

Global Fam-Trastuzumab Deruxtecan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fam-Trastuzumab Deruxtecan market size is expected to reach \$ 17495 million by 2032, rising at a market growth of 17.4% CAGR during the forecast period (2026-2032).

Fam-Trastuzumab Deruxtecan (T-DXd) is a new-generation human epidermal growth factor receptor 2 (HER2)-targeted antibody-drug conjugate (ADC). It is covalently composed of a humanized anti-HER2 monoclonal antibody, a cleavable tetrapeptide linker, and DXd, a topoisomerase I inhibitor, with a high drug-to-antibody ratio of 8:1. The drug specifically binds to the HER2 receptor on the surface of tumor cells, and releases highly potent cytotoxic payloads after internalization into cells. It exerts a strong anti-tumor effect by inhibiting DNA replication and inducing apoptosis, and also exhibits a bystander killing effect, showing significant activity against HER2-low expressing tumors. Clinically, it is mainly used for the treatment of solid tumors such as HER2-positive breast cancer, gastric cancer, esophageal cancer and non-small cell lung cancer. With excellent efficacy and favorable safety, it has become a landmark anti-tumor drug with the broadest indications and outstanding clinical value among global ADCs. In 2025, global Fam-Trastuzumab Deruxtecan production reached approximately 4,373,000 vials.

As a benchmark product in the global ADC drug sector, fam-trastuzumab deruxtecan has become a core therapeutic option for HER2-positive solid tumors due to its superior clinical efficacy, broad indication layout, and leading technological advantages. Its market position is supported by multiple barriers: in terms of efficacy, the drug is not only the gold standard for second-line treatment of HER2-positive breast cancer but also pioneeringly covers HER2-low expressing populations, significantly expanding its applicable scope. In indication expansion, it has been approved for multiple cancers

including breast cancer, gastric cancer, and non-small cell lung cancer, with ongoing research in early-stage treatment and combination therapy. Commercially, it has achieved rapid global penetration, and its accessibility in China has greatly improved after inclusion in medical insurance, making it a core growth engine.

In the current competitive landscape, fam-trastuzumab deruxtecan maintains an absolutely dominant position. Although facing competition from domestic agents such as disitamab vedotin and ado-trastuzumab emtansine in China, it retains a stable market share owing to its advantages in efficacy and breadth of indications. In the future, with the approval of new indications, deeper deployment in early treatment, and wider medical insurance coverage worldwide, its market potential will be further unlocked. Meanwhile, the rapid rise of domestic ADC drugs will intensify competition, forcing it to consolidate its leading position through technological upgrading, price optimization, and differentiated strategies.

This report studies the global Fam-Trastuzumab Deruxtecan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fam-Trastuzumab Deruxtecan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fam-Trastuzumab Deruxtecan that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fam-Trastuzumab Deruxtecan total production and demand, 2021-2032, (Units)

Global Fam-Trastuzumab Deruxtecan total production value, 2021-2032, (USD Million)

Global Fam-Trastuzumab Deruxtecan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fam-Trastuzumab Deruxtecan consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fam-Trastuzumab Deruxtecan domestic production, consumption, key domestic manufacturers and share

Global Fam-Trastuzumab Deruxtecan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fam-Trastuzumab Deruxtecan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fam-Trastuzumab Deruxtecan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fam-Trastuzumab Deruxtecan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daiichi Sankyo, AstraZeneca, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fam-Trastuzumab Deruxtecan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fam-Trastuzumab Deruxtecan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fam-Trastuzumab Deruxtecan Market, Segmentation by Type:

5.4 mg/kg

6.4 mg/kg

Global Fam-Trastuzumab Deruxtecan Market, Segmentation by Antibody Type:

Monoclonal Antibody

Polyclonal Antibody

Global Fam-Trastuzumab Deruxtecan Market, Segmentation by Dosage Form:

Lyophilized Powder For Injection

Concentrate For Intravenous Infusion

Global Fam-Trastuzumab Deruxtecan Market, Segmentation by Production Technology:

Innovator

Generic

Global Fam-Trastuzumab Deruxtecan Market, Segmentation by Application:

HER2-Positive Breast Cancer

HER2-Positive Gastric and Gastroesophageal Junction Cancer

HER2-Mutant Non-Small Cell Lung Cancer

Others

Companies Profiled:

Daiichi Sankyo

AstraZeneca

Key Questions Answered:

1. How big is the global Fam-Trastuzumab Deruxtecan market?
2. What is the demand of the global Fam-Trastuzumab Deruxtecan market?
3. What is the year over year growth of the global Fam-Trastuzumab Deruxtecan market?
4. What is the production and production value of the global Fam-Trastuzumab Deruxtecan market?
5. Who are the key producers in the global Fam-Trastuzumab Deruxtecan market?
6. What are the growth factors driving the market demand?

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