

Global Fecal Immunochemical Diagnostic Tests Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fecal Immunochemical Diagnostic Tests market size is expected to reach \$ 2260 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Fecal immunochemical diagnostic testing is a non-invasive diagnostic method based on the principle of antigen antibody specific reaction, which screens for lower gastrointestinal bleeding by detecting trace amounts of human hemoglobin in fecal samples. This test uses specific antibodies against human hemoglobin, which can accurately identify and measure the hemoglobin content in feces. The results are usually reported quantitatively or qualitatively in micrograms (? g/g) per gram of feces. Compared to traditional guaiacol based fecal occult blood testing, fecal immunochemical diagnostic testing has significant advantages: it does not require dietary restrictions (avoiding red meat or certain vegetables) or discontinuation of medication (such as vitamin C), as it specifically targets human hemoglobin and avoids peroxidase interference in food, thereby significantly reducing false positive rates. The positive threshold for this test is usually set at 10 ? g/g or 20 ? g/g, with higher values indicating greater bleeding and an increased risk of intestinal lesions such as colorectal cancer. Due to its ease of operation, rapid detection, high patient compliance, and better sensitivity and specificity, fecal immunochemical diagnostic testing has become the preferred method for large-scale screening of colorectal cancer worldwide, especially suitable for annual or biennial routine screening of the average risk population.

The industry chain of fecal immunochemical diagnostic testing covers upstream suppliers of core biological materials and fine consumables such as antigen antibody raw materials and nitrocellulose membranes, midstream manufacturers of reagent kits,

analyzers, and supporting consumables (such as sampling tubes and fecal sampling sticks), as well as downstream application terminals such as hospital laboratories, physical examination centers, third-party medical laboratories, and home self testing. Regarding gross profit margin, the midstream of the industrial chain exhibits significant differentiation characteristics of 'high barriers and high gross profit': self owned brand manufacturers with core raw material self-produced capabilities and highly automated instrument platforms, relying on technological premiums and scale advantages, generally have high gross profit margins. Referring to similar projects in the in vitro diagnostic industry, the gross profit margin of high-tech threshold reagents such as chemiluminescence can reach over 90%, and the comprehensive gross profit margin of self owned products is about 70%; However, circulation enterprises or pure OEM manufacturers that mainly rely on agency sales have relatively low gross profit margins, usually around 40%, due to the need to offer discounts to brand owners.

The fecal immunochemical diagnostic test has been upgraded from a traditional qualitative screening 'suggestive tool' to a 'group defense line' in the global colorectal cancer prevention and control system that combines high compliance and high health economic value. Its revolutionary breakthrough lies in abandoning the strict restrictions of chemical methods on diet and medication, and accurately capturing trace amounts of gastrointestinal bleeding through specific anti human hemoglobin antibodies, thereby significantly improving the detection rate of early precancerous lesions (advanced adenomas) while significantly reducing the burden of unnecessary colonoscopy caused by false positives. It is not only the current optimal large-scale screening solution that balances 'sensitivity, specificity, cost, and convenience', but also a key pivot to promote colorectal cancer screening from 'passive diagnosis' to 'active prevention' - by establishing a positive threshold of 10 ? g/g stool, the disease prevention checkpoint is moved forward to the precancerous lesion stage, truly realizing the modern medical concept of 'screening is prevention'. The degree of promotion and popularization has directly become a core indicator for measuring the level of early diagnosis and treatment of colorectal cancer in a country.

This report studies the global Fecal Immunochemical Diagnostic Tests demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fecal Immunochemical Diagnostic Tests, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fecal Immunochemical Diagnostic Tests that contribute to its increasing demand across many

markets.

Highlights and key features of the study

Global Fecal Immunochemical Diagnostic Tests total market, 2021-2032, (USD Million)

Global Fecal Immunochemical Diagnostic Tests total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Fecal Immunochemical Diagnostic Tests total market, key domestic companies, and share, (USD Million)

Global Fecal Immunochemical Diagnostic Tests revenue by player, revenue and market share 2021-2026, (USD Million)

Global Fecal Immunochemical Diagnostic Tests total market by Type, CAGR, 2021-2032, (USD Million)

Global Fecal Immunochemical Diagnostic Tests total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Fecal Immunochemical Diagnostic Tests market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eiken Chemical, Kyowa Medex, Alfresa Pharma Corporation, Sysmex Corporation, Fujirebio, Sentinel Diagnostics, R-Biopharm AG, Polymedco, Thermo Fisher Scientific, BioMerieux, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Fecal Immunochemical Diagnostic Tests market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fecal Immunochemical Diagnostic Tests Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fecal Immunochemical Diagnostic Tests Market, Segmentation by Type:

High Sensitivity:>90%

Moderate Sensitivity: 70% -90%

Lower Sensitivity:

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