

Global Feed Grade Calcium Carbonate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Feed Grade Calcium Carbonate market size is expected to reach \$ 7080 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Feed-grade calcium carbonate is a mineral feed additive with calcium carbonate as its main component, and it is an important calcium source in animal nutrition. It is widely used in feed formulations for poultry, pigs, cattle, and aquaculture to promote bone development, eggshell formation, metabolic activity, and animal growth performance. This product is highly favored due to its stable calcium content, high cost-effectiveness, and broad compatibility with industrial feed production systems. The feed-grade calcium carbonate industry chain includes several key links. Upstream mainly covers raw material supply links such as limestone mining, ore crushing, and basic mineral purification. Midstream involves calcium carbonate processing and grading, including production processes such as crushing, grinding, screening, particle size control, and quality testing. Downstream applications are mainly concentrated in feed production enterprises and large-scale farming industries, used to supplement calcium in poultry, livestock, and aquaculture feed to improve bone development and production performance. The industry chain also includes logistics and transportation, formulation research and development, and quality certification services to ensure product stability and nutritional balance. In 2025, global production of feed-grade calcium carbonate is projected to reach approximately 63.97 million tons, with a global average market price of approximately US\$68 per ton. The gross profit margin of major companies in the industry ranges from 14% to 28%. Global production capacity of feed-grade calcium carbonate is projected to reach approximately 85.29 million tons by 2025.

The Feed Grade Calcium Carbonate market is a stable, volume-driven segment within

the animal nutrition and feed additive industry, supported by the expansion of global livestock farming and increasing demand for efficient feed formulations. Feed grade calcium carbonate serves as one of the most widely used calcium sources for poultry, swine, cattle, and aquaculture applications due to its low cost and stable nutritional properties. Market growth is driven by rising consumption of meat, eggs, and dairy products, especially in emerging economies with expanding industrial farming systems. However, the industry remains highly cost-sensitive and competitive because of product commoditization and low differentiation among suppliers. Environmental regulations related to mining and mineral processing also influence production dynamics and regional supply structures. Overall, the market demonstrates stable long-term growth potential, closely tied to global feed production and livestock industry expansion.

This report studies the global Feed Grade Calcium Carbonate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed Grade Calcium Carbonate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed Grade Calcium Carbonate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Feed Grade Calcium Carbonate total production and demand, 2021-2032, (K Tons)

Global Feed Grade Calcium Carbonate total production value, 2021-2032, (USD Million)

Global Feed Grade Calcium Carbonate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Feed Grade Calcium Carbonate consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Feed Grade Calcium Carbonate domestic production, consumption, key domestic manufacturers and share

Global Feed Grade Calcium Carbonate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Feed Grade Calcium Carbonate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Feed Grade Calcium Carbonate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Feed Grade Calcium Carbonate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Omya, Imerys, Huber Engineered Materials, Sibelco, Shiraishi, Nitto Funka, Bihoku Funka, Takehara, Maruo Calcium, Neelkank, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Feed Grade Calcium Carbonate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Feed Grade Calcium Carbonate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Feed Grade Calcium Carbonate Market, Segmentation by Type:

Powder

Particles

Global Feed Grade Calcium Carbonate Market, Segmentation by Raw Material Source:

Limestone-Derived Calcium Carbonate

Shell-Derived Calcium Carbonate

Marble-Derived Calcium Carbonate

Synthetic Precipitated Calcium Carbonate (PCC)

Global Feed Grade Calcium Carbonate Market, Segmentation by Calcium Content:

Low-calcium Type: $\geq 35\%$ Ca

Standard Type: $35\text{--}38\%$ Ca

High-calcium Type: $38\text{--}40\%$ Ca

Extra-high-calcium Type: $\geq 40\%$ Ca

Global Feed Grade Calcium Carbonate Market, Segmentation by Application:

Poultry

Domestic Animals

Aquaculture

Others

Companies Profiled:

Omya

Imerys

Huber Engineered Materials

Sibelco

Shiraishi

Nitto Funka

Bihoku Funka

Takehara

Maruo Calcium

Neelkank

Calcium Products Corp

Mineraria Sacilese

Yusheng Chemical Co., Ltd.

Key Questions Answered:

1. How big is the global Feed Grade Calcium Carbonate market?
2. What is the demand of the global Feed Grade Calcium Carbonate market?
3. What is the year over year growth of the global Feed Grade Calcium Carbonate market?
4. What is the production and production value of the global Feed Grade Calcium Carbonate market?
5. Who are the key producers in the global Feed Grade Calcium Carbonate market?
6. What are the growth factors driving the market demand?

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