture&Tech Basic Information, Manufacturing Base and Competitors

Table 112. Tianjin Baodi Agriculture&Tech Major Business

Table 113. Tianjin Baodi Agriculture&Tech Feed Grade Hemoglobin Powder Product and Services

Table 114. Tianjin Baodi Agriculture&Tech Feed Grade Hemoglobin Powder Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Tianjin Baodi Agriculture&Tech Recent Developments/Updates

Table 116. Tianjin Baodi Agriculture&Tech Competitive Strengths & Weaknesses

Table 117. Zhejiang Mecore Basic Information, Manufacturing Base and Competitors

Table 118. Zhejiang Mecore Major Business

Table 119. Zhejiang Mecore Feed Grade Hemoglobin Powder Product and Services

Table 120. Zhejiang Mecore Feed Grade Hemoglobin Powder Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Zhejiang Mecore Recent Developments/Updates

Table 122. Zhejiang Mecore Competitive Strengths & Weaknesses

Table 123. Anhui Runtai Basic Information, Manufacturing Base and Competitors

Table 124. Anhui Runtai Major Business

Table 125. Anhui Runtai Feed Grade Hemoglobin Powder Product and Services

Table 126. Anhui Runtai Feed Grade Hemoglobin Powder Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Anhui Runtai Recent Developments/Updates

Table 128. Anhui Runtai Competitive Strengths & Weaknesses

Table 129. Linyi Jiyu Protein Basic Information, Manufacturing Base and Competitors

Table 130. Linyi Jiyu Protein Major Business

Table 131. Linyi Jiyu Protein Feed Grade Hemoglobin Powder Product and Services

Table 132. Linyi Jiyu Protein Feed Grade Hemoglobin Powder Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Linyi Jiyu Protein Recent Developments/Updates

Table 134. Linyi Jiyu Protein Competitive Strengths & Weaknesses

Table 135. Global Key Players of Feed Grade Hemoglobin Powder Upstream (Raw Materials)

Table 136. Global Feed Grade Hemoglobin Powder Typical Customers

Table 137. Feed Grade Hemoglobin Powder Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Feed Grade Hemoglobin Powder Picture

Figure 2. World Feed Grade Hemoglobin Powder Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Feed Grade Hemoglobin Powder Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Feed Grade Hemoglobin Powder Production (2021-2032) & (Kilotons)

Figure 5. World Feed Grade Hemoglobin Powder Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Feed Grade Hemoglobin Powder Production Value Market Share by Region (2021-2032)

Figure 7. World Feed Grade Hemoglobin Powder Production Market Share by Region (2021-2032)

Figure 8. North America Feed Grade Hemoglobin Powder Production (2021-2032) & (Kilotons)

Figure 9. Europe Feed Grade Hemoglobin Powder Production (2021-2032) & (Kilotons)

Figure 10. China Feed Grade Hemoglobin Powder Production (2021-2032) & (Kilotons)

Figure 11. Feed Grade Hemoglobin Powder Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Feed Grade Hemoglobin Powder Consumption (2021-2032) & (Kilotons)

Figure 14. World Feed Grade Hemoglobin Powder Consumption Market Share by Region (2021-2032)

Figure 15. United States Feed Grade Hemoglobin Powder Consumption (2021-2032) & (Kilotons)

Figure 16. China Feed Grade Hemoglobin Powder Consumption (2021-2032) & (Kilotons)

Figure 17. Europe Feed Grade Hemoglobin Powder Consumption (2021-2032) & (Kilotons)

Figure 18. Japan Feed Grade Hemoglobin Powder Consumption (2021-2032) & (Kilotons)

Figure 19. South Korea Feed Grade Hemoglobin Powder Consumption (2021-2032) & (Kilotons)

Figure 20. ASEAN Feed Grade Hemoglobin Powder Consumption (2021-2032) & (Kilotons)

Figure 21. India Feed Grade Hemoglobin Powder Consumption (2021-2032) &

(Kilotons)

Figure 22. Producer Shipments of Feed Grade Hemoglobin Powder by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Feed Grade Hemoglobin Powder Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Feed Grade Hemoglobin Powder Markets in 2025

Figure 25. United States VS China: Feed Grade Hemoglobin Powder Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Feed Grade Hemoglobin Powder Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Feed Grade Hemoglobin Powder Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Feed Grade Hemoglobin Powder Production Market Share 2025

Figure 29. China Based Manufacturers Feed Grade Hemoglobin Powder Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Feed Grade Hemoglobin Powder Production Market Share 2025

Figure 31. World Feed Grade Hemoglobin Powder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Feed Grade Hemoglobin Powder Production Value Market Share by Type in 2025

Figure 33. Porcine-derived

Figure 34. Bovine-derived

Figure 35. Poultry-derived

Figure 36. Others

Figure 37. World Feed Grade Hemoglobin Powder Production Market Share by Type (2021-2032)

Figure 38. World Feed Grade Hemoglobin Powder Production Value Market Share by Type (2021-2032)

Figure 39. World Feed Grade Hemoglobin Powder Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Feed Grade Hemoglobin Powder Production Value by Crude Protein, (USD Million), 2021 & 2025 & 2032

Figure 41. World Feed Grade Hemoglobin Powder Production Value Market Share by Crude Protein in 2025

Figure 42. Crude Protein ≥90%

Figure 43. Crude Protein

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