

Global FDM 3D Printer Filament Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global FDM 3D Printer Filament market size was valued at US\$ 1133 million in 2025 and is forecast to a readjusted size of US\$ 2409 million by 2032 with a CAGR of 9.6% during review period.

FDM 3D printer filament is a continuous filamentous additive manufacturing consumable made mainly from thermoplastic polymers, with pigments, toughening agents, lubricants, flame retardants, fiber fillers, and other functional additives added. It is produced through raw material drying, formula modification, melt extrusion, cooling and shaping, online diameter measurement, traction winding, and moisture-proof packaging. It is mainly used for melt deposition molding and melt wire manufacturing 3D printing equipment. During the printing process, the wire is fed into the hot end by the feeding mechanism, melted at the set temperature, extruded from the nozzle, and stacked layer by layer, cooled, and solidified according to the digital model path to form a three-dimensional part. The common wire diameters include 1.75 millimeters and 2.85 millimeters, and the main materials include PLA, PETG, ABS, ASA, TPU, PA nylon, PC polycarbonate, PP, as well as carbon fiber, glass fiber, wood powder, and metal powder composite wires. Different materials have significant differences in printing temperature, warpage degree, flexibility, heat resistance, weather resistance, and mechanical strength. FDM wire is widely used in household consumer goods, anime figurines, cultural and creative models, educational aids, research samples, building sand tables, consumer electronics casings, robot components, product prototypes, assembly fixtures, and small batch functional parts. In 2025, global FDM 3D Printer Filament production reached approximately 102,756 Tons, with an average global market price of around US\$ 10.72 per kg. The annual production capacity of FDM 3D printer filament is 130,000 tons, with a gross profit margin of about 25%.

Upstream mainly includes PLA, PETG, ABS, ASA, TPU, TPE, PA nylon, PC, PP and high-temperature engineering plastic production enterprises, carbon fiber, glass fiber, wood powder, metal powder and mineral filler enterprises, masterbatch, pigment, toughening agent, compatibilizer, nucleating agent, lubricant, antioxidant, flame retardant and hydrolysis resistant additive enterprises, as well as wire reels, paper boxes, vacuum bags, desiccants and label packaging enterprises.

The downstream mainly includes channel customers such as 3D printer and material enterprises, distributors, 3D printing service providers, printing farms, cultural and creative model studios, toy and consumer goods enterprises, industrial design companies, schools, university laboratories, research institutions, maker spaces, and individual users. Ordinary PLA and PETG are mainly targeted at the home, education, cultural and creative, and product prototype markets, ABS and ASA focus on heat resistance and outdoor applications, TPU is used for flexible components, nylon, PC, and fiber-reinforced materials are mainly used for fixtures, robot parts, drone parts, and small batch functional parts.

Cost proportion: Basic resin accounts for about 52% of the total production cost, pigments, color masterbatch, toughening agents and other processing aids account for about 8%, wire reels, paper boxes, vacuum bags, desiccants and labels account for about 10%, extrusion electricity, equipment depreciation and maintenance account for about 9%, direct labor accounts for about 6%, online diameter measurement, printing testing, quality inspection, color changing and cleaning machine and production losses account for about 5%, and in plant logistics, warehousing and manufacturing management expenses account for about 10%.

FDM 3D printer filament is the most widely used and mature consumable category in desktop and professional additive manufacturing. The future growth of the industry will mainly come from the increase in the number of consumer grade printers, the popularization of high-speed printing equipment, the upgrading of multi-color and multi material systems, as well as the expansion of demand for education, cultural and creative industries, product design, and small batch customization. Ordinary PLA and PETG will still bear the basic market demand, but product homogenization, online price transparency, and equipment brand self operated consumables expansion will continue to compress the profit margin of general wire. The focus of enterprise competition will gradually shift to high-speed extrusion stability, wire diameter consistency, low moisture content, color batch control, low odor, safety certification, and mainstream equipment parameter adaptation. With the improvement of hot end temperature, nozzle flow rate,

and closed cavity performance, ASA?TPU? Nylon, polycarbonate, and carbon fiber reinforced materials will gradually penetrate from the professional market to desktop devices, promoting the upgrading of wire product structures towards high strength, heat resistance, weather resistance, flexibility, and functional composites. Multi color printing will also expand the demand for matte, silk, gradient, transparent, and special effect wires, but the increase in material waste and printing time will also promote the development of multi nozzle, low waste, and reusable wire spool technology. In the future, enterprises with resin modification, automated extrusion, online diameter measurement, equipment compatibility with databases, and global channel capabilities will be more likely to form competitive advantages, while enterprises that rely solely on low prices, color expansion, and OEM packaging will face more obvious industry integration pressure. The long-term development direction of FDM wire will shift from general plastic consumables to collaborative material solutions for equipment, materials, software parameters, and application services.

Report Scope

This report is a detailed and comprehensive analysis for global FDM 3D Printer Filament market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global FDM 3D Printer Filament market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global FDM 3D Printer Filament market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global FDM 3D Printer Filament market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global FDM 3D Printer Filament market shares of main players, shipments in revenue

(\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for FDM 3D Printer Filament

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FDM 3D Printer Filament market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stratasys, Lumas Polymers, Anhui Sunlu Technology, Polymaker, Bambu Lab, ESUN, Shenzhen Creality, Kexcelled, Prusa Research a.s., UltiMaker, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

FDM 3D Printer Filament market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PLA Filament

ABS Filament

PETG Filament

TPU Filament

PC Filament

ASA Filament

Nylon Filament

Other

Market segment by Diameter

Diameter 1.75mm

Diameter 2.85mm

Market segment by Application

Medical Industry

Construction Industry

Consumer Goods

Cultural and Creative Industries

Education and Research

Other

Major players covered

Stratasys

Lumas Polymers

Anhui Sunlu Technology

Polymaker

Bambu Lab

ESUN

Shenzhen Creality

Kexcelled

Prusa Research a.s.

UltiMaker

FormFutura

LulzBot

Phrozen

ELEGOO

ANYCUBIC

Zhejiang Flashforge 3D Technology

Beijing Tiertime Technology

Geeetech

AM Marketplace GmbH

Shanghai Fusion Tech

Airtech

ColorFabb

Dongguan Songhu Plastic Machinery Corporation

Toner Plastics

Fillamentum

Guangzhou Yousu 3D Technology

Spectrum Group Sp. z o.o.

Jiangyin Longshan Synthetic Material

Hangzhou Zhuopu New Materials Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe FDM 3D Printer Filament product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FDM 3D Printer Filament, with price, sales quantity, revenue, and global market share of FDM 3D Printer Filament from 2021 to 2026.

Chapter 3, the FDM 3D Printer Filament competitive situation, sales quantity, revenue,

and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FDM 3D Printer Filament breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FDM 3D Printer Filament market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FDM 3D Printer Filament.

Chapter 14 and 15, to describe FDM 3D Printer Filament sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global FDM 3D Printer Filament Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 PLA Filament

1.3.3 ABS Filament

1.3.4 PETG Filament

1.3.5 TPU Filament

1.3.6 PC Filament

1.3.7 ASA Filament

1.3.8 Nylon Filament

1.3.9 Other

1.4 Market Analysis by Diameter

1.4.1 Overview: Global FDM 3D Printer Filament Consumption Value by Diameter: 2021 Versus 2025 Versus 2032

1.4.2 Diameter 1.75mm

1.4.3 Diameter 2.85mm

1.5 Market Analysis by Application

1.5.1 Overview: Global FDM 3D Printer Filament Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Medical Industry

1.5.3 Construction Industry

1.5.4 Consumer Goods

1.5.5 Cultural and Creative Industries

1.5.6 Education and Research

1.5.7 Other

1.6 Global FDM 3D Printer Filament Market Size & Forecast

1.6.1 Global FDM 3D Printer Filament Consumption Value (2021 & 2025 & 2032)

1.6.2 Global FDM 3D Printer Filament Sales Quantity (2021-2032)

1.6.3 Global FDM 3D Printer Filament Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Stratasys

- 2.1.1 Stratasys Details
- 2.1.2 Stratasys Major Business
- 2.1.3 Stratasys FDM 3D Printer Filament Product and Services
- 2.1.4 Stratasys FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Stratasys Recent Developments/Updates
- 2.2 Lumas Polymers
 - 2.2.1 Lumas Polymers Details
 - 2.2.2 Lumas Polymers Major Business
 - 2.2.3 Lumas Polymers FDM 3D Printer Filament Product and Services
 - 2.2.4 Lumas Polymers FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Lumas Polymers Recent Developments/Updates
- 2.3 Anhui Sunlu Technology
 - 2.3.1 Anhui Sunlu Technology Details
 - 2.3.2 Anhui Sunlu Technology Major Business
 - 2.3.3 Anhui Sunlu Technology FDM 3D Printer Filament Product and Services
 - 2.3.4 Anhui Sunlu Technology FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Anhui Sunlu Technology Recent Developments/Updates
- 2.4 Polymaker
 - 2.4.1 Polymaker Details
 - 2.4.2 Polymaker Major Business
 - 2.4.3 Polymaker FDM 3D Printer Filament Product and Services
 - 2.4.4 Polymaker FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Polymaker Recent Developments/Updates
- 2.5 Bambu Lab
 - 2.5.1 Bambu Lab Details
 - 2.5.2 Bambu Lab Major Business
 - 2.5.3 Bambu Lab FDM 3D Printer Filament Product and Services
 - 2.5.4 Bambu Lab FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Bambu Lab Recent Developments/Updates
- 2.6 ESUN
 - 2.6.1 ESUN Details
 - 2.6.2 ESUN Major Business
 - 2.6.3 ESUN FDM 3D Printer Filament Product and Services
 - 2.6.4 ESUN FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2021-2026)

2.6.5 ESUN Recent Developments/Updates

2.7 Shenzhen Creality

2.7.1 Shenzhen Creality Details

2.7.2 Shenzhen Creality Major Business

2.7.3 Shenzhen Creality FDM 3D Printer Filament Product and Services

2.7.4 Shenzhen Creality FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Shenzhen Creality Recent Developments/Updates

2.8 Kexcelled

2.8.1 Kexcelled Details

2.8.2 Kexcelled Major Business

2.8.3 Kexcelled FDM 3D Printer Filament Product and Services

2.8.4 Kexcelled FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Kexcelled Recent Developments/Updates

2.9 Prusa Research a.s.

2.9.1 Prusa Research a.s. Details

2.9.2 Prusa Research a.s. Major Business

2.9.3 Prusa Research a.s. FDM 3D Printer Filament Product and Services

2.9.4 Prusa Research a.s. FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Prusa Research a.s. Recent Developments/Updates

2.10 UltiMaker

2.10.1 UltiMaker Details

2.10.2 UltiMaker Major Business

2.10.3 UltiMaker FDM 3D Printer Filament Product and Services

2.10.4 UltiMaker FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 UltiMaker Recent Developments/Updates

2.11 FormFutura

2.11.1 FormFutura Details

2.11.2 FormFutura Major Business

2.11.3 FormFutura FDM 3D Printer Filament Product and Services

2.11.4 FormFutura FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 FormFutura Recent Developments/Updates

2.12 LulzBot

2.12.1 LulzBot Details

- 2.12.2 LulzBot Major Business
- 2.12.3 LulzBot FDM 3D Printer Filament Product and Services
- 2.12.4 LulzBot FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 LulzBot Recent Developments/Updates
- 2.13 Phrozen
 - 2.13.1 Phrozen Details
 - 2.13.2 Phrozen Major Business
 - 2.13.3 Phrozen FDM 3D Printer Filament Product and Services
 - 2.13.4 Phrozen FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Phrozen Recent Developments/Updates
- 2.14 ELEGOO
 - 2.14.1 ELEGOO Details
 - 2.14.2 ELEGOO Major Business
 - 2.14.3 ELEGOO FDM 3D Printer Filament Product and Services
 - 2.14.4 ELEGOO FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 ELEGOO Recent Developments/Updates
- 2.15 ANYCUBIC
 - 2.15.1 ANYCUBIC Details
 - 2.15.2 ANYCUBIC Major Business
 - 2.15.3 ANYCUBIC FDM 3D Printer Filament Product and Services
 - 2.15.4 ANYCUBIC FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 ANYCUBIC Recent Developments/Updates
- 2.16 Zhejiang Flashforge 3D Technology
 - 2.16.1 Zhejiang Flashforge 3D Technology Details
 - 2.16.2 Zhejiang Flashforge 3D Technology Major Business
 - 2.16.3 Zhejiang Flashforge 3D Technology FDM 3D Printer Filament Product and Services
 - 2.16.4 Zhejiang Flashforge 3D Technology FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Zhejiang Flashforge 3D Technology Recent Developments/Updates
- 2.17 Beijing Tiertime Technology
 - 2.17.1 Beijing Tiertime Technology Details
 - 2.17.2 Beijing Tiertime Technology Major Business
 - 2.17.3 Beijing Tiertime Technology FDM 3D Printer Filament Product and Services
 - 2.17.4 Beijing Tiertime Technology FDM 3D Printer Filament Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Beijing Tiertime Technology Recent Developments/Updates

2.18 Geeetech

2.18.1 Geeetech Details

2.18.2 Geeetech Major Business

2.18.3 Geeetech FDM 3D Printer Filament Product and Services

2.18.4 Geeetech FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Geeetech Recent Developments/Updates

2.19 AM Marketplace GmbH

2.19.1 AM Marketplace GmbH Details

2.19.2 AM Marketplace GmbH Major Business

2.19.3 AM Marketplace GmbH FDM 3D Printer Filament Product and Services

2.19.4 AM Marketplace GmbH FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 AM Marketplace GmbH Recent Developments/Updates

2.20 Shanghai Fusion Tech

2.20.1 Shanghai Fusion Tech Details

2.20.2 Shanghai Fusion Tech Major Business

2.20.3 Shanghai Fusion Tech FDM 3D Printer Filament Product and Services

2.20.4 Shanghai Fusion Tech FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Shanghai Fusion Tech Recent Developments/Updates

2.21 Airtech

2.21.1 Airtech Details

2.21.2 Airtech Major Business

2.21.3 Airtech FDM 3D Printer Filament Product and Services

2.21.4 Airtech FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Airtech Recent Developments/Updates

2.22 ColorFabb

2.22.1 ColorFabb Details

2.22.2 ColorFabb Major Business

2.22.3 ColorFabb FDM 3D Printer Filament Product and Services

2.22.4 ColorFabb FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 ColorFabb Recent Developments/Updates

2.23 Dongguan Songhu Plastic Machinery Corporation

2.23.1 Dongguan Songhu Plastic Machinery Corporation Details

- 2.23.2 Dongguan Songhu Plastic Machinery Corporation Major Business
- 2.23.3 Dongguan Songhu Plastic Machinery Corporation FDM 3D Printer Filament Product and Services
- 2.23.4 Dongguan Songhu Plastic Machinery Corporation FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.23.5 Dongguan Songhu Plastic Machinery Corporation Recent Developments/Updates
- 2.24 Toner Plastics
 - 2.24.1 Toner Plastics Details
 - 2.24.2 Toner Plastics Major Business
 - 2.24.3 Toner Plastics FDM 3D Printer Filament Product and Services
 - 2.24.4 Toner Plastics FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.24.5 Toner Plastics Recent Developments/Updates
- 2.25 Fillamentum
 - 2.25.1 Fillamentum Details
 - 2.25.2 Fillamentum Major Business
 - 2.25.3 Fillamentum FDM 3D Printer Filament Product and Services
 - 2.25.4 Fillamentum FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.25.5 Fillamentum Recent Developments/Updates
- 2.26 Guangzhou Yousu 3D Technology
 - 2.26.1 Guangzhou Yousu 3D Technology Details
 - 2.26.2 Guangzhou Yousu 3D Technology Major Business
 - 2.26.3 Guangzhou Yousu 3D Technology FDM 3D Printer Filament Product and Services
 - 2.26.4 Guangzhou Yousu 3D Technology FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.26.5 Guangzhou Yousu 3D Technology Recent Developments/Updates
- 2.27 Spectrum Group Sp. z o.o.
 - 2.27.1 Spectrum Group Sp. z o.o. Details
 - 2.27.2 Spectrum Group Sp. z o.o. Major Business
 - 2.27.3 Spectrum Group Sp. z o.o. FDM 3D Printer Filament Product and Services
 - 2.27.4 Spectrum Group Sp. z o.o. FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.27.5 Spectrum Group Sp. z o.o. Recent Developments/Updates
- 2.28 Jiangyin Longshan Synthetic Material
 - 2.28.1 Jiangyin Longshan Synthetic Material Details
 - 2.28.2 Jiangyin Longshan Synthetic Material Major Business

2.28.3 Jiangyin Longshan Synthetic Material FDM 3D Printer Filament Product and Services

2.28.4 Jiangyin Longshan Synthetic Material FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.28.5 Jiangyin Longshan Synthetic Material Recent Developments/Updates

2.29 Hangzhou Zhuopu New Materials Technology

2.29.1 Hangzhou Zhuopu New Materials Technology Details

2.29.2 Hangzhou Zhuopu New Materials Technology Major Business

2.29.3 Hangzhou Zhuopu New Materials Technology FDM 3D Printer Filament Product and Services

2.29.4 Hangzhou Zhuopu New Materials Technology FDM 3D Printer Filament Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.29.5 Hangzhou Zhuopu New Materials Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FDM 3D PRINTER FILAMENT BY MANUFACTURER

3.1 Global FDM 3D Printer Filament Sales Quantity by Manufacturer (2021-2026)

3.2 Global FDM 3D Printer Filament Revenue by Manufacturer (2021-2026)

3.3 Global FDM 3D Printer Filament Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of FDM 3D Printer Filament by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 FDM 3D Printer Filament Manufacturer Market Share in 2025

3.4.3 Top 6 FDM 3D Printer Filament Manufacturer Market Share in 2025

3.5 FDM 3D Printer Filament Market: Overall Company Footprint Analysis

3.5.1 FDM 3D Printer Filament Market: Region Footprint

3.5.2 FDM 3D Printer Filament Market: Company Product Type Footprint

3.5.3 FDM 3D Printer Filament Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global FDM 3D Printer Filament Market Size by Region

4.1.1 Global FDM 3D Printer Filament Sales Quantity by Region (2021-2032)

4.1.2 Global FDM 3D Printer Filament Consumption Value by Region (2021-2032)

4.1.3 Global FDM 3D Printer Filament Average Price by Region (2021-2032)

4.2 North America FDM 3D Printer Filament Consumption Value (2021-2032)

- 4.3 Europe FDM 3D Printer Filament Consumption Value (2021-2032)
- 4.4 Asia-Pacific FDM 3D Printer Filament Consumption Value (2021-2032)
- 4.5 South America FDM 3D Printer Filament Consumption Value (2021-2032)
- 4.6 Middle East & Africa FDM 3D Printer Filament Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global FDM 3D Printer Filament Sales Quantity by Type (2021-2032)
- 5.2 Global FDM 3D Printer Filament Consumption Value by Type (2021-2032)
- 5.3 Global FDM 3D Printer Filament Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global FDM 3D Printer Filament Sales Quantity by Application (2021-2032)
- 6.2 Global FDM 3D Printer Filament Consumption Value by Application (2021-2032)
- 6.3 Global FDM 3D Printer Filament Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America FDM 3D Printer Filament Sales Quantity by Type (2021-2032)
- 7.2 North America FDM 3D Printer Filament Sales Quantity by Application (2021-2032)
- 7.3 North America FDM 3D Printer Filament Market Size by Country
 - 7.3.1 North America FDM 3D Printer Filament Sales Quantity by Country (2021-2032)
 - 7.3.2 North America FDM 3D Printer Filament Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe FDM 3D Printer Filament Sales Quantity by Type (2021-2032)
- 8.2 Europe FDM 3D Printer Filament Sales Quantity by Application (2021-2032)
- 8.3 Europe FDM 3D Printer Filament Market Size by Country
 - 8.3.1 Europe FDM 3D Printer Filament Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe FDM 3D Printer Filament Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific FDM 3D Printer Filament Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific FDM 3D Printer Filament Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific FDM 3D Printer Filament Market Size by Region

9.3.1 Asia-Pacific FDM 3D Printer Filament Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific FDM 3D Printer Filament Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America FDM 3D Printer Filament Sales Quantity by Type (2021-2032)

10.2 South America FDM 3D Printer Filament Sales Quantity by Application
(2021-2032)

10.3 South America FDM 3D Printer Filament Market Size by Country

10.3.1 South America FDM 3D Printer Filament Sales Quantity by Country
(2021-2032)

10.3.2 South America FDM 3D Printer Filament Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa FDM 3D Printer Filament Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa FDM 3D Printer Filament Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa FDM 3D Printer Filament Market Size by Country

11.3.1 Middle East & Africa FDM 3D Printer Filament Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa FDM 3D Printer Filament Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 FDM 3D Printer Filament Market Drivers

12.2 FDM 3D Printer Filament Market Restraints

12.3 FDM 3D Printer Filament Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of FDM 3D Printer Filament and Key Manufacturers

13.2 Manufacturing Costs Percentage of FDM 3D Printer Filament

13.3 FDM 3D Printer Filament Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 FDM 3D Printer Filament Typical Distributors

14.3 FDM 3D Printer Filament Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global FDM 3D Printer Filament Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global FDM 3D Printer Filament Consumption Value by Diameter, (USD Million), 2021 & 2025 & 2032
- Table 3. Global FDM 3D Printer Filament Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 4. Stratasys Basic Information, Manufacturing Base and Competitors
- Table 5. Stratasys Major Business
- Table 6. Stratasys FDM 3D Printer Filament Product and Services
- Table 7. Stratasys FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 8. Stratasys Recent Developments/Updates
- Table 9. Lumas Polymers Basic Information, Manufacturing Base and Competitors
- Table 10. Lumas Polymers Major Business
- Table 11. Lumas Polymers FDM 3D Printer Filament Product and Services
- Table 12. Lumas Polymers FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 13. Lumas Polymers Recent Developments/Updates
- Table 14. Anhui Sunlu Technology Basic Information, Manufacturing Base and Competitors
- Table 15. Anhui Sunlu Technology Major Business
- Table 16. Anhui Sunlu Technology FDM 3D Printer Filament Product and Services
- Table 17. Anhui Sunlu Technology FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 18. Anhui Sunlu Technology Recent Developments/Updates
- Table 19. Polymaker Basic Information, Manufacturing Base and Competitors
- Table 20. Polymaker Major Business
- Table 21. Polymaker FDM 3D Printer Filament Product and Services
- Table 22. Polymaker FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 23. Polymaker Recent Developments/Updates
- Table 24. Bambu Lab Basic Information, Manufacturing Base and Competitors
- Table 25. Bambu Lab Major Business
- Table 26. Bambu Lab FDM 3D Printer Filament Product and Services

Table 27. Bambu Lab FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Bambu Lab Recent Developments/Updates

Table 29. ESUN Basic Information, Manufacturing Base and Competitors

Table 30. ESUN Major Business

Table 31. ESUN FDM 3D Printer Filament Product and Services

Table 32. ESUN FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. ESUN Recent Developments/Updates

Table 34. Shenzhen Creality Basic Information, Manufacturing Base and Competitors

Table 35. Shenzhen Creality Major Business

Table 36. Shenzhen Creality FDM 3D Printer Filament Product and Services

Table 37. Shenzhen Creality FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Shenzhen Creality Recent Developments/Updates

Table 39. Kexcelled Basic Information, Manufacturing Base and Competitors

Table 40. Kexcelled Major Business

Table 41. Kexcelled FDM 3D Printer Filament Product and Services

Table 42. Kexcelled FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Kexcelled Recent Developments/Updates

Table 44. Prusa Research a.s. Basic Information, Manufacturing Base and Competitors

Table 45. Prusa Research a.s. Major Business

Table 46. Prusa Research a.s. FDM 3D Printer Filament Product and Services

Table 47. Prusa Research a.s. FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Prusa Research a.s. Recent Developments/Updates

Table 49. UltiMaker Basic Information, Manufacturing Base and Competitors

Table 50. UltiMaker Major Business

Table 51. UltiMaker FDM 3D Printer Filament Product and Services

Table 52. UltiMaker FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. UltiMaker Recent Developments/Updates

Table 54. FormFutura Basic Information, Manufacturing Base and Competitors

Table 55. FormFutura Major Business

Table 56. FormFutura FDM 3D Printer Filament Product and Services

Table 57. FormFutura FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. FormFutura Recent Developments/Updates
Table 59. LulzBot Basic Information, Manufacturing Base and Competitors
Table 60. LulzBot Major Business
Table 61. LulzBot FDM 3D Printer Filament Product and Services
Table 62. LulzBot FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 63. LulzBot Recent Developments/Updates
Table 64. Phrozen Basic Information, Manufacturing Base and Competitors
Table 65. Phrozen Major Business
Table 66. Phrozen FDM 3D Printer Filament Product and Services
Table 67. Phrozen FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 68. Phrozen Recent Developments/Updates
Table 69. ELEGOO Basic Information, Manufacturing Base and Competitors
Table 70. ELEGOO Major Business
Table 71. ELEGOO FDM 3D Printer Filament Product and Services
Table 72. ELEGOO FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 73. ELEGOO Recent Developments/Updates
Table 74. ANYCUBIC Basic Information, Manufacturing Base and Competitors
Table 75. ANYCUBIC Major Business
Table 76. ANYCUBIC FDM 3D Printer Filament Product and Services
Table 77. ANYCUBIC FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 78. ANYCUBIC Recent Developments/Updates
Table 79. Zhejiang Flashforge 3D Technology Basic Information, Manufacturing Base and Competitors
Table 80. Zhejiang Flashforge 3D Technology Major Business
Table 81. Zhejiang Flashforge 3D Technology FDM 3D Printer Filament Product and Services
Table 82. Zhejiang Flashforge 3D Technology FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 83. Zhejiang Flashforge 3D Technology Recent Developments/Updates
Table 84. Beijing Tiertime Technology Basic Information, Manufacturing Base and Competitors
Table 85. Beijing Tiertime Technology Major Business
Table 86. Beijing Tiertime Technology FDM 3D Printer Filament Product and Services
Table 87. Beijing Tiertime Technology FDM 3D Printer Filament Sales Quantity (Tons),

Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. Beijing Tiertime Technology Recent Developments/Updates

Table 89. Geeetech Basic Information, Manufacturing Base and Competitors

Table 90. Geeetech Major Business

Table 91. Geeetech FDM 3D Printer Filament Product and Services

Table 92. Geeetech FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 93. Geeetech Recent Developments/Updates

Table 94. AM Marketplace GmbH Basic Information, Manufacturing Base and Competitors

Table 95. AM Marketplace GmbH Major Business

Table 96. AM Marketplace GmbH FDM 3D Printer Filament Product and Services

Table 97. AM Marketplace GmbH FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. AM Marketplace GmbH Recent Developments/Updates

Table 99. Shanghai Fusion Tech Basic Information, Manufacturing Base and Competitors

Table 100. Shanghai Fusion Tech Major Business

Table 101. Shanghai Fusion Tech FDM 3D Printer Filament Product and Services

Table 102. Shanghai Fusion Tech FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Shanghai Fusion Tech Recent Developments/Updates

Table 104. Airtech Basic Information, Manufacturing Base and Competitors

Table 105. Airtech Major Business

Table 106. Airtech FDM 3D Printer Filament Product and Services

Table 107. Airtech FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Airtech Recent Developments/Updates

Table 109. ColorFabb Basic Information, Manufacturing Base and Competitors

Table 110. ColorFabb Major Business

Table 111. ColorFabb FDM 3D Printer Filament Product and Services

Table 112. ColorFabb FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. ColorFabb Recent Developments/Updates

Table 114. Dongguan Songhu Plastic Machinery Corporation Basic Information, Manufacturing Base and Competitors

Table 115. Dongguan Songhu Plastic Machinery Corporation Major Business

Table 116. Dongguan Songhu Plastic Machinery Corporation FDM 3D Printer Filament Product and Services

Table 117. Dongguan Songhu Plastic Machinery Corporation FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 118. Dongguan Songhu Plastic Machinery Corporation Recent Developments/Updates

Table 119. Toner Plastics Basic Information, Manufacturing Base and Competitors

Table 120. Toner Plastics Major Business

Table 121. Toner Plastics FDM 3D Printer Filament Product and Services

Table 122. Toner Plastics FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 123. Toner Plastics Recent Developments/Updates

Table 124. Fillamentum Basic Information, Manufacturing Base and Competitors

Table 125. Fillamentum Major Business

Table 126. Fillamentum FDM 3D Printer Filament Product and Services

Table 127. Fillamentum FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Fillamentum Recent Developments/Updates

Table 129. Guangzhou Yousu 3D Technology Basic Information, Manufacturing Base and Competitors

Table 130. Guangzhou Yousu 3D Technology Major Business

Table 131. Guangzhou Yousu 3D Technology FDM 3D Printer Filament Product and Services

Table 132. Guangzhou Yousu 3D Technology FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Guangzhou Yousu 3D Technology Recent Developments/Updates

Table 134. Spectrum Group Sp. z o.o. Basic Information, Manufacturing Base and Competitors

Table 135. Spectrum Group Sp. z o.o. Major Business

Table 136. Spectrum Group Sp. z o.o. FDM 3D Printer Filament Product and Services

Table 137. Spectrum Group Sp. z o.o. FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Spectrum Group Sp. z o.o. Recent Developments/Updates

Table 139. Jiangyin Longshan Synthetic Material Basic Information, Manufacturing Base and Competitors

Table 140. Jiangyin Longshan Synthetic Material Major Business
Table 141. Jiangyin Longshan Synthetic Material FDM 3D Printer Filament Product and Services
Table 142. Jiangyin Longshan Synthetic Material FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 143. Jiangyin Longshan Synthetic Material Recent Developments/Updates
Table 144. Hangzhou Zhuopu New Materials Technology Basic Information, Manufacturing Base and Competitors
Table 145. Hangzhou Zhuopu New Materials Technology Major Business
Table 146. Hangzhou Zhuopu New Materials Technology FDM 3D Printer Filament Product and Services
Table 147. Hangzhou Zhuopu New Materials Technology FDM 3D Printer Filament Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 148. Hangzhou Zhuopu New Materials Technology Recent Developments/Updates
Table 149. Global FDM 3D Printer Filament Sales Quantity by Manufacturer (2021-2026) & (Tons)
Table 150. Global FDM 3D Printer Filament Revenue by Manufacturer (2021-2026) & (USD Million)
Table 151. Global FDM 3D Printer Filament Average Price by Manufacturer (2021-2026) & (US\$/Kg)
Table 152. Market Position of Manufacturers in FDM 3D Printer Filament, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 153. Head Office and FDM 3D Printer Filament Production Site of Key Manufacturer
Table 154. FDM 3D Printer Filament Market: Company Product Type Footprint
Table 155. FDM 3D Printer Filament Market: Company Product Application Footprint
Table 156. FDM 3D Printer Filament New Market Entrants and Barriers to Market Entry
Table 157. FDM 3D Printer Filament Mergers, Acquisition, Agreements, and Collaborations
Table 158. Global FDM 3D Printer Filament Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 159. Global FDM 3D Printer Filament Sales Quantity by Region (2021-2026) & (Tons)
Table 160. Global FDM 3D Printer Filament Sales Quantity by Region (2027-2032) & (Tons)
Table 161. Global FDM 3D Printer Filament Consumption Value by Region (2021-2026)

& (USD Million)

Table 162. Global FDM 3D Printer Filament Consumption Value by Region (2027-2032)

& (USD Million)

Table 163. Global FDM 3D Printer Filament Average Price by Region (2021-2026) & (US\$/Kg)

Table 164. Global FDM 3D Printer Filament Average Price by Region (2027-2032) & (US\$/Kg)

Table 165. Global FDM 3D Printer Filament Sales Quantity by Type (2021-2026) & (Tons)

Table 166. Global FDM 3D Printer Filament Sales Quantity by Type (2027-2032) & (Tons)

Table 167. Global FDM 3D Printer Filament Consumption Value by Type (2021-2026) & (USD Million)

Table 168. Global FDM 3D Printer Filament Consumption Value by Type (2027-2032) & (USD Million)

Table 169. Global FDM 3D Printer Filament Average Price by Type (2021-2026) & (US\$/Kg)

Table 170. Global FDM 3D Printer Filament Average Price by Type (2027-2032) & (US\$/Kg)

Table 171. Global FDM 3D Printer Filament Sales Quantity by Application (2021-2026) & (Tons)

Table 172. Global FDM 3D Printer Filament Sales Quantity by Application (2027-2032) & (Tons)

Table 173. Global FDM 3D Printer Filament Consumption Value by Application (2021-2026) & (USD Million)

Table 174. Global FDM 3D Printer Filament Consumption Value by Application (2027-2032) & (USD Million)

Table 175. Global FDM 3D Printer Filament Average Price by Application (2021-2026) & (US\$/Kg)

Table 176. Global FDM 3D Printer Filament Average Price by Application (2027-2032) & (US\$/Kg)

Table 177. North America FDM 3D Printer Filament Sales Quantity by Type (2021-2026) & (Tons)

Table 178. North America FDM 3D Printer Filament Sales Quantity by Type (2027-2032) & (Tons)

Table 179. North America FDM 3D Printer Filament Sales Quantity by Application (2021-2026) & (Tons)

Table 180. North America FDM 3D Printer Filament Sales Quantity by Application (2027-2032) & (Tons)

Table 181. North America FDM 3D Printer Filament Sales Quantity by Country (2021-2026) & (Tons)

Table 182. North America FDM 3D Printer Filament Sales Quantity by Country (2027-2032) & (Tons)

Table 183. North America FDM 3D Printer Filament Consumption Value by Country (2021-2026) & (USD Million)

Table 184. North America FDM 3D Printer Filament Consumption Value by Country (2027-2032) & (USD Million)

Table 185. Europe FDM 3D Printer Filament Sales Quantity by Type (2021-2026) & (Tons)

Table 186. Europe FDM 3D Printer Filament Sales Quantity by Type (2027-2032) & (Tons)

Table 187. Europe FDM 3D Printer Filament Sales Quantity by Application (2021-2026) & (Tons)

Table 188. Europe FDM 3D Printer Filament Sales Quantity by Application (2027-2032) & (Tons)

Table 189. Europe FDM 3D Printer Filament Sales Quantity by Country (2021-2026) & (Tons)

Table 190. Europe FDM 3D Printer Filament Sales Quantity by Country (2027-2032) & (Tons)

Table 191. Europe FDM 3D Printer Filament Consumption Value by Country (2021-2026) & (USD Million)

Table 192. Europe FDM 3D Printer Filament Consumption Value by Country (2027-2032) & (USD Million)

Table 193. Asia-Pacific FDM 3D Printer Filament Sales Quantity by Type (2021-2026) & (Tons)

Table 194. Asia-Pacific FDM 3D Printer Filament Sales Quantity by Type (2027-2032) & (Tons)

Table 195. Asia-Pacific FDM 3D Printer Filament Sales Quantity by Application (2021-2026) & (Tons)

Table 196. Asia-Pacific FDM 3D Printer Filament Sales Quantity by Application (2027-2032) & (Tons)

Table 197. Asia-Pacific FDM 3D Printer Filament Sales Quantity by Region (2021-2026) & (Tons)

Table 198. Asia-Pacific FDM 3D Printer Filament Sales Quantity by Region (2027-2032) & (Tons)

Table 199. Asia-Pacific FDM 3D Printer Filament Consumption Value by Region (2021-2026) & (USD Million)

Table 200. Asia-Pacific FDM 3D Printer Filament Consumption Value by Region

(2027-2032) & (USD Million)

Table 201. South America FDM 3D Printer Filament Sales Quantity by Type
(2021-2026) & (Tons)

Table 202. South America FDM 3D Printer Filament Sales Quantity by Type
(2027-2032) & (Tons)

Table 203. South America FDM 3D Printer Filament Sales Quantity by Application
(2021-2026) & (Tons)

Table 204. South America FDM 3D Printer Filament Sales Quantity by Application
(2027-2032) & (Tons)

Table 205. South America FDM 3D Printer Filament Sales Quantity by Country
(2021-2026) & (Tons)

Table 206. South America FDM 3D Printer Filament Sales Quantity by Country
(2027-2032) & (Tons)

Table 207. South America FDM 3D Printer Filament Consumption Value by Country
(2021-2026) & (USD Million)

Table 208. South America FDM 3D Printer Filament Consumption Value by Country
(2027-2032) & (USD Million)

Table 209. Middle East & Africa FDM 3D Printer Filament Sales Quantity by Type
(2021-2026) & (Tons)

Table 210. Middle East & Africa FDM 3D Printer Filament Sales Quantity by Type
(2027-2032) & (Tons)

Table 211. Middle East & Africa FDM 3D Printer Filament Sales Quantity by Application
(2021-2026) & (Tons)

Table 212. Middle East & Africa FDM 3D Printer Filament Sales Quantity by Application
(2027-2032) & (Tons)

Table 213. Middle East & Africa FDM 3D Printer Filament Sales Quantity by Country
(2021-2026) & (Tons)

Table 214. Middle East & Africa FDM 3D Printer Filament Sales Quantity by Country
(2027-2032) & (Tons)

Table 215. Middle East & Africa FDM 3D Printer Filament Consumption Value by
Country (2021-2026) & (USD Million)

Table 216. Middle East & Africa FDM 3D Printer Filament Consumption Value by
Country (2027-2032) & (USD Million)

Table 217. FDM 3D Printer Filament Raw Material

Table 218. Key Manufacturers of FDM 3D Printer Filament Raw Materials

Table 219. FDM 3D Printer Filament Typical Distributors

Table 220. FDM 3D Printer Filament Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. FDM 3D Printer Filament Picture
- Figure 2. Global FDM 3D Printer Filament Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global FDM 3D Printer Filament Revenue Market Share by Type in 2025
- Figure 4. PLA Filament Examples
- Figure 5. ABS Filament Examples
- Figure 6. PETG Filament Examples
- Figure 7. TPU Filament Examples
- Figure 8. PC Filament Examples
- Figure 9. ASA Filament Examples
- Figure 10. Nylon Filament Examples
- Figure 11. Other Examples
- Figure 12. Nylon Filament Examples
- Figure 13. Global FDM 3D Printer Filament Revenue by Diameter, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global FDM 3D Printer Filament Revenue Market Share by Diameter in 2025
- Figure 15. Diameter 1.75mm Examples
- Figure 16. Diameter 2.85mm Examples
- Figure 17. Global FDM 3D Printer Filament Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global FDM 3D Printer Filament Revenue Market Share by Application in 2025
- Figure 19. Medical Industry Examples
- Figure 20. Construction Industry Examples
- Figure 21. Consumer Goods Examples
- Figure 22. Cultural and Creative Industries Examples
- Figure 23. Education and Research Examples
- Figure 24. Other Examples
- Figure 25. Global FDM 3D Printer Filament Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 26. Global FDM 3D Printer Filament Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 27. Global FDM 3D Printer Filament Sales Quantity (2021-2032) & (Tons)
- Figure 28. Global FDM 3D Printer Filament Price (2021-2032) & (US\$/Kg)
- Figure 29. Global FDM 3D Printer Filament Sales Quantity Market Share by

Manufacturer in 2025

Figure 30. Global FDM 3D Printer Filament Revenue Market Share by Manufacturer in 2025

Figure 31. Producer Shipments of FDM 3D Printer Filament by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 32. Top 3 FDM 3D Printer Filament Manufacturer (Revenue) Market Share in 2025

Figure 33. Top 6 FDM 3D Printer Filament Manufacturer (Revenue) Market Share in 2025

Figure 34. Global FDM 3D Printer Filament Sales Quantity Market Share by Region (2021-2032)

Figure 35. Global FDM 3D Printer Filament Consumption Value Market Share by Region (2021-2032)

Figure 36. North America FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 37. Europe FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 38. Asia-Pacific FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 39. South America FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 40. Middle East & Africa FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 41. Global FDM 3D Printer Filament Sales Quantity Market Share by Type (2021-2032)

Figure 42. Global FDM 3D Printer Filament Consumption Value Market Share by Type (2021-2032)

Figure 43. Global FDM 3D Printer Filament Average Price by Type (2021-2032) & (US\$/Kg)

Figure 44. Global FDM 3D Printer Filament Sales Quantity Market Share by Application (2021-2032)

Figure 45. Global FDM 3D Printer Filament Revenue Market Share by Application (2021-2032)

Figure 46. Global FDM 3D Printer Filament Average Price by Application (2021-2032) & (US\$/Kg)

Figure 47. North America FDM 3D Printer Filament Sales Quantity Market Share by Type (2021-2032)

Figure 48. North America FDM 3D Printer Filament Sales Quantity Market Share by Application (2021-2032)

Figure 49. North America FDM 3D Printer Filament Sales Quantity Market Share by Country (2021-2032)

Figure 50. North America FDM 3D Printer Filament Consumption Value Market Share by Country (2021-2032)

Figure 51. United States FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 52. Canada FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 53. Mexico FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 54. Europe FDM 3D Printer Filament Sales Quantity Market Share by Type (2021-2032)

Figure 55. Europe FDM 3D Printer Filament Sales Quantity Market Share by Application (2021-2032)

Figure 56. Europe FDM 3D Printer Filament Sales Quantity Market Share by Country (2021-2032)

Figure 57. Europe FDM 3D Printer Filament Consumption Value Market Share by Country (2021-2032)

Figure 58. Germany FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 59. France FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 60. United Kingdom FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 61. Russia FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 62. Italy FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 63. Asia-Pacific FDM 3D Printer Filament Sales Quantity Market Share by Type (2021-2032)

Figure 64. Asia-Pacific FDM 3D Printer Filament Sales Quantity Market Share by Application (2021-2032)

Figure 65. Asia-Pacific FDM 3D Printer Filament Sales Quantity Market Share by Region (2021-2032)

Figure 66. Asia-Pacific FDM 3D Printer Filament Consumption Value Market Share by Region (2021-2032)

Figure 67. China FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 68. Japan FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Million)

Figure 69. South Korea FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 70. India FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 71. Southeast Asia FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 72. Australia FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 73. South America FDM 3D Printer Filament Sales Quantity Market Share by Type (2021-2032)

Figure 74. South America FDM 3D Printer Filament Sales Quantity Market Share by Application (2021-2032)

Figure 75. South America FDM 3D Printer Filament Sales Quantity Market Share by Country (2021-2032)

Figure 76. South America FDM 3D Printer Filament Consumption Value Market Share by Country (2021-2032)

Figure 77. Brazil FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 78. Argentina FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 79. Middle East & Africa FDM 3D Printer Filament Sales Quantity Market Share by Type (2021-2032)

Figure 80. Middle East & Africa FDM 3D Printer Filament Sales Quantity Market Share by Application (2021-2032)

Figure 81. Middle East & Africa FDM 3D Printer Filament Sales Quantity Market Share by Country (2021-2032)

Figure 82. Middle East & Africa FDM 3D Printer Filament Consumption Value Market Share by Country (2021-2032)

Figure 83. Turkey FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 84. Egypt FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 85. Saudi Arabia FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 86. South Africa FDM 3D Printer Filament Consumption Value (2021-2032) & (USD Million)

Figure 87. FDM 3D Printer Filament Market Drivers

Figure 88. FDM 3D Printer Filament Market Restraints

Figure 89. FDM 3D Printer Filament Market Trends

Figure 90. Porters Five Forces Analysis

Figure 91. Manufacturing Cost Structure Analysis of FDM 3D Printer Filament in 2025

Figure 92. Manufacturing Process Analysis of FDM 3D Printer Filament

Figure 93. FDM 3D Printer Filament Industrial Chain

Figure 94. Sales Channel: Direct to End-User vs Distributors

Figure 95. Direct Channel Pros & Cons

Figure 96. Indirect Channel Pros & Cons

Figure 97. Methodology

Figure 98. Research Process and Data Source

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