

# Global Factory Audit Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Factory Audit market size was valued at US\$ 3922 million in 2025 and is forecast to a readjusted size of US\$ 7762 million by 2032 with a CAGR of 10.3% during review period.

Factory audit refers to a professional service provided by qualified third-party organizations, conducting on-site assessments and verifications of a factory's operational management systems, production capacity, quality control, social responsibility, environmental management, and supply chain security based on specific audit standards or client requirements. The service identifies gaps between actual factory performance and relevant laws, regulations, industry norms, international standards, or brand procurement criteria through document review, on-site inspections, employee interviews, and data sampling methods, providing objective evidence for procurement decisions, supply chain risk management, and continuous improvement. Factory audit services cover multiple dimensions, including but not limited to quality management system audits, capacity assessments, social responsibility audits, environmental management audits, and supply chain security audits (e.g., C-TPAT). Service targets are manufacturing enterprises engaged in exports or serving as OEM/ODM suppliers for international brands, primarily serving consumer goods, industrial products, food, electronics, toys, apparel, footwear, and other industries.

Upstream: international standard-setting bodies (SAI, amfori, Sedex, ICTI, WRAP, RBA, etc.) and brand code of conduct systems. Midstream: third-party audit firms (SGS, Intertek, BV, T?V, CTI, CCIC, QIMA, V-Trust, etc.) and consulting/coaching firms. Downstream: export manufacturing enterprises (particularly labor-intensive industries in China and Southeast Asia) and international brand purchasers (Walmart, Disney, Nike, Adidas, IKEA, Amazon, etc.). Industry structure: pyramid-shaped, with global TIC giants

(SGS, Intertek, BV, TÜV) dominating the premium audit market through global auditor networks, multi-standard accreditation, and brand credibility; leading Chinese TIC firms (CTI, CCIC) compete intensively with foreign firms in the domestic market; the consulting market is highly fragmented, with Chinese local firms dominating through localized service capabilities and cost advantages; a leading consulting firm in East China (e.g., Shanghai Xiangying) holds approximately 9.8% market share. Uncertainties include the impact of AI technology on audit processes, continuous upgrades to brand audit standards (e.g., increasing weight of ESG metrics), rising compliance cost pressure on small and medium factories leading to order concentration toward compliant capacity, and changes in audit demand structure due to regional supply chain restructuring under geopolitical influence. Conclusion: the factory audit service industry is in a stable growth phase (5-6% annual growth), driven by mandatory ESG compliance in global supply chains and tightening international brand procurement standards. Structural characteristic: the industry operates on dual tracks, with third-party audits dominated by TIC giants and consulting services deeply cultivated by local firms, representing a rigid cost item for export manufacturing enterprises in supply chain access.

This report is a detailed and comprehensive analysis for global Factory Audit market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Factory Audit market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Factory Audit market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Factory Audit market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Factory Audit market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Factory Audit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Factory Audit market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS (CH), Intertek (GB), Bureau Veritas (FR), T?V S?D (DE), T?V Rheinland (DE), QIMA (HK), CTI (CN), CCIC (CN), HQTTS (CN), V-Trust (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Factory Audit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Social Compliance Audit

Quality Management Audit

Environmental Management Audit

Security Audit (C-TPAT)

Brand-specific Code of Conduct Audit

Combined Audit (Social + Quality + Environment)

Market segment by Delivery Mode

Third-party Audit Execution

Pre-audit Consulting & Coaching

Mock Audit Simulation

Corrective Action Support

Continuous Improvement & Maintenance

Market segment by Category

SA8000 Certification Audit

BSCI Audit

Disney ILS Audit Support

ISO 9001 Gap Assessment

Walmart RS Audit Support

Others

Market segment by Timeline

3-7 days

10-20 days

20-45 days

45-365 days

### Market segment by Application

Apparel & Footwear

Toys & Juvenile Products

Electronics & Appliances

Furniture & Home Goods

Automotive Components

Medical Devices

Food & Packaging

Others

### Market segment by players, this report covers

SGS (CH)

Intertek (GB)

Bureau Veritas (FR)

T?V S?D (DE)

T?V Rheinland (DE)

QIMA (HK)

CTI (CN)

CCIC (CN)

HQTS (CN)

V-Trust (CN)

Inspector Online (CN)

CQC (CN)

PONY Testing (CN)

Applus+ (ES)

Pro QC International (US)

Cotecna (CH)

TRIGO Group (FR)

ECQA (CN)

Global Inspection Managing (HK)

Shanghai Chaowang (CN)

Zhongbang Consulting (CN)

Shenzhen Pindao Yucheng (CN)

Shenzhen Keruijia (CN)

Suzhou Factory Audit Bao (CN)

Suzhou Xidao (CN)

Shanghai Xiangying (CN)

Suzhou Xun (CN)

Auditlink (CN)

Shanghai Zhenbei (CN)

Asia Compliance (CN)

Leverage (CN)

Best Consulting Vietnam (VN)

MT-Inspection (VN)

Cosmos Services (KH)

TQS Consulting (KH)

Master Brains (IN)

VERGER Group (FR)

CCIC Europe (NL)

ICR Poland (PL)

IDFL Latin America (BR)

T?V Th?ringen Polska (PL)

Goodada (GB)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Factory Audit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Factory Audit, with revenue, gross margin, and global market share of Factory Audit from 2021 to 2026.

Chapter 3, the Factory Audit competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Factory Audit market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Factory Audit.

Chapter 13, to describe Factory Audit research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Factory Audit by Type

1.3.1 Overview: Global Factory Audit Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Factory Audit Consumption Value Market Share by Type in 2025

1.3.3 Social Compliance Audit

1.3.4 Quality Management Audit

1.3.5 Environmental Management Audit

1.3.6 Security Audit (C-TPAT)

1.3.7 Brand-specific Code of Conduct Audit

1.3.8 Combined Audit (Social + Quality + Environment)

1.4 Classification of Factory Audit by Delivery Mode

1.4.1 Overview: Global Factory Audit Market Size by Delivery Mode: 2021 Versus 2025 Versus 2032

1.4.2 Global Factory Audit Consumption Value Market Share by Delivery Mode in 2025

1.4.3 Third-party Audit Execution

1.4.4 Pre-audit Consulting & Coaching

1.4.5 Mock Audit Simulation

1.4.6 Corrective Action Support

1.4.7 Continuous Improvement & Maintenance

1.5 Classification of Factory Audit by Category

1.5.1 Overview: Global Factory Audit Market Size by Category: 2021 Versus 2025 Versus 2032

1.5.2 Global Factory Audit Consumption Value Market Share by Category in 2025

1.5.3 SA8000 Certification Audit

1.5.4 BSCI Audit

1.5.5 Disney ILS Audit Support

1.5.6 ISO 9001 Gap Assessment

1.5.7 Walmart RS Audit Support

1.5.8 Others

1.6 Classification of Factory Audit by Timeline

1.6.1 Overview: Global Factory Audit Market Size by Timeline: 2021 Versus 2025 Versus 2032

1.6.2 Global Factory Audit Consumption Value Market Share by Timeline in 2025

- 1.6.3 3-7 days
- 1.6.4 10-20 days
- 1.6.5 20-45 days
- 1.6.6 45-365 days
- 1.7 Global Factory Audit Market by Application
  - 1.7.1 Overview: Global Factory Audit Market Size by Application: 2021 Versus 2025 Versus 2032
  - 1.7.2 Apparel & Footwear
  - 1.7.3 Toys & Juvenile Products
  - 1.7.4 Electronics & Appliances
  - 1.7.5 Furniture & Home Goods
  - 1.7.6 Automotive Components
  - 1.7.7 Medical Devices
  - 1.7.8 Food & Packaging
  - 1.7.9 Others
- 1.8 Global Factory Audit Market Size & Forecast
- 1.9 Global Factory Audit Market Size and Forecast by Region
  - 1.9.1 Global Factory Audit Market Size by Region: 2021 VS 2025 VS 2032
  - 1.9.2 Global Factory Audit Market Size by Region, (2021-2032)
  - 1.9.3 North America Factory Audit Market Size and Prospect (2021-2032)
  - 1.9.4 Europe Factory Audit Market Size and Prospect (2021-2032)
  - 1.9.5 Asia-Pacific Factory Audit Market Size and Prospect (2021-2032)
  - 1.9.6 South America Factory Audit Market Size and Prospect (2021-2032)
  - 1.9.7 Middle East & Africa Factory Audit Market Size and Prospect (2021-2032)

## **2 COMPANY PROFILES**

- 2.1 SGS (CH)
  - 2.1.1 SGS (CH) Details
  - 2.1.2 SGS (CH) Major Business
  - 2.1.3 SGS (CH) Factory Audit Product and Solutions
  - 2.1.4 SGS (CH) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.1.5 SGS (CH) Recent Developments and Future Plans
- 2.2 Intertek (GB)
  - 2.2.1 Intertek (GB) Details
  - 2.2.2 Intertek (GB) Major Business
  - 2.2.3 Intertek (GB) Factory Audit Product and Solutions
  - 2.2.4 Intertek (GB) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

- 2.2.5 Intertek (GB) Recent Developments and Future Plans
- 2.3 Bureau Veritas (FR)
  - 2.3.1 Bureau Veritas (FR) Details
  - 2.3.2 Bureau Veritas (FR) Major Business
  - 2.3.3 Bureau Veritas (FR) Factory Audit Product and Solutions
  - 2.3.4 Bureau Veritas (FR) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Bureau Veritas (FR) Recent Developments and Future Plans
- 2.4 T?V S?D (DE)
  - 2.4.1 T?V S?D (DE) Details
  - 2.4.2 T?V S?D (DE) Major Business
  - 2.4.3 T?V S?D (DE) Factory Audit Product and Solutions
  - 2.4.4 T?V S?D (DE) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 T?V S?D (DE) Recent Developments and Future Plans
- 2.5 T?V Rheinland (DE)
  - 2.5.1 T?V Rheinland (DE) Details
  - 2.5.2 T?V Rheinland (DE) Major Business
  - 2.5.3 T?V Rheinland (DE) Factory Audit Product and Solutions
  - 2.5.4 T?V Rheinland (DE) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 T?V Rheinland (DE) Recent Developments and Future Plans
- 2.6 QIMA (HK)
  - 2.6.1 QIMA (HK) Details
  - 2.6.2 QIMA (HK) Major Business
  - 2.6.3 QIMA (HK) Factory Audit Product and Solutions
  - 2.6.4 QIMA (HK) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 QIMA (HK) Recent Developments and Future Plans
- 2.7 CTI (CN)
  - 2.7.1 CTI (CN) Details
  - 2.7.2 CTI (CN) Major Business
  - 2.7.3 CTI (CN) Factory Audit Product and Solutions
  - 2.7.4 CTI (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 CTI (CN) Recent Developments and Future Plans
- 2.8 CCIC (CN)
  - 2.8.1 CCIC (CN) Details
  - 2.8.2 CCIC (CN) Major Business
  - 2.8.3 CCIC (CN) Factory Audit Product and Solutions
  - 2.8.4 CCIC (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

- 2.8.5 CCIC (CN) Recent Developments and Future Plans
- 2.9 HQTS (CN)
  - 2.9.1 HQTS (CN) Details
  - 2.9.2 HQTS (CN) Major Business
  - 2.9.3 HQTS (CN) Factory Audit Product and Solutions
  - 2.9.4 HQTS (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 HQTS (CN) Recent Developments and Future Plans
- 2.10 V-Trust (CN)
  - 2.10.1 V-Trust (CN) Details
  - 2.10.2 V-Trust (CN) Major Business
  - 2.10.3 V-Trust (CN) Factory Audit Product and Solutions
  - 2.10.4 V-Trust (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 V-Trust (CN) Recent Developments and Future Plans
- 2.11 Inspector Online (CN)
  - 2.11.1 Inspector Online (CN) Details
  - 2.11.2 Inspector Online (CN) Major Business
  - 2.11.3 Inspector Online (CN) Factory Audit Product and Solutions
  - 2.11.4 Inspector Online (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Inspector Online (CN) Recent Developments and Future Plans
- 2.12 CQC (CN)
  - 2.12.1 CQC (CN) Details
  - 2.12.2 CQC (CN) Major Business
  - 2.12.3 CQC (CN) Factory Audit Product and Solutions
  - 2.12.4 CQC (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 CQC (CN) Recent Developments and Future Plans
- 2.13 PONY Testing (CN)
  - 2.13.1 PONY Testing (CN) Details
  - 2.13.2 PONY Testing (CN) Major Business
  - 2.13.3 PONY Testing (CN) Factory Audit Product and Solutions
  - 2.13.4 PONY Testing (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 PONY Testing (CN) Recent Developments and Future Plans
- 2.14 Applus+ (ES)
  - 2.14.1 Applus+ (ES) Details
  - 2.14.2 Applus+ (ES) Major Business

- 2.14.3 Applus+ (ES) Factory Audit Product and Solutions
- 2.14.4 Applus+ (ES) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
- 2.14.5 Applus+ (ES) Recent Developments and Future Plans
- 2.15 Pro QC International (US)
  - 2.15.1 Pro QC International (US) Details
  - 2.15.2 Pro QC International (US) Major Business
  - 2.15.3 Pro QC International (US) Factory Audit Product and Solutions
  - 2.15.4 Pro QC International (US) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.15.5 Pro QC International (US) Recent Developments and Future Plans
- 2.16 Cotecna (CH)
  - 2.16.1 Cotecna (CH) Details
  - 2.16.2 Cotecna (CH) Major Business
  - 2.16.3 Cotecna (CH) Factory Audit Product and Solutions
  - 2.16.4 Cotecna (CH) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.16.5 Cotecna (CH) Recent Developments and Future Plans
- 2.17 TRIGO Group (FR)
  - 2.17.1 TRIGO Group (FR) Details
  - 2.17.2 TRIGO Group (FR) Major Business
  - 2.17.3 TRIGO Group (FR) Factory Audit Product and Solutions
  - 2.17.4 TRIGO Group (FR) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.17.5 TRIGO Group (FR) Recent Developments and Future Plans
- 2.18 ECQA (CN)
  - 2.18.1 ECQA (CN) Details
  - 2.18.2 ECQA (CN) Major Business
  - 2.18.3 ECQA (CN) Factory Audit Product and Solutions
  - 2.18.4 ECQA (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.18.5 ECQA (CN) Recent Developments and Future Plans
- 2.19 Global Inspection Managing (HK)
  - 2.19.1 Global Inspection Managing (HK) Details
  - 2.19.2 Global Inspection Managing (HK) Major Business
  - 2.19.3 Global Inspection Managing (HK) Factory Audit Product and Solutions
  - 2.19.4 Global Inspection Managing (HK) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.19.5 Global Inspection Managing (HK) Recent Developments and Future Plans

## 2.20 Shanghai Chaowang (CN)

2.20.1 Shanghai Chaowang (CN) Details

2.20.2 Shanghai Chaowang (CN) Major Business

2.20.3 Shanghai Chaowang (CN) Factory Audit Product and Solutions

2.20.4 Shanghai Chaowang (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Shanghai Chaowang (CN) Recent Developments and Future Plans

## 2.21 Zhongbang Consulting (CN)

2.21.1 Zhongbang Consulting (CN) Details

2.21.2 Zhongbang Consulting (CN) Major Business

2.21.3 Zhongbang Consulting (CN) Factory Audit Product and Solutions

2.21.4 Zhongbang Consulting (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Zhongbang Consulting (CN) Recent Developments and Future Plans

## 2.22 Shenzhen Pindao Yucheng (CN)

2.22.1 Shenzhen Pindao Yucheng (CN) Details

2.22.2 Shenzhen Pindao Yucheng (CN) Major Business

2.22.3 Shenzhen Pindao Yucheng (CN) Factory Audit Product and Solutions

2.22.4 Shenzhen Pindao Yucheng (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 Shenzhen Pindao Yucheng (CN) Recent Developments and Future Plans

## 2.23 Shenzhen Keruijia (CN)

2.23.1 Shenzhen Keruijia (CN) Details

2.23.2 Shenzhen Keruijia (CN) Major Business

2.23.3 Shenzhen Keruijia (CN) Factory Audit Product and Solutions

2.23.4 Shenzhen Keruijia (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

2.23.5 Shenzhen Keruijia (CN) Recent Developments and Future Plans

## 2.24 Suzhou Factory Audit Bao (CN)

2.24.1 Suzhou Factory Audit Bao (CN) Details

2.24.2 Suzhou Factory Audit Bao (CN) Major Business

2.24.3 Suzhou Factory Audit Bao (CN) Factory Audit Product and Solutions

2.24.4 Suzhou Factory Audit Bao (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

2.24.5 Suzhou Factory Audit Bao (CN) Recent Developments and Future Plans

## 2.25 Suzhou Xidao (CN)

2.25.1 Suzhou Xidao (CN) Details

2.25.2 Suzhou Xidao (CN) Major Business

2.25.3 Suzhou Xidao (CN) Factory Audit Product and Solutions

2.25.4 Suzhou Xidao (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

2.25.5 Suzhou Xidao (CN) Recent Developments and Future Plans

2.26 Shanghai Xiangying (CN)

2.26.1 Shanghai Xiangying (CN) Details

2.26.2 Shanghai Xiangying (CN) Major Business

2.26.3 Shanghai Xiangying (CN) Factory Audit Product and Solutions

2.26.4 Shanghai Xiangying (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

2.26.5 Shanghai Xiangying (CN) Recent Developments and Future Plans

2.27 Suzhou Xun (CN)

2.27.1 Suzhou Xun (CN) Details

2.27.2 Suzhou Xun (CN) Major Business

2.27.3 Suzhou Xun (CN) Factory Audit Product and Solutions

2.27.4 Suzhou Xun (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

2.27.5 Suzhou Xun (CN) Recent Developments and Future Plans

2.28 Auditlink (CN)

2.28.1 Auditlink (CN) Details

2.28.2 Auditlink (CN) Major Business

2.28.3 Auditlink (CN) Factory Audit Product and Solutions

2.28.4 Auditlink (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

2.28.5 Auditlink (CN) Recent Developments and Future Plans

2.29 Shanghai Zhenbei (CN)

2.29.1 Shanghai Zhenbei (CN) Details

2.29.2 Shanghai Zhenbei (CN) Major Business

2.29.3 Shanghai Zhenbei (CN) Factory Audit Product and Solutions

2.29.4 Shanghai Zhenbei (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

2.29.5 Shanghai Zhenbei (CN) Recent Developments and Future Plans

2.30 Asia Compliance (CN)

2.30.1 Asia Compliance (CN) Details

2.30.2 Asia Compliance (CN) Major Business

2.30.3 Asia Compliance (CN) Factory Audit Product and Solutions

2.30.4 Asia Compliance (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

2.30.5 Asia Compliance (CN) Recent Developments and Future Plans

2.31 Leverage (CN)

- 2.31.1 Leverage (CN) Details
- 2.31.2 Leverage (CN) Major Business
- 2.31.3 Leverage (CN) Factory Audit Product and Solutions
- 2.31.4 Leverage (CN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
- 2.31.5 Leverage (CN) Recent Developments and Future Plans
- 2.32 Best Consulting Vietnam (VN)
  - 2.32.1 Best Consulting Vietnam (VN) Details
  - 2.32.2 Best Consulting Vietnam (VN) Major Business
  - 2.32.3 Best Consulting Vietnam (VN) Factory Audit Product and Solutions
  - 2.32.4 Best Consulting Vietnam (VN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.32.5 Best Consulting Vietnam (VN) Recent Developments and Future Plans
- 2.33 MT-Inspection (VN)
  - 2.33.1 MT-Inspection (VN) Details
  - 2.33.2 MT-Inspection (VN) Major Business
  - 2.33.3 MT-Inspection (VN) Factory Audit Product and Solutions
  - 2.33.4 MT-Inspection (VN) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.33.5 MT-Inspection (VN) Recent Developments and Future Plans
- 2.34 Cosmos Services (KH)
  - 2.34.1 Cosmos Services (KH) Details
  - 2.34.2 Cosmos Services (KH) Major Business
  - 2.34.3 Cosmos Services (KH) Factory Audit Product and Solutions
  - 2.34.4 Cosmos Services (KH) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.34.5 Cosmos Services (KH) Recent Developments and Future Plans
- 2.35 TQS Consulting (KH)
  - 2.35.1 TQS Consulting (KH) Details
  - 2.35.2 TQS Consulting (KH) Major Business
  - 2.35.3 TQS Consulting (KH) Factory Audit Product and Solutions
  - 2.35.4 TQS Consulting (KH) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)
  - 2.35.5 TQS Consulting (KH) Recent Developments and Future Plans
- 2.36 Master Brains (IN)
  - 2.36.1 Master Brains (IN) Details
  - 2.36.2 Master Brains (IN) Major Business
  - 2.36.3 Master Brains (IN) Factory Audit Product and Solutions
  - 2.36.4 Master Brains (IN) Factory Audit Revenue, Gross Margin and Market Share

(2021-2026)

2.36.5 Master Brains (IN) Recent Developments and Future Plans

2.37 VERGER Group (FR)

2.37.1 VERGER Group (FR) Details

2.37.2 VERGER Group (FR) Major Business

2.37.3 VERGER Group (FR) Factory Audit Product and Solutions

2.37.4 VERGER Group (FR) Factory Audit Revenue, Gross Margin and Market Share

(2021-2026)

2.37.5 VERGER Group (FR) Recent Developments and Future Plans

2.38 CCIC Europe (NL)

2.38.1 CCIC Europe (NL) Details

2.38.2 CCIC Europe (NL) Major Business

2.38.3 CCIC Europe (NL) Factory Audit Product and Solutions

2.38.4 CCIC Europe (NL) Factory Audit Revenue, Gross Margin and Market Share

(2021-2026)

2.38.5 CCIC Europe (NL) Recent Developments and Future Plans

2.39 ICR Poland (PL)

2.39.1 ICR Poland (PL) Details

2.39.2 ICR Poland (PL) Major Business

2.39.3 ICR Poland (PL) Factory Audit Product and Solutions

2.39.4 ICR Poland (PL) Factory Audit Revenue, Gross Margin and Market Share

(2021-2026)

2.39.5 ICR Poland (PL) Recent Developments and Future Plans

2.40 IDFL Latin America (BR)

2.40.1 IDFL Latin America (BR) Details

2.40.2 IDFL Latin America (BR) Major Business

2.40.3 IDFL Latin America (BR) Factory Audit Product and Solutions

2.40.4 IDFL Latin America (BR) Factory Audit Revenue, Gross Margin and Market Share (2021-2026)

2.40.5 IDFL Latin America (BR) Recent Developments and Future Plans

### **3 MARKET COMPETITION, BY PLAYERS**

3.1 Global Factory Audit Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of Factory Audit by Company Revenue

3.2.2 Top 3 Factory Audit Players Market Share in 2025

3.2.3 Top 6 Factory Audit Players Market Share in 2025

3.3 Factory Audit Market: Overall Company Footprint Analysis

- 3.3.1 Factory Audit Market: Region Footprint
- 3.3.2 Factory Audit Market: Company Product Type Footprint
- 3.3.3 Factory Audit Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

## **4 MARKET SIZE SEGMENT BY TYPE**

- 4.1 Global Factory Audit Consumption Value and Market Share by Type (2021-2026)
- 4.2 Global Factory Audit Market Forecast by Type (2027-2032)

## **5 MARKET SIZE SEGMENT BY APPLICATION**

- 5.1 Global Factory Audit Consumption Value Market Share by Application (2021-2026)
- 5.2 Global Factory Audit Market Forecast by Application (2027-2032)

## **6 NORTH AMERICA**

- 6.1 North America Factory Audit Consumption Value by Type (2021-2032)
- 6.2 North America Factory Audit Market Size by Application (2021-2032)
- 6.3 North America Factory Audit Market Size by Country
  - 6.3.1 North America Factory Audit Consumption Value by Country (2021-2032)
  - 6.3.2 United States Factory Audit Market Size and Forecast (2021-2032)
  - 6.3.3 Canada Factory Audit Market Size and Forecast (2021-2032)
  - 6.3.4 Mexico Factory Audit Market Size and Forecast (2021-2032)

## **7 EUROPE**

- 7.1 Europe Factory Audit Consumption Value by Type (2021-2032)
- 7.2 Europe Factory Audit Consumption Value by Application (2021-2032)
- 7.3 Europe Factory Audit Market Size by Country
  - 7.3.1 Europe Factory Audit Consumption Value by Country (2021-2032)
  - 7.3.2 Germany Factory Audit Market Size and Forecast (2021-2032)
  - 7.3.3 France Factory Audit Market Size and Forecast (2021-2032)
  - 7.3.4 United Kingdom Factory Audit Market Size and Forecast (2021-2032)
  - 7.3.5 Russia Factory Audit Market Size and Forecast (2021-2032)
  - 7.3.6 Italy Factory Audit Market Size and Forecast (2021-2032)

## **8 ASIA-PACIFIC**

- 8.1 Asia-Pacific Factory Audit Consumption Value by Type (2021-2032)
- 8.2 Asia-Pacific Factory Audit Consumption Value by Application (2021-2032)
- 8.3 Asia-Pacific Factory Audit Market Size by Region
  - 8.3.1 Asia-Pacific Factory Audit Consumption Value by Region (2021-2032)
  - 8.3.2 China Factory Audit Market Size and Forecast (2021-2032)
  - 8.3.3 Japan Factory Audit Market Size and Forecast (2021-2032)
  - 8.3.4 South Korea Factory Audit Market Size and Forecast (2021-2032)
  - 8.3.5 India Factory Audit Market Size and Forecast (2021-2032)
  - 8.3.6 Southeast Asia Factory Audit Market Size and Forecast (2021-2032)
  - 8.3.7 Australia Factory Audit Market Size and Forecast (2021-2032)

## **9 SOUTH AMERICA**

- 9.1 South America Factory Audit Consumption Value by Type (2021-2032)
- 9.2 South America Factory Audit Consumption Value by Application (2021-2032)
- 9.3 South America Factory Audit Market Size by Country
  - 9.3.1 South America Factory Audit Consumption Value by Country (2021-2032)
  - 9.3.2 Brazil Factory Audit Market Size and Forecast (2021-2032)
  - 9.3.3 Argentina Factory Audit Market Size and Forecast (2021-2032)

## **10 MIDDLE EAST & AFRICA**

- 10.1 Middle East & Africa Factory Audit Consumption Value by Type (2021-2032)
- 10.2 Middle East & Africa Factory Audit Consumption Value by Application (2021-2032)
- 10.3 Middle East & Africa Factory Audit Market Size by Country
  - 10.3.1 Middle East & Africa Factory Audit Consumption Value by Country (2021-2032)
  - 10.3.2 Turkey Factory Audit Market Size and Forecast (2021-2032)
  - 10.3.3 Saudi Arabia Factory Audit Market Size and Forecast (2021-2032)
  - 10.3.4 UAE Factory Audit Market Size and Forecast (2021-2032)

## **11 MARKET DYNAMICS**

- 11.1 Factory Audit Market Drivers
- 11.2 Factory Audit Market Restraints
- 11.3 Factory Audit Trends Analysis
- 11.4 Porters Five Forces Analysis
  - 11.4.1 Threat of New Entrants
  - 11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

## **12 INDUSTRY CHAIN ANALYSIS**

12.1 Factory Audit Industry Chain

12.2 Factory Audit Upstream Analysis

12.3 Factory Audit Midstream Analysis

12.4 Factory Audit Downstream Analysis

## **13 RESEARCH FINDINGS AND CONCLUSION**

## **14 APPENDIX**

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Factory Audit Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Factory Audit Consumption Value by Delivery Mode, (USD Million), 2021 & 2025 & 2032

Table 3. Global Factory Audit Consumption Value by Category, (USD Million), 2021 & 2025 & 2032

Table 4. Global Factory Audit Consumption Value by Timeline, (USD Million), 2021 & 2025 & 2032

Table 5. Global Factory Audit Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Global Factory Audit Consumption Value by Region (2021-2026) & (USD Million)

Table 7. Global Factory Audit Consumption Value by Region (2027-2032) & (USD Million)

Table 8. SGS (CH) Company Information, Head Office, and Major Competitors

Table 9. SGS (CH) Major Business

Table 10. SGS (CH) Factory Audit Product and Solutions

Table 11. SGS (CH) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. SGS (CH) Recent Developments and Future Plans

Table 13. Intertek (GB) Company Information, Head Office, and Major Competitors

Table 14. Intertek (GB) Major Business

Table 15. Intertek (GB) Factory Audit Product and Solutions

Table 16. Intertek (GB) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Intertek (GB) Recent Developments and Future Plans

Table 18. Bureau Veritas (FR) Company Information, Head Office, and Major Competitors

Table 19. Bureau Veritas (FR) Major Business

Table 20. Bureau Veritas (FR) Factory Audit Product and Solutions

Table 21. Bureau Veritas (FR) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. T?V S?D (DE) Company Information, Head Office, and Major Competitors

Table 23. T?V S?D (DE) Major Business

Table 24. T?V S?D (DE) Factory Audit Product and Solutions

Table 25. T?V S?D (DE) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 26. T?V S?D (DE) Recent Developments and Future Plans

Table 27. T?V Rheinland (DE) Company Information, Head Office, and Major Competitors

Table 28. T?V Rheinland (DE) Major Business

Table 29. T?V Rheinland (DE) Factory Audit Product and Solutions

Table 30. T?V Rheinland (DE) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 31. T?V Rheinland (DE) Recent Developments and Future Plans

Table 32. QIMA (HK) Company Information, Head Office, and Major Competitors

Table 33. QIMA (HK) Major Business

Table 34. QIMA (HK) Factory Audit Product and Solutions

Table 35. QIMA (HK) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 36. QIMA (HK) Recent Developments and Future Plans

Table 37. CTI (CN) Company Information, Head Office, and Major Competitors

Table 38. CTI (CN) Major Business

Table 39. CTI (CN) Factory Audit Product and Solutions

Table 40. CTI (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 41. CTI (CN) Recent Developments and Future Plans

Table 42. CCIC (CN) Company Information, Head Office, and Major Competitors

Table 43. CCIC (CN) Major Business

Table 44. CCIC (CN) Factory Audit Product and Solutions

Table 45. CCIC (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 46. CCIC (CN) Recent Developments and Future Plans

Table 47. HQTS (CN) Company Information, Head Office, and Major Competitors

Table 48. HQTS (CN) Major Business

Table 49. HQTS (CN) Factory Audit Product and Solutions

Table 50. HQTS (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 51. HQTS (CN) Recent Developments and Future Plans

Table 52. V-Trust (CN) Company Information, Head Office, and Major Competitors

Table 53. V-Trust (CN) Major Business

Table 54. V-Trust (CN) Factory Audit Product and Solutions

Table 55. V-Trust (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 56. V-Trust (CN) Recent Developments and Future Plans
- Table 57. Inspector Online (CN) Company Information, Head Office, and Major Competitors
- Table 58. Inspector Online (CN) Major Business
- Table 59. Inspector Online (CN) Factory Audit Product and Solutions
- Table 60. Inspector Online (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 61. Inspector Online (CN) Recent Developments and Future Plans
- Table 62. CQC (CN) Company Information, Head Office, and Major Competitors
- Table 63. CQC (CN) Major Business
- Table 64. CQC (CN) Factory Audit Product and Solutions
- Table 65. CQC (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 66. CQC (CN) Recent Developments and Future Plans
- Table 67. PONY Testing (CN) Company Information, Head Office, and Major Competitors
- Table 68. PONY Testing (CN) Major Business
- Table 69. PONY Testing (CN) Factory Audit Product and Solutions
- Table 70. PONY Testing (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. PONY Testing (CN) Recent Developments and Future Plans
- Table 72. Applus+ (ES) Company Information, Head Office, and Major Competitors
- Table 73. Applus+ (ES) Major Business
- Table 74. Applus+ (ES) Factory Audit Product and Solutions
- Table 75. Applus+ (ES) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 76. Applus+ (ES) Recent Developments and Future Plans
- Table 77. Pro QC International (US) Company Information, Head Office, and Major Competitors
- Table 78. Pro QC International (US) Major Business
- Table 79. Pro QC International (US) Factory Audit Product and Solutions
- Table 80. Pro QC International (US) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 81. Pro QC International (US) Recent Developments and Future Plans
- Table 82. Cotecna (CH) Company Information, Head Office, and Major Competitors
- Table 83. Cotecna (CH) Major Business
- Table 84. Cotecna (CH) Factory Audit Product and Solutions
- Table 85. Cotecna (CH) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 86. Cotecna (CH) Recent Developments and Future Plans
- Table 87. TRIGO Group (FR) Company Information, Head Office, and Major Competitors
- Table 88. TRIGO Group (FR) Major Business
- Table 89. TRIGO Group (FR) Factory Audit Product and Solutions
- Table 90. TRIGO Group (FR) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. TRIGO Group (FR) Recent Developments and Future Plans
- Table 92. ECQA (CN) Company Information, Head Office, and Major Competitors
- Table 93. ECQA (CN) Major Business
- Table 94. ECQA (CN) Factory Audit Product and Solutions
- Table 95. ECQA (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. ECQA (CN) Recent Developments and Future Plans
- Table 97. Global Inspection Managing (HK) Company Information, Head Office, and Major Competitors
- Table 98. Global Inspection Managing (HK) Major Business
- Table 99. Global Inspection Managing (HK) Factory Audit Product and Solutions
- Table 100. Global Inspection Managing (HK) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Global Inspection Managing (HK) Recent Developments and Future Plans
- Table 102. Shanghai Chaowang (CN) Company Information, Head Office, and Major Competitors
- Table 103. Shanghai Chaowang (CN) Major Business
- Table 104. Shanghai Chaowang (CN) Factory Audit Product and Solutions
- Table 105. Shanghai Chaowang (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 106. Shanghai Chaowang (CN) Recent Developments and Future Plans
- Table 107. Zhongbang Consulting (CN) Company Information, Head Office, and Major Competitors
- Table 108. Zhongbang Consulting (CN) Major Business
- Table 109. Zhongbang Consulting (CN) Factory Audit Product and Solutions
- Table 110. Zhongbang Consulting (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 111. Zhongbang Consulting (CN) Recent Developments and Future Plans
- Table 112. Shenzhen Pindao Yucheng (CN) Company Information, Head Office, and Major Competitors
- Table 113. Shenzhen Pindao Yucheng (CN) Major Business
- Table 114. Shenzhen Pindao Yucheng (CN) Factory Audit Product and Solutions

Table 115. Shenzhen Pindao Yucheng (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Shenzhen Pindao Yucheng (CN) Recent Developments and Future Plans

Table 117. Shenzhen Keruijia (CN) Company Information, Head Office, and Major Competitors

Table 118. Shenzhen Keruijia (CN) Major Business

Table 119. Shenzhen Keruijia (CN) Factory Audit Product and Solutions

Table 120. Shenzhen Keruijia (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Shenzhen Keruijia (CN) Recent Developments and Future Plans

Table 122. Suzhou Factory Audit Bao (CN) Company Information, Head Office, and Major Competitors

Table 123. Suzhou Factory Audit Bao (CN) Major Business

Table 124. Suzhou Factory Audit Bao (CN) Factory Audit Product and Solutions

Table 125. Suzhou Factory Audit Bao (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Suzhou Factory Audit Bao (CN) Recent Developments and Future Plans

Table 127. Suzhou Xidao (CN) Company Information, Head Office, and Major Competitors

Table 128. Suzhou Xidao (CN) Major Business

Table 129. Suzhou Xidao (CN) Factory Audit Product and Solutions

Table 130. Suzhou Xidao (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Suzhou Xidao (CN) Recent Developments and Future Plans

Table 132. Shanghai Xiangying (CN) Company Information, Head Office, and Major Competitors

Table 133. Shanghai Xiangying (CN) Major Business

Table 134. Shanghai Xiangying (CN) Factory Audit Product and Solutions

Table 135. Shanghai Xiangying (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 136. Shanghai Xiangying (CN) Recent Developments and Future Plans

Table 137. Suzhou Xun (CN) Company Information, Head Office, and Major Competitors

Table 138. Suzhou Xun (CN) Major Business

Table 139. Suzhou Xun (CN) Factory Audit Product and Solutions

Table 140. Suzhou Xun (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 141. Suzhou Xun (CN) Recent Developments and Future Plans

Table 142. Auditlink (CN) Company Information, Head Office, and Major Competitors

- Table 143. Auditlink (CN) Major Business
- Table 144. Auditlink (CN) Factory Audit Product and Solutions
- Table 145. Auditlink (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. Auditlink (CN) Recent Developments and Future Plans
- Table 147. Shanghai Zhenbei (CN) Company Information, Head Office, and Major Competitors
- Table 148. Shanghai Zhenbei (CN) Major Business
- Table 149. Shanghai Zhenbei (CN) Factory Audit Product and Solutions
- Table 150. Shanghai Zhenbei (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Shanghai Zhenbei (CN) Recent Developments and Future Plans
- Table 152. Asia Compliance (CN) Company Information, Head Office, and Major Competitors
- Table 153. Asia Compliance (CN) Major Business
- Table 154. Asia Compliance (CN) Factory Audit Product and Solutions
- Table 155. Asia Compliance (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Asia Compliance (CN) Recent Developments and Future Plans
- Table 157. Leverage (CN) Company Information, Head Office, and Major Competitors
- Table 158. Leverage (CN) Major Business
- Table 159. Leverage (CN) Factory Audit Product and Solutions
- Table 160. Leverage (CN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. Leverage (CN) Recent Developments and Future Plans
- Table 162. Best Consulting Vietnam (VN) Company Information, Head Office, and Major Competitors
- Table 163. Best Consulting Vietnam (VN) Major Business
- Table 164. Best Consulting Vietnam (VN) Factory Audit Product and Solutions
- Table 165. Best Consulting Vietnam (VN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 166. Best Consulting Vietnam (VN) Recent Developments and Future Plans
- Table 167. MT-Inspection (VN) Company Information, Head Office, and Major Competitors
- Table 168. MT-Inspection (VN) Major Business
- Table 169. MT-Inspection (VN) Factory Audit Product and Solutions
- Table 170. MT-Inspection (VN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 171. MT-Inspection (VN) Recent Developments and Future Plans

Table 172. Cosmos Services (KH) Company Information, Head Office, and Major Competitors

Table 173. Cosmos Services (KH) Major Business

Table 174. Cosmos Services (KH) Factory Audit Product and Solutions

Table 175. Cosmos Services (KH) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Cosmos Services (KH) Recent Developments and Future Plans

Table 177. TQS Consulting (KH) Company Information, Head Office, and Major Competitors

Table 178. TQS Consulting (KH) Major Business

Table 179. TQS Consulting (KH) Factory Audit Product and Solutions

Table 180. TQS Consulting (KH) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. TQS Consulting (KH) Recent Developments and Future Plans

Table 182. Master Brains (IN) Company Information, Head Office, and Major Competitors

Table 183. Master Brains (IN) Major Business

Table 184. Master Brains (IN) Factory Audit Product and Solutions

Table 185. Master Brains (IN) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Master Brains (IN) Recent Developments and Future Plans

Table 187. VERGER Group (FR) Company Information, Head Office, and Major Competitors

Table 188. VERGER Group (FR) Major Business

Table 189. VERGER Group (FR) Factory Audit Product and Solutions

Table 190. VERGER Group (FR) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 191. VERGER Group (FR) Recent Developments and Future Plans

Table 192. CCIC Europe (NL) Company Information, Head Office, and Major Competitors

Table 193. CCIC Europe (NL) Major Business

Table 194. CCIC Europe (NL) Factory Audit Product and Solutions

Table 195. CCIC Europe (NL) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 196. CCIC Europe (NL) Recent Developments and Future Plans

Table 197. ICR Poland (PL) Company Information, Head Office, and Major Competitors

Table 198. ICR Poland (PL) Major Business

Table 199. ICR Poland (PL) Factory Audit Product and Solutions

Table 200. ICR Poland (PL) Factory Audit Revenue (USD Million), Gross Margin and

**Market Share (2021-2026)**

Table 201. ICR Poland (PL) Recent Developments and Future Plans

Table 202. IDFL Latin America (BR) Company Information, Head Office, and Major Competitors

Table 203. IDFL Latin America (BR) Major Business

Table 204. IDFL Latin America (BR) Factory Audit Product and Solutions

Table 205. IDFL Latin America (BR) Factory Audit Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. IDFL Latin America (BR) Recent Developments and Future Plans

Table 207. Global Factory Audit Revenue (USD Million) by Players (2021-2026)

Table 208. Global Factory Audit Revenue Share by Players (2021-2026)

Table 209. Breakdown of Factory Audit by Company Type (Tier 1, Tier 2, and Tier 3)

Table 210. Market Position of Players in Factory Audit, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 211. Head Office of Key Factory Audit Players

Table 212. Factory Audit Market: Company Product Type Footprint

Table 213. Factory Audit Market: Company Product Application Footprint

Table 214. Factory Audit New Market Entrants and Barriers to Market Entry

Table 215. Factory Audit Mergers, Acquisition, Agreements, and Collaborations

Table 216. Global Factory Audit Consumption Value (USD Million) by Type (2021-2026)

Table 217. Global Factory Audit Consumption Value Share by Type (2021-2026)

Table 218. Global Factory Audit Consumption Value Forecast by Type (2027-2032)

Table 219. Global Factory Audit Consumption Value by Application (2021-2026)

Table 220. Global Factory Audit Consumption Value Forecast by Application (2027-2032)

Table 221. North America Factory Audit Consumption Value by Type (2021-2026) &amp; (USD Million)

Table 222. North America Factory Audit Consumption Value by Type (2027-2032) &amp; (USD Million)

Table 223. North America Factory Audit Consumption Value by Application (2021-2026) &amp; (USD Million)

Table 224. North America Factory Audit Consumption Value by Application (2027-2032) &amp; (USD Million)

Table 225. North America Factory Audit Consumption Value by Country (2021-2026) &amp; (USD Million)

Table 226. North America Factory Audit Consumption Value by Country (2027-2032) &amp; (USD Million)

Table 227. Europe Factory Audit Consumption Value by Type (2021-2026) &amp; (USD Million)

Table 228. Europe Factory Audit Consumption Value by Type (2027-2032) & (USD Million)

Table 229. Europe Factory Audit Consumption Value by Application (2021-2026) & (USD Million)

Table 230. Europe Factory Audit Consumption Value by Application (2027-2032) & (USD Million)

Table 231. Europe Factory Audit Consumption Value by Country (2021-2026) & (USD Million)

Table 232. Europe Factory Audit Consumption Value by Country (2027-2032) & (USD Million)

Table 233. Asia-Pacific Factory Audit Consumption Value by Type (2021-2026) & (USD Million)

Table 234. Asia-Pacific Factory Audit Consumption Value by Type (2027-2032) & (USD Million)

Table 235. Asia-Pacific Factory Audit Consumption Value by Application (2021-2026) & (USD Million)

Table 236. Asia-Pacific Factory Audit Consumption Value by Application (2027-2032) & (USD Million)

Table 237. Asia-Pacific Factory Audit Consumption Value by Region (2021-2026) & (USD Million)

Table 238. Asia-Pacific Factory Audit Consumption Value by Region (2027-2032) & (USD Million)

Table 239. South America Factory Audit Consumption Value by Type (2021-2026) & (USD Million)

Table 240. South America Factory Audit Consumption Value by Type (2027-2032) & (USD Million)

Table 241. South America Factory Audit Consumption Value by Application (2021-2026) & (USD Million)

Table 242. South America Factory Audit Consumption Value by Application (2027-2032) & (USD Million)

Table 243. South America Factory Audit Consumption Value by Country (2021-2026) & (USD Million)

Table 244. South America Factory Audit Consumption Value by Country (2027-2032) & (USD Million)

Table 245. Middle East & Africa Factory Audit Consumption Value by Type (2021-2026) & (USD Million)

Table 246. Middle East & Africa Factory Audit Consumption Value by Type (2027-2032) & (USD Million)

Table 247. Middle East & Africa Factory Audit Consumption Value by Application

(2021-2026) & (USD Million)

Table 248. Middle East & Africa Factory Audit Consumption Value by Application

(2027-2032) & (USD Million)

Table 249. Middle East & Africa Factory Audit Consumption Value by Country

(2021-2026) & (USD Million)

Table 250. Middle East & Africa Factory Audit Consumption Value by Country

(2027-2032) & (USD Million)

Table 251. Global Key Players of Factory Audit Upstream (Raw Materials)

Table 252. Global Factory Audit Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Factory Audit Picture
- Figure 2. Global Factory Audit Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Factory Audit Consumption Value Market Share by Type in 2025
- Figure 4. Social Compliance Audit
- Figure 5. Quality Management Audit
- Figure 6. Environmental Management Audit
- Figure 7. Security Audit (C-TPAT)
- Figure 8. Brand-specific Code of Conduct Audit
- Figure 9. Combined Audit (Social + Quality + Environment)
- Figure 10. Global Factory Audit Consumption Value by Delivery Mode, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Factory Audit Consumption Value Market Share by Delivery Mode in 2025
- Figure 12. Third-party Audit Execution
- Figure 13. Pre-audit Consulting & Coaching
- Figure 14. Mock Audit Simulation
- Figure 15. Corrective Action Support
- Figure 16. Continuous Improvement & Maintenance
- Figure 17. Global Factory Audit Consumption Value by Category, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Factory Audit Consumption Value Market Share by Category in 2025
- Figure 19. SA8000 Certification Audit
- Figure 20. BSCI Audit
- Figure 21. Disney ILS Audit Support
- Figure 22. ISO 9001 Gap Assessment
- Figure 23. Walmart RS Audit Support
- Figure 24. Others
- Figure 25. Global Factory Audit Consumption Value by Timeline, (USD Million), 2021 & 2025 & 2032
- Figure 26. Global Factory Audit Consumption Value Market Share by Timeline in 2025
- Figure 27. 3-7 days
- Figure 28. 10-20 days
- Figure 29. 20-45 days
- Figure 30. 45-365 days

- Figure 31. Global Factory Audit Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 32. Factory Audit Consumption Value Market Share by Application in 2025
- Figure 33. Apparel & Footwear Picture
- Figure 34. Toys & Juvenile Products Picture
- Figure 35. Electronics & Appliances Picture
- Figure 36. Furniture & Home Goods Picture
- Figure 37. Automotive Components Picture
- Figure 38. Medical Devices Picture
- Figure 39. Food & Packaging Picture
- Figure 40. Others Picture
- Figure 41. Global Factory Audit Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 42. Global Factory Audit Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 43. Global Market Factory Audit Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)
- Figure 44. Global Factory Audit Consumption Value Market Share by Region (2021-2032)
- Figure 45. Global Factory Audit Consumption Value Market Share by Region in 2025
- Figure 46. North America Factory Audit Consumption Value (2021-2032) & (USD Million)
- Figure 47. Europe Factory Audit Consumption Value (2021-2032) & (USD Million)
- Figure 48. Asia-Pacific Factory Audit Consumption Value (2021-2032) & (USD Million)
- Figure 49. South America Factory Audit Consumption Value (2021-2032) & (USD Million)
- Figure 50. Middle East & Africa Factory Audit Consumption Value (2021-2032) & (USD Million)
- Figure 51. Company Three Recent Developments and Future Plans
- Figure 52. Global Factory Audit Revenue Share by Players in 2025
- Figure 53. Factory Audit Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025
- Figure 54. Market Share of Factory Audit by Player Revenue in 2025
- Figure 55. Top 3 Factory Audit Players Market Share in 2025
- Figure 56. Top 6 Factory Audit Players Market Share in 2025
- Figure 57. Global Factory Audit Consumption Value Share by Type (2021-2026)
- Figure 58. Global Factory Audit Market Share Forecast by Type (2027-2032)
- Figure 59. Global Factory Audit Consumption Value Share by Application (2021-2026)
- Figure 60. Global Factory Audit Market Share Forecast by Application (2027-2032)
- Figure 61. North America Factory Audit Consumption Value Market Share by Type

(2021-2032)

Figure 62. North America Factory Audit Consumption Value Market Share by Application (2021-2032)

Figure 63. North America Factory Audit Consumption Value Market Share by Country (2021-2032)

Figure 64. United States Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 65. Canada Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 66. Mexico Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 67. Europe Factory Audit Consumption Value Market Share by Type (2021-2032)

Figure 68. Europe Factory Audit Consumption Value Market Share by Application (2021-2032)

Figure 69. Europe Factory Audit Consumption Value Market Share by Country (2021-2032)

Figure 70. Germany Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 71. France Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 72. United Kingdom Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 73. Russia Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 74. Italy Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 75. Asia-Pacific Factory Audit Consumption Value Market Share by Type (2021-2032)

Figure 76. Asia-Pacific Factory Audit Consumption Value Market Share by Application (2021-2032)

Figure 77. Asia-Pacific Factory Audit Consumption Value Market Share by Region (2021-2032)

Figure 78. China Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 79. Japan Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 80. South Korea Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 81. India Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 82. Southeast Asia Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 83. Australia Factory Audit Consumption Value (2021-2032) & (USD Million)

Figure 84. South America Factory Audit Consumption Value Market Share by Type (2021-2032)

Figure 85. South America Factory Audit Consumption Value Market Share by Application (2021-2032)

Figure 86. South America Factory Audit Consumption Value Market Share by Country (2021-2032)

- Figure 87. Brazil Factory Audit Consumption Value (2021-2032) & (USD Million)
- Figure 88. Argentina Factory Audit Consumption Value (2021-2032) & (USD Million)
- Figure 89. Middle East & Africa Factory Audit Consumption Value Market Share by Type (2021-2032)
- Figure 90. Middle East & Africa Factory Audit Consumption Value Market Share by Application (2021-2032)
- Figure 91. Middle East & Africa Factory Audit Consumption Value Market Share by Country (2021-2032)
- Figure 92. Turkey Factory Audit Consumption Value (2021-2032) & (USD Million)
- Figure 93. Saudi Arabia Factory Audit Consumption Value (2021-2032) & (USD Million)
- Figure 94. UAE Factory Audit Consumption Value (2021-2032) & (USD Million)
- Figure 95. Factory Audit Market Drivers
- Figure 96. Factory Audit Market Restraints
- Figure 97. Factory Audit Market Trends
- Figure 98. Porters Five Forces Analysis
- Figure 99. Factory Audit Industrial Chain
- Figure 100. Methodology
- Figure 101. Research Process and Data Source

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