

Global Feed Additive Bile Acid Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G45999B15F66EN.html>

Date: August 2026

Pages: 107

Price: US\$ 4,480.00 (Single User License)

ID: G45999B15F66EN

Abstracts

The global Feed Additive Bile Acid market size is expected to reach \$ 133 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Feed additive bile acid refers to animal nutritional additives made from animal bile extracts or bile acid active ingredients, which are extracted, refined, compounded, adsorbed on carriers or coated and processed. It is mainly used in aquatic, poultry, pig, ruminant and pet feed. Its core components usually include cholic acid, chenodeoxycholic acid, deoxycholic acid, porcine cholic acid, porcine deoxycholic acid or bovine bile extract, etc. Its main function is to emulsify fat, promote the digestion and absorption of fat and fat soluble nutrients, improve liver and gallbladder metabolism, enhance feed utilization efficiency, and play a more significant role in high-fat diets, early weaning, high liver and gallbladder burden, or high-energy aquatic feed scenarios. In 2025, global Feed Additive Bile Acid production reached approximately 16.92 K MT, with an average global market price of around US\$ 5,287 per MT. The annual production capacity of bile acid as a feed additive is 25K MT, with a gross profit margin of about 35%.

The upstream of bile acids in feed additives mainly includes pig bile paste, cow bile, chicken bile paste, crude bile acid extracts, cow bile extracts, carrier starch, silica, maltodextrin, coating materials, anti caking agents, drying aids, packaging materials, as well as extraction, saponification, decolorization, acidification, purification, drying and mixing equipment. Redox data shows that its exogenous 30% bile acids are prepared from chicken bile paste through saponification, decolorization, acidification, purification, and drying steps, which basically reflect the core processing steps of feed grade bile acids.

The downstream mainly includes aquatic feed factories, poultry feed factories, pig feed factories, ruminant animal feed factories, pet food factories, animal health product enterprises, premix enterprises, breeding groups, and feed additive distributors. Typical application scenarios include high-fat feed for aquatic products, healthy liver and pancreas for shrimp and crab, rapid weight gain for broiler chickens, fat metabolism in later stages of laying hens, weaning stress for piglets, high-energy feed for sows, fat digestion for pets, and cost reduction with high-fat formulas.

Animal bile raw materials and crude bile acid extracts account for about 38% to 55%, extraction, saponification, acidification, decolorization, purification, and drying processing account for about 12% to 20%, carrier, coating materials, and composite functional raw materials account for about 8% to 15%, detection, effective content standardization, microbial and heavy metal control account for about 4% to 8%, labor, energy, and equipment depreciation account for about 6% to 10%, packaging, storage, and transportation account for about 4% to 7%, animal testing, technical services, and market promotion account for about 5% to 10%, and loss and quality stability control account for about 3% to 6%.

Bile acid, a feed additive, belongs to a sub category of functional animal nutrition additives. The market development logic is not simply to replace traditional nutritional raw materials, but to form incremental demand around high-energy feed, antibiotic free breeding, precision nutrition, liver and intestinal health, and feed efficiency improvement. With the increase in oil levels in aquaculture, meat and poultry, piglet, and pet food formulations, issues such as insufficient fat digestion, liver and gallbladder burden, diarrhea, fatty liver, and decreased feed conversion efficiency have received more attention. Bile acids, with their functions of emulsifying fat, promoting pancreatic lipase activity, participating in lipid metabolism regulation, and improving intestinal barriers, are upgrading from single digestive additives to composite functional products that utilize fat to protect the liver and promote intestinal health. From the perspective of application structure, aquaculture and poultry are the rapidly promoted fields, with typical demand scenarios including high-fat feed for aquaculture, healthy liver and pancreas of shrimp and crab, rapid growth of broiler chickens, and management of liver lipid metabolism in egg laying poultry; In the future, industry competition will focus on effective bile acid content, source stability, odor control, coating process, granulation stability, palatability, addition schemes at different animal stages, and compatibility with emulsifiers, enzyme preparations, probiotics, and herbal extracts. Feed additive bile acids will gradually upgrade from ordinary 30% to 45% powder products to high content, microencapsulated, compound functional, aquatic specific, poultry specific, and pet nutrition products in the future. Whether enterprises can provide stable ingredients,

clear mechanisms, scenario based experimental data, and formula services will be the key to gaining market share.

This report studies the global Feed Additive Bile Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Feed Additive Bile Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Feed Additive Bile Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Feed Additive Bile Acid total production and demand, 2021-2032, (Kilotons)

Global Feed Additive Bile Acid total production value, 2021-2032, (USD Million)

Global Feed Additive Bile Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Feed Additive Bile Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Feed Additive Bile Acid domestic production, consumption, key domestic manufacturers and share

Global Feed Additive Bile Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Feed Additive Bile Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Feed Additive Bile Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Feed Additive Bile Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Longchang Animal Health Products, Shandong Dayi Biotechnology Group, Vega Group, ICE S.p.a, Titan Animal Nutrition Private Limited, BIOFAC A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Feed Additive Bile Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Feed Additive Bile Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Feed Additive Bile Acid Market, Segmentation by Type:

Content 30%

Content 45%

Other

Global Feed Additive Bile Acid Market, Segmentation by Form:

Powder

Liquid

Global Feed Additive Bile Acid Market, Segmentation by Application:

Poultry Feed

Ruminant Animal Feed

Pig Feed

Aquatic Animal Feed

Other

Companies Profiled:

Shandong Longchang Animal Health Products

Shandong Dayi Biotechnology Group

Vega Group

ICE S.p.a

Titan Animal Nutrition Private Limited

BIOFAC A/S

Key Questions Answered:

1. How big is the global Feed Additive Bile Acid market?
2. What is the demand of the global Feed Additive Bile Acid market?
3. What is the year over year growth of the global Feed Additive Bile Acid market?
4. What is the production and production value of the global Feed Additive Bile Acid market?

5. Who are the key producers in the global Feed Additive Bile Acid market?
6. What are the growth factors driving the market demand?

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