

# Global Febuxostat Tablets Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Febuxostat Tablets market size is expected to reach \$ 12185 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Febuxostat tablet is a prescription drug for the treatment of hyperuricemia in patients with gout. It is a selective xanthine oxidase inhibitor that reduces uric acid levels in the blood by inhibiting uric acid production, thereby preventing gout attacks and tophus formation.

### Market Concentration and Key Players:

Internationally, the market concentration of febuxostat is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Menarini Group and Takeda Pharmaceuticals and other large manufacturers; from the domestic perspective, non-buxostat manufacturers include Xintiandi Pharmaceutical and Jiangsu Hengrui Pharmaceutical.

### Manufacturing Processes and Market Trends:

There are many synthetic routes for the manufacturing process of febuxostat. The original linear route takes 4-cyanophenol as the starting material, and obtains the raw material through the steps of thio, thiazole ring, aldehyde construction, alkylation of phenol and hydrolysis of ester group. This is the industrial route widely used at present. The improved convergent route adopts palladium catalyzed C-H coupling reaction, which has shorter steps and higher overall yield. Other processes include nucleophilic addition, cyclization, formylation, etherification, etc. using 4-hydroxybenzaldehyde as starting material, and aminolysis, dehydration, cyclization, hydrolysis, etc. using

4-isobutoxyisophthalic acid dimethyl ester as raw material. The latest preparation process uses potassium or sodium trimethylsilanolate instead of traditional alkali in the ester hydrolysis step, which reduces side reactions and improves product purity and production efficiency.

The febuxostat market is driven by the demand for gout and hyperuricemia, with the global market reaching a certain size in 2024 and expected to continue to grow between 2025 and 2031. The China market is also growing, and demand is expected to continue to rise as the base of hyperuricemia patients expands. In terms of product types, 40mg and 80mg tablets are the mainstream dosage forms in the market and occupy an important share. Overall, the market outlook for this drug is closely related to epidemiological changes in gout disease and generic competition patterns.

This report studies the global Febuxostat Tablets demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Febuxostat Tablets, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Febuxostat Tablets that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Febuxostat Tablets total market, 2021-2032, (USD Million)

Global Febuxostat Tablets total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Febuxostat Tablets total market, key domestic companies, and share, (USD Million)

Global Febuxostat Tablets revenue by player, revenue and market share 2021-2026, (USD Million)

Global Febuxostat Tablets total market by Specification, CAGR, 2021-2032, (USD Million)

Global Febuxostat Tablets total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Febuxostat Tablets market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Takeda Pharmaceuticals, MACLEODS, Prinston Pharmaceutical, Alembic Pharmaceuticals, Hikma Pharmaceuticals, Lupin Limited, Teijin Pharma, Sun

Pharma, Msn Laboratories, DM Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Febuxostat Tablets market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Specification, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Febuxostat Tablets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Febuxostat Tablets Market, Segmentation by Specification:

40 Mg Tablet

80 Mg Tablet

120 Mg Tablet

20 Mg Tablet

#### Global Febuxostat Tablets Market, Segmentation by Form:

Troche

Orodispersible Tablet

#### Global Febuxostat Tablets Market, Segmentation by Application:

Hyperuricemia

Tumor Lysis Syndrome

Angina Pectoris

Other

#### Companies Profiled:

Takeda Pharmaceuticals

MACLEODS

Prinston Pharmaceutical

Alembic Pharmaceuticals

Hikma Pharmaceuticals

Lupin Limited

Teijin Pharma

Sun Pharma

Msn Laboratories

DM Pharma

Gnova Biotech

Kabir Lifesciences

ZYDUS LIFESCIENCES LTD

TEVA PHARMACEUTICAL INDUSTRIES LTD

AUROBINDO PHARMA LTD

HEC PHARM CO LTD

TORRENT PHARMACEUTICALS LTD

Dr. Reddy's Laboratories Ltd.

Indoco Remedies Limited

Lupin Ltd

Precise Group

Hangzhou Zhuyangxin Pharmaceutical Co., Ltd.

Fosun Pharma

New World Pharmaceutical

Chongqing Shenghuaxi Pharmaceutical

Zhejiang Huahai Pharmaceutical

Jiangsu Hengrui Medicine

Hangzhou Huadong Medicine

Jiangxi Tonghe Pharmaceutical

Shandong Langnuo Pharmaceutical Co., Ltd.

Nanjing Hainan Pharmaceutical Co., Ltd.

Aoxiang Pharmaceutical

Fuan Pharmaceutical

#### Key Questions Answered

1. How big is the global Febuxostat Tablets market?
2. What is the demand of the global Febuxostat Tablets market?
3. What is the year over year growth of the global Febuxostat Tablets market?
4. What is the total value of the global Febuxostat Tablets market?
5. Who are the Major Players in the global Febuxostat Tablets market?
6. What are the growth factors driving the market demand?

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