

Global Farnesene Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Farnesene market size was valued at US\$ 53.9 million in 2025 and is forecast to a readjusted size of US\$ 73.06 million by 2032 with a CAGR of 4.5% during review period.

Farnesene is a pale yellow to yellow liquid with a vegetative scent and a taste of green vegetables with a fruity aftertaste.

There are two producing companies Amyris Brasil and ADL Biopharma. Actually, the industry is dominated by Amyris. And at the end of 2024, DSM acquired the brazil farnesene plant from Amyris.

Market Prospects:

Growing Demand in Cosmetics & Personal Care: The US and EU markets are witnessing fast adoption of bio-based, sustainable raw materials for skincare.

Emerging Applications in Polymers & Rubber: Farnesene-derived polymers offer improved flexibility and wear resistance, suitable for green tires and sealing materials.

Expansion in Food Additives & Fragrances: As a natural flavor and antioxidant (such as vitamin E intermediates), Farnesene holds potential to replace petrochemical-based counterparts.

Technological Challenges:

Fermentation Efficiency Improvement: Farnesene biosynthesis requires long metabolic

pathways and high energy inputs. Industrial yeast strains need further genetic engineering to improve yields (currently ~20-30 g/L).

Feedstock Price Volatility: The cost of sugarcane and other agricultural feedstocks is subject to climate and policy risks, impacting production economics.

High Purification Complexity: Isomer separation of Farnesene requires sophisticated and energy-intensive processes to achieve high purity.

End-User Market Development Lag: Emerging markets like bio-jet fuel and green rubber remain under technical validation or pending regulatory approvals, lacking large-scale demand.

High Capital Expenditure: Industrial-scale fermentation, separation, and hydrogenation facilities are costly, requiring long construction periods (24-36 months).

This report is a detailed and comprehensive analysis for global Farnesene market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Farnesene market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Farnesene market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Farnesene market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Farnesene market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Farnesene

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Farnesene market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DSM, ADL Biopharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Farnesene market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Beta Farnesene

Alpha Farnesene

Market segment by Application

Nutraceuticals

Polymers & Adhesives

Solvents

Tires & LFR

Cosmetics

Others

Major players covered

DSM

ADL Biopharma

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Farnesene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Farnesene, with price, sales quantity, revenue, and global market share of Farnesene from 2021 to 2026.

Chapter 3, the Farnesene competitive situation, sales quantity, revenue, and

global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Farnesene breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Farnesene market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Farnesene.

Chapter 14 and 15, to describe Farnesene sales channel, distributors, customers, research findings and conclusion.

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