

Global Fam-Trastuzumab Deruxtecan Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fam-Trastuzumab Deruxtecan market size was valued at US\$ 4500 million in 2025 and is forecast to a readjusted size of US\$ 17495 million by 2032 with a CAGR of 17.4% during review period.

Fam-Trastuzumab Deruxtecan (T-DXd) is a new-generation human epidermal growth factor receptor 2 (HER2)-targeted antibody-drug conjugate (ADC). It is covalently composed of a humanized anti-HER2 monoclonal antibody, a cleavable tetrapeptide linker, and DXd, a topoisomerase I inhibitor, with a high drug-to-antibody ratio of 8:1. The drug specifically binds to the HER2 receptor on the surface of tumor cells, and releases highly potent cytotoxic payloads after internalization into cells. It exerts a strong anti-tumor effect by inhibiting DNA replication and inducing apoptosis, and also exhibits a bystander killing effect, showing significant activity against HER2-low expressing tumors. Clinically, it is mainly used for the treatment of solid tumors such as HER2-positive breast cancer, gastric cancer, esophageal cancer and non-small cell lung cancer. With excellent efficacy and favorable safety, it has become a landmark anti-tumor drug with the broadest indications and outstanding clinical value among global ADCs. In 2025, global Fam-Trastuzumab Deruxtecan production reached approximately 4,373,000 vials.

As a benchmark product in the global ADC drug sector, fam-trastuzumab deruxtecan has become a core therapeutic option for HER2-positive solid tumors due to its superior clinical efficacy, broad indication layout, and leading technological advantages. Its market position is supported by multiple barriers: in terms of efficacy, the drug is not only the gold standard for second-line treatment of HER2-positive breast cancer but

also pioneeringly covers HER2-low expressing populations, significantly expanding its applicable scope. In indication expansion, it has been approved for multiple cancers including breast cancer, gastric cancer, and non-small cell lung cancer, with ongoing research in early-stage treatment and combination therapy. Commercially, it has achieved rapid global penetration, and its accessibility in China has greatly improved after inclusion in medical insurance, making it a core growth engine.

In the current competitive landscape, fam-trastuzumab deruxtecan maintains an absolutely dominant position. Although facing competition from domestic agents such as disitamab vedotin and ado-trastuzumab emtansine in China, it retains a stable market share owing to its advantages in efficacy and breadth of indications. In the future, with the approval of new indications, deeper deployment in early treatment, and wider medical insurance coverage worldwide, its market potential will be further unlocked. Meanwhile, the rapid rise of domestic ADC drugs will intensify competition, forcing it to consolidate its leading position through technological upgrading, price optimization, and differentiated strategies.

This report is a detailed and comprehensive analysis for global Fam-Trastuzumab Deruxtecan market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fam-Trastuzumab Deruxtecan market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fam-Trastuzumab Deruxtecan market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fam-Trastuzumab Deruxtecan market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fam-Trastuzumab Deruxtecan market shares of main players, shipments in

revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fam-Trastuzumab Deruxtecan

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fam-Trastuzumab Deruxtecan market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daiichi Sankyo, AstraZeneca, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fam-Trastuzumab Deruxtecan market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

5.4 mg/kg

6.4 mg/kg

Market segment by Antibody Type

Monoclonal Antibody

Polyclonal Antibody

Market segment by Dosage Form

Lyophilized Powder For Injection

Concentrate For Intravenous Infusion

Market segment by Production Technology

Innovator

Generic

Market segment by Application

HER2-Positive Breast Cancer

HER2-Positive Gastric and Gastroesophageal Junction Cancer

HER2-Mutant Non-Small Cell Lung Cancer

Others

Major players covered

Daichi Sankyo

AstraZeneca

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fam-Trastuzumab Deruxtecan product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fam-Trastuzumab Deruxtecan, with price, sales quantity, revenue, and global market share of Fam-Trastuzumab Deruxtecan from 2021 to 2026.

Chapter 3, the Fam-Trastuzumab Deruxtecan competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fam-Trastuzumab Deruxtecan breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fam-Trastuzumab Deruxtecan market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fam-Trastuzumab Deruxtecan.

Chapter 14 and 15, to describe Fam-Trastuzumab Deruxtecan sales channel, distributors, customers, research findings and conclusion.

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