

Global FAME Biodiesel Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global FAME Biodiesel market size is expected to reach \$ 75002 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032). Global FAME biodiesel sales reached 45.57 million tons in 2025, with an average price of US\$1,188 per ton.

FAME (Fatty Acid Methyl Ester) biodiesel is a renewable and biodegradable fuel derived from vegetable oils, animal fats, or recycled cooking grease. It's produced through a chemical process called transesterification, where fats and oils react with an alcohol (usually methanol) in the presence of a catalyst to form fatty acid methyl esters and glycerol. FAME biodiesel can be used in existing diesel engines with little or no modification, either blended with conventional diesel fuel or in its pure form (B100). It offers environmental benefits such as reduced greenhouse gas emissions and lower levels of pollutants compared to petroleum diesel.

The FAME biodiesel industry is experiencing a period of dynamic change, driven by environmental concerns, government regulations, and technological advancements. Globally, there's a growing push for decarbonization and the adoption of renewable fuels, which is fueling demand for biodiesel. Key trends include: increasing blending mandates in various countries, promoting the use of higher biodiesel blends (e.g., B20, B30), and advancements in feedstock diversification to reduce reliance on food crops and explore non-edible sources like algae and waste oils. Furthermore, there's a focus on improving FAME's cold flow properties for wider applicability in colder climates. Despite facing competition from other biofuels like renewable diesel (HVO), FAME remains a significant player due to its established production infrastructure and compatibility with existing diesel engines. The industry is also witnessing a rise in sustainable practices throughout the supply chain, including responsible sourcing of

feedstocks and minimizing environmental impact.

FAME uses a wide range of raw materials, primarily including vegetable oils (rapeseed oil, soybean oil, palm oil), waste oils (waste cooking oil, animal fats), and non-grain feedstocks (jatropha, microalgae, etc.). In Europe, rapeseed oil (RME) has traditionally been the main raw material, but the use of waste oils and animal fats has gradually increased in recent years. Raw material costs account for 70%-85% of total production costs and are the core factor determining the economics of FAME.

In terms of cost structure, besides raw materials, methanol is another key input (accounting for approximately 10% of the oil volume), currently mainly derived from fossil fuels. The future application of bio-based methanol is expected to improve the carbon footprint. Catalysts (sodium hydroxide/potassium hydroxide), energy consumption, and refining also constitute significant cost items. It is worth noting that if the byproduct glycerol is utilized at a high value (e.g., for pharmaceuticals, cosmetics, or chemical raw materials), it can significantly improve overall economics and offset costs. Compared with second-generation biodiesel (HVO), FAME has a simpler preparation process and lower investment threshold, but its profit margin is relatively limited, mainly due to technical bottlenecks such as poor low-temperature fluidity and insufficient oxidation stability. The blending ratio is usually no more than 10% (B10).

This report studies the global FAME Biodiesel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for FAME Biodiesel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of FAME Biodiesel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global FAME Biodiesel total production and demand, 2021-2032, (Kilotons)

Global FAME Biodiesel total production value, 2021-2032, (USD Million)

Global FAME Biodiesel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global FAME Biodiesel consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: FAME Biodiesel domestic production, consumption, key domestic manufacturers and share

Global FAME Biodiesel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global FAME Biodiesel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global FAME Biodiesel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global FAME Biodiesel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Renewable Energy Group, Neste, ADM, Cargill, Valero Energy, Louis Dreyfus, Groupe Avril, Ag Processing, Wilmar International, Bunge, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World FAME Biodiesel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global FAME Biodiesel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global FAME Biodiesel Market, Segmentation by Type:

Vegetable Oil Raw Material

Abandoned Oil Raw Material

Others

Global FAME Biodiesel Market, Segmentation by Blending Ratio:

Ultra-low Sulfur Grade

Standard Grade

Global FAME Biodiesel Market, Segmentation by Application:

Vehicle Fuels

Industrial Fuels

Chemical Industry

SAF

Companies Profiled:

Renewable Energy Group

Neste

ADM

Cargill

Valero Energy

Louis Dreyfus

Groupe Avril

Ag Processing

Wilmar International

Bunge

Greenergy

Verbio

Argent Energy

Moeve

Marathon Petroleum Corporation

Zhuoyue New Energy

Jiaao Enprotech

Hebei Jingu

Anhui Tianyi

Shanghai Zhongqi

Tangshan Jinlihai

Shandong Fenghui

Longhai Bioenergy

Key Questions Answered:

1. How big is the global FAME Biodiesel market?
2. What is the demand of the global FAME Biodiesel market?
3. What is the year over year growth of the global FAME Biodiesel market?
4. What is the production and production value of the global FAME Biodiesel market?
5. Who are the key producers in the global FAME Biodiesel market?
6. What are the growth factors driving the market demand?

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