

Global Facility Management Services Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Facility Management Services market size was valued at USD 38730 million in 2023 and is forecast to a readjusted size of USD 53040 million by 2030 with a CAGR of 4.6% during review period.

Facility Management (FM) is a professional management discipline focused upon the efficient and effective delivery of support services for the organizations that it serves. The ISO defines FM as the “organizational function which integrates people, place and process within the built environment with the purpose of improving the quality of life of people and the productivity of the core business.”

Global Facility Management Services key players include Sodexo, Aramark, Jones Lang LaSalle, etc. Global top three manufacturers hold a share over 40%.

North America is the largest market, with a share over 40%, followed by Europe, and Rest of Asia Pacific, both have a share about 45 percent.

In terms of product, Soft Services is the largest segment, with a share over 60%. And in terms of application, the largest application is Commercial Buildings, followed by Government Buildings, Residential Buildings.

The Global Info Research report includes an overview of the development of the Facility Management Services industry chain, the market status of Commercial Buildings (Soft Services, Hard Services), Residential Buildings (Soft Services, Hard Services), and key enterprises in developed and developing market, and analysed the cutting-edge

technology, patent, hot applications and market trends of Facility Management Services.

Regionally, the report analyzes the Facility Management Services markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Facility Management Services market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Facility Management Services market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Facility Management Services industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Soft Services, Hard Services).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Facility Management Services market.

Regional Analysis: The report involves examining the Facility Management Services market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Facility Management Services market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Facility Management Services:

Company Analysis: Report covers individual Facility Management Services players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Facility Management Services. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial Buildings, Residential Buildings).

Technology Analysis: Report covers specific technologies relevant to Facility Management Services. It assesses the current state, advancements, and potential future developments in Facility Management Services areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Facility Management Services market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Facility Management Services market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Soft Services

Hard Services

Market segment by Application

Commercial Buildings

Residential Buildings

Government Buildings

Market segment by players, this report covers

Compass Group

C&W Services

Macro

Aramark

CB Richard Ellis (CBRE)

ISS

Sodexo

Apleona HSG

Cofely Besix

GDI Integrated Facility Services

OCS Group

KnightFM

Continuum Services

Jones Lang LaSalle

Camelot Facility Solutions

Veranova Properties

BGIS

Global Facility Management and Construction

NG&G Facility Services

Updater Services (UDS)

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Facility Management Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Facility Management Services, with revenue, gross margin and global market share of Facility Management Services from 2019 to 2024.

Chapter 3, the Facility Management Services competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with

revenue and market share for key countries in the world, from 2019 to 2024. and Facility Management Services market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Facility Management Services.

Chapter 13, to describe Facility Management Services research findings and conclusion.

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