

Global Feed Grade Fumed Silica Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Feed Grade Fumed Silica market size was valued at US\$ 55.56 million in 2025 and is forecast to a readjusted size of US\$ 68.82 million by 2032 with a CAGR of 3.1% during review period.

Feed Grade Fumed Silica is a high-purity synthetic amorphous silicon dioxide produced by flame hydrolysis and supplied as a fine functional powder for animal-nutrition formulations. The core roles of Feed Grade Fumed Silica is anti-caking, flow improvement, liquid adsorption, carrier support and powder stabilization. Feed Grade Fumed Silica is particularly relevant for vitamins, trace minerals, choline chloride, organic acids, flavouring ingredients and mould-inhibitor preparations that may create moisture sensitivity, poor flowability or inaccurate dosing during premix production.

In the current market, global production of Feed Grade Fumed Silica is around 15,650 t, with an average selling price of about 3,450 USD per t EXW basis. The market remains a narrow subset of the broader fumed silica industry because most bulk feed silica demand is still addressed by precipitated silica rather than by flame-hydrolysis grades. Demand is concentrated in China, Europe, North America and selected Asian premix manufacturing centres, where industrial feed formulation, automated handling and documentation requirements are relatively developed.

The upstream chain of Feed Grade Fumed Silica includes chlorosilane feedstocks, hydrogen, oxygen, process energy, packaging materials and quality-controlled purification systems. Producers must manage specific surface area, moisture content, residual chloride, bulk density, particle aggregation, batch consistency and traceability

while maintaining feed-use documentation. The downstream customer base includes vitamin premix manufacturers, mineral premix manufacturers, acidifier suppliers, choline chloride formulators, flavouring suppliers, mould-inhibitor producers, compound-feed plants, aquafeed processors and pet-food manufacturers. Procurement is generally based on annual framework supply, approved-supplier lists and repeated batch qualification, although smaller buyers may use spot purchases for replenishment or seasonal premix demand. Buyers normally evaluate adsorption performance, anti-caking efficiency, loss on drying, SiO₂ purity, lot consistency, packing integrity, certificates of analysis and regulatory declarations before approving a supplier. A representative gross margin for Feed-Grade Fumed Silica is estimated at 31%. The margin premium derives from flame-process capital intensity, low-density powder logistics, documentation requirements, customer validation cycles and the comparatively limited number of dedicated feed-compatible product grades.

From 2026 to 2032, demand should grow moderately faster than conventional feed additives because premix producers are increasing automation, reducing manual handling and tightening dosing consistency. Rising use of liquid vitamins, organic acids, oil-based flavouring systems, choline chloride and micro-ingredients should support demand for stronger adsorption and free-flow performance. Regulatory pressure will remain material because buyers must distinguish fumed silica from precipitated silica, silica gel and colloidal silica, even where different forms can share broader silicon-dioxide regulatory references. The main technology trend is towards more consistent low-moisture, high-purity grades with controlled BET surface area and stable powder-handling behaviour.

This report is a detailed and comprehensive analysis for global Feed Grade Fumed Silica market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Surface Chemistry and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Feed Grade Fumed Silica market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Feed Grade Fumed Silica market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Feed Grade Fumed Silica market size and forecasts, by Surface Chemistry and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Feed Grade Fumed Silica market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Feed Grade Fumed Silica

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Feed Grade Fumed Silica market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Wacker, Hubei Huifu Nanomaterial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Feed Grade Fumed Silica market is split by Surface Chemistry and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Surface Chemistry, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Surface Chemistry

Hydrophilic Fumed Silica

Hydrophobic Fumed Silica

Market segment by BET Surface Area

Up to 150 m²/g

Above 150 to 250 m²/g

Above 250 m²/g

Market segment by Application

Vitamin Premixes

Mineral Premixes

Specialty Feed Additive

Compound Feed

Aquafeed

Pet Food

Other Feed Products

Major players covered

Evonik

Wacker

Hubei Huifu Nanomaterial

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Feed Grade Fumed Silica product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Feed Grade Fumed Silica, with price, sales quantity, revenue, and global market share of Feed Grade Fumed Silica from 2021 to 2026.

Chapter 3, the Feed Grade Fumed Silica competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Feed Grade Fumed Silica breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Surface Chemistry and by Application, with sales market share and growth rate by Surface Chemistry, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Feed Grade Fumed Silica market forecast, by regions, by Surface Chemistry, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Feed Grade Fumed Silica.

Chapter 14 and 15, to describe Feed Grade Fumed Silica sales channel, distributors, customers, research findings and conclusion.

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