

# Global Feed Glucose Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC6DDEEDD2D1EN.html>

Date: April 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: GC6DDEEDD2D1EN

## Abstracts

The global Feed Glucose market size is expected to reach \$ 1551 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Global sales of feed glucose reached 2.7 million tons in 2025, with an average price of US\$453 per ton.

Feed glucose is a monosaccharide product produced from corn starch as the main raw material through enzymatic hydrolysis (liquefaction + saccharification). Its chemical formula is  $C_6H_{12}O_6$ . It is the most direct and fastest energy source for animals. As a feed additive, its purity is usually lower than food/pharmaceutical grade, but it must meet feed hygiene standards. It is mainly used for rapid energy replenishment, osmotic pressure regulation, promoting intestinal health, and as a carbon source for fermentation media.

Raw material costs account for approximately 60%-70% of the total production cost of feed glucose. The core raw material is corn starch (accounting for over 80% of raw material costs). Its price fluctuations directly determine the cost benchmark for glucose—for every 100 yuan/ton increase in corn price, the cost of glucose increases by approximately 150-200 yuan/ton. The cost of enzyme preparations (thermosensitive  $\alpha$ -amylase, saccharifying enzyme) in the production process accounts for approximately 5%-8%, while energy consumption (steam, electricity) accounts for 10%-15%. The liquefaction process requires maintaining a high temperature of 95-105°C during spraying, and the saccharification process requires prolonged heat treatment at 58-62°C, making them energy-intensive. Downstream refining and purification (neutralization and decolorization, ion exchange, evaporation and concentration, crystallization and separation) accounts for 15%-20% of the cost. For feed-grade

products, the refining process is usually simplified to reduce costs, allowing for a certain level of impurities. It is worth noting that large-scale starch deep-processing enterprises (such as those producing 300,000 tons of glucose annually) can comprehensively utilize byproducts such as corn steep liquor recovery from corn soaking liquid, germ oil extraction, and fiber protein feed, thus allocating 20%-30% of their raw material costs. This cost advantage is difficult for small and medium-sized enterprises to replicate.

This report studies the global Feed Glucose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed Glucose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed Glucose that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Feed Glucose total production and demand, 2021-2032, (Kilotons)

Global Feed Glucose total production value, 2021-2032, (USD Million)

Global Feed Glucose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Feed Glucose consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Feed Glucose domestic production, consumption, key domestic manufacturers and share

Global Feed Glucose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Feed Glucose production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Feed Glucose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Feed Glucose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, ADM, Ingredion, Tereos, Roquette, Lihua Starch, Xiwang Group, Tate & Lyle, Zhucheng Dongxiao Biotechnology, Zhucheng Xingmao Corn Developing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Feed Glucose market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Feed Glucose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Feed Glucose Market, Segmentation by Type:

Monohydrate Glucose

Anhydrous Glucose

### Global Feed Glucose Market, Segmentation by Raw Materials:

Corn Starch

Wheat Starch

Cassava/Potato Starch

### Global Feed Glucose Market, Segmentation by Processes:

Dual Enzyme Method

Acid Method

Acid-Enzyme Combined Method

### Global Feed Glucose Market, Segmentation by Application:

Poultry

Swine

Ruminant

Aquaculture

Others

**Companies Profiled:**

Cargill

ADM

Ingredion

Tereos

Roquette

Lihua Starch

Xiwang Group

Tate & Lyle

Zhucheng Dongxiao Biotechnology

Zhucheng Xingmao Corn Developing

Avebe

Feitian

Qingyuan Food

Global Sweeteners Holdings

Luzhou Bio-Chem Technology

**Key Questions Answered:**

1. How big is the global Feed Glucose market?
2. What is the demand of the global Feed Glucose market?
3. What is the year over year growth of the global Feed Glucose market?
4. What is the production and production value of the global Feed Glucose market?
5. Who are the key producers in the global Feed Glucose market?

6. What are the growth factors driving the market demand?

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