

# Global Feed Grade Chlortetracycline and Chlortetracycline HCL Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Feed Grade Chlortetracycline and Chlortetracycline HCL market size was valued at US\$ 217 million in 2025 and is forecast to a readjusted size of US\$ 279 million by 2032 with a CAGR of 3.7% during review period.

In 2025, global Feed Grade Chlortetracycline and Chlortetracycline HCL production reached approximately 74 k tons, with an average global market price of around US\$ per . Feed grade chlortetracycline is a veterinary antibiotic mainly used in animal feed. It is a tetracycline class antibiotic produced through the fermentation of *Streptomyces aureofaciens*. It plays a crucial role in the livestock industry, aiming to prevent and treat certain diseases in animals and also promote their growth. Chlortetracycline HCL is the hydrochloride form of chlortetracycline and is a tetracycline class antibiotic. It is prepared through a chemical synthesis method based on chlortetracycline and has stronger water - solubility, which is more convenient for applications in the fields of medicine and veterinary medicine.

The global market for feed-grade chlortetracycline and chlortetracycline HCl is highly concentrated, with China's Jinhe Biological and Zhengda Biological collectively holding over 90% of global production capacity. Jinhe Biological has an annual comprehensive capacity of about 55,000 tons, making it the world's largest production base, while Zhengda Biological has an annual capacity of approximately 28,000 tons. Driven by the scale of the breeding industry, Jinhe's 2025 interim report showed simultaneous growth in domestic and international sales of chlortetracycline, with particularly strong performance in overseas markets. Development trends include ongoing capacity expansion (e.g., Jinhe's Phase VI project), broadening application scenarios (e.g., new

approval for use in lambs), and volume-price increases in overseas markets. Opportunities arise from the intensification of global breeding, growing demand in emerging markets, and new applications in ruminants. However, significant obstacles exist, such as potential high tariff barriers from Sino-US trade frictions, policy restrictions due to antibiotic resistance concerns, and raw material price volatility.

This report is a detailed and comprehensive analysis for global Feed Grade Chlortetracycline and Chlortetracycline HCL market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Feed Grade Chlortetracycline and Chlortetracycline HCL market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Feed Grade Chlortetracycline and Chlortetracycline HCL market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Feed Grade Chlortetracycline and Chlortetracycline HCL market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Feed Grade Chlortetracycline and Chlortetracycline HCL market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Feed Grade Chlortetracycline and Chlortetracycline

## HCL

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Feed Grade Chlortetracycline and Chlortetracycline HCL market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jinhe Biotechnology, Chia Tai Enterprises International, Fujian Fukang Pharmaceutical, Zoetis, Univet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Feed Grade Chlortetracycline and Chlortetracycline HCL market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Feed Grade Chlortetracycline

Chlortetracycline Hydrochloride

#### Market segment by Regulatory Status

Prescription

Non-prescription

## Market segment by Grade

Feed Grade

Veterinary Drug Grade

## Market segment by Application

Pig

Poultry

Cattle & Sheep

Others

## Major players covered

Jinhe Biotechnology

Chia Tai Enterprises International

Fujian Fukang Pharmaceutical

Zoetis

Univet

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Feed Grade Chlortetracycline and Chlortetracycline HCL product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Feed Grade Chlortetracycline and Chlortetracycline HCL, with price, sales quantity, revenue, and global market share of Feed Grade Chlortetracycline and Chlortetracycline HCL from 2021 to 2026.

Chapter 3, the Feed Grade Chlortetracycline and Chlortetracycline HCL competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Feed Grade Chlortetracycline and Chlortetracycline HCL breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Feed Grade Chlortetracycline and Chlortetracycline HCL market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Feed Grade Chlortetracycline and Chlortetracycline HCL.

Chapter 14 and 15, to describe Feed Grade Chlortetracycline and Chlortetracycline HCL sales channel, distributors, customers, research findings and conclusion.

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