

Global FBGA Package eMMC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global FBGA Package eMMC market size was valued at US\$ 11267 million in 2025 and is forecast to a readjusted size of US\$ 14453 million by 2032 with a CAGR of 3.7% during review period.

FBGA Package eMMC refers to an embedded non-volatile storage device that integrates NAND Flash, an eMMC controller, firmware and an MMC-standard interface into a single fine-pitch BGA package, which can be directly soldered onto the system board. It is mainly used in end devices requiring compact size, low power consumption, cost efficiency and simplified system integration. Key upstream inputs include 3D NAND wafers, eMMC controllers, packaging substrates, solder balls, bonding materials, passive components, firmware algorithms, ECC algorithms, wafer fabrication, assembly/testing services and reliability qualification services. Major downstream customers include smartphone and tablet makers, consumer electronics brands, IoT device manufacturers, industrial control equipment suppliers, automotive Tier 1 suppliers, medical device makers, communications and networking equipment vendors, smart home companies and security device manufacturers. The global effective capacity in 2025 is estimated at about 2.68 billion units, shipments at about 1.836 billion units, average selling price at about USD5.96 per unit, and mainstream gross margin at around 18%?34%.

From the current market perspective, FBGA Package eMMC remains an important product form in the low- to mid-cost embedded storage market, serving smartphones, tablets, smart TVs, set-top boxes, IoT terminals, industrial control systems, automotive electronics and security devices. Compared with raw NAND, eMMC integrates a controller and firmware, reducing the host processor's burden in flash management,

bad-block handling and ECC correction. Compared with UFS and BGA SSDs, eMMC still has advantages in cost, ecosystem maturity, power consumption and design simplicity. Therefore, it remains well suited for devices that do not require extreme performance but are sensitive to size, power and cost.

From the supply-side perspective, the FBGA eMMC market is served by NAND manufacturers, embedded storage solution providers, industrial storage vendors and Chinese storage module suppliers. Samsung, Micron, Kioxia and SanDisk have advantages in NAND sourcing, controller integration and large customer supply, covering consumer electronics, automotive and industrial embedded customers. Silicon Motion, Greenliant, ATP, Swissbit, Apacer and SMART Modular compete more through firmware capability, wide-temperature support, long lifecycle supply and small-batch customization for industrial, medical, communications and high-reliability markets. Longsys and BIWIN are expanding their presence by leveraging local supply chains, customer responsiveness and packaging/testing collaboration.

In terms of future trends, FBGA eMMC will not move into the high-performance segment as rapidly as UFS or PCIe SSDs. Instead, it will continue to evolve around low power consumption, low cost, compact size, long lifecycle and reliability enhancement. In smartphones and tablets, eMMC is gradually being replaced by UFS in mid- to high-end models, but it still has stable demand in entry-level consumer electronics, smart home devices, security equipment, industrial control, automotive infotainment, T-Boxes and edge terminals. Industrial and automotive products will focus more on wide-temperature operation, pSLC mode, health monitoring, enhanced endurance, data protection, secure partitions, fixed BOM and long-term supply, while consumer products will focus more on cost and delivery stability.

Growth momentum mainly comes from the expansion of IoT devices, broader adoption of smart home products, increasing deployment of industrial edge systems, higher penetration of automotive electronics, growth of low-power embedded systems and continued demand for low-cost consumer electronics in developing markets. Key constraints include UFS substitution in mid- to high-end mobile devices, BGA SSD substitution in higher-performance embedded systems, intense price competition in consumer electronics, NAND price cyclicity and lifecycle pressure on some low-density eMMC products. Overall, FBGA Package eMMC is not a high-growth segment, but its mature standard, controlled cost, simple design and broad supply base should support stable demand in low- to mid-density embedded storage applications.

This report is a detailed and comprehensive analysis for global FBGA Package eMMC

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global FBGA Package eMMC market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global FBGA Package eMMC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global FBGA Package eMMC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global FBGA Package eMMC market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for FBGA Package eMMC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global FBGA Package eMMC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung Electronics, Micron Technology, Kioxia, SanDisk, SK hynix, Kingston Technology, Integrated Silicon

Solution, Silicon Motion Technology, Greenliant, ATP Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

FBGA Package eMMC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 8 GB

8 GB?32 GB

64 GB?128 GB

Above 128 GB

Market segment by Grade

Commercial Grade

Industrial Grade

Automotive Grade

Other

Market segment by NAND Type

MLC NAND

TLC NAND

pSLC NAND

Other

Market segment by Application

Smartphones and Tablets

Consumer Electronics

Automotive Electronics

Industrial and Embedded Systems

Communications and IoT Devices

Other

Major players covered

Samsung Electronics

Micron Technology

Kioxia

SanDisk

SK hynix

Kingston Technology

Integrated Silicon Solution

Silicon Motion Technology

Greenliant

ATP Electronics

Swissbit

Apacer

SMART Modular Technologies

Longsys Electronics

BIWIN Storage Technology

Flexxon

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe FBGA Package eMMC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of FBGA Package eMMC, with price, sales quantity, revenue, and global market share of FBGA Package eMMC from 2021 to 2026.

Chapter 3, the FBGA Package eMMC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the FBGA Package eMMC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and FBGA Package eMMC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of FBGA Package eMMC.

Chapter 14 and 15, to describe FBGA Package eMMC sales channel, distributors, customers, research findings and conclusion.

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