

Global Fatty Amine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC0EF96749ABEN.html>

Date: January 2026

Pages: 168

Price: US\$ 4,480.00 (Single User License)

ID: GC0EF96749ABEN

Abstracts

The global Fatty Amine market size is expected to reach \$ 2221 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Fatty amines are aliphatic amines with hydrocarbon chains that enable strong surface activity and selective interfacial interactions, making them essential intermediates and performance chemicals in multiple process industries. They sit downstream of oleochemical feedstocks and petrochemical chain building blocks, where fatty alcohols, fatty acids, and nitriles are converted into amines, and upstream of formulated products where the amine functionality provides adsorption, pH response, emulsification support, and corrosion protection.

The upstream supply base is shaped by access to consistent fatty chain raw materials and hydrogenation capacity, plus downstream integration into surfactants and additives. Demand is anchored by industrial users that purchase by specification and qualification, typically requiring repeatable assay, amine value, distribution of chain lengths, and impurity controls because small shifts can change flotation selectivity, asphalt compatibility, or formulation stability.

In the current market, global production is around 550,000 metric tons, with an average selling price of about 3,100 USD per metric ton EXW basis. Procurement commonly uses annual contracts for stable grades and high volume corridors, with index linked or formula pricing tied to fatty feedstocks and utilities, while spot buying remains relevant for opportunistic substitution and regional supply disruptions. Major consuming sectors tend to qualify two or more suppliers to reduce risk, but switching costs can still be meaningful because qualification in mining circuits, refinery additive packages, or agrochemical formulations often requires re optimization and field validation. A representative industry gross margin is about 26%, supported by barriers such as raw material sourcing leverage, process control for consistent distribution and low residuals, EHS compliance, logistics for hazardous or odor sensitive products, and the ability to

tailor chain and substitution profiles to specific end uses.

Market structure is moderately concentrated, and Top 5 suppliers control approximately 55% of global revenue as a practical CR5 reference for the base year view. Demand weight is strongest in China and Indo Pacific due to the scale of mining chemicals, asphalt modification, and formulation industries, with North America and Europe maintaining steady demand for higher consistency grades and specialized downstream packages. Over 2026 to 2032, growth is expected to track mining throughput, infrastructure resurfacing cycles, water treatment investment, and crop protection formulation shifts, while being constrained by feedstock volatility, tightening emissions and workplace exposure expectations, and the cost of compliance upgrades for odor control and waste management. Technology direction favors tighter impurity control, better batch to batch reproducibility, and more energy efficient conversion routes, while a key bottleneck remains the availability of qualified capacity that can expand without compromising quality consistency and regulatory compliance.

This report studies the global Fatty Amine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fatty Amine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fatty Amine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fatty Amine total production and demand, 2021-2032, (Kilotons)

Global Fatty Amine total production value, 2021-2032, (USD Million)

Global Fatty Amine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Fatty Amine consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Fatty Amine domestic production, consumption, key domestic manufacturers and share

Global Fatty Amine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Fatty Amine production by Nitrogen Substitution, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Fatty Amine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Fatty Amine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, Kao Corporation, Arkema, Evonik Industries AG,

Albemarle Corporation, Global Amines Company, NOF Corporation, Lion Specialty Chemicals, Ecogreen Oleochemicals, Syensqo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fatty Amine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Nitrogen Substitution, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fatty Amine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fatty Amine Market, Segmentation by Nitrogen Substitution:

Primary Fatty Amines

Secondary Fatty Amines

Tertiary Fatty Amines

Fatty Diamines

Polyamines

Global Fatty Amine Market, Segmentation by Carbon Chain Range:

C8 to C10

C12 to C14

C16 to C18 Saturated

C18 Unsaturated

C20 Plus

Global Fatty Amine Market, Segmentation by Channel:

Direct Sale

Indirect Sale

Global Fatty Amine Market, Segmentation by Application:

Textile Chemicals

Oilfield Chemicals

Daily Chemical

Water Treatment

Others

Companies Profiled:

Global Fatty Amine Supply, Demand and Key Producers, 2026-2032

Nouryon

Kao Corporation

Arkema

Evonik Industries AG

Albemarle Corporation

Global Amines Company

NOF Corporation

Lion Specialty Chemicals

Ecogreen Oleochemicals

Syensqo

KLK

Indo Amines

Zhejiang Jianye Chemical

Zhejiang Xinhua Chemical

Jiangsu Wansheng Dawei Chemical

Shandong Fusite Oil Technology

Suzhou Weidu

Luoyang Sannuo Group

Sichuan Tianyu Oil Chemical

Hebei Chengxin Group

Jiangsu Feixiang Chemical

Tianzhi Fine Chem

Key Questions Answered:

1. How big is the global Fatty Amine market?
2. What is the demand of the global Fatty Amine market?
3. What is the year over year growth of the global Fatty Amine market?
4. What is the production and production value of the global Fatty Amine market?
5. Who are the key producers in the global Fatty Amine market?
6. What are the growth factors driving the market demand?

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