

Global FeCrCo Permanent Magnetic Material Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GE0D5AAD6CEEEN.html>

Date: June 2024

Pages: 152

Price: US\$ 3,480.00 (Single User License)

ID: GE0D5AAD6CEEEN

Abstracts

According to our (Global Info Research) latest study, the global FeCrCo Permanent Magnetic Material market size was valued at USD 3216.5 million in 2023 and is forecast to a readjusted size of USD 5128.1 million by 2030 with a CAGR of 6.9% during review period.

Iron Chrome Cobalt magnets (FeCrCo) have similar properties to cast Alnico 5 but, unlike cast alnico, the FeCrCo magnets are actually reasonably malleable. The FeCrCo magnet material is semi-hard magnetically and exists in bar, rod, wire and also as thin rolled strip .

According to the SEMI report, the semiconductor materials market will grow by 8.6% in 2022, reaching a market size of 69.8 billion US dollars new highs. Since semiconductor materials belong to high-tech barrier industries, most of the high-end products of semiconductor materials are currently concentrated in the United States, Japan, Germany and other countries and regions. From the perspective of demand, China Taiwan, China mainland, South Korea, Japan, and the United States are the largest semiconductor material markets in the world, accounting for more than 80% of the global market. In 2022, relying on its wafer foundry capabilities and advanced packaging base, China Taiwan continued to occupy the throne of the global semiconductor material market with sales of US\$16.17 billion; China had the strongest year-over-year growth in 2022, coming in second with \$13.87 billion in sales; South Korea remained the third-largest consumer of semiconductor materials. According to our Semiconductor Research Center, in 2022, the global semiconductor materials was valued at US\$ 70.3 billion. The semiconductors materials are mainly dominated by companies from US, Japan and few European countries. China Taiwan, China

mainland, South Korea the key three market, hold a combined share over 60 percent. United States, Japan, Europe and Southeast Asia are also key market, have a combined about 35 percent. The key drivers are high performance computing, AI, cloud computing, Servers, 5G and EV (electric vehicle), etc.

The Global Info Research report includes an overview of the development of the FeCrCo Permanent Magnetic Material industry chain, the market status of Electro-Acoustic Field (Hard Magnetic Alloy, Semi-hard Magnetic Alloy), Electronic Appliances Field (Hard Magnetic Alloy, Semi-hard Magnetic Alloy), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of FeCrCo Permanent Magnetic Material.

Regionally, the report analyzes the FeCrCo Permanent Magnetic Material markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global FeCrCo Permanent Magnetic Material market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the FeCrCo Permanent Magnetic Material market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the FeCrCo Permanent Magnetic Material industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Hard Magnetic Alloy, Semi-hard Magnetic Alloy).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the FeCrCo Permanent Magnetic Material market.

Regional Analysis: The report involves examining the FeCrCo Permanent Magnetic Material market at a regional or national level. Report analyses regional factors such as

government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the FeCrCo Permanent Magnetic Material market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to FeCrCo Permanent Magnetic Material:

Company Analysis: Report covers individual FeCrCo Permanent Magnetic Material manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards FeCrCo Permanent Magnetic Material. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electro-Acoustic Field, Electronic Appliances Field).

Technology Analysis: Report covers specific technologies relevant to FeCrCo Permanent Magnetic Material. It assesses the current state, advancements, and potential future developments in FeCrCo Permanent Magnetic Material areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the FeCrCo Permanent Magnetic Material market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

FeCrCo Permanent Magnetic Material market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Hard Magnetic Alloy

Semi-hard Magnetic Alloy

Market segment by Application

Electro-Acoustic Field

Electronic Appliances Field

Mechanical Equipment Field

Medical Equipment Field

Others

Major players covered

Hitachi Metals

TDK

Magnequench

Fujitsu

Vacuumschmelze

Arnold Magnetic Technologies

Philips

Cosmo Ferrites

Nippon Ceramic

Tokin

Tengam Engineering

DMEGC

JPMF Guangdong

Aerospace Magnet and Magneto

Sinomag Technology

Bgrimm Magnetic

Jinchuan Electronics

Tianyuan Technology

Kaiven Group

Golden South Magnetic

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FeCrCo Permanent Magnetic Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FeCrCo Permanent Magnetic Material, with price, sales, revenue and global market share of FeCrCo Permanent Magnetic Material from 2019 to 2024.

Chapter 3, the FeCrCo Permanent Magnetic Material competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FeCrCo Permanent Magnetic Material breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and FeCrCo Permanent Magnetic Material market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FeCrCo Permanent Magnetic Material.

Chapter 14 and 15, to describe FeCrCo Permanent Magnetic Material sales channel, distributors, customers, research findings and conclusion.

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