

Global Feed Additive Bile Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Feed Additive Bile Acid market size was valued at US\$ 92.05 million in 2025 and is forecast to a readjusted size of US\$ 133 million by 2032 with a CAGR of 5.4% during review period.

Feed additive bile acid refers to animal nutritional additives made from animal bile extracts or bile acid active ingredients, which are extracted, refined, compounded, adsorbed on carriers or coated and processed. It is mainly used in aquatic, poultry, pig, ruminant and pet feed. Its core components usually include cholic acid, chenodeoxycholic acid, deoxycholic acid, porcine cholic acid, porcine deoxycholic acid or bovine bile extract, etc. Its main function is to emulsify fat, promote the digestion and absorption of fat and fat soluble nutrients, improve liver and gallbladder metabolism, enhance feed utilization efficiency, and play a more significant role in high-fat diets, early weaning, high liver and gallbladder burden, or high-energy aquatic feed scenarios. In 2025, global Feed Additive Bile Acid production reached approximately 16.92 K MT, with an average global market price of around US\$ 5,287 per MT. The annual production capacity of bile acid as a feed additive is 25K MT, with a gross profit margin of about 35%.

The upstream of bile acids in feed additives mainly includes pig bile paste, cow bile, chicken bile paste, crude bile acid extracts, cow bile extracts, carrier starch, silica, maltodextrin, coating materials, anti caking agents, drying aids, packaging materials, as well as extraction, saponification, decolorization, acidification, purification, drying and mixing equipment. Redox data shows that its exogenous 30% bile acids are prepared from chicken bile paste through saponification, decolorization, acidification, purification, and drying steps, which basically reflect the core processing steps of feed grade bile

acids.

The downstream mainly includes aquatic feed factories, poultry feed factories, pig feed factories, ruminant animal feed factories, pet food factories, animal health product enterprises, premix enterprises, breeding groups, and feed additive distributors. Typical application scenarios include high-fat feed for aquatic products, healthy liver and pancreas for shrimp and crab, rapid weight gain for broiler chickens, fat metabolism in later stages of laying hens, weaning stress for piglets, high-energy feed for sows, fat digestion for pets, and cost reduction with high-fat formulas.

Animal bile raw materials and crude bile acid extracts account for about 38% to 55%, extraction, saponification, acidification, decolorization, purification, and drying processing account for about 12% to 20%, carrier, coating materials, and composite functional raw materials account for about 8% to 15%, detection, effective content standardization, microbial and heavy metal control account for about 4% to 8%, labor, energy, and equipment depreciation account for about 6% to 10%, packaging, storage, and transportation account for about 4% to 7%, animal testing, technical services, and market promotion account for about 5% to 10%, and loss and quality stability control account for about 3% to 6%.

Bile acid, a feed additive, belongs to a sub category of functional animal nutrition additives. The market development logic is not simply to replace traditional nutritional raw materials, but to form incremental demand around high-energy feed, antibiotic free breeding, precision nutrition, liver and intestinal health, and feed efficiency improvement. With the increase in oil levels in aquaculture, meat and poultry, piglet, and pet food formulations, issues such as insufficient fat digestion, liver and gallbladder burden, diarrhea, fatty liver, and decreased feed conversion efficiency have received more attention. Bile acids, with their functions of emulsifying fat, promoting pancreatic lipase activity, participating in lipid metabolism regulation, and improving intestinal barriers, are upgrading from single digestive additives to composite functional products that utilize fat to protect the liver and promote intestinal health. From the perspective of application structure, aquaculture and poultry are the rapidly promoted fields, with typical demand scenarios including high-fat feed for aquaculture, healthy liver and pancreas of shrimp and crab, rapid growth of broiler chickens, and management of liver lipid metabolism in egg laying poultry; In the future, industry competition will focus on effective bile acid content, source stability, odor control, coating process, granulation stability, palatability, addition schemes at different animal stages, and compatibility with emulsifiers, enzyme preparations, probiotics, and herbal extracts. Feed additive bile acids will gradually upgrade from ordinary 30% to 45% powder products to high content,

microencapsulated, compound functional, aquatic specific, poultry specific, and pet nutrition products in the future. Whether enterprises can provide stable ingredients, clear mechanisms, scenario based experimental data, and formula services will be the key to gaining market share.

This report is a detailed and comprehensive analysis for global Feed Additive Bile Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Feed Additive Bile Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Feed Additive Bile Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Feed Additive Bile Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Feed Additive Bile Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Feed Additive Bile Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Feed Additive Bile Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Longchang Animal Health Products, Shandong Dayi Biotechnology Group, Vega Group, ICE S.p.a, Titan Animal Nutrition Private Limited, BIOFAC A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Feed Additive Bile Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Content 30%

Content 45%

Other

Market segment by Form

Powder

Liquid

Market segment by Application

Poultry Feed

Ruminant Animal Feed

Pig Feed

Aquatic Animal Feed

Other

Major players covered

Shandong Longchang Animal Health Products

Shandong Dayi Biotechnology Group

Vega Group

ICE S.p.a

Titan Animal Nutrition Private Limited

BIOFAC A/S

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Feed Additive Bile Acid product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Feed Additive Bile Acid, with price, sales quantity, revenue, and global market share of Feed Additive Bile Acid from 2021 to 2026.

Chapter 3, the Feed Additive Bile Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Feed Additive Bile Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Feed Additive Bile Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Feed Additive Bile Acid.

Chapter 14 and 15, to describe Feed Additive Bile Acid sales channel, distributors, customers, research findings and conclusion.

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