

Global Faux Leather Vinyl Fabric Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G50368470221EN.html>

Date: January 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: G50368470221EN

Abstracts

The global Faux Leather Vinyl Fabric market size is expected to reach \$ 46189 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Faux leather vinyl fabric, commonly known as PVC leather or synthetic leather, is an artificial leather material made by coating or laminating a polyvinyl chloride (PVC) layer—plasticized for flexibility—onto a textile backing such as polyester, cotton, or microfiber to replicate the look, texture, and durability of natural leather at lower cost and with greater consistency. Its supply chain begins upstream with petrochemical feedstocks (ethylene and chlorine) used to produce PVC resin, along with plasticizers, stabilizers, pigments, and surface additives; midstream processing involves PVC compounding, calendaring or coating onto fabric substrates, embossing to create leather-like grain patterns, and surface finishing for abrasion resistance, UV stability, and fire retardancy; downstream, the finished faux leather vinyl fabric is cut, sewn, or laminated into end products and distributed to OEMs and converters serving automotive interiors, furniture and upholstery, fashion accessories, footwear, marine seating, and commercial interiors, where it competes on cost, durability, ease of maintenance, and regulatory compliance. In 2025, the global faux leather vinyl fabric market records annual production of approximately 6.1 billion square meters against a global installed production capacity of about 7.4 billion square meters per year, with average unit prices ranging from USD 4.2 to 8.5 per square meter, while maintaining an average gross margin of around 28%.

This report studies the global Faux Leather Vinyl Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Faux Leather Vinyl Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Faux Leather Vinyl Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Faux Leather Vinyl Fabric total production and demand, 2021-2032, (K Sqm)

Global Faux Leather Vinyl Fabric total production value, 2021-2032, (USD Million)

Global Faux Leather Vinyl Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Faux Leather Vinyl Fabric consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Faux Leather Vinyl Fabric domestic production, consumption, key domestic manufacturers and share

Global Faux Leather Vinyl Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Faux Leather Vinyl Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Faux Leather Vinyl Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Faux Leather Vinyl Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Naugahyde (USA), Benecke-Kaliko (Germany), Ultrafabrics (USA), Teijin (Japan), WINIW (China), Hexin Group (China), Anli Group (China), Sikaier Textile (China), Huachengtong Leather (China), Guangzhou Tengxiang Leather (China), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Faux Leather Vinyl Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Faux Leather Vinyl Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Faux Leather Vinyl Fabric Market, Segmentation by Type:

Polyester-backed Vinyl

Cotton-backed Vinyl

Microfiber-backed Vinyl

Nonwoven-backed Vinyl

Global Faux Leather Vinyl Fabric Market, Segmentation by Thickness:

Thin Vinyl Grade

Medium Thickness Vinyl Grade

Thick Vinyl Grade

Global Faux Leather Vinyl Fabric Market, Segmentation by Application:

Automotive

Furniture

Healthcare

Footwear

Consumer Good

Others

Companies Profiled:

Naugahyde (USA)

Benecke-Kaliko (Germany)

Ultrafabrics (USA)

Teijin (Japan)

WINIW (China)

Hexin Group (China)

Anli Group (China)

Sikaier Textile (China)

Huachengtong Leather (China)

Guangzhou Tengxiang Leather (China)

Ningbo Sunrise Synthetic Materials (China)

Key Questions Answered:

1. How big is the global Faux Leather Vinyl Fabric market?
2. What is the demand of the global Faux Leather Vinyl Fabric market?
3. What is the year over year growth of the global Faux Leather Vinyl Fabric market?
4. What is the production and production value of the global Faux Leather Vinyl Fabric market?
5. Who are the key producers in the global Faux Leather Vinyl Fabric market?
6. What are the growth factors driving the market demand?

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