

Global Feed Additive Silica Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Feed Additive Silica market size is expected to reach \$ 2477 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Feed additive silica is a functional inorganic powder used in animal nutrition, feed additives, and premix processing. It is mainly designed to address issues such as the difficulty of uniformly incorporating liquid active ingredients into powder systems, moisture-induced caking during storage and transportation, unstable dosing and feeding, and insufficient mixing uniformity. This type of product is typically based on technical routes such as precipitated silica, fumed silica, or natural diatomaceous silica. By controlling particle size, pore structure, specific surface area, oil absorption, bulk density, purity, pH value, and dust level, it enables the adsorption and carrying of liquid vitamins, choline chloride, organic acids, flavoring agents, antioxidants, veterinary drugs, and other functional feed ingredients, while also improving flowability, dispersion, and anti-caking stability. Its typical applications cover feed premixes, animal nutrition additives, pet food formulations, powdering of liquid raw materials, mineral and trace element preparations, and formulations related to organic livestock farming. Major customers include silica producers, feed additive companies, premix manufacturers, animal nutrition companies, and large feed groups.

The industrial value of feed additive silica comes from the continued demand for stability, uniformity, and operability in feed processing systems. Feed additives and premixes contain many liquid, oily, moisture-sensitive, or poorly flowing ingredients. If these ingredients are directly introduced into powder systems, they may cause local agglomeration, moisture-induced caking, uneven mixing, poor conveying, and dosing errors. Through its porous structure, surface hydroxyl groups, controlled particle size, and high absorption capacity, silica converts liquid active ingredients into dry and free-

flowing powders while creating a separating and dispersing effect on powder particle surfaces, thereby improving dosing, mixing, packaging, storage, and transportation. As feed plants become more automated, powder flow behavior in silos, screw conveyors, weighing systems, and mixers directly affects production efficiency and batch consistency. Therefore, silica is not merely an auxiliary filler, but a functional material that links feed formulation performance, processing efficiency, and quality control.

The product technology structure is based mainly on precipitated silica, supplemented by fumed silica and natural diatomaceous silica. Precipitated silica features large-scale industrial production, controllable pore structure, adjustable oil absorption, and moderate cost, making it suitable for large-volume applications such as vitamins, choline chloride, organic acids, flavoring agents, antioxidants, and veterinary drug premixes. Fumed silica has higher purity, finer particle size, and stronger dispersion and thickening capabilities, and is generally used in formulations requiring higher rheology control, suspension performance, micro-dosing, and cleanliness. Natural diatomaceous silica differentiates itself through mineral origin, inert absorption, and compatibility with organic agriculture. Competition in the industry is not simply based on silica content, but on absorption capacity, dust control, bulk density, heavy metal control, pH stability, compliance certification, and downstream formulation compatibility. Companies with consistent quality control and grade development capabilities are more likely to enter higher-value customer systems.

In terms of regional structure, European and American companies retain advantages in brands, compliance, food-grade applications, and high-end specialty grades. Chinese and Indian companies are growing rapidly in precipitated silica capacity, cost competitiveness, and feed-grade application expansion. Japanese and Taiwan-based companies also have a foundation in refined silica materials and regional supply chains. Consumption is closely related to the global feed industry, livestock farming, and animal nutrition sectors. Asia offers considerable incremental opportunities due to scaled livestock production, centralized feed manufacturing, and upgraded animal nutrition formulations. Future industry growth will mainly come from three directions. First, demand will increase for powdering liquid active ingredients and high-concentration additives. Second, feed processing automation will raise the use rate of flow aids and anti-caking materials. Third, high-safety, high-purity, low-dust, and traceable products will gain stronger customer recognition. Overall, although this product is a niche category within feed additive materials, it has high application frequency, strong customer stickiness, and relatively high switching costs, giving it room for stable growth and structural upgrading.

This report studies the global Feed Additive Silica production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed Additive Silica and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed Additive Silica that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Feed Additive Silica total production and demand, 2021-2032, (MT)

Global Feed Additive Silica total production value, 2021-2032, (USD Million)

Global Feed Additive Silica production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Feed Additive Silica consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Feed Additive Silica domestic production, consumption, key domestic manufacturers and share

Global Feed Additive Silica production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Feed Additive Silica production by Product Form, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Feed Additive Silica production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Feed Additive Silica market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solvay S.A., Evonik Industries AG, Qemetica S.A., W. R. Grace & Co., Wacker Chemie AG, U.S. Silica Holdings, Inc., PQ Corporation, Quechen Silicon Chemical Co., Ltd., Madhu Silica Pvt. Ltd., Jinsha Precipitated Silica Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Feed Additive Silica market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/MT) by manufacturer, by Product Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Feed Additive Silica Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Feed Additive Silica Market, Segmentation by Product Form:

Powder

Microbeads

Granules

Others

Global Feed Additive Silica Market, Segmentation by Material Source:

Precipitated Silica

Fumed Silica

Diatomaceous Silica

Composite Silicate Materials

Global Feed Additive Silica Market, Segmentation by Surface Property:

Hydrophilic

Hydrophobic

Others

Global Feed Additive Silica Market, Segmentation by Application:

Adsorbent

Vitamins

Other

Companies Profiled:

Solvay S.A.

Evonik Industries AG

Qemetica S.A.

W. R. Grace & Co.

Wacker Chemie AG

U.S. Silica Holdings, Inc.

PQ Corporation

Quechen Silicon Chemical Co., Ltd.

Madhu Silica Pvt. Ltd.

Jinsha Precipitated Silica Manufacturing Co., Ltd.

Longxing Technology Group Co., Ltd.

Yong'an Fengyuan Chemical Co., Ltd.

Shandong Link Science and Technology Co., Ltd.

Zhuzhou Xinglong New Material Co., Ltd.

Sichuan Jiuda Salt Manufacturing Co., Ltd.

Oriental Silicas Corporation

Tosoh Silica Corporation

Fujian Yuanxiang New Material Co., Ltd.

Zhejiang Xinna Material Science and Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Feed Additive Silica market?
2. What is the demand of the global Feed Additive Silica market?
3. What is the year over year growth of the global Feed Additive Silica market?
4. What is the production and production value of the global Feed Additive Silica market?
5. Who are the key producers in the global Feed Additive Silica market?
6. What are the growth factors driving the market demand?

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