

Global FCC Catalyst Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global FCC Catalyst market size was valued at USD 2776.8 million in 2023 and is forecast to a readjusted size of USD 3272.3 million by 2030 with a CAGR of 2.4% during review period.

Fluid catalytic cracking (FCC) is one of the most important conversion processes used in petroleum refineries. It is widely used to convert the high-boiling, high-molecular weight hydrocarbon fractions of petroleum crude oils into more valuable gasoline, olefinic gases, and other products.

Global key players of FCC catalyst include Grace Catalysts Technologies, BASF, Albemarle, Sinopec and JGC C&C, etc. Top 2 players occupy for a share about 50%. USA is the largest market, with a share about 45%, followed by China and Europe. In terms of product, maximum light olefins is the largest segment, with a share over 25%. In terms of application, vacuum gas oil is the largest market, with a share over 40%.

The Global Info Research report includes an overview of the development of the FCC Catalyst industry chain, the market status of Vacuum Gas Oil (Gasoline Sulfur Reduction, Maximum Light Olefins), Residue (Gasoline Sulfur Reduction, Maximum Light Olefins), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of FCC Catalyst.

Regionally, the report analyzes the FCC Catalyst markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global FCC Catalyst market, with robust domestic demand, supportive policies, and a strong

manufacturing base.

Key Features:

The report presents comprehensive understanding of the FCC Catalyst market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the FCC Catalyst industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Gasoline Sulfur Reduction, Maximum Light Olefins).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the FCC Catalyst market.

Regional Analysis: The report involves examining the FCC Catalyst market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the FCC Catalyst market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to FCC Catalyst:

Company Analysis: Report covers individual FCC Catalyst manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards FCC Catalyst This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Vacuum Gas Oil, Residue).

Technology Analysis: Report covers specific technologies relevant to FCC Catalyst. It assesses the current state, advancements, and potential future developments in FCC Catalyst areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the FCC Catalyst market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

FCC Catalyst market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Gasoline Sulfur Reduction

Maximum Light Olefins

Maximum Middle Distillates

Maximum Bottoms Conversion

Other

Market segment by Application

Vacuum Gas Oil

Residue

Other

Major players covered

Grace Catalysts Technologies

BASF

Albemarle

JGC C&C

Sinopec

CNPC

Hcpect

Yueyang Sciensun Chemical

Rezel Catalysts Corporation

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FCC Catalyst product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FCC Catalyst, with price, sales, revenue and global market share of FCC Catalyst from 2019 to 2024.

Chapter 3, the FCC Catalyst competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FCC Catalyst breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and FCC Catalyst market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FCC Catalyst.

Chapter 14 and 15, to describe FCC Catalyst sales channel, distributors, customers, research findings and conclusion.

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