

Global Family Entertainment Center (FEC) Equipment Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Family Entertainment Center (FEC) Equipment market size was valued at US\$ 628 million in 2024 and is forecast to a readjusted size of USD 1161 million by 2031 with a CAGR of 9.3% during review period.

A family entertainment center (or centre), often abbreviated FEC in the entertainment industry (also known as an indoor amusement park or indoor theme park), is a small amusement park marketed towards families with small children to teenagers, and often entirely indoors or associated with a larger operation such as a theme park. They usually cater to "sub-regional markets of larger metropolitan areas." FECs are generally small compared to full-scale amusement parks, with fewer attractions, a lower per-person per-hour cost to consumers than a traditional amusement park, and not usually major tourist attractions, but sustained by an area customer base. Many are locally owned and operated, although there are a number of chains and franchises in the field. FECs are sometimes called family amusement centers, play zones, family fun centers, or simply fun centers. Some non-traditional FECs, called urban entertainment centers (UECs), with more customized and branded attractions and retail outlets, are associated with major entertainment companies and may be tourist destinations. Others, sometimes operated by Non-Profit organizations as Children's Museums or Science Centers, tend to be geared toward edutainment experiences rather than simply amusement. FECs may also be adjuncts to full-scale amusement parks.

In Europe, Family Entertainment Center (FEC) Equipment key players include Kompan A/S, ELI Play, Wicksteed Leisure, Lappset Group, SPI Global Play, etc. Europe top five manufacturers hold a share about 35%.

In terms of product, Children's Entertainment Center (CEC) Equipment is the largest

segment, with a share over 50%. And in terms of application, the largest application is Multi-attraction Indoor Centers, followed by Outdoor Fun Centers.

This report is a detailed and comprehensive analysis for global Family Entertainment Center (FEC) Equipment market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Family Entertainment Center (FEC) Equipment market size and forecasts, in consumption value (\$ Million), 2020-2031

Global Family Entertainment Center (FEC) Equipment market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global Family Entertainment Center (FEC) Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global Family Entertainment Center (FEC) Equipment market shares of main players, in revenue (\$ Million), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Family Entertainment Center (FEC) Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Family Entertainment Center (FEC) Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PlayCore, Landscape Structures, Kompan A/S, Playpower, ELI Play, QUALI-CITE, ABC-TEAM, Wicksteed Leisure Limited, Lappset Group, Playdale, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Family Entertainment Center (FEC) Equipment market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Children's Entertainment Center (CEC) Equipment
- Adult Entertainment Center (AEC) Equipment

Market segment by Application

- Multi-attraction Indoor Centers
- Outdoor Fun Centers

Market segment by players, this report covers

- PlayCore
- Landscape Structures
- Kompan A/S
- Playpower
- ELI Play
- QUALI-CITE
- ABC-TEAM
- Wicksteed Leisure Limited
- Lappset Group
- Playdale
- Van Eghem
- Tigerplay
- Streetscape
- RODECO
- SPI Global Play

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Family Entertainment Center (FEC) Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Family Entertainment Center (FEC) Equipment, with revenue, gross margin, and global market share of Family Entertainment Center (FEC) Equipment from 2020 to 2025.

Chapter 3, the Family Entertainment Center (FEC) Equipment competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and Family Entertainment Center (FEC) Equipment market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Family Entertainment Center (FEC) Equipment.

Chapter 13, to describe Family Entertainment Center (FEC) Equipment research findings and conclusion.

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