

Global FCC Catalyst and Additives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global FCC Catalyst and Additives market size was valued at USD 3040.5 million in 2023 and is forecast to a readjusted size of USD 3541.1 million by 2030 with a CAGR of 2.2% during review period.

Fluid catalytic cracking (FCC) is one of the most important conversion processes used in petroleum refineries. It is widely used to convert the high-boiling, high-molecular weight hydrocarbon fractions of petroleum crude oils into more valuable gasoline, olefinic gases, and other products.

Global FCC Catalyst and Additives key players include Grace Catalysts Technologies, Sinopec, BASF, Albemarle, CNPC, etc. Global top five manufacturers hold a share about 65%.

Asia-Pacific is the largest market, with a share about 35%, followed by North America and Europe, both have a share over 50 percent.

In terms of product, FCC Catalyst is the largest segment, with a share about 85%. And in terms of application, the largest application is Vacuum Gas Oil, followed by Residue.

The Global Info Research report includes an overview of the development of the FCC Catalyst and Additives industry chain, the market status of Vacuum Gas Oil (FCC Catalyst, FCC Additives), Residue (FCC Catalyst, FCC Additives), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of FCC Catalyst and Additives.

Regionally, the report analyzes the FCC Catalyst and Additives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global FCC Catalyst and Additives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the FCC Catalyst and Additives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the FCC Catalyst and Additives industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., FCC Catalyst, FCC Additives).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the FCC Catalyst and Additives market.

Regional Analysis: The report involves examining the FCC Catalyst and Additives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the FCC Catalyst and Additives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to FCC Catalyst and Additives:

Company Analysis: Report covers individual FCC Catalyst and Additives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards FCC Catalyst and Additives. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Vacuum Gas Oil, Residue).

Technology Analysis: Report covers specific technologies relevant to FCC Catalyst and Additives. It assesses the current state, advancements, and potential future developments in FCC Catalyst and Additives areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the FCC Catalyst and Additives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

FCC Catalyst and Additives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

FCC Catalyst

FCC Additives

Market segment by Application

Vacuum Gas Oil

Residue

Other

Major players covered

Grace Catalysts Technologies

BASF

Albemarle

Johnson Matthey

JGC C&C

Sinopec

CNPC

HCpect

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FCC Catalyst and Additives product scope, market overview,

Global FCC Catalyst and Additives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 203...

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FCC Catalyst and Additives, with price, sales, revenue and global market share of FCC Catalyst and Additives from 2019 to 2024.

Chapter 3, the FCC Catalyst and Additives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FCC Catalyst and Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and FCC Catalyst and Additives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FCC Catalyst and Additives.

Chapter 14 and 15, to describe FCC Catalyst and Additives sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of FCC Catalyst and Additives
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global FCC Catalyst and Additives Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 FCC Catalyst
 - 1.3.3 FCC Additives
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global FCC Catalyst and Additives Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Vacuum Gas Oil
 - 1.4.3 Residue
 - 1.4.4 Other
- 1.5 Global FCC Catalyst and Additives Market Size & Forecast
 - 1.5.1 Global FCC Catalyst and Additives Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global FCC Catalyst and Additives Sales Quantity (2019-2030)
 - 1.5.3 Global FCC Catalyst and Additives Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Grace Catalysts Technologies
 - 2.1.1 Grace Catalysts Technologies Details
 - 2.1.2 Grace Catalysts Technologies Major Business
 - 2.1.3 Grace Catalysts Technologies FCC Catalyst and Additives Product and Services
 - 2.1.4 Grace Catalysts Technologies FCC Catalyst and Additives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Grace Catalysts Technologies Recent Developments/Updates
- 2.2 BASF
 - 2.2.1 BASF Details
 - 2.2.2 BASF Major Business
 - 2.2.3 BASF FCC Catalyst and Additives Product and Services
 - 2.2.4 BASF FCC Catalyst and Additives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 BASF Recent Developments/Updates
- 2.3 Albemarle

- 2.3.1 Albemarle Details
- 2.3.2 Albemarle Major Business
- 2.3.3 Albemarle FCC Catalyst and Additives Product and Services
- 2.3.4 Albemarle FCC Catalyst and Additives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Albemarle Recent Developments/Updates
- 2.4 Johnson Matthey
 - 2.4.1 Johnson Matthey Details
 - 2.4.2 Johnson Matthey Major Business
 - 2.4.3 Johnson Matthey FCC Catalyst and Additives Product and Services
 - 2.4.4 Johnson Matthey FCC Catalyst and Additives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Johnson Matthey Recent Developments/Updates
- 2.5 JGC C&C
 - 2.5.1 JGC C&C Details
 - 2.5.2 JGC C&C Major Business
 - 2.5.3 JGC C&C FCC Catalyst and Additives Product and Services
 - 2.5.4 JGC C&C FCC Catalyst and Additives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 JGC C&C Recent Developments/Updates
- 2.6 Sinopec
 - 2.6.1 Sinopec Details
 - 2.6.2 Sinopec Major Business
 - 2.6.3 Sinopec FCC Catalyst and Additives Product and Services
 - 2.6.4 Sinopec FCC Catalyst and Additives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Sinopec Recent Developments/Updates
- 2.7 CNPC
 - 2.7.1 CNPC Details
 - 2.7.2 CNPC Major Business
 - 2.7.3 CNPC FCC Catalyst and Additives Product and Services
 - 2.7.4 CNPC FCC Catalyst and Additives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 CNPC Recent Developments/Updates
- 2.8 HCpect
 - 2.8.1 HCpect Details
 - 2.8.2 HCpect Major Business
 - 2.8.3 HCpect FCC Catalyst and Additives Product and Services
 - 2.8.4 HCpect FCC Catalyst and Additives Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.8.5 HCpect Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FCC CATALYST AND ADDITIVES BY MANUFACTURER

3.1 Global FCC Catalyst and Additives Sales Quantity by Manufacturer (2019-2024)

3.2 Global FCC Catalyst and Additives Revenue by Manufacturer (2019-2024)

3.3 Global FCC Catalyst and Additives Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of FCC Catalyst and Additives by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 FCC Catalyst and Additives Manufacturer Market Share in 2023

3.4.2 Top 6 FCC Catalyst and Additives Manufacturer Market Share in 2023

3.5 FCC Catalyst and Additives Market: Overall Company Footprint Analysis

3.5.1 FCC Catalyst and Additives Market: Region Footprint

3.5.2 FCC Catalyst and Additives Market: Company Product Type Footprint

3.5.3 FCC Catalyst and Additives Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global FCC Catalyst and Additives Market Size by Region

4.1.1 Global FCC Catalyst and Additives Sales Quantity by Region (2019-2030)

4.1.2 Global FCC Catalyst and Additives Consumption Value by Region (2019-2030)

4.1.3 Global FCC Catalyst and Additives Average Price by Region (2019-2030)

4.2 North America FCC Catalyst and Additives Consumption Value (2019-2030)

4.3 Europe FCC Catalyst and Additives Consumption Value (2019-2030)

4.4 Asia-Pacific FCC Catalyst and Additives Consumption Value (2019-2030)

4.5 South America FCC Catalyst and Additives Consumption Value (2019-2030)

4.6 Middle East and Africa FCC Catalyst and Additives Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global FCC Catalyst and Additives Sales Quantity by Type (2019-2030)

5.2 Global FCC Catalyst and Additives Consumption Value by Type (2019-2030)

5.3 Global FCC Catalyst and Additives Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global FCC Catalyst and Additives Sales Quantity by Application (2019-2030)
- 6.2 Global FCC Catalyst and Additives Consumption Value by Application (2019-2030)
- 6.3 Global FCC Catalyst and Additives Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America FCC Catalyst and Additives Sales Quantity by Type (2019-2030)
- 7.2 North America FCC Catalyst and Additives Sales Quantity by Application (2019-2030)
- 7.3 North America FCC Catalyst and Additives Market Size by Country
 - 7.3.1 North America FCC Catalyst and Additives Sales Quantity by Country (2019-2030)
 - 7.3.2 North America FCC Catalyst and Additives Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe FCC Catalyst and Additives Sales Quantity by Type (2019-2030)
- 8.2 Europe FCC Catalyst and Additives Sales Quantity by Application (2019-2030)
- 8.3 Europe FCC Catalyst and Additives Market Size by Country
 - 8.3.1 Europe FCC Catalyst and Additives Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe FCC Catalyst and Additives Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific FCC Catalyst and Additives Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific FCC Catalyst and Additives Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific FCC Catalyst and Additives Market Size by Region
 - 9.3.1 Asia-Pacific FCC Catalyst and Additives Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific FCC Catalyst and Additives Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America FCC Catalyst and Additives Sales Quantity by Type (2019-2030)

10.2 South America FCC Catalyst and Additives Sales Quantity by Application (2019-2030)

10.3 South America FCC Catalyst and Additives Market Size by Country

10.3.1 South America FCC Catalyst and Additives Sales Quantity by Country (2019-2030)

10.3.2 South America FCC Catalyst and Additives Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa FCC Catalyst and Additives Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa FCC Catalyst and Additives Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa FCC Catalyst and Additives Market Size by Country

11.3.1 Middle East & Africa FCC Catalyst and Additives Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa FCC Catalyst and Additives Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 FCC Catalyst and Additives Market Drivers
- 12.2 FCC Catalyst and Additives Market Restraints
- 12.3 FCC Catalyst and Additives Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of FCC Catalyst and Additives and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of FCC Catalyst and Additives
- 13.3 FCC Catalyst and Additives Production Process
- 13.4 FCC Catalyst and Additives Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 FCC Catalyst and Additives Typical Distributors
- 14.3 FCC Catalyst and Additives Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global FCC Catalyst and Additives Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global FCC Catalyst and Additives Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Grace Catalysts Technologies Basic Information, Manufacturing Base and Competitors

Table 4. Grace Catalysts Technologies Major Business

Table 5. Grace Catalysts Technologies FCC Catalyst and Additives Product and Services

Table 6. Grace Catalysts Technologies FCC Catalyst and Additives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Grace Catalysts Technologies Recent Developments/Updates

Table 8. BASF Basic Information, Manufacturing Base and Competitors

Table 9. BASF Major Business

Table 10. BASF FCC Catalyst and Additives Product and Services

Table 11. BASF FCC Catalyst and Additives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. BASF Recent Developments/Updates

Table 13. Albemarle Basic Information, Manufacturing Base and Competitors

Table 14. Albemarle Major Business

Table 15. Albemarle FCC Catalyst and Additives Product and Services

Table 16. Albemarle FCC Catalyst and Additives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Albemarle Recent Developments/Updates

Table 18. Johnson Matthey Basic Information, Manufacturing Base and Competitors

Table 19. Johnson Matthey Major Business

Table 20. Johnson Matthey FCC Catalyst and Additives Product and Services

Table 21. Johnson Matthey FCC Catalyst and Additives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Johnson Matthey Recent Developments/Updates

Table 23. JGC C&C Basic Information, Manufacturing Base and Competitors

Table 24. JGC C&C Major Business

Table 25. JGC C&C FCC Catalyst and Additives Product and Services

Table 26. JGC C&C FCC Catalyst and Additives Sales Quantity (K MT), Average Price

(USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. JGC C&C Recent Developments/Updates

Table 28. Sinopec Basic Information, Manufacturing Base and Competitors

Table 29. Sinopec Major Business

Table 30. Sinopec FCC Catalyst and Additives Product and Services

Table 31. Sinopec FCC Catalyst and Additives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Sinopec Recent Developments/Updates

Table 33. CNPC Basic Information, Manufacturing Base and Competitors

Table 34. CNPC Major Business

Table 35. CNPC FCC Catalyst and Additives Product and Services

Table 36. CNPC FCC Catalyst and Additives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. CNPC Recent Developments/Updates

Table 38. HCpect Basic Information, Manufacturing Base and Competitors

Table 39. HCpect Major Business

Table 40. HCpect FCC Catalyst and Additives Product and Services

Table 41. HCpect FCC Catalyst and Additives Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. HCpect Recent Developments/Updates

Table 43. Global FCC Catalyst and Additives Sales Quantity by Manufacturer (2019-2024) & (K MT)

Table 44. Global FCC Catalyst and Additives Revenue by Manufacturer (2019-2024) & (USD Million)

Table 45. Global FCC Catalyst and Additives Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 46. Market Position of Manufacturers in FCC Catalyst and Additives, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 47. Head Office and FCC Catalyst and Additives Production Site of Key Manufacturer

Table 48. FCC Catalyst and Additives Market: Company Product Type Footprint

Table 49. FCC Catalyst and Additives Market: Company Product Application Footprint

Table 50. FCC Catalyst and Additives New Market Entrants and Barriers to Market Entry

Table 51. FCC Catalyst and Additives Mergers, Acquisition, Agreements, and Collaborations

Table 52. Global FCC Catalyst and Additives Sales Quantity by Region (2019-2024) & (K MT)

Table 53. Global FCC Catalyst and Additives Sales Quantity by Region (2025-2030) &

(K MT)

Table 54. Global FCC Catalyst and Additives Consumption Value by Region (2019-2024) & (USD Million)

Table 55. Global FCC Catalyst and Additives Consumption Value by Region (2025-2030) & (USD Million)

Table 56. Global FCC Catalyst and Additives Average Price by Region (2019-2024) & (USD/MT)

Table 57. Global FCC Catalyst and Additives Average Price by Region (2025-2030) & (USD/MT)

Table 58. Global FCC Catalyst and Additives Sales Quantity by Type (2019-2024) & (K MT)

Table 59. Global FCC Catalyst and Additives Sales Quantity by Type (2025-2030) & (K MT)

Table 60. Global FCC Catalyst and Additives Consumption Value by Type (2019-2024) & (USD Million)

Table 61. Global FCC Catalyst and Additives Consumption Value by Type (2025-2030) & (USD Million)

Table 62. Global FCC Catalyst and Additives Average Price by Type (2019-2024) & (USD/MT)

Table 63. Global FCC Catalyst and Additives Average Price by Type (2025-2030) & (USD/MT)

Table 64. Global FCC Catalyst and Additives Sales Quantity by Application (2019-2024) & (K MT)

Table 65. Global FCC Catalyst and Additives Sales Quantity by Application (2025-2030) & (K MT)

Table 66. Global FCC Catalyst and Additives Consumption Value by Application (2019-2024) & (USD Million)

Table 67. Global FCC Catalyst and Additives Consumption Value by Application (2025-2030) & (USD Million)

Table 68. Global FCC Catalyst and Additives Average Price by Application (2019-2024) & (USD/MT)

Table 69. Global FCC Catalyst and Additives Average Price by Application (2025-2030) & (USD/MT)

Table 70. North America FCC Catalyst and Additives Sales Quantity by Type (2019-2024) & (K MT)

Table 71. North America FCC Catalyst and Additives Sales Quantity by Type (2025-2030) & (K MT)

Table 72. North America FCC Catalyst and Additives Sales Quantity by Application (2019-2024) & (K MT)

Table 73. North America FCC Catalyst and Additives Sales Quantity by Application (2025-2030) & (K MT)

Table 74. North America FCC Catalyst and Additives Sales Quantity by Country (2019-2024) & (K MT)

Table 75. North America FCC Catalyst and Additives Sales Quantity by Country (2025-2030) & (K MT)

Table 76. North America FCC Catalyst and Additives Consumption Value by Country (2019-2024) & (USD Million)

Table 77. North America FCC Catalyst and Additives Consumption Value by Country (2025-2030) & (USD Million)

Table 78. Europe FCC Catalyst and Additives Sales Quantity by Type (2019-2024) & (K MT)

Table 79. Europe FCC Catalyst and Additives Sales Quantity by Type (2025-2030) & (K MT)

Table 80. Europe FCC Catalyst and Additives Sales Quantity by Application (2019-2024) & (K MT)

Table 81. Europe FCC Catalyst and Additives Sales Quantity by Application (2025-2030) & (K MT)

Table 82. Europe FCC Catalyst and Additives Sales Quantity by Country (2019-2024) & (K MT)

Table 83. Europe FCC Catalyst and Additives Sales Quantity by Country (2025-2030) & (K MT)

Table 84. Europe FCC Catalyst and Additives Consumption Value by Country (2019-2024) & (USD Million)

Table 85. Europe FCC Catalyst and Additives Consumption Value by Country (2025-2030) & (USD Million)

Table 86. Asia-Pacific FCC Catalyst and Additives Sales Quantity by Type (2019-2024) & (K MT)

Table 87. Asia-Pacific FCC Catalyst and Additives Sales Quantity by Type (2025-2030) & (K MT)

Table 88. Asia-Pacific FCC Catalyst and Additives Sales Quantity by Application (2019-2024) & (K MT)

Table 89. Asia-Pacific FCC Catalyst and Additives Sales Quantity by Application (2025-2030) & (K MT)

Table 90. Asia-Pacific FCC Catalyst and Additives Sales Quantity by Region (2019-2024) & (K MT)

Table 91. Asia-Pacific FCC Catalyst and Additives Sales Quantity by Region (2025-2030) & (K MT)

Table 92. Asia-Pacific FCC Catalyst and Additives Consumption Value by Region

(2019-2024) & (USD Million)

Table 93. Asia-Pacific FCC Catalyst and Additives Consumption Value by Region

(2025-2030) & (USD Million)

Table 94. South America FCC Catalyst and Additives Sales Quantity by Type

(2019-2024) & (K MT)

Table 95. South America FCC Catalyst and Additives Sales Quantity by Type

(2025-2030) & (K MT)

Table 96. South America FCC Catalyst and Additives Sales Quantity by Application

(2019-2024) & (K MT)

Table 97. South America FCC Catalyst and Additives Sales Quantity by Application

(2025-2030) & (K MT)

Table 98. South America FCC Catalyst and Additives Sales Quantity by Country

(2019-2024) & (K MT)

Table 99. South America FCC Catalyst and Additives Sales Quantity by Country

(2025-2030) & (K MT)

Table 100. South America FCC Catalyst and Additives Consumption Value by Country

(2019-2024) & (USD Million)

Table 101. South America FCC Catalyst and Additives Consumption Value by Country

(2025-2030) & (USD Million)

Table 102. Middle East & Africa FCC Catalyst and Additives Sales Quantity by Type

(2019-2024) & (K MT)

Table 103. Middle East & Africa FCC Catalyst and Additives Sales Quantity by Type

(2025-2030) & (K MT)

Table 104. Middle East & Africa FCC Catalyst and Additives Sales Quantity by

Application (2019-2024) & (K MT)

Table 105. Middle East & Africa FCC Catalyst and Additives Sales Quantity by

Application (2025-2030) & (K MT)

Table 106. Middle East & Africa FCC Catalyst and Additives Sales Quantity by Region

(2019-2024) & (K MT)

Table 107. Middle East & Africa FCC Catalyst and Additives Sales Quantity by Region

(2025-2030) & (K MT)

Table 108. Middle East & Africa FCC Catalyst and Additives Consumption Value by

Region (2019-2024) & (USD Million)

Table 109. Middle East & Africa FCC Catalyst and Additives Consumption Value by

Region (2025-2030) & (USD Million)

Table 110. FCC Catalyst and Additives Raw Material

Table 111. Key Manufacturers of FCC Catalyst and Additives Raw Materials

Table 112. FCC Catalyst and Additives Typical Distributors

Table 113. FCC Catalyst and Additives Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. FCC Catalyst and Additives Picture

Figure 2. Global FCC Catalyst and Additives Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global FCC Catalyst and Additives Consumption Value Market Share by Type in 2023

Figure 4. FCC Catalyst Examples

Figure 5. FCC Additives Examples

Figure 6. Global FCC Catalyst and Additives Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global FCC Catalyst and Additives Consumption Value Market Share by Application in 2023

Figure 8. Vacuum Gas Oil Examples

Figure 9. Residue Examples

Figure 10. Other Examples

Figure 11. Global FCC Catalyst and Additives Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 12. Global FCC Catalyst and Additives Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global FCC Catalyst and Additives Sales Quantity (2019-2030) & (K MT)

Figure 14. Global FCC Catalyst and Additives Average Price (2019-2030) & (USD/MT)

Figure 15. Global FCC Catalyst and Additives Sales Quantity Market Share by Manufacturer in 2023

Figure 16. Global FCC Catalyst and Additives Consumption Value Market Share by Manufacturer in 2023

Figure 17. Producer Shipments of FCC Catalyst and Additives by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 18. Top 3 FCC Catalyst and Additives Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Top 6 FCC Catalyst and Additives Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Global FCC Catalyst and Additives Sales Quantity Market Share by Region (2019-2030)

Figure 21. Global FCC Catalyst and Additives Consumption Value Market Share by Region (2019-2030)

Figure 22. North America FCC Catalyst and Additives Consumption Value (2019-2030)

& (USD Million)

Figure 23. Europe FCC Catalyst and Additives Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific FCC Catalyst and Additives Consumption Value (2019-2030) & (USD Million)

Figure 25. South America FCC Catalyst and Additives Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa FCC Catalyst and Additives Consumption Value (2019-2030) & (USD Million)

Figure 27. Global FCC Catalyst and Additives Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global FCC Catalyst and Additives Consumption Value Market Share by Type (2019-2030)

Figure 29. Global FCC Catalyst and Additives Average Price by Type (2019-2030) & (USD/MT)

Figure 30. Global FCC Catalyst and Additives Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global FCC Catalyst and Additives Consumption Value Market Share by Application (2019-2030)

Figure 32. Global FCC Catalyst and Additives Average Price by Application (2019-2030) & (USD/MT)

Figure 33. North America FCC Catalyst and Additives Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America FCC Catalyst and Additives Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America FCC Catalyst and Additives Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America FCC Catalyst and Additives Consumption Value Market Share by Country (2019-2030)

Figure 37. United States FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe FCC Catalyst and Additives Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe FCC Catalyst and Additives Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe FCC Catalyst and Additives Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe FCC Catalyst and Additives Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific FCC Catalyst and Additives Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific FCC Catalyst and Additives Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific FCC Catalyst and Additives Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific FCC Catalyst and Additives Consumption Value Market Share by Region (2019-2030)

Figure 53. China FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America FCC Catalyst and Additives Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America FCC Catalyst and Additives Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America FCC Catalyst and Additives Sales Quantity Market Share by

Country (2019-2030)

Figure 62. South America FCC Catalyst and Additives Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa FCC Catalyst and Additives Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa FCC Catalyst and Additives Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa FCC Catalyst and Additives Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa FCC Catalyst and Additives Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa FCC Catalyst and Additives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. FCC Catalyst and Additives Market Drivers

Figure 74. FCC Catalyst and Additives Market Restraints

Figure 75. FCC Catalyst and Additives Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of FCC Catalyst and Additives in 2023

Figure 78. Manufacturing Process Analysis of FCC Catalyst and Additives

Figure 79. FCC Catalyst and Additives Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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