

# Global Fatty Amine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Fatty Amine market size was valued at US\$ 1754 million in 2025 and is forecast to a readjusted size of US\$ 2221 million by 2032 with a CAGR of 3.4% during review period.

Fatty amines are aliphatic amines with hydrocarbon chains that enable strong surface activity and selective interfacial interactions, making them essential intermediates and performance chemicals in multiple process industries. They sit downstream of oleochemical feedstocks and petrochemical chain building blocks, where fatty alcohols, fatty acids, and nitriles are converted into amines, and upstream of formulated products where the amine functionality provides adsorption, pH response, emulsification support, and corrosion protection.

The upstream supply base is shaped by access to consistent fatty chain raw materials and hydrogenation capacity, plus downstream integration into surfactants and additives. Demand is anchored by industrial users that purchase by specification and qualification, typically requiring repeatable assay, amine value, distribution of chain lengths, and impurity controls because small shifts can change flotation selectivity, asphalt compatibility, or formulation stability.

In the current market, global production is around 550,000 metric tons, with an average selling price of about 3,100 USD per metric ton EXW basis. Procurement commonly uses annual contracts for stable grades and high volume corridors, with index linked or formula pricing tied to fatty feedstocks and utilities, while spot buying remains relevant for opportunistic substitution and regional supply disruptions. Major consuming sectors tend to qualify two or more suppliers to reduce risk, but switching costs can still be meaningful because qualification in mining circuits, refinery additive packages, or

agrochemical formulations often requires re optimization and field validation. A representative industry gross margin is about 26%, supported by barriers such as raw material sourcing leverage, process control for consistent distribution and low residuals, EHS compliance, logistics for hazardous or odor sensitive products, and the ability to tailor chain and substitution profiles to specific end uses.

Market structure is moderately concentrated, and Top 5 suppliers control approximately 55% of global revenue as a practical CR5 reference for the base year view. Demand weight is strongest in China and Indo Pacific due to the scale of mining chemicals, asphalt modification, and formulation industries, with North America and Europe maintaining steady demand for higher consistency grades and specialized downstream packages. Over 2026 to 2032, growth is expected to track mining throughput, infrastructure resurfacing cycles, water treatment investment, and crop protection formulation shifts, while being constrained by feedstock volatility, tightening emissions and workplace exposure expectations, and the cost of compliance upgrades for odor control and waste management. Technology direction favors tighter impurity control, better batch to batch reproducibility, and more energy efficient conversion routes, while a key bottleneck remains the availability of qualified capacity that can expand without compromising quality consistency and regulatory compliance.

This report is a detailed and comprehensive analysis for global Fatty Amine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Nitrogen Substitution and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Fatty Amine market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fatty Amine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Fatty Amine market size and forecasts, by Nitrogen Substitution and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average

selling prices (US\$/Ton), 2021-2032

Global Fatty Amine market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fatty Amine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fatty Amine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, Kao Corporation, Arkema, Evonik Industries AG, Albemarle Corporation, Global Amines Company, NOF Corporation, Lion Specialty Chemicals, Ecogreen Oleochemicals, Syensqo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Fatty Amine market is split by Nitrogen Substitution and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Nitrogen Substitution, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Nitrogen Substitution

Primary Fatty Amines

Secondary Fatty Amines

Tertiary Fatty Amines

Fatty Diamines

Polyamines

#### Market segment by Carbon Chain Range

C8 to C10

C12 to C14

C16 to C18 Saturated

C18 Unsaturated

C20 Plus

#### Market segment by Channel

Direct Sale

Indirect Sale

#### Market segment by Application

Textile Chemicals

Oilfield Chemicals

Daily Chemical

Water Treatment

Others

### Major players covered

Nouryon

Kao Corporation

Arkema

Evonik Industries AG

Albemarle Corporation

Global Amines Company

NOF Corporation

Lion Specialty Chemicals

Ecogreen Oleochemicals

Syensqo

KLK

Indo Amines

Zhejiang Jianye Chemical

Zhejiang Xinhua Chemical

Jiangsu Wansheng Dawei Chemical

Shandong Fusite Oil Technology

Suzhou Weidu

Luoyang Sannuo Group

Sichuan Tianyu Oil Chemical

Hebei Chengxin Group

Jiangsu Feixiang Chemical

Tianzhi Fine Chem

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Fatty Amine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fatty Amine, with price, sales quantity, revenue, and global market share of Fatty Amine from 2021 to 2026.

Chapter 3, the Fatty Amine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fatty Amine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Nitrogen Substitution and by Application, with sales market share and growth rate by Nitrogen Substitution, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fatty Amine market forecast, by regions, by Nitrogen Substitution, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fatty Amine.

Chapter 14 and 15, to describe Fatty Amine sales channel, distributors, customers, research findings and conclusion.

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