

Global FCC SOx Transfer Additive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global FCC SOx Transfer Additive market size is expected to reach \$ 295 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of FCC SOx Transfer Additive was approximately 14,000 metric tons, with an average global market price of around USD 15/kg. The gross margin of major manufacturers was approximately 25%-40%.

FCC SOx Transfer Additive is an environmental catalytic additive used for SOx reduction in regenerator flue gas from FCC units in refineries. It is usually added together with the main FCC catalyst and circulates within the unit. The product captures SOx in the regenerator, then circulates with the catalyst into the reactor or a reducing environment, where sulfur is released as H₂S and subsequently sent to the refinery acid gas treatment or sulfur recovery system. In this way, it helps reduce SOx emissions, control blue smoke, lower the load on downstream desulfurization systems, and support refineries in meeting environmental emission requirements.

Its upstream raw material mainly includes magnesium-aluminum spinel, hydrotalcite-derived material, alumina, magnesium oxide, rare earth oxide, binder, forming additive and carrier material. The production process typically involves raw material blending, gel formation, spray forming, calcination, screening and performance evaluation. Downstream users are mainly refinery FCC units, heavy oil catalytic cracking units and related flue gas treatment systems. Major application areas include SOx reduction, blue smoke control, desulfurization load reduction and other refinery environmental optimization scenarios.

This report studies the global FCC SOx Transfer Additive production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FCC SOx Transfer Additive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FCC SOx Transfer Additive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global FCC SOx Transfer Additive total production and demand, 2021-2032, (Tons)

Global FCC SOx Transfer Additive total production value, 2021-2032, (USD Million)

Global FCC SOx Transfer Additive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global FCC SOx Transfer Additive consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: FCC SOx Transfer Additive domestic production, consumption, key domestic manufacturers and share

Global FCC SOx Transfer Additive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global FCC SOx Transfer Additive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global FCC SOx Transfer Additive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global FCC SOx Transfer Additive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grace, Johnson Matthey, BASF, F?brica Carioca de Catalisadores, Ketjen, JGC Catalysts and Chemicals, Sinopec Catalyst, Hebei Xinpeng New Materials Technology, Shandong Kexin Petrochemical, Yueyang Sciensun Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FCC SOx Transfer Additive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global FCC SOx Transfer Additive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global FCC SOx Transfer Additive Market, Segmentation by Type:

Magnesium-Aluminum Spinel Type

Hydrotalcite-Derived Type

Global FCC SOx Transfer Additive Market, Segmentation by Particle Size:

Small Particle Size Type (

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