

Global Factory Automation PLC Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Factory Automation PLC market size was valued at US\$ 13370 million in 2025 and is forecast to a readjusted size of US\$ 25080 million by 2032 with a CAGR of 9.5% during review period.

Factory automation programmable logic controller (PLC) refers to industrial digital control system designed to automate machinery, processes, and production lines in manufacturing environments. It uses a programmable memory to store instructions and execute functions such as logic, sequencing, timing, counting, and arithmetic, enabling precise control of mechanical and electrical equipment. Built for durability and reliability, PLCs are engineered to operate in harsh industrial conditions, with resistance to vibration, temperature extremes, electrical noise, and humidity. In factory automation, PLCs serve as the core control units that connect to sensors, actuators, and other devices, facilitating real-time monitoring, decision-making, and process adjustments. Their flexibility, scalability, and ability to integrate with supervisory and data acquisition systems make them essential for achieving higher efficiency, consistency, and productivity in automated manufacturing operations.

The Factory Automation Programmable Logic Controller (PLC) market is experiencing strong growth, driven by the increasing push toward industrial digitization, smart manufacturing, and operational efficiency. PLCs serve as the core control systems in automated production lines, enabling precise, reliable, and flexible management of machinery and processes. Demand is fueled by the need for higher productivity, reduced downtime, and real-time monitoring in industries such as automotive, food and beverage, electronics, chemicals, and pharmaceuticals. The integration of PLCs with

Industrial Internet of Things (IIoT) technologies, advanced Human-Machine Interfaces (HMI), and cloud-based analytics is enhancing functionality and expanding their application scope. Additionally, ongoing shifts toward Industry 4.0 and smart factories are accelerating the replacement of older control systems with modern PLC-based solutions, particularly in emerging economies where industrial infrastructure is being upgraded.

Regionally, Asia-Pacific holds the largest share of the PLC market, driven by the rapid industrialization of countries like China, India, Japan, and South Korea. This region benefits from large-scale manufacturing bases in automotive, electronics, and consumer goods, as well as government initiatives to promote automation. Europe remains a significant market, with strong adoption in Germany, Italy, and France, where advanced manufacturing practices and stringent quality standards necessitate high-performance control systems. North America follows closely, supported by investments in modernizing legacy plants, adopting robotics, and expanding high-tech manufacturing. Latin America and the Middle East & Africa show slower but steady growth, primarily in sectors such as oil & gas, mining, and food processing, although infrastructure limitations and economic fluctuations can restrict adoption.

The competitive landscape is moderately consolidated, with a mix of global leaders such as Siemens, Rockwell Automation, Mitsubishi Electric, Schneider Electric, and Omron, alongside regional players catering to niche markets. Major companies compete on technological innovation, product reliability, ease of integration, and after-sales service. Partnerships with robotics firms, IoT platform providers, and systems integrators are becoming critical for capturing end-to-end automation projects. Smaller players are differentiating themselves through cost-effective solutions, customization for specific industries, and rapid delivery times. As industrial automation becomes more data-driven and interconnected, companies with robust cybersecurity measures, cloud integration capabilities, and global service networks are expected to hold a competitive advantage in the evolving PLC market.

This report is a detailed and comprehensive analysis for global Factory Automation PLC market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Factory Automation PLC market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Factory Automation PLC market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Factory Automation PLC market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Factory Automation PLC market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Factory Automation PLC

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Factory Automation PLC market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, Rockwell Automation, Mitsubishi Electric, Schneider Electric, Omron, ABB, Emerson, Keyence, Hitachi, Panasonic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Factory Automation PLC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand

your business by targeting qualified niche markets.

Market segment by Type

Modular PLCs

Compact PLCs

Others

Market segment by Application

Automotive

Food and Beverage

Pharmaceutical

Chemical and Petrochemical

Electronics Manufacturing

Others

Market segment by players, this report covers

Siemens

Rockwell Automation

Mitsubishi Electric

Schneider Electric

Omron

ABB

Emerson

Keyence

Hitachi

Panasonic

Fuji Electric

JTEKT

Toshiba

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Factory Automation PLC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Factory Automation PLC, with revenue, gross margin, and global market share of Factory Automation PLC from 2021 to 2026.

Chapter 3, the Factory Automation PLC competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Factory Automation PLC market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Factory Automation PLC.

Chapter 13, to describe Factory Automation PLC research findings and conclusion.

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